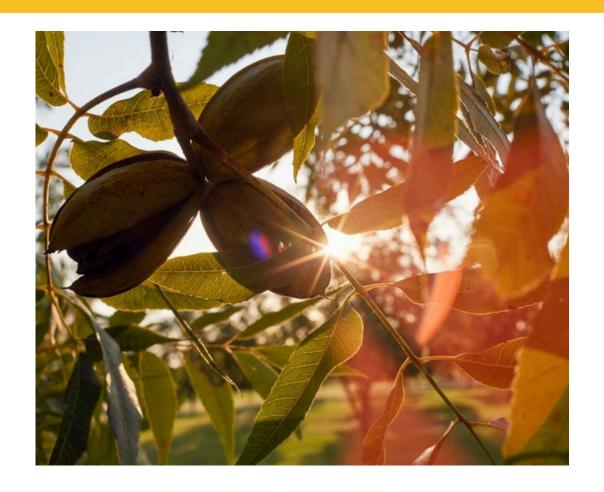
MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report October 2024

	2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD		
	October 2024	October 2023	Sep - Oct 2024	Sep - Oct 2023		
Pecans Received:						
Improved	16,524,749	19,763,453	23,659,080	51,318,940		
Native/Seedling	496,858	91,205	496,975	487,304		
Substandard	238,697	495,811	241,890	3,777,359		
Total	17,260,304	20,350,469	24,397,945	55,583,603		
Inter-handler/Imports:						
Inshell	8,640,320	6,233,352	10,486,049	7,172,525		
Shelled Meats	454,806	778,786	963,359	1,775,645		
Total (Inshell Basis)	9,549,932	7,790,924	12,412,767	10,723,815		
Shipments:						
Shelled Meats						
Retail/Grocery	18,238,647	13,416,191	31,285,549	25,401,460		
Exports	3,293,190	2,133,000	5,942,071	4,099,830		
Inshell						
Retail/Grocery	2,000,918	1,560,430	2,628,072	1,643,680		
Exports	886,842	6,024,303	886,842	7,961,177		
Total (Inshell Basis)	45,951,434	38,683,115	77,970,154	68,607,437		

	October 2024	October 2023
Total Pecans in Inventory		
Shelled Meats	41,597,200	42,906,210
Inshell	47,651,962	36,562,271
Total (Inshell Basis)	130,846,362	122,374,691
Commitments to Ship		
Meats:		
Domestic-Shelled Meats	39,421,795	42,674,976
Export-Shelled Meats	15,126,509	10,792,440
Total Meats	54,548,304	53,467,416
Inshell:		
Domestic-Inshell	3,987,636	4,391,656
Export-Inshell	0	4,952,902
Total Inshell	3,987,636	9,344,558
Less: Contracts to Purchase:		
Shelled Meats	81,000	0
Inshell	581,702	1,000,000
Total Commitments (IB)	112,340,542	115,279,390
Net Open Position	18,505,820	7,095,301

<u>Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats</u>

	2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD		
	October 2024	October 2023	Sep - Oct 2024	Sep - Oct 2023		
Inshell: Exported for Shelling						
Mexico	42,900	397,565	134,204	397,565		
Shelled Meats: Returned to U.S.						
Mexico	689,930	612,330	731,930	698,900		

Pecans Purchased Outside the U.S. by U.S. Handlers

	2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD		
	October 2024	October 2023	Sep - Oct 2024	Sep - Oct 2023		
Shelled Meats:		_		_		
Country of Origin						
Argentina	0	0	0	29,578		
Australia	0	0	0	83,320		
Mexico	397,500	545,472	692,314	1,410,828		
Total Shelled Meats	397,500	545,472	692,314	1,523,726		
Inshell:						
Country of Origin	0	220.402	0	220 402		
Mexico .	0	220,483	0	220,483		
Total Inshell	0	220,483	0	220,483		
Total (Inshell Basis)						
Country of Origin						
Argentina	0	0	0	59,156		
Australia	0	0	0	166,640		
Mexico	795,000	1,311,427	1,384,628	3,042,139		
Total (Inshell Basis)	795,000	1,311,427	1,384,628	3,267,935		

