

AMERICAN PECAN COUNCIL

MONTHLY INDUSTRY POSITION REPORT

AGGREGATED PECAN HANDLER DATA

REPORTING

As of SEPTEMBER 30th 2026

CROP YEAR

2026–2027

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Pecan Industry Position Report

U.S. Pecans Received

U.S. pecans handlers took in this month and sorted by type — the raw supply entering the pipeline.

	SEPTEMBER		CROP YEAR TO DATE	PRIOR CROP YEAR TO DATE
	2026	2025	**Sep 2026**	Sep 2025
Improved	**6,461,392**	12,404,097	**6,461,392**	12,404,097
Native/Seedling	–	–	–	–
Substandard	**504,985**	879,609	**504,985**	879,609
Total	**6,966,377**	**13,283,706**	**6,966,377**	**13,283,706**

Pecans Imported

Pecans purchased outside the U.S. by U.S. handlers

	SEPTEMBER		CROP YEAR TO DATE	PRIOR CROP YEAR TO DATE
	2026	2025	**Sep 2026**	Sep 2025
Inshell	**204,962**	119,018	**204,962**	119,018
Shelled Meats	**37,248**	–	**37,248**	–
Total (Inshell Basis)	**279,458**	**119,018**	**279,458**	**119,018**

Shipments

What handlers shipped out this month — domestic commercial buyers and export customers.

	SEPTEMBER		CROP YEAR TO DATE	PRIOR CROP YEAR TO DATE
	2026	2025	**Sep 2026**	Sep 2025
SHELLED MEATS				
Domestic Commercial	**12,989,468**	14,229,660	**12,989,468**	14,229,660
Exports	**1,830,570**	2,538,000	**1,830,570**	2,538,000
INSHELL				
Domestic Commercial	**52,070**	229,691	**52,070**	229,691
Exports	–	314,252	–	314,252
Total (Inshell Basis)	**29,692,146**	**34,079,263**	**29,692,146**	**34,079,263**

Total Reported Pecans in Inventory

Everything handlers are currently holding that hasn't shipped to domestic commercial buyers and export customers.

	Sep 2026	Sep 2025
Shelled Meats	**48,321,325**	53,199,990
Inshell	**82,317,635**	49,083,259
Total (Inshell Basis)	**178,960,285**	**155,483,239**

NET OPEN POSITION

Inventory minus commitments — the supply still uncommitted and available.

SEP 2026

34,173,114

SEP 2025

30,915,746

Commitments to Ship

Pecans already promised to buyers, less purchase contracts still to be filled.

	Sep 2026	Sep 2025
SHELLED MEATS		
Domestic	**57,279,400**	54,306,747
Export	**6,439,190**	6,697,740
Total Meats	**63,718,590**	**61,004,487**
INSHELL		
Domestic	**17,280,574**	2,558,519
Export	**15,069,417**	–
Total Inshell	**32,349,991**	**2,558,519**
LESS PURCHASE CONTRACTS		
Shelled	–	–
Inshell	**15,000,000**	–
Total Commitments (IB)	**144,787,171**	**124,567,493**

Total Commitments = (shelled meats × 2) + inshell commitments, minus purchase contracts.

Inter-handler Transfers

Pecans moved between U.S. handlers, received from and shipped to other handlers.

	SEPTEMBER		CROP YEAR TO DATE	PRIOR CROP YEAR TO DATE
	2026	2025	**Sep 2026**	Sep 2025
Received – Inshell	**2,258,705**	6,836,629	**2,258,705**	6,836,629
Received – Shelled Meats	**1,039,903**	378,500	**1,039,903**	378,500
Shipped – Inshell	**3,370,392**	4,953,187	**3,370,392**	4,953,187
Shipped – Shelled Meats	**164,130**	45,201	**164,130**	45,201
Net Inter-Handler (Inshell Basis)	**639,859**	**2,550,040**	**639,859**	**2,550,040**

Net = Received Inshell + (Received Shelled × 2) - Shipped Inshell - (Shipped Shelled × 2). Negative figures shown in parentheses.

