

# MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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# Pecan Industry Position Report

November 2025

2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
November 2025	November 2024	Sep - Nov 2025	Sep - Nov 2024

**Pecans Received:**

Improved	30,479,365	27,000,828	60,400,289	50,659,908
Native/Seedling	724,421	3,351,179	824,515	3,848,154
Substandard	2,070,544	1,841,549	4,492,324	2,083,439
<b>Total</b>	33,274,330	32,193,556	65,717,128	56,591,501

**Inter-handler/Imports:**

Inshell	27,225,836	22,363,393	48,796,413	32,858,579
Shelled Meats	905,320	616,584	1,670,980	1,579,943
<b>Total (Inshell Basis)</b>	29,036,476	23,596,561	52,138,373	36,018,465

**Shipments:**

<b>Shelled Meats</b>				
Retail/Grocery	17,787,269	16,538,833	48,798,248	47,824,382
Exports	2,294,466	2,766,828	7,049,196	8,708,899
<b>Inshell</b>				
Retail/Grocery	1,455,706	5,728,367	2,850,309	8,356,439
Exports	1,960,786	2,213,576	3,024,734	3,100,418
<b>Total (Inshell Basis)</b>	43,579,962	46,553,265	117,569,931	124,523,419

November 2025	November 2024
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**Total Pecans in Inventory**

Shelled Meats	41,524,554	34,736,425
Inshell	41,218,247	56,678,553
<b>Total (Inshell Basis)</b>	124,267,355	126,151,403

**Commitments to Ship**

<b>Meats:</b>		
Domestic-Shelled Meats	50,559,116	47,307,521
Export-Shelled Meats	14,130,250	18,254,699
<b>Total Meats</b>	64,689,366	65,562,220
<b>Inshell:</b>		
Domestic-Inshell	10,710,974	8,910,710
Export-Inshell	245,888	483,576
<b>Total Inshell</b>	10,956,862	9,394,286
<b>Less: Contracts to Purchase:</b>		
Shelled Meats	40,500	0
Inshell	0	0
<b>Total Commitments (IB)</b>	140,254,594	140,518,726
<b>Net Open Position</b>	-15,987,239	-14,367,323

## Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2025-2026 - Current November 2025	2024-2025 - Current November 2024	2025-2026 - YTD Sep - Nov 2025	2024-2025 - YTD Sep - Nov 2024
<b>Inshell: Exported for Shelling</b>				
Mexico	519,153	170,771	2,157,774	304,975
<b>Shelled Meats: Returned to U.S.</b>				
Mexico	467,503	419,543	2,123,181	1,151,473

## Pecans Purchased Outside the U.S. by U.S. Handlers

	2025-2026 - Current November 2025	2024-2025 - Current November 2024	2025-2026 - YTD Sep - Nov 2025	2024-2025 - YTD Sep - Nov 2024
<b>Shelled Meats:</b>				
Country of Origin				
Australia	0	25,500	0	25,500
Mexico	43,200	187,200	43,200	879,514
<b>Total Shelled Meats</b>	43,200	212,700	43,200	905,014
<b>Inshell:</b>				
Country of Origin				
Mexico	1,946,143	435,738	2,459,247	435,738
<b>Total Inshell</b>	1,946,143	435,738	2,459,247	435,738
<b>Total (Inshell Basis)</b>				
Country of Origin				
Australia	0	51,000	0	51,000
Mexico	2,032,543	810,138	2,545,647	2,194,766
<b>Total (Inshell Basis)</b>	2,032,543	861,138	2,545,647	2,245,766

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	November 2025			November 2024			Sep - Nov 2025			Sep - Nov 2024			Nov 2025	Nov 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
<b>Africa</b>														
Morocco	0	210,786	0	0	107,704	0	0	263,116	0	0	149,704	0	210,786	107,704
<b>Total Africa</b>	0	210,786	0	0	107,704	0	0	263,116	0	0	149,704	0	210,786	107,704
<b>Asia</b>														
China	41,100	1,750,000	0	0	2,105,872	0	82,200	2,444,125	0	82,200	2,908,714	0	1,832,200	2,105,872
Hong Kong	0	0	0	0	0	0	900	0	0	0	0	0	0	0
India	22,500	0	0	25,920	0	0	45,300	0	0	158,820	0	0	45,000	51,840
Japan	36,000	0	0	21,690	0	0	153,510	0	0	107,850	0	0	72,000	43,380
Kuwait	24,000	0	0	27,000	0	0	48,000	0	0	99,000	0	0	48,000	54,000
Malaysia	0	0	0	0	0	0	18,000	0	0	15,000	0	0	0	0
Qatar	0	0	0	0	0	0	42,000	0	0	0	0	0	0	0
Singapore	0	0	0	21,000	0	0	0	0	0	21,000	0	0	0	42,000
South Korea	259,500	0	0	202,800	0	0	730,500	0	0	793,615	0	0	519,000	405,600
Taiwan	0	0	0	0	0	0	22,500	0	0	80,640	0	0	0	0
Thailand	0	0	0	0	0	0	0	0	0	23,640	0	0	0	0
<b>Total Asia</b>	383,100	1,750,000	0	298,410	2,105,872	0	1,142,910	2,444,125	0	1,381,765	2,908,714	0	2,516,200	2,702,692
<b>Australia/Oceania</b>														
Australia	36,000	0	0	0	0	0	36,000	0	0	4,200	0	0	72,000	0
<b>Total Australia</b>	36,000	0	0	0	0	0	36,000	0	0	4,200	0	0	72,000	0