World Region	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			20	023-2024 - YT	Total (Inshell Basis)		
Destination		October 2024			October 2023		S	ep - Oct 2024	ļ	S	Sep - Oct 2023			
[Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Oct 2024	Oct 2023
<u>Africa</u>														
Morocco	0	42,000	0	0	0	0	0	42,000	0	0	0	0	42,000	0
Total Africa _	0	42,000	0	0	0	0	0	42,000	0	0	0	0	42,000	0
<u>Asia</u>														
China	0	802,842	0	82,200	5,832,738	0	82,200	802,842	0	82,200	7,678,387	0	802,842	5,997,138
Hong Kong	0	0	0	24,000	0	0	0	0	0	24,000	0	0	0	48,000
India	46,980	0	0	40,800	0	0	132,900	0	0	57,600	0	0	93,960	81,600
Japan	20,400	0	0	67,530	0	0	86,160	0	0	134,130	0	0	40,800	135,060
Kuwait	72,000	0	0	0	0	0	72,000	0	0	24,000	0	0	144,000	0
Malaysia	15,000	0	0	0	0	0	15,000	0	0	0	0	0	30,000	0
Philippines	0	0	0	22,860	0	0	0	0	0	22,860	0	0	0	45,720
South Korea	367,800	0	0	246,300	0	0	590,815	0	0	370,800	0	0	735,600	492,600
Taiwan	80,640	0	0	0	0	0	80,640	0	0	80,640	0	0	161,280	0
Thailand	23,640	0	0	0	0	0	23,640	0	0	0	0	0	47,280	0
Vietnam	0	0	0	122,100	0	0	0	0	0	122,100	0	0	0	244,200
Total Asia	626,460	802,842	0	605,790	5,832,738	0	1,083,355	802,842	0	918,330	7,678,387	0	2,055,762	7,044,318
Australia/Oceania														
Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0
Total Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0

2024-2025 - Current				2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
World Region Destination	C	October 2024		(October 2023		S	ep - Oct 2024		Sep - Oct 2023			_	_
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Oct 2024	Oct 2023
<u>Europe</u>														
•	0	^	۰ ا	0	0	0	0	0	م ا	24.000	•	۰ ا	0	0
Austria	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Belgium	40,320	0	0	46,920	0	0	40,320	0	0	46,920	0	0	80,640	93,840
Czechia	0	0	0	0	0	0	0	0	0	66,000	0	0	0	0
Denmark	58,800	0	0	8,400	0	0	84,000	0	0	33,600	0	0	117,600	16,800
France	40,500	0	0	130,320	0	0	201,300	0	0	175,920	0	0	81,000	260,640
Germany	64,320	0	0	9,720	0	0	119,820	0	0	52,590	0	0	128,640	19,440
Greece	24,000	0	0	1,800	0	0	48,000	0	0	1,800	0	0	48,000	3,600
Ireland	24,000	0	0	0	0	0	24,000	0	0	24,000	0	0	48,000	0
Italy	0	0	0	0	0	0	0	0	0	82,500	0	0	0	0
Lithuania	126,000	0	0	89,670	0	0	210,000	0	0	147,150	0	0	252,000	179,340
Netherlands	234,660	0	0	71,430	0	0	467,700	0	0	168,870	0	0	469,320	142,860
Poland	42,000	0	0	6,600	0	0	84,000	0	0	6,600	0	0	84,000	13,200
Slovenia	11,010	0	0	13,200	0	0	11,010	0	0	13,200	0	0	22,020	26,400
Spain	126,000	0	0	0	0	0	255,690	0	0	40,500	0	0	252,000	0
Sweden	6,720	0	0	28,080	0	0	30,240	0	0	28,080	0	0	13,440	56,160
United Kingdom	217,140	0	0	173,520	0	0	326,340	0	0	311,280	0	0	434,280	347,040
Total Europe	1,015,470	0	0	579,660	0	0	1,902,420	0	0	1,223,010	0	0	2,030,940	1,159,320
Middle East														
	589,500	0	0	138,000	0	0	958,500	0	0	186,000	0	0	1,179,000	276,000
Israel	48,000		0	138,000				0	0				96,000	
Jordan		0	-		0	0	48,000		-	42,000	01 225	0		0
Lebanon	0	42,000	0	0	0	0	0	42,000	0	0	91,225	0	42,000	0
Saudi Arabia	300,000	0	0	147,300	0	0	490,800	0	0	231,300	0	0	600,000	294,600
Turkey	42,000	0	0	0	0	0	42,000	0	0	0	0	0	84,000	0
U. Arab Emirates	18,000	0	0	19,800	0	0	61,860	0	0	61,800	0	0	36,000	39,600
Total Middle East	997,500	42,000	0	305,100	0	0	1,601,160	42,000	0	521,100	91,225	0	2,037,000	610,200

World Region	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			20)23-2024 - YT	Total (Inshell Basis)		
Destination	(October 2024	ļ	(October 2023			Sep - Oct 2024			Sep - Oct 2023			
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Oct 2024	Oct 2023
						_						-		-
North America														
Canada	653,760	0	0	637,410	11,000	0	1,275,936	0	0	1,432,350	11,000	0	1,307,520	1,285,820
Mexico	0	0	0	0	180,565	0	75,000	0	0	0	180,565	0	0	180,565
Total North America	653,760	0	0	637,410	191,565	0	1,350,936	0	0	1,432,350	191,565	0	1,307,520	1,466,385
														_
South America														
Colombia	0	0	0	5,040	0	0	0	0	0	5,040	0	0	0	10,080
Total South America	0	0	0	5,040	0	0	0	0	0	5,040	0	0	0	10,080
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Total Exports	3,293,190	886,842	0	2,133,000	6,024,303	0	5,942,071	886,842	0	4,099,830	7,961,177	0	7,473,222	10,290,303

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at https://americanpecan.com/for-industry/analytics-data-market/.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.