AMERICAN PECAN COUNCIL

SEPTEMBER 2026 · MEXICO SHELLING AND FOREIGN PURCHASES

Cross-Border Pecan Activity

Shelled in Mexico

Inshell pecans exported to Mexico for shelling and returned to the U.S. as shelled meats

	SEPTEMBER		CROP YEAR TO DATE	PRIOR CROP YEAR TO DATE
	2026	2025	**Sep 2026**	Sep 2025
INSHELL · EXPORTED FOR SHELLING				
Mexico	**168,000**	1,551,901	**168,000**	1,551,901
SHELLED MEATS · RETURNED TO THE U.S.				
Mexico	**554,991**	890,842	**554,991**	890,842

Purchased Outside the U.S.

Pecans purchased outside the U.S. by U.S. handlers

	SEPTEMBER		CROP YEAR TO DATE	PRIOR CROP YEAR TO DATE
	2026	2025	**Sep 2026**	Sep 2025
SHELLED MEATS · COUNTRY OF ORIGIN				
Mexico	**37,248**	–	**37,248**	–
Total Shelled Meats	**37,248**	–	**37,248**	–
INSHELL · COUNTRY OF ORIGIN				
Mexico	**204,962**	119,018	**204,962**	119,018
Total Inshell	**204,962**	**119,018**	**204,962**	**119,018**
TOTAL (INSHELL BASIS) · COUNTRY OF ORIGIN				
Mexico	**279,458**	119,018	**279,458**	119,018
Total (Inshell Basis)	**279,458**	**119,018**	**279,458**	**119,018**

Exports by Destination

Data reported to APC by U.S. handlers. Does not reflect U.S. customs data.

DESTINATION	SEPTEMBER 2026			SEPTEMBER 2025			CROP YEAR TO DATE SEP 2026			PRIOR CROP YEAR TO DATE SEP 2025			TOTAL · INSHELL BASIS	
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Sep 2026	Sep 2025
ASIA														
China	41,100	–	–	41,100	–	–	41,100	–	–	41,100	–	–	**82,200**	**82,200**
Hong Kong	–	–	–	900	–	–	–	–	–	900	–	–	–	**1,800**
India	24,000	–	–	22,800	–	–	24,000	–	–	22,800	–	–	**48,000**	**45,600**
Japan	81,120	–	–	43,590	–	–	81,120	–	–	43,590	–	–	**162,240**	**87,180**
South Korea	112,500	–	–	177,000	–	–	112,500	–	–	177,000	–	–	**225,000**	**354,000**
Taiwan	18,000	–	–	22,500	–	–	18,000	–	–	22,500	–	–	**36,000**	**45,000**
Thailand	11,400	–	–	–	–	–	11,400	–	–	–	–	–	**22,800**	–
Total Asia	**288,120**	–	–	**307,890**	–	–	**288,120**	–	–	**307,890**	–	–	**576,240**	**615,780**
EUROPE														
Belgium	–	–	–	59,520	–	–	–	–	–	59,520	–	–	–	**119,040**
Czechia	20,400	–	–	–	–	–	20,400	–	–	–	–	–	**40,800**	–
Denmark	8,400	–	–	8,400	–	–	8,400	–	–	8,400	–	–	**16,800**	**16,800**
France	40,320	–	–	42,000	–	–	40,320	–	–	42,000	–	–	**80,640**	**84,000**
Germany	–	–	–	80,220	–	–	–	–	–	80,220	–	–	–	**160,440**
Greece	85,920	–	–	–	–	–	85,920	–	–	–	–	–	**171,840**	–
Italy	–	–	–	40,500	–	–	–	–	–	40,500	–	–	–	**81,000**
Lithuania	84,000	–	–	126,000	–	–	84,000	–	–	126,000	–	–	**168,000**	**252,000**
Netherlands	137,760	–	–	352,230	–	–	137,760	–	–	352,230	–	–	**275,520**	**704,460**
Poland	162,960	–	–	40,500	–	–	162,960	–	–	40,500	–	–	**325,920**	**81,000**
Sweden	–	–	–	10,080	–	–	–	–	–	10,080	–	–	–	**20,160**
Switzerland	–	–	–	40,320	–	–	–	–	–	40,320	–	–	–	**80,640**
United Kingdom	203,190	–	–	80,640	–	–	203,190	–	–	80,640	–	–	**406,380**	**161,280**
Total Europe	**742,950**	–	–	**880,410**	–	–	**742,950**	–	–	**880,410**	–	–	**1,485,900**	**1,760,820**

