

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report
February 2025

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
February 2025	February 2024	Sep - Feb 2025	Sep - Feb 2024

Pecans Received:

Improved	43,584,426	43,715,929	177,305,313	222,401,007
Native/Seedling	3,903,486	5,605,353	20,029,740	23,096,951
Substandard	4,455,883	3,530,526	17,778,214	18,464,228
Total	51,943,795	52,851,808	215,113,267	263,962,186

Inter-handler/Imports:

Inshell	27,312,094	26,703,321	137,936,018	127,086,598
Shelled Meats	724,978	462,654	3,256,680	4,169,583
Total (Inshell Basis)	28,762,050	27,628,629	144,449,378	135,425,764

Shipments:

Shelled Meats				
Retail/Grocery	8,315,187	8,525,229	76,307,704	73,059,854
Exports	3,163,308	3,129,655	16,993,345	15,420,565
Inshell				
Retail/Grocery	7,361,910	7,582,520	29,020,339	28,010,177
Exports	146,624	3,147,028	6,309,273	47,730,326
Total (Inshell Basis)	30,465,524	34,039,316	221,931,710	252,701,341

February 2025	February 2024
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Total Pecans in Inventory

Shelled Meats	41,985,317	47,436,950
Inshell	151,191,272	195,190,041
Total (Inshell Basis)	235,161,906	290,063,941

Commitments to Ship

Meats:

Domestic-Shelled Meats	100,081,872	86,952,164
Export-Shelled Meats	17,950,500	14,947,829
Total Meats	118,032,372	101,899,993

Inshell:

Domestic-Inshell	23,294,361	13,511,745
Export-Inshell	47,399	0
Total Inshell	23,341,760	13,511,745

Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	0	32,792,545
Total Commitments (IB)	259,406,504	184,519,186

Net Open Position

-24,244,598	105,544,755
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		February 2025	February 2024	Sep - Feb 2025	Sep - Feb 2024
Inshell:					
Exported for Shelling					
Mexico		1,959,673	75,828	3,002,626	1,884,694
Shelled Meats:					
Returned to U.S.					
Mexico		428,895	114,000	2,145,151	2,566,340

Pecans Purchased Outside the U.S. by U.S. Handlers

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		February 2025	February 2024	Sep - Feb 2025	Sep - Feb 2024
Shelled Meats:					
Country of Origin					
Argentina		0	0	0	29,578
Australia		0	0	75,818	122,170
Mexico		331,200	387,698	1,459,114	3,467,395
Total Shelled Meats		331,200	387,698	1,534,932	3,619,143
Inshell:					
Country of Origin					
Mexico		1,421,725	2,325,614	6,971,530	12,458,083
Total Inshell		1,421,725	2,325,614	6,971,530	12,458,083
Total (Inshell Basis)					
Country of Origin					
Argentina		0	0	0	59,156
Australia		0	0	151,636	244,340
Mexico		2,084,125	3,101,010	9,889,758	19,392,873
Total (Inshell Basis)		2,084,125	3,101,010	10,041,394	19,696,369

