

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report
January 2026

2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
January 2026	January 2025	Sep - Jan 2026	Sep - Jan 2025

Pecans Received:

Improved	60,960,883	43,831,054	156,601,988	133,900,685
Native/Seedling	5,684,181	8,077,307	9,329,112	16,148,554
Substandard	6,750,906	7,308,432	14,456,532	13,978,047
Total	73,395,970	59,216,793	180,387,632	164,027,286

Inter-handler/Imports:

Inshell	41,916,000	40,189,717	133,439,261	110,686,248
Shelled Meats	2,135,595	362,910	5,604,275	2,531,702
Total (Inshell Basis)	46,187,190	40,915,537	144,647,811	115,749,652

Shipments:

Shelled Meats				
Retail/Grocery	7,341,022	8,848,450	68,634,358	67,992,517
Exports	2,713,434	2,599,128	12,044,086	13,830,037
Inshell				
Retail/Grocery	1,355,399	9,606,669	7,792,754	21,647,439
Exports	148,938	958,562	3,443,335	6,817,820
Total (Inshell Basis)	21,613,249	33,460,387	172,592,977	192,110,367

January 2026	January 2025
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Total Pecans in Inventory

Shelled Meats	41,773,267	38,172,876
Inshell	121,701,872	118,320,710
Total (Inshell Basis)	205,248,406	194,666,462

Commitments to Ship

Meats:

Domestic-Shelled Meats	92,968,359	94,970,931
Export-Shelled Meats	13,639,500	19,484,929
Total Meats	106,607,859	114,455,860

Inshell:

Domestic-Inshell	11,803,450	19,999,036
Export-Inshell	634,317	102,870
Total Inshell	12,437,767	20,101,906

Less: Contracts to Purchase:

Shelled Meats	15,178	8,400
Inshell	27,468	0
Total Commitments (IB)	225,595,661	248,996,826

Net Open Position

-20,347,255	-54,330,364
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2025-2026 - Current January 2026	2024-2025 - Current January 2025	2025-2026 - YTD Sep - Jan 2026	2024-2025 - YTD Sep - Jan 2025
Inshell: Exported for Shelling				
Mexico	1,902,079	485,978	5,109,932	1,042,953
Shelled Meats: Returned to U.S.				
Mexico	250,946	190,733	3,054,864	1,716,256

Pecans Purchased Outside the U.S. by U.S. Handlers

	2025-2026 - Current January 2026	2024-2025 - Current January 2025	2025-2026 - YTD Sep - Jan 2026	2024-2025 - YTD Sep - Jan 2025
Shelled Meats:				
Country of Origin				
Australia	0	50,318	0	75,818
Mexico	126,000	165,600	169,200	1,127,914
Total Shelled Meats	126,000	215,918	169,200	1,203,732
Inshell:				
Country of Origin				
Mexico	6,231,076	3,982,660	12,137,717	5,549,805
Total Inshell	6,231,076	3,982,660	12,137,717	5,549,805
Total (Inshell Basis)				
Country of Origin				
Australia	0	100,636	0	151,636
Mexico	6,483,076	4,313,860	12,476,117	7,805,633
Total (Inshell Basis)	6,483,076	4,414,496	12,476,117	7,957,269

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	January 2026			January 2025			Sep - Jan 2026			Sep - Jan 2025			Jan 2026	Jan 2025
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Morocco	0	55,000	0	0	55,000	0	0	318,116	0	0	253,294	0	55,000	55,000
Total Africa	0	55,000	0	0	55,000	0	0	318,116	0	0	253,294	0	55,000	55,000
Asia														
China	0	0	0	41,100	471,149	0	82,200	2,665,090	0	164,400	5,867,355	0	0	553,349
Hong Kong	0	0	0	0	0	0	900	0	0	0	0	0	0	0
India	20,160	44,294	0	0	0	0	129,780	44,294	0	178,980	0	0	84,614	0
Japan	53,760	0	0	0	0	0	247,590	0	0	148,110	0	0	107,520	0
Kuwait	24,000	0	0	42,000	0	0	120,000	0	0	165,000	0	0	48,000	84,000
Malaysia	0	0	0	0	0	0	18,000	0	0	15,000	0	0	0	0
Palestine	0	0	0	0	0	0	0	0	0	84,000	0	0	0	0
Philippines	0	0	0	0	0	0	0	0	0	40,320	0	0	0	0
Qatar	0	0	0	0	0	0	66,000	0	0	24,000	0	0	0	0
Singapore	0	0	0	0	0	0	0	0	0	21,000	0	0	0	0
South Korea	432,000	0	0	303,000	0	0	1,279,500	0	0	1,275,415	0	0	864,000	606,000
Taiwan	0	0	0	46,500	0	0	58,500	0	0	127,140	0	0	0	93,000
Thailand	31,200	0	0	42,000	0	0	55,200	0	0	88,440	0	0	62,400	84,000
Total Asia	561,120	44,294	0	474,600	471,149	0	2,057,670	2,709,384	0	2,331,805	5,867,355	0	1,166,534	1,420,349
Australia/Oceania														
Australia	36,000	0	0	0	0	0	108,000	0	0	4,200	0	0	72,000	0
Total Australia	36,000	0	0	0	0	0	108,000	0	0	4,200	0	0	72,000	0

