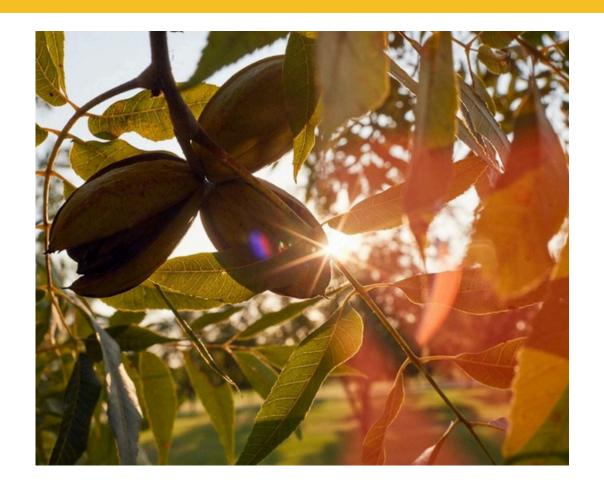
MONTHLY REPORT

AMERICAN PECAN INDUSTRY



WWW.AMERICANPECAN.COM (817) 916-0020 | INDUSTRY@AMERICANPECAN.COM

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at https://americanpecan.com/for-industry/analytics-data-market/.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality and is reported on an Inshell Basis.

2,944,849 12 1,415,049 4,359,910 1,047,984 939,113 2,926,210	2,861,240 76 880,293 3,741,609 208,804 3,149,262 6,507,328	260,218,128 29,732,515 19,755,057 309,705,700 156,305,657 7,561,831 171,429,319	Sep - Jun 2023 222,355,671 6,420,033 15,450,684 244,226,388 164,955,017 12,613,517 190,182,051
12 1,415,049 4,359,910 1,047,984 939,113	76 880,293 3,741,609 208,804 3,149,262	29,732,515 19,755,057 309,705,700 156,305,657 7,561,831	6,420,033 15,450,684 244,226,388 164,955,017 12,613,517
12 1,415,049 4,359,910 1,047,984 939,113	76 880,293 3,741,609 208,804 3,149,262	29,732,515 19,755,057 309,705,700 156,305,657 7,561,831	6,420,033 15,450,684 244,226,388 164,955,017 12,613,517
1,415,049 4,359,910 1,047,984 939,113	880,293 3,741,609 208,804 3,149,262	19,755,057 309,705,700 156,305,657 7,561,831	15,450,684 244,226,388 164,955,017 12,613,517
4,359,910 1,047,984 939,113	3,741,609 208,804 3,149,262	309,705,700 156,305,657 7,561,831	244,226,388 164,955,017 12,613,517
1,047,984 939,113	208,804 3,149,262	156,305,657 7,561,831	164,955,017 12,613,517
939,113	3,149,262	7,561,831	12,613,517
939,113	3,149,262	7,561,831	12,613,517
2,926,210	6,507,328	171,429,319	190,182,051
10,333,794 2,974,650	10,298,966 2,600,730	110,458,587 29,045,701	115,223,111 28,466,071
279 479	855 328	33 156 944	53,358,712
237,996	138,269	51,464,967	21,979,364
27,134,363	26,792,989	363,630,487	362,716,440
une 2024	June 2023		
⊿ 7 301 731	//2 311 28Q		
	2,974,650 279,479 237,996	2,974,650 2,600,730 279,479 855,328 237,996 138,269 27,134,363 26,792,989 une 2024 June 2023 47,301,731 42,311,289 128,173,043 106,669,239	2,974,650 2,600,730 29,045,701 279,479 855,328 33,156,944 237,996 138,269 51,464,967 27,134,363 26,792,989 363,630,487 une 2024 June 2023 47,301,731 42,311,289 128,173,043 106,669,239

Commitments to Ship					
Meats:					
Domestic-Shelled Meats	70,155,906	63,367,385			
Export-Shelled Meats	11,548,739	9,542,730			
Total Meats	81,704,645	72,910,115			
Inshell:					
Domestic-Inshell	8,190,624	744,586			
Export-Inshell	0	0			
Total Inshell	8,190,624	744,586			
Less: Contracts to Purchase:					
Shelled Meats	0	0			
Inshell	0	1,000,000			
Total Commitments (IB)	171,599,914	145,564,816			
Net Open Position	51,176,591	45,727,001			

