



AMERICAN PECAN COUNCIL

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# MONTHLY INDUSTRY POSITION REPORT

AGGREGATED PECAN HANDLER DATA

REPORTING

As of SEPTEMBER 30th 2026

CROP YEAR

2026–2027

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# Pecan Industry Position Report

## U.S. Pecans Received

U.S. pecans handlers took in this month and sorted by type — the raw supply entering the pipeline.

|                 | SEPTEMBER        |                   | CROP YEAR TO DATE | PRIOR CROP YEAR TO DATE |
|-----------------|------------------|-------------------|-------------------|-------------------------|
|                 | 2026             | 2025              | Sep 2026          | Sep 2025                |
| Improved        | 6,461,392        | 12,404,097        | 6,461,392         | 12,404,097              |
| Native/Seedling | —                | —                 | —                 | —                       |
| Substandard     | 504,985          | 879,609           | 504,985           | 879,609                 |
| <b>Total</b>    | <b>6,966,377</b> | <b>13,283,706</b> | <b>6,966,377</b>  | <b>13,283,706</b>       |

## Pecans Imported

Pecans purchased outside the U.S. by U.S. handlers

|                              | SEPTEMBER      |                | CROP YEAR TO DATE | PRIOR CROP YEAR TO DATE |
|------------------------------|----------------|----------------|-------------------|-------------------------|
|                              | 2026           | 2025           | Sep 2026          | Sep 2025                |
| Inshell                      | 204,962        | 119,018        | 204,962           | 119,018                 |
| Shelled Meats                | 37,248         | —              | 37,248            | —                       |
| <b>Total (Inshell Basis)</b> | <b>279,458</b> | <b>119,018</b> | <b>279,458</b>    | <b>119,018</b>          |

## Shipments

What handlers shipped out this month — domestic commercial buyers and export customers.

|                              | SEPTEMBER         |                   | CROP YEAR TO DATE | PRIOR CROP YEAR TO DATE |
|------------------------------|-------------------|-------------------|-------------------|-------------------------|
|                              | 2026              | 2025              | Sep 2026          | Sep 2025                |
| <b>SHELLED MEATS</b>         |                   |                   |                   |                         |
| Domestic Commercial          | 12,863,428        | 14,229,660        | 12,863,428        | 14,229,660              |
| Exports                      | 1,830,570         | 2,538,000         | 1,830,570         | 2,538,000               |
| <b>INSHELL</b>               |                   |                   |                   |                         |
| Domestic Commercial          | 50,920            | 229,691           | 50,920            | 229,691                 |
| Exports                      | —                 | 314,252           | —                 | 314,252                 |
| <b>Total (Inshell Basis)</b> | <b>29,438,916</b> | <b>34,079,263</b> | <b>29,438,916</b> | <b>34,079,263</b>       |

## Total Reported Pecans in Inventory

Everything handlers are currently holding that hasn't shipped to domestic commercial buyers and export customers.

|                              | Sep 2026           | Sep 2025           |
|------------------------------|--------------------|--------------------|
| Shelled Meats                | 44,317,985         | 53,199,990         |
| Inshell                      | 81,786,581         | 49,083,259         |
| <b>Total (Inshell Basis)</b> | <b>170,422,551</b> | <b>155,483,239</b> |

## NET OPEN POSITION

Inventory minus commitments — the supply still uncommitted and available.

SEP 2026

**25,635,380**

SEP 2025

**30,915,746**

## Commitments to Ship

Pecans already promised to buyers, less purchase contracts still to be filled.

|                                | Sep 2026           | Sep 2025           |
|--------------------------------|--------------------|--------------------|
| <b>SHELLED MEATS</b>           |                    |                    |
| Domestic                       | 57,279,400         | 54,306,747         |
| Export                         | 6,439,190          | 6,697,740          |
| <b>Total Meats</b>             | <b>63,718,590</b>  | <b>61,004,487</b>  |
| <b>INSHELL</b>                 |                    |                    |
| Domestic                       | 17,280,574         | 2,558,519          |
| Export                         | 15,069,417         | —                  |
| <b>Total Inshell</b>           | <b>32,349,991</b>  | <b>2,558,519</b>   |
| <b>LESS PURCHASE CONTRACTS</b> |                    |                    |
| Shelled                        | —                  | —                  |
| Inshell                        | 15,000,000         | —                  |
| <b>Total Commitments (IB)</b>  | <b>144,787,171</b> | <b>124,567,493</b> |

Total Commitments = (shelled meats × 2) + inshell commitments, minus purchase contracts.

