

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

December 2024

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
December 2024	December 2023	Sep - Dec 2024	Sep - Dec 2023

Pecans Received:

Improved	39,307,980	35,593,294	89,884,510	126,039,562
Native/Seedling	4,211,688	6,017,898	8,049,884	7,588,680
Substandard	4,363,418	3,094,407	6,446,312	7,737,042
Total	47,883,086	44,705,599	104,380,706	141,365,284

Inter-handler/Imports:

Inshell	37,637,952	34,619,840	70,434,207	63,148,134
Shelled Meats	588,849	674,970	2,168,792	3,404,469
Total (Inshell Basis)	38,815,650	35,969,780	74,771,791	69,957,072

Shipments:

Shelled Meats				
Retail/Grocery	11,319,685	12,053,295	59,144,067	52,285,899
Exports	2,522,010	3,144,528	11,230,909	9,707,880
Inshell				
Retail/Grocery	3,684,331	8,722,536	12,040,770	14,895,949
Exports	2,536,082	3,429,756	5,636,500	31,876,403
Total (Inshell Basis)	33,903,803	42,547,938	158,427,222	170,759,910

December 2024	December 2023
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Total Pecans in Inventory

Shelled Meats	36,450,767	39,563,425
Inshell	83,321,110	72,432,678
Total (Inshell Basis)	156,222,644	151,559,528

Commitments to Ship

Meats:

Domestic-Shelled Meats	41,353,866	34,834,190
Export-Shelled Meats	7,418,879	8,553,540
Total Meats	48,772,745	43,387,730

Inshell:

Domestic-Inshell	14,308,474	3,852,422
Export-Inshell	0	4,784,546
Total Inshell	14,308,474	8,636,968

Less: Contracts to Purchase:

Shelled Meats	43,200	4,000
Inshell	6,751,896	9,676,871
Total Commitments (IB)	105,015,668	85,727,557

Net Open Position

51,206,976	65,831,971
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		December 2024	December 2023	Sep - Dec 2024	Sep - Dec 2023
Inshell:					
Exported for Shelling					
Mexico		252,000	592,052	556,975	1,343,355
Shelled Meats:					
Returned to U.S.					
Mexico		374,050	608,340	1,525,523	2,358,440

Pecans Purchased Outside the U.S. by U.S. Handlers

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		December 2024	December 2023	Sep - Dec 2024	Sep - Dec 2023
Shelled Meats:					
Country of Origin					
Argentina		0	0	0	29,578
Australia		0	0	25,500	122,170
Mexico		82,800	535,351	962,314	2,666,630
Total Shelled Meats		82,800	535,351	987,814	2,818,378
Inshell:					
Country of Origin					
Mexico		1,131,407	3,965,845	1,567,145	5,241,350
Total Inshell		1,131,407	3,965,845	1,567,145	5,241,350
Total (Inshell Basis)					
Country of Origin					
Argentina		0	0	0	59,156
Australia		0	0	51,000	244,340
Mexico		1,297,007	5,036,547	3,491,773	10,574,610
Total (Inshell Basis)		1,297,007	5,036,547	3,542,773	10,878,106

