

# **MONTHLY REPORT**

AMERICAN PECAN INDUSTRY



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# Pecan Industry Position Report

July 2024

| 2024-2025 - Current | 2023-2024 - Current | 2024-2025 - YTD | 2023-2024 - YTD |
|---------------------|---------------------|-----------------|-----------------|
| July 2025           | July 2024           | Sep - Jul 2025  | Sep - Jul 2024  |

## Pecans Received:

|                 |                  |                  |                    |                    |
|-----------------|------------------|------------------|--------------------|--------------------|
| Improved        | 4,217,580        | 4,783,742        | 251,812,000        | 290,280,698        |
| Native/Seedling | 0                | 0                | 22,530,946         | 30,524,866         |
| Substandard     | 48,214           | 0                | 22,119,006         | 24,759,177         |
| <b>Total</b>    | <b>4,265,794</b> | <b>4,783,742</b> | <b>296,461,952</b> | <b>345,564,741</b> |

## Inter-handler/Imports:

|                              |                  |                  |                    |                    |
|------------------------------|------------------|------------------|--------------------|--------------------|
| Inshell                      | 4,132,134        | 4,139,664        | 194,565,310        | 160,904,405        |
| Shelled Meats                | 178,240          | 659,904          | 5,035,670          | 8,221,735          |
| <b>Total (Inshell Basis)</b> | <b>4,488,614</b> | <b>5,459,472</b> | <b>204,636,650</b> | <b>177,347,875</b> |

## Shipments:

|                              |                   |                   |                    |                    |
|------------------------------|-------------------|-------------------|--------------------|--------------------|
| Shelled Meats                |                   |                   |                    |                    |
| Retail/Grocery               | 9,775,720         | 9,357,305         | 121,738,525        | 122,573,371        |
| Exports                      | 2,558,940         | 2,871,300         | 32,318,389         | 31,917,001         |
| Inshell                      |                   |                   |                    |                    |
| Retail/Grocery               | 48,117            | 615,520           | 35,415,165         | 34,439,643         |
| Exports                      | 51,791            | 0                 | 6,640,226          | 51,464,967         |
| <b>Total (Inshell Basis)</b> | <b>24,769,228</b> | <b>25,072,730</b> | <b>350,169,219</b> | <b>394,885,354</b> |

| July 2025 | July 2024 |
|-----------|-----------|
|-----------|-----------|

## Total Pecans in Inventory

|                              |                    |                    |
|------------------------------|--------------------|--------------------|
| Shelled Meats                | 50,290,915         | 46,713,054         |
| Inshell                      | 87,193,944         | 106,337,502        |
| <b>Total (Inshell Basis)</b> | <b>187,775,774</b> | <b>199,763,610</b> |

## Commitments to Ship

### Meats:

|                        |                   |                   |
|------------------------|-------------------|-------------------|
| Domestic-Shelled Meats | 68,994,789        | 63,946,084        |
| Export-Shelled Meats   | 9,920,490         | 10,039,109        |
| <b>Total Meats</b>     | <b>78,915,279</b> | <b>73,985,193</b> |

### Inshell:

|                      |                   |                  |
|----------------------|-------------------|------------------|
| Domestic-Inshell     | 10,064,727        | 6,393,504        |
| Export-Inshell       | 44,337            | 0                |
| <b>Total Inshell</b> | <b>10,109,064</b> | <b>6,393,504</b> |

### Less: Contracts to Purchase:

|                               |                    |                    |
|-------------------------------|--------------------|--------------------|
| Shelled Meats                 | 0                  | 0                  |
| Inshell                       | 0                  | 0                  |
| <b>Total Commitments (IB)</b> | <b>167,939,622</b> | <b>154,363,890</b> |

## Net Open Position

|            |            |
|------------|------------|
| 19,836,152 | 45,399,720 |
|------------|------------|

**Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats**

|                       |  | 2024-2025 - Current | 2023-2024 - Current | 2024-2025 - YTD | 2023-2024 - YTD |
|-----------------------|--|---------------------|---------------------|-----------------|-----------------|
|                       |  | July 2025           | July 2024           | Sep - Jul 2025  | Sep - Jul 2024  |
| Inshell:              |  |                     |                     |                 |                 |
| Exported for Shelling |  |                     |                     |                 |                 |
| Mexico                |  | 0                   | 0                   | 5,208,271       | 14,723,132      |
|                       |  |                     |                     |                 |                 |
| Shelled Meats:        |  |                     |                     |                 |                 |
| Returned to U.S.      |  |                     |                     |                 |                 |
| Mexico                |  | 410,851             | 38,070              | 3,668,573       | 3,315,511       |
|                       |  |                     |                     |                 |                 |

**Pecans Purchased Outside the U.S. by U.S. Handlers**

|                       |  | 2024-2025 - Current | 2023-2024 - Current | 2024-2025 - YTD | 2023-2024 - YTD |
|-----------------------|--|---------------------|---------------------|-----------------|-----------------|
|                       |  | July 2025           | July 2024           | Sep - Jul 2025  | Sep - Jul 2024  |
| Shelled Meats:        |  |                     |                     |                 |                 |
| Country of Origin     |  |                     |                     |                 |                 |
| Argentina             |  | 0                   | 0                   | 0               | 42,898          |
| Australia             |  | 0                   | 0                   | 75,818          | 240,037         |
| Canada                |  | 0                   | 0                   | 40,320          | 0               |
| Mexico                |  | 0                   | 539,083             | 1,883,014       | 4,834,165       |
| Total Shelled Meats   |  | 0                   | 539,083             | 1,999,152       | 5,117,100       |
|                       |  |                     |                     |                 |                 |
| Inshell:              |  |                     |                     |                 |                 |
| Country of Origin     |  |                     |                     |                 |                 |
| Mexico                |  | 100,883             | 0                   | 9,519,520       | 14,710,044      |
| Total Inshell         |  | 100,883             | 0                   | 9,519,520       | 14,710,044      |
|                       |  |                     |                     |                 |                 |
| Total (Inshell Basis) |  |                     |                     |                 |                 |
| Country of Origin     |  |                     |                     |                 |                 |
| Argentina             |  | 0                   | 0                   | 0               | 85,796          |
| Australia             |  | 0                   | 0                   | 151,636         | 480,074         |
| Canada                |  | 0                   | 0                   | 80,640          | 0               |
| Mexico                |  | 100,883             | 1,078,166           | 13,285,548      | 24,378,374      |
| Total (Inshell Basis) |  | 100,883             | 1,078,166           | 13,517,824      | 24,944,244      |
|                       |  |                     |                     |                 |                 |