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	November 2025			November 2024			Sep - Nov 2025			Sep - Nov 2024			Nov 2025	Nov 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
<b>Europe</b>														
Belgium	0	0	0	0	0	0	59,520	0	0	40,320	0	0	0	0
Czechia	0	0	0	24,000	0	0	24,000	0	0	24,000	0	0	0	48,000
Denmark	109,200	0	0	25,200	0	0	126,000	0	0	109,200	0	0	218,400	50,400
France	0	0	0	24,000	0	0	82,500	0	0	225,300	0	0	0	48,000
Germany	20,520	0	0	107,970	0	0	142,770	0	0	227,790	0	0	41,040	215,940
Greece	0	0	0	0	0	0	0	0	0	48,000	0	0	0	0
Ireland	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Italy	0	0	0	81,000	0	0	81,000	0	0	81,000	0	0	0	162,000
Lithuania	0	0	0	42,000	0	0	192,000	0	0	252,000	0	0	0	84,000
Netherlands	230,160	0	0	265,560	0	0	747,390	0	0	733,260	0	0	460,320	531,120
Poland	81,000	0	0	0	0	0	121,500	0	0	84,000	0	0	162,000	0
Slovenia	0	0	0	13,200	0	0	0	0	0	24,210	0	0	0	26,400
Spain	0	0	0	0	0	0	0	0	0	255,690	0	0	0	0
Sweden	10,080	0	0	20,160	0	0	20,160	0	0	50,400	0	0	20,160	40,320
Switzerland	20,160	0	0	0	0	0	60,480	0	0	0	0	0	40,320	0
United Kingdom	120,960	0	0	366,420	0	0	241,920	0	0	692,760	0	0	241,920	732,840
<b>Total Europe</b>	<b>592,080</b>	<b>0</b>	<b>0</b>	<b>969,510</b>	<b>0</b>	<b>0</b>	<b>1,899,240</b>	<b>0</b>	<b>0</b>	<b>2,871,930</b>	<b>0</b>	<b>0</b>	<b>1,184,160</b>	<b>1,939,020</b>
<b>Middle East</b>														
Israel	278,850	0	0	622,080	0	0	811,050	0	0	1,580,580	0	0	557,700	1,244,160
Jordan	0	0	0	0	0	0	0	0	0	48,000	0	0	0	0
Lebanon	24,000	0	0	0	0	0	39,000	135,495	0	0	42,000	0	48,000	0
Saudi Arabia	126,000	0	0	192,000	0	0	336,000	0	0	682,800	0	0	252,000	384,000
Turkey	0	0	0	0	0	0	0	0	0	42,000	0	0	0	0
U. Arab Emirates	0	0	0	19,860	0	0	34,560	0	0	81,720	0	0	0	39,720
<b>Total Middle East</b>	<b>428,850</b>	<b>0</b>	<b>0</b>	<b>833,940</b>	<b>0</b>	<b>0</b>	<b>1,220,610</b>	<b>135,495</b>	<b>0</b>	<b>2,435,100</b>	<b>42,000</b>	<b>0</b>	<b>857,700</b>	<b>1,667,880</b>

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	November 2025			November 2024			Sep - Nov 2025			Sep - Nov 2024			Nov 2025	Nov 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
<b>North America</b>														
Canada	773,796	0	0	624,648	0	0	2,629,476	0	0	1,900,584	0	0	1,547,592	1,249,296
Mexico	80,640	0	0	40,320	0	0	120,960	181,998	0	115,320	0	0	161,280	80,640
<b>Total North America</b>	<b>854,436</b>	<b>0</b>	<b>0</b>	<b>664,968</b>	<b>0</b>	<b>0</b>	<b>2,750,436</b>	<b>181,998</b>	<b>0</b>	<b>2,015,904</b>	<b>0</b>	<b>0</b>	<b>1,708,872</b>	<b>1,329,936</b>
<b>South America</b>														
<b>Total South America</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total Exports</b>	<b>2,294,466</b>	<b>1,960,786</b>	<b>0</b>	<b>2,766,828</b>	<b>2,213,576</b>	<b>0</b>	<b>7,049,196</b>	<b>3,024,734</b>	<b>0</b>	<b>8,708,899</b>	<b>3,100,418</b>	<b>0</b>	<b>6,549,718</b>	<b>7,747,232</b>

# METHODOLOGY

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## REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

## INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

## REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.

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