

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

December 2025

2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
December 2025	December 2024	Sep - Dec 2025	Sep - Dec 2024

Pecans Received:

Improved	34,983,286	39,409,723	95,432,839	90,069,631
Native/Seedling	2,393,990	4,223,093	3,218,505	8,071,247
Substandard	2,980,357	4,586,176	7,501,432	6,669,615
Total	40,357,633	48,218,992	106,152,776	104,810,493

Inter-handler/Imports:

Inshell	38,813,243	37,637,952	87,609,656	70,496,531
Shelled Meats	65,040	588,849	1,736,020	2,168,792
Total (Inshell Basis)	38,943,323	38,815,650	91,081,696	74,834,115

Shipments:

Shelled Meats				
Retail/Grocery	10,784,573	11,319,685	59,582,821	59,144,067
Exports	2,157,436	2,522,010	9,206,632	11,230,909
Inshell				
Retail/Grocery	3,451,697	3,684,331	6,380,021	12,040,770
Exports	269,663	2,758,840	3,294,397	5,859,258
Total (Inshell Basis)	29,605,378	34,126,561	147,253,324	158,649,980

December 2025	December 2024
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Total Pecans in Inventory

Shelled Meats	32,313,954	36,450,767
Inshell	67,858,620	83,383,434
Total (Inshell Basis)	132,486,528	156,284,968

Commitments to Ship

Meats:

Domestic-Shelled Meats	52,759,861	41,353,866
Export-Shelled Meats	12,565,020	7,418,879
Total Meats	65,324,881	48,772,745

Inshell:

Domestic-Inshell	9,974,131	14,308,474
Export-Inshell	161,846	0
Total Inshell	10,135,977	14,308,474

Less: Contracts to Purchase:

Shelled Meats	0	43,200
Inshell	208,791	6,751,896
Total Commitments (IB)	140,576,948	105,015,668

Net Open Position

-8,090,420	51,269,300
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		December 2025	December 2024	Sep - Dec 2025	Sep - Dec 2024
Inshell:					
Exported for Shelling					
Mexico		1,050,079	252,000	3,207,853	556,975
Shelled Meats:					
Returned to U.S.					
Mexico		680,737	374,050	2,803,918	1,525,523

Pecans Purchased Outside the U.S. by U.S. Handlers

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		December 2025	December 2024	Sep - Dec 2025	Sep - Dec 2024
Shelled Meats:					
Country of Origin					
Australia		0	0	0	25,500
Mexico		0	82,800	43,200	962,314
Total Shelled Meats		0	82,800	43,200	987,814
Inshell:					
Country of Origin					
Mexico		3,313,353	1,131,407	5,772,600	1,567,145
Total Inshell		3,313,353	1,131,407	5,772,600	1,567,145
Total (Inshell Basis)					
Country of Origin					
Australia		0	0	0	51,000
Mexico		3,313,353	1,297,007	5,859,000	3,491,773
Total (Inshell Basis)		3,313,353	1,297,007	5,859,000	3,542,773

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	December 2025			December 2024			Sep - Dec 2025			Sep - Dec 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Dec 2025	Dec 2024
Africa														
Morocco	0	0	0	0	48,590	0	0	263,116	0	0	198,294	0	0	48,590
Total Africa	0	0	0	0	48,590	0	0	263,116	0	0	198,294	0	0	48,590
Asia														
China	0	220,965	0	41,100	2,487,492	0	82,200	2,665,090	0	123,300	5,396,206	0	220,965	2,569,692
Hong Kong	0	0	0	0	0	0	900	0	0	0	0	0	0	0
India	64,320	0	0	20,160	0	0	109,620	0	0	178,980	0	0	128,640	40,320
Japan	40,320	0	0	40,260	0	0	193,830	0	0	148,110	0	0	80,640	80,520
Kuwait	48,000	0	0	24,000	0	0	96,000	0	0	123,000	0	0	96,000	48,000
Malaysia	0	0	0	0	0	0	18,000	0	0	15,000	0	0	0	0
Palestine	0	0	0	84,000	0	0	0	0	0	84,000	0	0	0	168,000
Philippines	0	0	0	40,320	0	0	0	0	0	40,320	0	0	0	80,640
Qatar	24,000	0	0	24,000	0	0	66,000	0	0	24,000	0	0	48,000	48,000
Singapore	0	0	0	0	0	0	0	0	0	21,000	0	0	0	0
South Korea	117,000	0	0	178,800	0	0	847,500	0	0	972,415	0	0	234,000	357,600
Taiwan	36,000	0	0	0	0	0	58,500	0	0	80,640	0	0	72,000	0
Thailand	24,000	0	0	22,800	0	0	24,000	0	0	46,440	0	0	48,000	45,600
Total Asia	353,640	220,965	0	475,440	2,487,492	0	1,496,550	2,665,090	0	1,857,205	5,396,206	0	928,245	3,438,372
Australia/Oceania														
Australia	36,000	0	0	0	0	0	72,000	0	0	4,200	0	0	72,000	0
Total Australia	36,000	0	0	0	0	0	72,000	0	0	4,200	0	0	72,000	0