## Inter-handler Transfers

Pecans moved between U.S. handlers, received from and shipped to other handlers.

|                                          | SEPTEMBER      |                  | CROP YEAR TO DATE | PRIOR CROP YEAR TO DATE |
|------------------------------------------|----------------|------------------|-------------------|-------------------------|
|                                          | 2026           | 2025             | Sep 2026          | Sep 2025                |
| Received – Inshell                       | 2,205,210      | 6,836,629        | 2,205,210         | 6,836,629               |
| Received – Shelled Meats                 | 1,039,903      | 378,500          | 1,039,903         | 378,500                 |
| Shipped – Inshell                        | 3,370,392      | 4,953,187        | 3,370,392         | 4,953,187               |
| Shipped – Shelled Meats                  | 161,100        | 45,201           | 161,100           | 45,201                  |
| <b>Net Inter-Handler (Inshell Basis)</b> | <b>592,424</b> | <b>2,550,040</b> | <b>592,424</b>    | <b>2,550,040</b>        |

Net = Received Inshell + (Received Shelled × 2) – Shipped Inshell – (Shipped Shelled × 2). Negative figures shown in parentheses.

AMERICAN PECAN COUNCIL  
SEPTEMBER 2026 · MEXICO SHELLING AND FOREIGN PURCHASES

# Cross-Border Pecan Activity

## Shelled in Mexico

Inshell pecans exported to Mexico for shelling and returned to the U.S. as shelled meats

|                                             | SEPTEMBER |           | CROP YEAR TO DATE | PRIOR CROP YEAR TO DATE |
|---------------------------------------------|-----------|-----------|-------------------|-------------------------|
|                                             | 2026      | 2025      | Sep 2026          | Sep 2025                |
| <b>INSHELL · EXPORTED FOR SHELLING</b>      |           |           |                   |                         |
| Mexico                                      | 168,000   | 1,551,901 | 168,000           | 1,551,901               |
| <b>SHELLED MEATS · RETURNED TO THE U.S.</b> |           |           |                   |                         |
| Mexico                                      | 554,991   | 890,842   | 554,991           | 890,842                 |

## Purchased Outside the U.S.

Pecans purchased outside the U.S. by U.S. handlers

|                                                  | SEPTEMBER      |                | CROP YEAR TO DATE | PRIOR CROP YEAR TO DATE |
|--------------------------------------------------|----------------|----------------|-------------------|-------------------------|
|                                                  | 2026           | 2025           | Sep 2026          | Sep 2025                |
| <b>SHELLED MEATS · COUNTRY OF ORIGIN</b>         |                |                |                   |                         |
| Mexico                                           | 37,248         | —              | 37,248            | —                       |
| <b>Total Shelled Meats</b>                       | <b>37,248</b>  | <b>—</b>       | <b>37,248</b>     | <b>—</b>                |
| <b>INSHELL · COUNTRY OF ORIGIN</b>               |                |                |                   |                         |
| Mexico                                           | 204,962        | 119,018        | 204,962           | 119,018                 |
| <b>Total Inshell</b>                             | <b>204,962</b> | <b>119,018</b> | <b>204,962</b>    | <b>119,018</b>          |
| <b>TOTAL (INSHELL BASIS) · COUNTRY OF ORIGIN</b> |                |                |                   |                         |
| Mexico                                           | 279,458        | 119,018        | 279,458           | 119,018                 |
| <b>Total (Inshell Basis)</b>                     | <b>279,458</b> | <b>119,018</b> | <b>279,458</b>    | <b>119,018</b>          |

# Exports by Destination

Data reported to APC by U.S. handlers. Does not reflect U.S. customs data.