<u>Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats</u>

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	June 2024	June 2023	Sep - Jun 2024	Sep - Jun 2023
Inshell: Exported for Shelling				
Mexico	2,482,136	2,443,575	14,723,132	19,961,608
Shelled Meats: Returned to U.S.				
Mexico	108,947	424,970	3,277,441	8,161,078

Pecans Purchased Outside the U.S. by U.S. Handlers

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD		
	June 2024	June 2023	Sep - Jun 2024	Sep - Jun 2023		
Shelled Meats:	_	_	_			
Country of Origin						
Argentina	13,320	0	42,898	0		
Australia	37,603	0	240,037	110,881		
Mexico	169,469	515,815	4,295,082	7,971,731		
Total Shelled Meats	220,392	515,815	4,578,017	8,082,612		
Inshell: Country of Origin						
Mexico	0	0	14,710,044	13,979,025		
Total Inshell	0	0	14,710,044	13,979,025		
Total (Inshell Basis) Country of Origin						
Argentina	26,640	0	85,796	0		
Australia	75,206	0	480,074	221,762		
Mexico	338,938	1,031,630	23,300,208	29,922,487		
Total (Inshell Basis)	440,784	1,031,630	23,866,078	30,144,249		

Wayld Basian	202	3-2024 - Curr	ent	2022	2-2023 - Curr	ent	2	023-2024 - YT	D	2	022-2023 - YT	D	Total (Inshell Basis)		
World Region Destination		June 2024			June 2023		:	Sep - Jun 2024			Sep - Jun 2023	3			
[Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jun 2024	Jun 2023	
Africa															
<u>Africa</u>			. 1												
Total Africa -	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<u>Asia</u>															
China	41,100	0	0	62,790	138,269	0	441,300	47,998,015	54,560	371,040	19,683,514	0	82,200	263,849	
Hong Kong	0	0	0	0	0	0	24,000	0	0	18,000	0	0	0	0	
India	38,640	0	0	35,280	0	0	196,800	0	0	89,460	0	0	77,280	70,560	
Japan	45,360	0	0	55,350	0	0	462,480	0	0	525,480	0	0	90,720	110,700	
Kuwait	0	0	0	0	0	0	278,700	0	0	367,920	0	0	0	0	
Malaysia	0	0	0	0	0	0	63,000	0	0	12,360	0	0	0	0	
Philippines	59,820	0	0	80,640	0	0	100,680	0	0	149,040	0	0	119,640	161,280	
Qatar	24,000	0	0	0	0	0	67,200	0	0	45,840	0	0	48,000	0	
Singapore	0	0	0	24,000	0	0	163,020	0	0	191,760	0	0	0	48,000	
South Korea	178,500	0	0	84,600	0	0	2,046,300	0	0	2,036,640	0	0	357,000	169,200	
Taiwan	80,640	0	0	0	0	0	375,060	0	0	161,280	0	0	161,280	0	
Thailand	22,800	0	0	22,800	0	0	196,200	95,123	0	91,200	0	0	45,600	45,600	
Vietnam	0	0	0	126,000	0	0	420,900	0	0	385,200	0	0	0	252,000	
Total Asia	490,860	0	0	491,460	138,269	0	4,835,640	48,093,138	54,560	4,445,220	19,683,514	0	981,720	1,121,189	
Australia/Oceania															
Australia	0	0	0	0	0	0	1,050	0	0	4,800	0	0	0	0	
New Zealand	0	0	0	0	0	0	0	0	0	6,000	0	0	0	0	
Total Australia	0	0	0	0	0	0	1,050	0	0	10,800	0	0	0	0	

