

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

June 2025

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
June 2025	June 2024	Sep - Jun 2025	Sep - Jun 2024

Pecans Received:

Improved	6,659,888	2,944,849	239,942,279	285,126,752
Native/Seedling	8,124	12	20,451,131	29,732,515
Substandard	164,960	1,415,049	18,033,263	22,217,367
Total	6,832,972	4,359,910	278,426,673	337,076,634

Inter-handler/Imports:

Inshell	3,953,066	1,047,984	187,179,166	156,118,470
Shelled Meats	326,700	939,113	4,888,046	7,561,831
Total (Inshell Basis)	4,606,466	2,926,210	196,955,258	171,242,132

Shipments:

Shelled Meats				
Retail/Grocery	9,020,042	10,336,189	108,864,480	110,306,945
Exports	2,678,280	2,974,650	29,759,449	29,045,701
Inshell				
Retail/Grocery	138,685	279,479	36,265,370	33,199,487
Exports	0	237,996	5,440,983	51,464,967
Total (Inshell Basis)	23,535,329	27,139,153	318,954,211	363,369,746

June 2025	June 2024
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Total Pecans in Inventory

Shelled Meats	47,891,994	47,312,981
Inshell	113,634,320	128,300,111
Total (Inshell Basis)	209,418,308	222,926,073

Commitments to Ship

Meats:

Domestic-Shelled Meats	75,841,758	70,155,906
Export-Shelled Meats	12,586,980	11,548,739
Total Meats	88,428,738	81,704,645

Inshell:

Domestic-Inshell	13,409,395	8,190,624
Export-Inshell	0	0
Total Inshell	13,409,395	8,190,624

Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	0	0
Total Commitments (IB)	190,266,871	171,599,914

Net Open Position

19,151,437	51,326,159
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		June 2025	June 2024	Sep - Jun 2025	Sep - Jun 2024
Inshell:					
Exported for Shelling					
Mexico		0	2,482,136	5,208,271	14,723,132
Shelled Meats:					
Returned to U.S.					
Mexico		241,815	108,947	3,257,722	3,277,441

Pecans Purchased Outside the U.S. by U.S. Handlers

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		June 2025	June 2024	Sep - Jun 2025	Sep - Jun 2024
Shelled Meats:					
Country of Origin					
Argentina		0	13,320	0	42,898
Australia		0	37,603	75,818	240,037
Canada		0	0	40,320	0
Mexico		124,200	169,469	1,883,014	4,295,082
Total Shelled Meats		124,200	220,392	1,999,152	4,578,017
Inshell:					
Country of Origin					
Mexico		98,237	0	9,418,637	14,710,044
Total Inshell		98,237	0	9,418,637	14,710,044
Total (Inshell Basis)					
Country of Origin					
Argentina		0	26,640	0	85,796
Australia		0	75,206	151,636	480,074
Canada		0	0	80,640	0
Mexico		346,637	338,938	13,184,665	23,300,208
Total (Inshell Basis)		346,637	440,784	13,416,941	23,866,078