| World Region<br>Destination | 2024-2025 - Current |         |        | 2023-2024 - Current |         |        | 2024-2025 - YTD |           |        | 2023-2024 - YTD |            |        | Total (Inshell Basis) |           |
|-----------------------------|---------------------|---------|--------|---------------------|---------|--------|-----------------|-----------|--------|-----------------|------------|--------|-----------------------|-----------|
|                             | July 2025           |         |        | July 2024           |         |        | Sep - Jul 2025  |           |        | Sep - Jul 2024  |            |        |                       |           |
|                             | Shelled             | Inshell | Substd | Shelled             | Inshell | Substd | Shelled         | Inshell   | Substd | Shelled         | Inshell    | Substd | Jul 2025              | Jul 2024  |
| <b>Africa</b>               |                     |         |        |                     |         |        |                 |           |        |                 |            |        |                       |           |
| Morocco                     | 0                   | 0       | 0      | 0                   | 0       | 0      | 0               | 356,349   | 0      | 0               | 0          | 0      | 0                     | 0         |
| <b>Total Africa</b>         | 0                   | 0       | 0      | 0                   | 0       | 0      | 0               | 356,349   | 0      | 0               | 0          | 0      | 0                     | 0         |
| <b>Asia</b>                 |                     |         |        |                     |         |        |                 |           |        |                 |            |        |                       |           |
| China                       | 0                   | 0       | 0      | 3,360               | 0       | 0      | 349,500         | 5,961,887 | 0      | 444,660         | 47,998,015 | 54,560 | 0                     | 6,720     |
| Hong Kong                   | 0                   | 0       | 0      | 0                   | 0       | 0      | 18,000          | 0         | 0      | 24,000          | 0          | 0      | 0                     | 0         |
| India                       | 42,540              | 0       | 0      | 44,880              | 0       | 0      | 517,620         | 0         | 0      | 241,680         | 0          | 0      | 85,080                | 89,760    |
| Japan                       | 21,690              | 0       | 0      | 91,320              | 0       | 0      | 626,700         | 93,860    | 0      | 553,800         | 0          | 0      | 43,380                | 182,640   |
| Kuwait                      | 24,000              | 0       | 0      | 30,000              | 0       | 0      | 309,000         | 0         | 0      | 308,700         | 0          | 0      | 48,000                | 60,000    |
| Malaysia                    | 0                   | 0       | 0      | 0                   | 0       | 0      | 25,500          | 0         | 0      | 63,000          | 0          | 0      | 0                     | 0         |
| Palestine                   | 0                   | 0       | 0      | 0                   | 0       | 0      | 84,000          | 0         | 0      | 0               | 0          | 0      | 0                     | 0         |
| Philippines                 | 0                   | 0       | 0      | 0                   | 0       | 0      | 168,660         | 0         | 0      | 100,680         | 0          | 0      | 0                     | 0         |
| Qatar                       | 0                   | 0       | 0      | 24,000              | 0       | 0      | 72,000          | 0         | 0      | 91,200          | 0          | 0      | 0                     | 48,000    |
| Singapore                   | 21,000              | 0       | 0      | 0                   | 0       | 0      | 116,160         | 0         | 0      | 163,020         | 0          | 0      | 42,000                | 0         |
| South Korea                 | 225,000             | 0       | 0      | 208,500             | 0       | 0      | 2,729,515       | 0         | 0      | 2,254,800       | 0          | 0      | 450,000               | 417,000   |
| Taiwan                      | 0                   | 0       | 0      | 0                   | 0       | 0      | 252,780         | 0         | 0      | 375,060         | 0          | 0      | 0                     | 0         |
| Thailand                    | 24,000              | 0       | 0      | 0                   | 0       | 0      | 184,440         | 0         | 0      | 196,200         | 95,123     | 0      | 48,000                | 0         |
| Vietnam                     | 0                   | 0       | 0      | 168,000             | 0       | 0      | 22,800          | 0         | 0      | 588,900         | 0          | 0      | 0                     | 336,000   |
| <b>Total Asia</b>           | 358,230             | 0       | 0      | 570,060             | 0       | 0      | 5,476,675       | 6,055,747 | 0      | 5,405,700       | 48,093,138 | 54,560 | 716,460               | 1,140,120 |
| <b>Australia/Oceania</b>    |                     |         |        |                     |         |        |                 |           |        |                 |            |        |                       |           |
| Australia                   | 0                   | 0       | 0      | 0                   | 0       | 0      | 49,200          | 0         | 0      | 1,050           | 0          | 0      | 0                     | 0         |
| <b>Total Australia</b>      | 0                   | 0       | 0      | 0                   | 0       | 0      | 49,200          | 0         | 0      | 1,050           | 0          | 0      | 0                     | 0         |