Wood I Booton	2023-2024 - Current		ent	2022-2023 - Current			2023-2024 - YTD			20)22-2023 - YTI	Total (Inshell Basis)		
World Region Destination		June 2024			June 2023		S	ep - Jun 2024		S	Sep - Jun 2023			
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jun 2024	Jun 2023
<u>Europe</u>										ı				
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	63,120	0	0	0	0	0	295,320	0	0	201,210	0	0	126,240	0
Bulgaria	0	0	0	0	0	0	42,000	0	0	0	0	0	0	0
Czechia	24,000	0	0	0	0	0	162,000	0	0	362,298	0	0	48,000	0
Denmark	25,200	0	0	33,600	0	0	419,850	0	0	306,600	0	0	50,400	67,200
France	88,320	0	0	183,030	0	0	1,352,040	0	0	1,709,032	0	0	176,640	366,060
Germany	100,020	0	0	301,680	0	0	703,950	0	0	1,882,200	0	0	200,040	603,360
Greece	0	0	0	0	0	0	66,720	0	0	25,500	0	0	0	0
Ireland	0	0	0	0	0	0	121,350	0	0	0	0	0	0	0
Italy	82,500	0	0	42,000	0	0	381,990	0	0	360,000	0	0	165,000	84,000
Latvia	0	0	0	5,400	0	0	22,800	0	0	24,000	0	0	0	10,800
Lithuania	42,000	0	0	55,500	0	0	494,940	0	0	682,080	0	0	84,000	111,000
Netherlands	243,150	0	0	138,690	0	0	2,886,102	0	0	2,167,800	0	0	486,300	277,380
Norway	0	0	0	0	0	0	35,280	0	0	49,500	0	0	0	0
Poland	42,000	0	0	6,600	0	0	326,250	0	0	252,018	0	0	84,000	13,200
Portugal	0	0	0	24,000	0	0	0	0	0	69,840	0	0	0	48,000
Slovenia	0	0	0	8,820	0	0	53,070	0	0	141,288	0	0	0	17,640
Spain	66,000	0	0	129,000	0	0	475,260	0	0	729,870	0	0	132,000	258,000
Sweden	10,080	0	0	21,000	0	0	201,870	0	0	242,760	0	0	20,160	42,000
Switzerland	0	0	0	0	0	0	290,640	0	0	392,673	0	0	0	0
United Kingdom	244,740	0	0	163,050	0	0	1,956,180	0	0	1,905,350	0	0	489,480	326,100
Total Europe	1,031,130	0	0	1,112,370	0	0	10,311,612	0	0	11,528,019	0	0	2,062,260	2,224,740
Middle East														
	227.420	0	0	402.270	•	0	2.757.000	0	0	2 624 240	0	٥ ا	C5 4 2 40	204 5 40
Israel	327,120	0	0	192,270	0	0	3,757,980	0	0	2,621,340	0	0	654,240	384,540
Jordan	24,000	0	0	0	0	0	300,000	0	0	359,400	0	0	48,000	0
Lebanon	24,000	237,996	0	15,000	0	0	225,000	384,292	0	302,760	0	0	285,996	30,000
Saudi Arabia	84,000	0	0	150,000	0	0	1,618,140	0	0	1,888,020	0	0	168,000	300,000
Turkey	24,000	0	0	24,000	0	0	132,000	0	0	116,070	0	0	48,000	48,000
U. Arab Emirates	215,520	0	0	66,000	0	0	715,170	0	0	524,400	0	0	431,040	132,000
Total Middle East	698,640	237,996	0	447,270	0	0	6,748,290	384,292	0	5,811,990	0	0	1,635,276	894,540

World Region	2023	3-2024 - Curr	ent	2022	2-2023 - Curr	ent	2	023-2024 - YT	D	2	022-2023 - YT	D	Total (Inshell Basis)		
Destination		June 2024			June 2023			Sep - Jun 2024			Sep - Jun 2023				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jun 2024	Jun 2023	
North America															
Canada	676,020	0	0	549,630	0	0	5,473,464	11,000	0	6,542,422	0	0	1,352,040	1,099,260	
Mexico	78,000	0	0	0	0	0	1,646,605	917,587	2,004,390	31,170	943,442	1,352,408	156,000	0	
Puerto Rico	0	0	0	0	0	0	0	0	0	7,350	0	0	0	0	
United States	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Total North America	754,020	0	0	549,630	0	0	7,120,069	928,587	2,004,390	6,580,942	943,442	1,352,408	1,508,040	1,099,260	
South America										ı					
Colombia -	0	0	0	0	0	0	29,040	0	0	89,100	0	0	0	0	
Total South America	0	0	0	0	0	0	29,040	0	0	89,100	0	0	0	0	
_															
Total Exports	2,974,650	237,996	0	2,600,730	138,269	0	29,045,701	49,406,017	2,058,950	28,466,071	20,626,956	1,352,408	6,187,296	5,339,729	