A dash (–) means zero. Substd = substandard. Total (inshell basis) shown for September 2026 and September 2025.

Exports by Destination

DESTINATION	SEPTEMBER 2026			SEPTEMBER 2025			CROP YEAR TO DATE SEP 2026			PRIOR CROP YEAR TO DATE SEP 2025			TOTAL · INSHELL BASIS	
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Sep 2026	Sep 2025
MIDDLE EAST														
Israel	202,500	–	–	399,000	–	–	202,500	–	–	399,000	–	–	**405,000**	**798,000**
Lebanon	30,000	–	–	–	88,094	–	30,000	–	–	–	88,094	–	**60,000**	**88,094**
Saudi Arabia	84,000	–	–	126,000	–	–	84,000	–	–	126,000	–	–	**168,000**	**252,000**
U. Arab Emirates	–	–	–	34,560	–	–	–	–	–	34,560	–	–	–	**69,120**
Total Middle East	**316,500**	–	–	**559,560**	**88,094**	–	**316,500**	–	–	**559,560**	**88,094**	–	**633,000**	**1,207,214**
NORTH AMERICA														
Canada	467,340	–	–	749,820	–	–	467,340	–	–	749,820	–	–	**934,680**	**1,499,640**
Mexico	15,660	–	–	40,320	226,158	–	15,660	–	–	40,320	226,158	–	**31,320**	**306,798**
Total North America	**483,000**	–	–	**790,140**	**226,158**	–	**483,000**	–	–	**790,140**	**226,158**	–	**966,000**	**1,806,438**
TOTAL EXPORTS	**1,830,570**	–	–	**2,538,000**	**314,252**	–	**1,830,570**	–	–	**2,538,000**	**314,252**	–	**3,661,140**	**5,390,252**

TOTAL EXPORTS · SEPTEMBER 2026

3,661,140

inshell basis

TOTAL EXPORTS · SEPTEMBER 2025

5,390,252

inshell basis

A dash (–) means zero. Substd = substandard. Total (inshell basis) shown for September 2026 and September 2025.

ABOUT THIS REPORT

How the numbers come together

Each month, the American Pecan Council compiles the latest industry position report: a snapshot of U.S. pecans received, shipments, inventory, exports, imports and net open position, drawn from the handlers who move the crop.

01 Where the data comes from

Handlers covered by the APC Federal Marketing Order are required to submit monthly reports to the American Pecan Council (APC). These reports provide information on pecans received, shipments, and inventory, which APC compiles to track the U.S. pecan industry's supply and market activity.

02 When it's released

A report goes public once handlers representing 80% of industry weight have reported for the period. Past reports live at americanpecan.com/monthly-reports.

03 How it stays accurate

Late reports and corrected data are rolled into the following month's release. Final figures are published in the annual summary at the close of each crop year.

THE CROP YEAR



Sept 1 **Aug 31**

Reports follow the Council's crop year, which runs September 1 through August 31 to match the pecan growing and harvest cycle.

Good to know:

Net position counts every form of pecan a handler holds (halves, pieces, meal and more), regardless of quality.

A dash (–) in any table is a placeholder for zero.