SEPTEMBER 2026 · AMERICAN PECAN COUNCIL

| DESTINATION         | SEPTEMBER 2026 |          |          | SEPTEMBER 2025 |          |          | CROP YEAR TO DATE SEP 2026 |          |          | PRIOR CROP YEAR TO DATE SEP 2025 |          |          | TOTAL - INSHELL BASIS |                  |
|---------------------|----------------|----------|----------|----------------|----------|----------|----------------------------|----------|----------|----------------------------------|----------|----------|-----------------------|------------------|
|                     | Shelled        | Inshell  | Substd   | Shelled        | Inshell  | Substd   | Shelled                    | Inshell  | Substd   | Shelled                          | Inshell  | Substd   | Sep 2026              | Sep 2025         |
| <b>ASIA</b>         |                |          |          |                |          |          |                            |          |          |                                  |          |          |                       |                  |
| China               | 41,100         | —        | —        | 41,100         | —        | —        | 41,100                     | —        | —        | 41,100                           | —        | —        | 82,200                | 82,200           |
| Hong Kong           | —              | —        | —        | 900            | —        | —        | —                          | —        | —        | 900                              | —        | —        | —                     | 1,800            |
| India               | 24,000         | —        | —        | 22,800         | —        | —        | 24,000                     | —        | —        | 22,800                           | —        | —        | 48,000                | 45,600           |
| Japan               | 81,120         | —        | —        | 43,590         | —        | —        | 81,120                     | —        | —        | 43,590                           | —        | —        | 162,240               | 87,180           |
| South Korea         | 112,500        | —        | —        | 177,000        | —        | —        | 112,500                    | —        | —        | 177,000                          | —        | —        | 225,000               | 354,000          |
| Taiwan              | 18,000         | —        | —        | 22,500         | —        | —        | 18,000                     | —        | —        | 22,500                           | —        | —        | 36,000                | 45,000           |
| Thailand            | 11,400         | —        | —        | —              | —        | —        | 11,400                     | —        | —        | —                                | —        | —        | 22,800                | —                |
| <b>Total Asia</b>   | <b>288,120</b> | <b>—</b> | <b>—</b> | <b>307,890</b> | <b>—</b> | <b>—</b> | <b>288,120</b>             | <b>—</b> | <b>—</b> | <b>307,890</b>                   | <b>—</b> | <b>—</b> | <b>576,240</b>        | <b>615,780</b>   |
| <b>EUROPE</b>       |                |          |          |                |          |          |                            |          |          |                                  |          |          |                       |                  |
| Belgium             | —              | —        | —        | 59,520         | —        | —        | —                          | —        | —        | 59,520                           | —        | —        | —                     | 119,040          |
| Czechia             | 20,400         | —        | —        | —              | —        | —        | 20,400                     | —        | —        | —                                | —        | —        | 40,800                | —                |
| Denmark             | 8,400          | —        | —        | 8,400          | —        | —        | 8,400                      | —        | —        | 8,400                            | —        | —        | 16,800                | 16,800           |
| France              | 40,320         | —        | —        | 42,000         | —        | —        | 40,320                     | —        | —        | 42,000                           | —        | —        | 80,640                | 84,000           |
| Germany             | —              | —        | —        | 80,220         | —        | —        | —                          | —        | —        | 80,220                           | —        | —        | —                     | 160,440          |
| Greece              | 85,920         | —        | —        | —              | —        | —        | 85,920                     | —        | —        | —                                | —        | —        | 171,840               | —                |
| Italy               | —              | —        | —        | 40,500         | —        | —        | —                          | —        | —        | 40,500                           | —        | —        | —                     | 81,000           |
| Lithuania           | 84,000         | —        | —        | 126,000        | —        | —        | 84,000                     | —        | —        | 126,000                          | —        | —        | 168,000               | 252,000          |
| Netherlands         | 137,760        | —        | —        | 352,230        | —        | —        | 137,760                    | —        | —        | 352,230                          | —        | —        | 275,520               | 704,460          |
| Poland              | 162,960        | —        | —        | 40,500         | —        | —        | 162,960                    | —        | —        | 40,500                           | —        | —        | 325,920               | 81,000           |
| Sweden              | —              | —        | —        | 10,080         | —        | —        | —                          | —        | —        | 10,080                           | —        | —        | —                     | 20,160           |
| Switzerland         | —              | —        | —        | 40,320         | —        | —        | —                          | —        | —        | 40,320                           | —        | —        | —                     | 80,640           |
| United Kingdom      | 203,190        | —        | —        | 80,640         | —        | —        | 203,190                    | —        | —        | 80,640                           | —        | —        | 406,380               | 161,280          |
| <b>Total Europe</b> | <b>742,950</b> | <b>—</b> | <b>—</b> | <b>880,410</b> | <b>—</b> | <b>—</b> | <b>742,950</b>             | <b>—</b> | <b>—</b> | <b>880,410</b>                   | <b>—</b> | <b>—</b> | <b>1,485,900</b>      | <b>1,760,820</b> |

