

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



WWW.AMERICANPECAN.COM
(817) 916-0020 | INDUSTRY@AMERICANPECAN.COM

Pecan Industry Position Report

July 2025

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
July 2025	July 2024	Sep - Jul 2025	Sep - Jul 2024

Pecans Received:

Improved	4,046,640	4,222,760	243,988,919	289,349,512
Native/Seedling	0	0	20,451,131	29,732,515
Substandard	0	0	18,033,263	22,217,367
Total	4,046,640	4,222,760	282,473,313	341,299,394

Inter-handler/Imports:

Inshell	3,946,185	4,139,664	191,125,351	160,258,134
Shelled Meats	56,740	659,904	4,944,786	8,221,735
Total (Inshell Basis)	4,059,665	5,459,472	201,014,923	176,701,604

Shipments:

Shelled Meats				
Retail/Grocery	9,893,096	9,357,305	118,757,576	119,664,250
Exports	2,558,940	2,871,300	32,318,389	31,917,001
Inshell				
Retail/Grocery	44,370	615,520	36,309,740	33,815,007
Exports	51,791	0	5,492,774	51,464,967
Total (Inshell Basis)	25,000,233	25,072,730	343,954,444	388,442,476

July 2025	July 2024
-----------	-----------

Total Pecans in Inventory

Shelled Meats	47,049,108	46,713,054
Inshell	90,759,118	108,258,656
Total (Inshell Basis)	184,857,334	201,684,764

Commitments to Ship

Meats:

Domestic-Shelled Meats	68,794,122	63,946,084
Export-Shelled Meats	9,920,490	10,039,109
Total Meats	78,714,612	73,985,193

Inshell:

Domestic-Inshell	10,064,727	6,393,504
Export-Inshell	44,337	0
Total Inshell	10,109,064	6,393,504

Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	0	0
Total Commitments (IB)	167,538,288	154,363,890

Net Open Position

17,319,046	47,320,874
------------	------------

Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		July 2025	July 2024	Sep - Jul 2025	Sep - Jul 2024
Inshell:					
Exported for Shelling					
Mexico		0	0	5,208,271	14,723,132
Shelled Meats:					
Returned to U.S.					
Mexico		410,851	38,070	3,668,573	3,315,511

Pecans Purchased Outside the U.S. by U.S. Handlers

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		July 2025	July 2024	Sep - Jul 2025	Sep - Jul 2024
Shelled Meats:					
Country of Origin					
Argentina		0	0	0	42,898
Australia		0	0	75,818	240,037
Canada		0	0	40,320	0
Mexico		0	539,083	1,883,014	4,834,165
Total Shelled Meats		0	539,083	1,999,152	5,117,100
Inshell:					
Country of Origin					
Mexico		100,883	0	9,519,520	14,710,044
Total Inshell		100,883	0	9,519,520	14,710,044
Total (Inshell Basis)					
Country of Origin					
Argentina		0	0	0	85,796
Australia		0	0	151,636	480,074
Canada		0	0	80,640	0
Mexico		100,883	1,078,166	13,285,548	24,378,374
Total (Inshell Basis)		100,883	1,078,166	13,517,824	24,944,244