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	January 2026			January 2025			Sep - Jan 2026			Sep - Jan 2025			Jan 2026	Jan 2025
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	24,000	0	0	0	0	0	24,000	0	0	0	48,000
Belgium	0	0	0	40,320	0	0	59,520	0	0	80,640	0	0	0	80,640
Bulgaria	0	0	0	43,800	0	0	0	0	0	43,800	0	0	0	87,600
Czechia	24,000	0	0	0	0	0	48,000	0	0	48,000	0	0	48,000	0
Denmark	8,400	0	0	33,600	0	0	151,200	0	0	151,200	0	0	16,800	67,200
France	123,750	0	0	189,690	0	0	246,750	0	0	542,190	0	0	247,500	379,380
Germany	221,190	0	0	22,800	0	0	405,960	0	0	331,590	0	0	442,380	45,600
Greece	0	0	0	24,000	0	0	0	0	0	73,800	0	0	0	48,000
Ireland	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Italy	0	0	0	0	0	0	81,000	0	0	121,500	0	0	0	0
Lithuania	84,000	0	0	66,000	0	0	360,000	0	0	384,000	0	0	168,000	132,000
Netherlands	309,000	0	0	293,520	0	0	1,287,450	0	0	1,271,580	0	0	618,000	587,040
Poland	0	0	0	82,440	0	0	204,000	0	0	208,440	0	0	0	164,880
Slovenia	0	0	0	0	0	0	0	0	0	24,210	0	0	0	0
Spain	0	0	0	0	0	0	42,000	0	0	361,230	0	0	0	0
Sweden	5,040	0	0	16,800	0	0	25,200	0	0	67,200	0	0	10,080	33,600
Switzerland	0	0	0	40,320	0	0	60,480	0	0	40,320	0	0	0	80,640
United Kingdom	193,680	0	0	90,000	0	0	480,960	0	0	897,960	0	0	387,360	180,000
Total Europe	969,060	0	0	967,290	0	0	3,452,520	0	0	4,695,660	0	0	1,938,120	1,934,580
Middle East														
Israel	479,010	0	0	477,120	0	0	1,801,560	0	0	2,331,420	0	0	958,020	954,240
Jordan	67,950	0	0	42,000	0	0	67,950	0	0	90,000	0	0	135,900	84,000
Lebanon	66,000	49,644	0	42,000	0	0	105,000	233,837	0	42,000	42,000	0	181,644	84,000
Saudi Arabia	42,000	0	0	42,000	0	0	378,000	0	0	917,760	0	0	84,000	84,000
Turkey	42,000	0	0	0	0	0	42,000	0	0	42,000	0	0	84,000	0
U. Arab Emirates	79,230	0	0	117,060	0	0	137,790	0	0	198,780	0	0	158,460	234,120
Total Middle East	776,190	49,644	0	720,180	0	0	2,532,300	233,837	0	3,621,960	42,000	0	1,602,024	1,440,360

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	January 2026			January 2025			Sep - Jan 2026			Sep - Jan 2025			Jan 2026	Jan 2025
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	290,424	0	0	437,058	0	0	3,691,996	0	0	3,061,092	0	0	580,848	874,116
Mexico	80,640	0	0	0	432,413	0	201,600	181,998	0	115,320	655,171	0	161,280	432,413
Total North America	371,064	0	0	437,058	432,413	0	3,893,596	181,998	0	3,176,412	655,171	0	742,128	1,306,529
South America														
Total South America	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Exports	2,713,434	148,938	0	2,599,128	958,562	0	12,044,086	3,443,335	0	13,830,037	6,817,820	0	5,575,806	6,156,818

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