| World Region<br>Destination | 2024-2025 - Current |         |        | 2023-2024 - Current |         |        | 2024-2025 - YTD |         |        | 2023-2024 - YTD |         |        | Total (Inshell Basis) |           |
|-----------------------------|---------------------|---------|--------|---------------------|---------|--------|-----------------|---------|--------|-----------------|---------|--------|-----------------------|-----------|
|                             | July 2025           |         |        | July 2024           |         |        | Sep - Jul 2025  |         |        | Sep - Jul 2024  |         |        | Jul 2025              | Jul 2024  |
|                             | Shelled             | Inshell | Substd | Shelled             | Inshell | Substd | Shelled         | Inshell | Substd | Shelled         | Inshell | Substd |                       |           |
| <b>Europe</b>               |                     |         |        |                     |         |        |                 |         |        |                 |         |        |                       |           |
| Austria                     | 0                   | 0       | 0      | 0                   | 0       | 0      | 24,000          | 0       | 0      | 24,000          | 0       | 0      | 0                     | 0         |
| Belgium                     | 40,320              | 0       | 0      | 0                   | 0       | 0      | 201,600         | 0       | 0      | 295,320         | 0       | 0      | 80,640                | 0         |
| Bulgaria                    | 0                   | 0       | 0      | 0                   | 0       | 0      | 85,800          | 0       | 0      | 42,000          | 0       | 0      | 0                     | 0         |
| Czechia                     | 24,000              | 0       | 0      | 24,000              | 0       | 0      | 144,000         | 0       | 0      | 186,000         | 0       | 0      | 48,000                | 48,000    |
| Denmark                     | 16,800              | 0       | 0      | 58,800              | 0       | 0      | 319,170         | 0       | 0      | 478,650         | 0       | 0      | 33,600                | 117,600   |
| France                      | 40,500              | 0       | 0      | 124,320             | 0       | 0      | 1,173,300       | 0       | 0      | 1,476,360       | 0       | 0      | 81,000                | 248,640   |
| Germany                     | 143,700             | 0       | 0      | 84,570              | 0       | 0      | 941,160         | 0       | 0      | 788,520         | 0       | 0      | 287,400               | 169,140   |
| Greece                      | 0                   | 0       | 0      | 0                   | 0       | 0      | 173,400         | 0       | 0      | 66,720          | 0       | 0      | 0                     | 0         |
| Ireland                     | 0                   | 0       | 0      | 0                   | 0       | 0      | 66,000          | 0       | 0      | 121,350         | 0       | 0      | 0                     | 0         |
| Italy                       | 0                   | 0       | 0      | 24,000              | 0       | 0      | 270,000         | 0       | 0      | 405,990         | 0       | 0      | 0                     | 48,000    |
| Latvia                      | 0                   | 0       | 0      | 0                   | 0       | 0      | 0               | 0       | 0      | 22,800          | 0       | 0      | 0                     | 0         |
| Lithuania                   | 66,000              | 0       | 0      | 42,000              | 0       | 0      | 702,000         | 0       | 0      | 536,940         | 0       | 0      | 132,000               | 84,000    |
| Netherlands                 | 504,300             | 0       | 0      | 243,540             | 0       | 0      | 3,997,290       | 0       | 0      | 3,129,642       | 0       | 0      | 1,008,600             | 487,080   |
| Norway                      | 0                   | 0       | 0      | 0                   | 0       | 0      | 45,600          | 0       | 0      | 35,280          | 0       | 0      | 0                     | 0         |
| Poland                      | 0                   | 0       | 0      | 42,000              | 0       | 0      | 469,350         | 0       | 0      | 368,250         | 0       | 0      | 0                     | 84,000    |
| Slovenia                    | 0                   | 0       | 0      | 11,010              | 0       | 0      | 27,720          | 0       | 0      | 64,080          | 0       | 0      | 0                     | 22,020    |
| Spain                       | 166,500             | 0       | 0      | 150,000             | 0       | 0      | 1,050,420       | 0       | 0      | 625,260         | 0       | 0      | 333,000               | 300,000   |
| Sweden                      | 5,040               | 0       | 0      | 11,760              | 0       | 0      | 135,510         | 0       | 0      | 213,630         | 0       | 0      | 10,080                | 23,520    |
| Switzerland                 | 0                   | 0       | 0      | 40,320              | 0       | 0      | 269,280         | 0       | 0      | 330,960         | 0       | 0      | 0                     | 80,640    |
| United Kingdom              | 290,880             | 0       | 0      | 256,830             | 0       | 0      | 2,634,510       | 0       | 0      | 2,213,010       | 0       | 0      | 581,760               | 513,660   |
| <b>Total Europe</b>         | 1,298,040           | 0       | 0      | 1,113,150           | 0       | 0      | 12,730,110      | 0       | 0      | 11,424,762      | 0       | 0      | 2,596,080             | 2,226,300 |
| <b>Middle East</b>          |                     |         |        |                     |         |        |                 |         |        |                 |         |        |                       |           |
| Israel                      | 150,000             | 0       | 0      | 160,200             | 0       | 0      | 4,650,450       | 0       | 0      | 3,918,180       | 0       | 0      | 300,000               | 320,400   |
| Jordan                      | 0                   | 0       | 0      | 0                   | 0       | 0      | 159,000         | 0       | 0      | 300,000         | 0       | 0      | 0                     | 0         |
| Lebanon                     | 30,000              | 51,791  | 0      | 24,000              | 0       | 0      | 96,000          | 176,038 | 0      | 249,000         | 384,292 | 0      | 111,791               | 48,000    |
| Saudi Arabia                | 0                   | 0       | 0      | 126,000             | 0       | 0      | 2,014,200       | 0       | 0      | 1,744,140       | 0       | 0      | 0                     | 252,000   |
| Turkey                      | 0                   | 0       | 0      | 42,000              | 0       | 0      | 168,000         | 44,092  | 0      | 174,000         | 0       | 0      | 0                     | 84,000    |
| U. Arab Emirates            | 22,050              | 0       | 0      | 123,000             | 0       | 0      | 584,100         | 0       | 0      | 838,170         | 0       | 0      | 44,100                | 246,000   |
| <b>Total Middle East</b>    | 202,050             | 51,791  | 0      | 475,200             | 0       | 0      | 7,671,750       | 220,130 | 0      | 7,223,490       | 384,292 | 0      | 455,891               | 950,400   |

