

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



WWW.AMERICANPECAN.COM
(817) 916-0020 | INDUSTRY@AMERICANPECAN.COM

Pecan Industry Position Report
November 2025

2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
November 2025	November 2024	Sep - Nov 2025	Sep - Nov 2024

Pecans Received:

Improved	30,843,152	27,000,828	60,791,526	50,659,908
Native/Seedling	724,666	3,351,179	824,760	3,848,154
Substandard	2,099,295	1,841,549	4,521,075	2,083,439
Total	33,667,113	32,193,556	66,137,361	56,591,501

Inter-handler/Imports:

Inshell	27,286,883	22,551,648	48,870,778	33,289,090
Shelled Meats	1,136,230	616,584	1,903,490	1,579,943
Total (Inshell Basis)	29,559,343	23,784,816	52,677,758	36,448,976

Shipments:

Shelled Meats				
Retail/Grocery	18,118,061	16,538,833	49,493,010	47,824,382
Exports	2,358,156	2,766,828	7,112,886	8,708,899
Inshell				
Retail/Grocery	1,541,466	5,916,622	2,943,721	8,786,950
Exports	1,977,371	2,213,576	3,094,224	3,100,418
Total (Inshell Basis)	44,471,271	46,741,520	119,249,737	124,953,930

November 2025	November 2024
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Total Pecans in Inventory

Shelled Meats	42,783,484	34,736,425
Inshell	42,399,491	56,678,553
Total (Inshell Basis)	127,966,459	126,151,403

Commitments to Ship

Meats:

Domestic-Shelled Meats	50,559,116	47,307,521
Export-Shelled Meats	14,130,250	18,254,699
Total Meats	64,689,366	65,562,220

Inshell:

Domestic-Inshell	10,710,974	8,910,710
Export-Inshell	245,888	483,576
Total Inshell	10,956,862	9,394,286

Less: Contracts to Purchase:

Shelled Meats	40,500	0
Inshell	0	0
Total Commitments (IB)	140,254,594	140,518,726

Net Open Position

-12,288,135	-14,367,323
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		November 2025	November 2024	Sep - Nov 2025	Sep - Nov 2024
Inshell:					
Exported for Shelling					
Mexico		775,953	170,771	2,414,574	304,975
Shelled Meats:					
Returned to U.S.					
Mexico		608,413	419,543	2,264,091	1,151,473

Pecans Purchased Outside the U.S. by U.S. Handlers

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		November 2025	November 2024	Sep - Nov 2025	Sep - Nov 2024
Shelled Meats:					
Country of Origin					
Australia		0	25,500	0	25,500
Mexico		43,200	187,200	43,200	879,514
Total Shelled Meats		43,200	212,700	43,200	905,014
Inshell:					
Country of Origin					
Mexico		1,946,143	435,738	2,459,247	435,738
Total Inshell		1,946,143	435,738	2,459,247	435,738
Total (Inshell Basis)					
Country of Origin					
Australia		0	51,000	0	51,000
Mexico		2,032,543	810,138	2,545,647	2,194,766
Total (Inshell Basis)		2,032,543	861,138	2,545,647	2,245,766

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	November 2025			November 2024			Sep - Nov 2025			Sep - Nov 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Nov 2025	Nov 2024
Africa														
Morocco	0	210,786	0	0	107,704	0	0	263,116	0	0	149,704	0	210,786	107,704
Total Africa	0	210,786	0	0	107,704	0	0	263,116	0	0	149,704	0	210,786	107,704
Asia														
China	41,100	1,750,000	0	0	2,105,872	0	82,200	2,444,125	0	82,200	2,908,714	0	1,832,200	2,105,872
Hong Kong	0	0	0	0	0	0	900	0	0	0	0	0	0	0
India	22,500	0	0	25,920	0	0	45,300	0	0	158,820	0	0	45,000	51,840
Japan	60,000	0	0	21,690	0	0	177,510	0	0	107,850	0	0	120,000	43,380
Kuwait	24,000	0	0	27,000	0	0	48,000	0	0	99,000	0	0	48,000	54,000
Malaysia	0	0	0	0	0	0	18,000	0	0	15,000	0	0	0	0
Qatar	0	0	0	0	0	0	42,000	0	0	0	0	0	0	0
Singapore	0	0	0	21,000	0	0	0	0	0	21,000	0	0	0	42,000
South Korea	259,500	0	0	202,800	0	0	730,500	0	0	793,615	0	0	519,000	405,600
Taiwan	0	0	0	0	0	0	22,500	0	0	80,640	0	0	0	0
Thailand	0	0	0	0	0	0	0	0	0	23,640	0	0	0	0
Total Asia	407,100	1,750,000	0	298,410	2,105,872	0	1,166,910	2,444,125	0	1,381,765	2,908,714	0	2,564,200	2,702,692
Australia/Oceania														
Australia	36,000	0	0	0	0	0	36,000	0	0	4,200	0	0	72,000	0
Total Australia	36,000	0	0	0	0	0	36,000	0	0	4,200	0	0	72,000	0