A dash (—) means zero. Substd = substandard. Total (inshell basis) shown for September 2026 and September 2025.

| DESTINATION         | SEPTEMBER 2026 |         |        | SEPTEMBER 2025 |         |        | CROP YEAR TO DATE SEP 2026 |         |        | PRIOR CROP YEAR TO DATE SEP 2025 |         |        | TOTAL - INSHELL BASIS |           |
|---------------------|----------------|---------|--------|----------------|---------|--------|----------------------------|---------|--------|----------------------------------|---------|--------|-----------------------|-----------|
|                     | Shelled        | Inshell | Substd | Shelled        | Inshell | Substd | Shelled                    | Inshell | Substd | Shelled                          | Inshell | Substd | Sep 2026              | Sep 2025  |
| MIDDLE EAST         |                |         |        |                |         |        |                            |         |        |                                  |         |        |                       |           |
| Israel              | 202,500        | —       | —      | 399,000        | —       | —      | 202,500                    | —       | —      | 399,000                          | —       | —      | 405,000               | 798,000   |
| Lebanon             | 30,000         | —       | —      | —              | 88,094  | —      | 30,000                     | —       | —      | —                                | 88,094  | —      | 60,000                | 88,094    |
| Saudi Arabia        | 84,000         | —       | —      | 126,000        | —       | —      | 84,000                     | —       | —      | 126,000                          | —       | —      | 168,000               | 252,000   |
| U. Arab Emirates    | —              | —       | —      | 34,560         | —       | —      | —                          | —       | —      | 34,560                           | —       | —      | —                     | 69,120    |
| Total Middle East   | 316,500        | —       | —      | 559,560        | 88,094  | —      | 316,500                    | —       | —      | 559,560                          | 88,094  | —      | 633,000               | 1,207,214 |
| NORTH AMERICA       |                |         |        |                |         |        |                            |         |        |                                  |         |        |                       |           |
| Canada              | 467,340        | —       | —      | 749,820        | —       | —      | 467,340                    | —       | —      | 749,820                          | —       | —      | 934,680               | 1,499,640 |
| Mexico              | 15,660         | —       | —      | 40,320         | 226,158 | —      | 15,660                     | —       | —      | 40,320                           | 226,158 | —      | 31,320                | 306,798   |
| Total North America | 483,000        | —       | —      | 790,140        | 226,158 | —      | 483,000                    | —       | —      | 790,140                          | 226,158 | —      | 966,000               | 1,806,438 |
| TOTAL EXPORTS       | 1,830,570      | —       | —      | 2,538,000      | 314,252 | —      | 1,830,570                  | —       | —      | 2,538,000                        | 314,252 | —      | 3,661,140             | 5,390,252 |

TOTAL EXPORTS · SEPTEMBER 2026

3,661,140

inshell basis

TOTAL EXPORTS · SEPTEMBER 2025

5,390,252

inshell basis

A dash (—) means zero. Substd = substandard. Total (inshell basis) shown for September 2026 and September 2025.

## ABOUT THIS REPORT

# How the numbers come together

Each month, the American Pecan Council compiles the latest industry position report: a snapshot of U.S. pecans received, shipments, inventory, exports, imports and net open position, drawn from the handlers who move the crop.

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### Where the data comes from

Handlers covered by the APC Federal Marketing Order are required to submit monthly reports to the American Pecan Council (APC). These reports provide information on pecans received, shipments, and inventory, which APC compiles to track the U.S. pecan industry's supply and market activity.

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### When it's released

A report goes public once handlers representing 80% of industry weight have reported for the period. Past reports live at [americanpecan.com/monthly-reports](https://americanpecan.com/monthly-reports).

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### How it stays accurate

Late reports and corrected data are rolled into the following month's release. Final figures are published in the annual summary at the close of each crop year.

## THE CROP YEAR

Sept 1

Aug 31

Reports follow the Council's crop year, which runs September 1 through August 31 to match the pecan growing and harvest cycle.

#### Good to know:

Net position counts every form of pecan a handler holds (halves, pieces, meal and more), regardless of quality.

A dash (–) in any table is a placeholder for zero.