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	December 2024			December 2023			Sep - Dec 2024			Sep - Dec 2023				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Dec 2024	Dec 2023
Africa														
Morocco	0	48,590	0	0	0	0	0	198,294	0	0	0	0	48,590	0
Total Africa	0	48,590	0	0	0	0	0	198,294	0	0	0	0	48,590	0
Asia														
China	41,100	2,487,492	0	0	3,375,196	54,560	123,300	5,396,206	0	112,500	31,443,930	54,560	2,569,692	3,429,756
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	20,160	0	0	16,800	0	0	178,980	0	0	102,000	0	0	40,320	33,600
Japan	40,260	0	0	24,000	0	0	148,110	0	0	169,890	0	0	80,520	48,000
Kuwait	24,000	0	0	0	0	0	123,000	0	0	144,000	0	0	48,000	0
Malaysia	0	0	0	0	0	0	15,000	0	0	0	0	0	0	0
Palestine	84,000	0	0	0	0	0	84,000	0	0	0	0	0	168,000	0
Philippines	40,320	0	0	0	0	0	40,320	0	0	22,860	0	0	80,640	0
Qatar	24,000	0	0	0	0	0	24,000	0	0	18,000	0	0	48,000	0
Singapore	0	0	0	46,500	0	0	21,000	0	0	68,220	0	0	0	93,000
South Korea	178,800	0	0	378,000	0	0	972,415	0	0	909,300	0	0	357,600	756,000
Taiwan	0	0	0	40,320	0	0	80,640	0	0	120,960	0	0	0	80,640
Thailand	22,800	0	0	46,800	0	0	46,440	0	0	46,800	95,123	0	45,600	93,600
Vietnam	0	0	0	84,000	0	0	0	0	0	314,100	0	0	0	168,000
Total Asia	475,440	2,487,492	0	636,420	3,375,196	54,560	1,857,205	5,396,206	0	2,052,630	31,539,053	54,560	3,438,372	4,702,596
Australia/Oceania														
Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0
Total Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	December 2024			December 2023			Sep - Dec 2024			Sep - Dec 2023			Dec 2024	Dec 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Belgium	0	0	0	40,320	0	0	40,320	0	0	87,240	0	0	0	80,640
Czechia	24,000	0	0	24,000	0	0	48,000	0	0	90,000	0	0	48,000	48,000
Denmark	8,400	0	0	33,600	0	0	117,600	0	0	92,400	0	0	16,800	67,200
France	127,200	0	0	215,010	0	0	352,500	0	0	432,930	0	0	254,400	430,020
Germany	81,000	0	0	40,320	0	0	308,790	0	0	99,510	0	0	162,000	80,640
Greece	1,800	0	0	0	0	0	49,800	0	0	22,800	0	0	3,600	0
Ireland	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Italy	40,500	0	0	0	0	0	121,500	0	0	137,850	0	0	81,000	0
Lithuania	66,000	0	0	0	0	0	318,000	0	0	231,150	0	0	132,000	0
Netherlands	244,800	0	0	239,040	0	0	978,060	0	0	610,602	0	0	489,600	478,080
Poland	42,000	0	0	42,000	0	0	126,000	0	0	90,600	0	0	84,000	84,000
Slovenia	0	0	0	3,600	0	0	24,210	0	0	16,800	0	0	0	7,200
Spain	105,540	0	0	0	0	0	361,230	0	0	155,220	0	0	211,080	0
Sweden	0	0	0	48,480	0	0	50,400	0	0	99,600	0	0	0	96,960
Switzerland	0	0	0	82,320	0	0	0	0	0	82,320	0	0	0	164,640
United Kingdom	115,200	0	0	163,140	0	0	807,960	0	0	592,680	0	0	230,400	326,280
Total Europe	856,440	0	0	931,830	0	0	3,728,370	0	0	2,889,702	0	0	1,712,880	1,863,660
Middle East														
Israel	273,720	0	0	399,900	0	0	1,854,300	0	0	1,052,100	0	0	547,440	799,800
Jordan	0	0	0	42,000	0	0	48,000	0	0	126,000	0	0	0	84,000
Lebanon	0	0	0	0	0	0	0	42,000	0	0	91,225	0	0	0
Saudi Arabia	192,960	0	0	300,000	0	0	875,760	0	0	555,300	0	0	385,920	600,000
Turkey	0	0	0	42,000	0	0	42,000	0	0	66,000	0	0	0	84,000
U. Arab Emirates	0	0	0	78,360	0	0	81,720	0	0	164,160	0	0	0	156,720
Total Middle East	466,680	0	0	862,260	0	0	2,901,780	42,000	0	1,963,560	91,225	0	933,360	1,724,520

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	December 2024			December 2023			Sep - Dec 2024			Sep - Dec 2023				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Dec 2024	Dec 2023
North America														
Canada	723,450	0	0	714,018	0	0	2,624,034	0	0	2,769,588	11,000	0	1,446,900	1,428,036
Mexico	0	0	0	0	0	0	115,320	0	0	3,360	180,565	0	0	0
Total North America	723,450	0	0	714,018	0	0	2,739,354	0	0	2,772,948	191,565	0	1,446,900	1,428,036
South America														
Colombia	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total South America	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total Exports	2,522,010	2,536,082	0	3,144,528	3,375,196	54,560	11,230,909	5,636,500	0	9,707,880	31,821,843	54,560	7,580,102	9,718,812

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