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	June 2025			June 2024			Sep - Jun 2025			Sep - Jun 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jun 2025	Jun 2024
Africa														
Morocco	0	0	0	0	0	0	0	300,693	0	0	0	0	0	0
Total Africa	0	0	0	0	0	0	0	300,693	0	0	0	0	0	0
Asia														
China	82,200	0	0	41,100	0	0	349,500	4,870,091	0	441,300	47,998,015	54,560	164,400	82,200
Hong Kong	18,000	0	0	0	0	0	18,000	0	0	24,000	0	0	36,000	0
India	42,660	0	0	38,640	0	0	475,080	0	0	196,800	0	0	85,320	77,280
Japan	73,980	0	0	45,360	0	0	605,010	93,860	0	462,480	0	0	147,960	90,720
Kuwait	0	0	0	0	0	0	285,000	0	0	278,700	0	0	0	0
Malaysia	0	0	0	0	0	0	25,500	0	0	63,000	0	0	0	0
Palestine	0	0	0	0	0	0	84,000	0	0	0	0	0	0	0
Philippines	3,360	0	0	59,820	0	0	168,660	0	0	100,680	0	0	6,720	119,640
Qatar	0	0	0	24,000	0	0	72,000	0	0	67,200	0	0	0	48,000
Singapore	0	0	0	0	0	0	95,160	0	0	163,020	0	0	0	0
South Korea	229,800	0	0	178,500	0	0	2,504,515	0	0	2,046,300	0	0	459,600	357,000
Taiwan	0	0	0	80,640	0	0	252,780	0	0	375,060	0	0	0	161,280
Thailand	24,000	0	0	22,800	0	0	160,440	0	0	196,200	95,123	0	48,000	45,600
Vietnam	0	0	0	0	0	0	22,800	0	0	420,900	0	0	0	0
Total Asia	474,000	0	0	490,860	0	0	5,118,445	4,963,951	0	4,835,640	48,093,138	54,560	948,000	981,720
Australia/Oceania														
Australia	0	0	0	0	0	0	49,200	0	0	1,050	0	0	0	0
Total Australia	0	0	0	0	0	0	49,200	0	0	1,050	0	0	0	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	June 2025			June 2024			Sep - Jun 2025			Sep - Jun 2024			Jun 2025	Jun 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	0	0	0	63,120	0	0	161,280	0	0	295,320	0	0	0	126,240
Bulgaria	0	0	0	0	0	0	85,800	0	0	42,000	0	0	0	0
Czechia	24,000	0	0	24,000	0	0	120,000	0	0	162,000	0	0	48,000	48,000
Denmark	25,170	0	0	25,200	0	0	302,370	0	0	419,850	0	0	50,340	50,400
France	40,500	0	0	88,320	0	0	1,132,800	0	0	1,352,040	0	0	81,000	176,640
Germany	40,500	0	0	100,020	0	0	797,460	0	0	703,950	0	0	81,000	200,040
Greece	48,000	0	0	0	0	0	173,400	0	0	66,720	0	0	96,000	0
Ireland	42,000	0	0	0	0	0	66,000	0	0	121,350	0	0	84,000	0
Italy	41,700	0	0	82,500	0	0	270,000	0	0	381,990	0	0	83,400	165,000
Latvia	0	0	0	0	0	0	0	0	0	22,800	0	0	0	0
Lithuania	42,000	0	0	42,000	0	0	636,000	0	0	494,940	0	0	84,000	84,000
Netherlands	458,040	0	0	243,150	0	0	3,492,990	0	0	2,886,102	0	0	916,080	486,300
Norway	0	0	0	0	0	0	45,600	0	0	35,280	0	0	0	0
Poland	62,550	0	0	42,000	0	0	469,350	0	0	326,250	0	0	125,100	84,000
Slovenia	0	0	0	0	0	0	27,720	0	0	53,070	0	0	0	0
Spain	82,500	0	0	66,000	0	0	883,920	0	0	475,260	0	0	165,000	132,000
Sweden	5,040	0	0	10,080	0	0	130,470	0	0	201,870	0	0	10,080	20,160
Switzerland	40,320	0	0	0	0	0	269,280	0	0	290,640	0	0	80,640	0
United Kingdom	206,640	0	0	244,740	0	0	2,343,630	0	0	1,956,180	0	0	413,280	489,480
Total Europe	1,158,960	0	0	1,031,130	0	0	11,432,070	0	0	10,311,612	0	0	2,317,920	2,062,260
Middle East														
Israel	234,000	0	0	327,120	0	0	4,500,450	0	0	3,757,980	0	0	468,000	654,240
Jordan	0	0	0	24,000	0	0	159,000	0	0	300,000	0	0	0	48,000
Lebanon	0	0	0	24,000	237,996	0	66,000	124,247	0	225,000	384,292	0	0	285,996
Saudi Arabia	138,000	0	0	84,000	0	0	2,014,200	0	0	1,618,140	0	0	276,000	168,000
Turkey	42,000	0	0	24,000	0	0	168,000	44,092	0	132,000	0	0	84,000	48,000
U. Arab Emirates	82,500	0	0	215,520	0	0	562,050	0	0	715,170	0	0	165,000	431,040
Total Middle East	496,500	0	0	698,640	237,996	0	7,469,700	168,339	0	6,748,290	384,292	0	993,000	1,635,276

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	June 2025			June 2024			Sep - Jun 2025			Sep - Jun 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jun 2025	Jun 2024
North America														
Canada	508,500	0	0	676,020	0	0	5,453,754	8,000	0	5,473,464	11,000	0	1,017,000	1,352,040
Mexico	40,320	0	0	78,000	0	0	236,280	0	0	1,646,605	917,587	2,004,390	80,640	156,000
Total North America	548,820	0	0	754,020	0	0	5,690,034	8,000	0	7,120,069	928,587	2,004,390	1,097,640	1,508,040
South America														
Colombia	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total South America	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total Exports	2,678,280	0	0	2,974,650	237,996	0	29,759,449	5,440,983	0	29,045,701	49,406,017	2,058,950	5,356,560	6,187,296

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