| World Region<br>Destination | 2024-2025 - Current |               |          | 2023-2024 - Current |          |          | 2024-2025 - YTD   |                  |          | 2023-2024 - YTD   |                   |                  | Total (Inshell Basis) |                  |
|-----------------------------|---------------------|---------------|----------|---------------------|----------|----------|-------------------|------------------|----------|-------------------|-------------------|------------------|-----------------------|------------------|
|                             | July 2025           |               |          | July 2024           |          |          | Sep - Jul 2025    |                  |          | Sep - Jul 2024    |                   |                  |                       |                  |
|                             | Shelled             | Inshell       | Substd   | Shelled             | Inshell  | Substd   | Shelled           | Inshell          | Substd   | Shelled           | Inshell           | Substd           | Jul 2025              | Jul 2024         |
| <b>North America</b>        |                     |               |          |                     |          |          |                   |                  |          |                   |                   |                  |                       |                  |
| Canada                      | 619,980             | 0             | 0        | 682,890             | 0        | 0        | 6,073,734         | 8,000            | 0        | 6,156,354         | 11,000            | 0                | 1,239,960             | 1,365,780        |
| Mexico                      | 80,640              | 0             | 0        | 0                   | 0        | 0        | 316,920           | 0                | 0        | 1,646,605         | 917,587           | 2,004,390        | 161,280               | 0                |
| <b>Total North America</b>  | 700,620             | 0             | 0        | 682,890             | 0        | 0        | 6,390,654         | 8,000            | 0        | 7,802,959         | 928,587           | 2,004,390        | 1,401,240             | 1,365,780        |
| <b>South America</b>        |                     |               |          |                     |          |          |                   |                  |          |                   |                   |                  |                       |                  |
| Colombia                    | 0                   | 0             | 0        | 30,000              | 0        | 0        | 0                 | 0                | 0        | 59,040            | 0                 | 0                | 0                     | 60,000           |
| <b>Total South America</b>  | 0                   | 0             | 0        | 30,000              | 0        | 0        | 0                 | 0                | 0        | 59,040            | 0                 | 0                | 0                     | 60,000           |
| <b>Total Exports</b>        | <b>2,558,940</b>    | <b>51,791</b> | <b>0</b> | <b>2,871,300</b>    | <b>0</b> | <b>0</b> | <b>32,318,389</b> | <b>6,640,226</b> | <b>0</b> | <b>31,917,001</b> | <b>49,406,017</b> | <b>2,058,950</b> | <b>5,169,671</b>      | <b>5,742,600</b> |

# METHODOLOGY

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## REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

## INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

## REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.

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