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	February 2025			February 2024			Sep - Feb 2025			Sep - Feb 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Feb 2025	Feb 2024
Africa														
Morocco	0	0	0	0	0	0	0	253,294	0	0	0	0	0	0
Total Africa	0	0	0	0	0	0	0	253,294	0	0	0	0	0	0
Asia														
China	20,700	94,532	0	41,100	3,066,331	0	185,100	5,961,887	0	235,800	47,217,156	54,560	135,932	3,148,531
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	20,160	0	0	0	0	0	199,140	0	0	102,000	0	0	40,320	0
Japan	57,180	0	0	79,200	0	0	205,290	0	0	276,090	0	0	114,360	158,400
Kuwait	0	0	0	44,700	0	0	165,000	0	0	188,700	0	0	0	89,400
Malaysia	0	0	0	51,000	0	0	15,000	0	0	63,000	0	0	0	102,000
Palestine	0	0	0	0	0	0	84,000	0	0	0	0	0	0	0
Philippines	0	0	0	0	0	0	40,320	0	0	22,860	0	0	0	0
Qatar	0	0	0	0	0	0	24,000	0	0	18,000	0	0	0	0
Singapore	54,000	0	0	16,800	0	0	75,000	0	0	100,020	0	0	108,000	33,600
South Korea	327,000	0	0	180,000	0	0	1,602,415	0	0	1,242,300	0	0	654,000	360,000
Taiwan	40,320	0	0	0	0	0	167,460	0	0	163,620	0	0	80,640	0
Thailand	0	0	0	22,800	0	0	88,440	0	0	81,000	95,123	0	0	45,600
Vietnam	0	0	0	84,000	0	0	0	0	0	398,100	0	0	0	168,000
Total Asia	519,360	94,532	0	519,600	3,066,331	0	2,851,165	5,961,887	0	2,915,490	47,312,279	54,560	1,133,252	4,105,531
Australia/Oceania														
Australia	24,000	0	0	0	0	0	28,200	0	0	1,050	0	0	48,000	0
Total Australia	24,000	0	0	0	0	0	28,200	0	0	1,050	0	0	48,000	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	February 2025			February 2024			Sep - Feb 2025			Sep - Feb 2024			Feb 2025	Feb 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	0	0	0	40,320	0	0	80,640	0	0	127,560	0	0	0	80,640
Bulgaria	42,000	0	0	0	0	0	85,800	0	0	42,000	0	0	84,000	0
Czechia	48,000	0	0	0	0	0	96,000	0	0	114,000	0	0	96,000	0
Denmark	8,400	0	0	117,450	0	0	159,600	0	0	285,450	0	0	16,800	234,900
France	102,840	0	0	181,380	0	0	645,030	0	0	784,710	0	0	205,680	362,760
Germany	129,570	0	0	161,640	0	0	461,160	0	0	274,410	0	0	259,140	323,280
Greece	24,000	0	0	0	0	0	97,800	0	0	24,720	0	0	48,000	0
Ireland	0	0	0	24,000	0	0	24,000	0	0	72,000	0	0	0	48,000
Italy	40,500	0	0	0	0	0	162,000	0	0	137,850	0	0	81,000	0
Lithuania	42,000	0	0	84,000	0	0	426,000	0	0	386,940	0	0	84,000	168,000
Netherlands	321,180	0	0	499,020	0	0	1,592,760	0	0	1,357,332	0	0	642,360	998,040
Norway	22,800	0	0	0	0	0	22,800	0	0	0	0	0	45,600	0
Poland	90,360	0	0	41,550	0	0	298,800	0	0	156,150	0	0	180,720	83,100
Slovenia	3,510	0	0	5,430	0	0	27,720	0	0	31,050	0	0	7,020	10,860
Spain	42,000	0	0	24,000	0	0	403,230	0	0	267,540	0	0	84,000	48,000
Sweden	17,910	0	0	17,640	0	0	85,110	0	0	143,280	0	0	35,820	35,280
Switzerland	42,000	0	0	42,000	0	0	82,320	0	0	124,320	0	0	84,000	84,000
United Kingdom	330,510	0	0	162,420	0	0	1,228,470	0	0	1,000,770	0	0	661,020	324,840
Total Europe	1,307,580	0	0	1,400,850	0	0	6,003,240	0	0	5,354,082	0	0	2,615,160	2,801,700
Middle East														
Israel	579,030	0	0	435,540	0	0	2,910,450	0	0	1,991,940	0	0	1,158,060	871,080
Jordan	0	0	0	42,000	0	0	90,000	0	0	192,000	0	0	0	84,000
Lebanon	24,000	0	0	48,000	0	0	66,000	42,000	0	87,000	91,225	0	48,000	96,000
Saudi Arabia	192,000	0	0	115,860	0	0	1,109,760	0	0	944,400	0	0	384,000	231,720
Turkey	42,000	44,092	0	42,000	0	0	84,000	44,092	0	108,000	0	0	128,092	84,000
U. Arab Emirates	46,050	0	0	0	0	0	244,830	0	0	220,980	0	0	92,100	0
Total Middle East	883,080	44,092	0	683,400	0	0	4,505,040	86,092	0	3,544,320	91,225	0	1,810,252	1,366,800

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	February 2025			February 2024			Sep - Feb 2025			Sep - Feb 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Feb 2025	Feb 2024
North America														
Canada	388,968	8,000	0	444,708	0	0	3,450,060	8,000	0	3,492,126	11,000	0	785,936	889,416
Mexico	40,320	0	0	81,097	80,697	0	155,640	0	0	84,457	261,262	0	80,640	242,891
Total North America	429,288	8,000	0	525,805	80,697	0	3,605,700	8,000	0	3,576,583	272,262	0	866,576	1,132,307
South America														
Colombia	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total South America	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total Exports	3,163,308	146,624	0	3,129,655	3,147,028	0	16,993,345	6,309,273	0	15,420,565	47,675,766	54,560	6,473,240	9,406,338

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