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	November 2025			November 2024			Sep - Nov 2025			Sep - Nov 2024			Nov 2025	Nov 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Belgium	0	0	0	0	0	0	59,520	0	0	40,320	0	0	0	0
Czechia	0	0	0	24,000	0	0	24,000	0	0	24,000	0	0	0	48,000
Denmark	109,200	0	0	25,200	0	0	126,000	0	0	109,200	0	0	218,400	50,400
France	0	0	0	24,000	0	0	82,500	0	0	225,300	0	0	0	48,000
Germany	60,210	0	0	107,970	0	0	182,460	0	0	227,790	0	0	120,420	215,940
Greece	0	0	0	0	0	0	0	0	0	48,000	0	0	0	0
Ireland	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Italy	0	0	0	81,000	0	0	81,000	0	0	81,000	0	0	0	162,000
Lithuania	0	0	0	42,000	0	0	192,000	0	0	252,000	0	0	0	84,000
Netherlands	230,160	0	0	265,560	0	0	747,390	0	0	733,260	0	0	460,320	531,120
Poland	81,000	0	0	0	0	0	121,500	0	0	84,000	0	0	162,000	0
Slovenia	0	0	0	13,200	0	0	0	0	0	24,210	0	0	0	26,400
Spain	0	0	0	0	0	0	0	0	0	255,690	0	0	0	0
Sweden	10,080	0	0	20,160	0	0	20,160	0	0	50,400	0	0	20,160	40,320
Switzerland	20,160	0	0	0	0	0	60,480	0	0	0	0	0	40,320	0
United Kingdom	120,960	0	0	366,420	0	0	241,920	0	0	692,760	0	0	241,920	732,840
Total Europe	631,770	0	0	969,510	0	0	1,938,930	0	0	2,871,930	0	0	1,263,540	1,939,020
Middle East														
Israel	278,850	0	0	622,080	0	0	811,050	0	0	1,580,580	0	0	557,700	1,244,160
Jordan	0	0	0	0	0	0	0	0	0	48,000	0	0	0	0
Lebanon	24,000	0	0	0	0	0	39,000	135,495	0	0	42,000	0	48,000	0
Saudi Arabia	126,000	0	0	192,000	0	0	336,000	0	0	682,800	0	0	252,000	384,000
Turkey	0	0	0	0	0	0	0	0	0	42,000	0	0	0	0
U. Arab Emirates	0	0	0	19,860	0	0	34,560	0	0	81,720	0	0	0	39,720
Total Middle East	428,850	0	0	833,940	0	0	1,220,610	135,495	0	2,435,100	42,000	0	857,700	1,667,880

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	November 2025			November 2024			Sep - Nov 2025			Sep - Nov 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Nov 2025	Nov 2024
North America														
Canada	773,796	0	0	624,648	0	0	2,629,476	0	0	1,900,584	0	0	1,547,592	1,249,296
Mexico	80,640	16,585	0	40,320	0	0	120,960	251,488	0	115,320	0	0	177,865	80,640
Total North America	854,436	16,585	0	664,968	0	0	2,750,436	251,488	0	2,015,904	0	0	1,725,457	1,329,936
South America														
Total South America	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Exports	2,358,156	1,977,371	0	2,766,828	2,213,576	0	7,112,886	3,094,224	0	8,708,899	3,100,418	0	6,693,683	7,747,232

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