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	July 2025			July 2024			Sep - Jul 2025			Sep - Jul 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jul 2025	Jul 2024
Africa														
Morocco	0	0	0	0	0	0	0	300,693	0	0	0	0	0	0
Total Africa	0	0	0	0	0	0	0	300,693	0	0	0	0	0	0
Asia														
China	0	0	0	3,360	0	0	349,500	4,870,091	0	444,660	47,998,015	54,560	0	6,720
Hong Kong	0	0	0	0	0	0	18,000	0	0	24,000	0	0	0	0
India	42,540	0	0	44,880	0	0	517,620	0	0	241,680	0	0	85,080	89,760
Japan	21,690	0	0	91,320	0	0	626,700	93,860	0	553,800	0	0	43,380	182,640
Kuwait	24,000	0	0	30,000	0	0	309,000	0	0	308,700	0	0	48,000	60,000
Malaysia	0	0	0	0	0	0	25,500	0	0	63,000	0	0	0	0
Palestine	0	0	0	0	0	0	84,000	0	0	0	0	0	0	0
Philippines	0	0	0	0	0	0	168,660	0	0	100,680	0	0	0	0
Qatar	0	0	0	24,000	0	0	72,000	0	0	91,200	0	0	0	48,000
Singapore	21,000	0	0	0	0	0	116,160	0	0	163,020	0	0	42,000	0
South Korea	225,000	0	0	208,500	0	0	2,729,515	0	0	2,254,800	0	0	450,000	417,000
Taiwan	0	0	0	0	0	0	252,780	0	0	375,060	0	0	0	0
Thailand	24,000	0	0	0	0	0	184,440	0	0	196,200	95,123	0	48,000	0
Vietnam	0	0	0	168,000	0	0	22,800	0	0	588,900	0	0	0	336,000
Total Asia	358,230	0	0	570,060	0	0	5,476,675	4,963,951	0	5,405,700	48,093,138	54,560	716,460	1,140,120
Australia/Oceania														
Australia	0	0	0	0	0	0	49,200	0	0	1,050	0	0	0	0
Total Australia	0	0	0	0	0	0	49,200	0	0	1,050	0	0	0	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	July 2025			July 2024			Sep - Jul 2025			Sep - Jul 2024			Jul 2025	Jul 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	40,320	0	0	0	0	0	201,600	0	0	295,320	0	0	80,640	0
Bulgaria	0	0	0	0	0	0	85,800	0	0	42,000	0	0	0	0
Czechia	24,000	0	0	24,000	0	0	144,000	0	0	186,000	0	0	48,000	48,000
Denmark	16,800	0	0	58,800	0	0	319,170	0	0	478,650	0	0	33,600	117,600
France	40,500	0	0	124,320	0	0	1,173,300	0	0	1,476,360	0	0	81,000	248,640
Germany	143,700	0	0	84,570	0	0	941,160	0	0	788,520	0	0	287,400	169,140
Greece	0	0	0	0	0	0	173,400	0	0	66,720	0	0	0	0
Ireland	0	0	0	0	0	0	66,000	0	0	121,350	0	0	0	0
Italy	0	0	0	24,000	0	0	270,000	0	0	405,990	0	0	0	48,000
Latvia	0	0	0	0	0	0	0	0	0	22,800	0	0	0	0
Lithuania	66,000	0	0	42,000	0	0	702,000	0	0	536,940	0	0	132,000	84,000
Netherlands	504,300	0	0	243,540	0	0	3,997,290	0	0	3,129,642	0	0	1,008,600	487,080
Norway	0	0	0	0	0	0	45,600	0	0	35,280	0	0	0	0
Poland	0	0	0	42,000	0	0	469,350	0	0	368,250	0	0	0	84,000
Slovenia	0	0	0	11,010	0	0	27,720	0	0	64,080	0	0	0	22,020
Spain	166,500	0	0	150,000	0	0	1,050,420	0	0	625,260	0	0	333,000	300,000
Sweden	5,040	0	0	11,760	0	0	135,510	0	0	213,630	0	0	10,080	23,520
Switzerland	0	0	0	40,320	0	0	269,280	0	0	330,960	0	0	0	80,640
United Kingdom	290,880	0	0	256,830	0	0	2,634,510	0	0	2,213,010	0	0	581,760	513,660
Total Europe	1,298,040	0	0	1,113,150	0	0	12,730,110	0	0	11,424,762	0	0	2,596,080	2,226,300
Middle East														
Israel	150,000	0	0	160,200	0	0	4,650,450	0	0	3,918,180	0	0	300,000	320,400
Jordan	0	0	0	0	0	0	159,000	0	0	300,000	0	0	0	0
Lebanon	30,000	51,791	0	24,000	0	0	96,000	176,038	0	249,000	384,292	0	111,791	48,000
Saudi Arabia	0	0	0	126,000	0	0	2,014,200	0	0	1,744,140	0	0	0	252,000
Turkey	0	0	0	42,000	0	0	168,000	44,092	0	174,000	0	0	0	84,000
U. Arab Emirates	22,050	0	0	123,000	0	0	584,100	0	0	838,170	0	0	44,100	246,000
Total Middle East	202,050	51,791	0	475,200	0	0	7,671,750	220,130	0	7,223,490	384,292	0	455,891	950,400

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	July 2025			July 2024			Sep - Jul 2025			Sep - Jul 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jul 2025	Jul 2024
North America														
Canada	619,980	0	0	682,890	0	0	6,073,734	8,000	0	6,156,354	11,000	0	1,239,960	1,365,780
Mexico	80,640	0	0	0	0	0	316,920	0	0	1,646,605	917,587	2,004,390	161,280	0
Total North America	700,620	0	0	682,890	0	0	6,390,654	8,000	0	7,802,959	928,587	2,004,390	1,401,240	1,365,780
South America														
Colombia	0	0	0	30,000	0	0	0	0	0	59,040	0	0	0	60,000
Total South America	0	0	0	30,000	0	0	0	0	0	59,040	0	0	0	60,000
Total Exports	2,558,940	51,791	0	2,871,300	0	0	32,318,389	5,492,774	0	31,917,001	49,406,017	2,058,950	5,169,671	5,742,600

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