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	December 2025			December 2024			Sep - Dec 2025			Sep - Dec 2024			Dec 2025	Dec 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Belgium	0	0	0	0	0	0	59,520	0	0	40,320	0	0	0	0
Czechia	0	0	0	24,000	0	0	24,000	0	0	48,000	0	0	0	48,000
Denmark	16,800	0	0	8,400	0	0	142,800	0	0	117,600	0	0	33,600	16,800
France	40,500	0	0	127,200	0	0	123,000	0	0	352,500	0	0	81,000	254,400
Germany	42,000	0	0	81,000	0	0	184,770	0	0	308,790	0	0	84,000	162,000
Greece	0	0	0	1,800	0	0	0	0	0	49,800	0	0	0	3,600
Ireland	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Italy	0	0	0	40,500	0	0	81,000	0	0	121,500	0	0	0	81,000
Lithuania	84,000	0	0	66,000	0	0	276,000	0	0	318,000	0	0	168,000	132,000
Netherlands	231,060	0	0	244,800	0	0	978,450	0	0	978,060	0	0	462,120	489,600
Poland	42,000	0	0	42,000	0	0	163,500	0	0	126,000	0	0	84,000	84,000
Slovenia	0	0	0	0	0	0	0	0	0	24,210	0	0	0	0
Spain	42,000	0	0	105,540	0	0	42,000	0	0	361,230	0	0	84,000	211,080
Sweden	0	0	0	0	0	0	20,160	0	0	50,400	0	0	0	0
Switzerland	0	0	0	0	0	0	60,480	0	0	0	0	0	0	0
United Kingdom	45,360	0	0	115,200	0	0	287,280	0	0	807,960	0	0	90,720	230,400
Total Europe	543,720	0	0	856,440	0	0	2,442,960	0	0	3,728,370	0	0	1,087,440	1,712,880
Middle East														
Israel	511,500	0	0	273,720	0	0	1,322,550	0	0	1,854,300	0	0	1,023,000	547,440
Jordan	0	0	0	0	0	0	0	0	0	48,000	0	0	0	0
Lebanon	0	48,698	0	0	0	0	39,000	184,193	0	0	42,000	0	48,698	0
Saudi Arabia	0	0	0	192,960	0	0	336,000	0	0	875,760	0	0	0	385,920
Turkey	0	0	0	0	0	0	0	0	0	42,000	0	0	0	0
U. Arab Emirates	24,000	0	0	0	0	0	58,560	0	0	81,720	0	0	48,000	0
Total Middle East	535,500	48,698	0	466,680	0	0	1,756,110	184,193	0	2,901,780	42,000	0	1,119,698	933,360

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	December 2025			December 2024			Sep - Dec 2025			Sep - Dec 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Dec 2025	Dec 2024
North America														
Canada	688,576	0	0	723,450	0	0	3,318,052	0	0	2,624,034	0	0	1,377,152	1,446,900
Mexico	0	0	0	0	222,758	0	120,960	181,998	0	115,320	222,758	0	0	222,758
Total North America	688,576	0	0	723,450	222,758	0	3,439,012	181,998	0	2,739,354	222,758	0	1,377,152	1,669,658
South America														
Total South America	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Exports	2,157,436	269,663	0	2,522,010	2,758,840	0	9,206,632	3,294,397	0	11,230,909	5,859,258	0	4,584,535	7,802,860

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
