

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

January 2025

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
January 2025	January 2024	Sep - Jan 2025	Sep - Jan 2024

Pecans Received:

Improved	43,836,377	52,645,516	133,720,887	178,685,078
Native/Seedling	8,076,370	9,902,918	16,126,254	17,491,598
Substandard	6,876,019	7,196,660	13,322,331	14,933,702
Total	58,788,766	69,745,094	163,169,472	211,110,378

Inter-handler/Imports:

Inshell	40,189,717	37,235,143	110,623,924	100,383,277
Shelled Meats	362,910	302,460	2,531,702	3,706,929
Total (Inshell Basis)	40,915,537	37,840,063	115,687,328	107,797,135

Shipments:

Shelled Meats				
Retail/Grocery	8,848,450	12,248,726	67,992,517	64,534,625
Exports	2,599,128	2,583,030	13,830,037	12,290,910
Inshell				
Retail/Grocery	9,617,659	5,531,708	21,658,429	20,427,657
Exports	526,149	12,706,895	6,162,649	44,583,298
Total (Inshell Basis)	33,038,964	47,902,115	191,466,186	218,662,025

January 2025	January 2024
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Total Pecans in Inventory

Shelled Meats	38,172,876	35,748,146
Inshell	118,383,007	123,465,589
Total (Inshell Basis)	194,728,759	194,961,881

Commitments to Ship

Meats:

Domestic-Shelled Meats	94,970,931	89,162,005
Export-Shelled Meats	19,484,929	17,789,339
Total Meats	114,455,860	106,951,344

Inshell:

Domestic-Inshell	19,999,036	11,957,301
Export-Inshell	102,870	3,945,652
Total Inshell	20,101,906	15,902,953

Less: Contracts to Purchase:

Shelled Meats	8,400	0
Inshell	0	25,892,580
Total Commitments (IB)	248,996,826	203,913,061

Net Open Position

-54,268,067	-8,951,180
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		January 2025	January 2024	Sep - Jan 2025	Sep - Jan 2024
Inshell:					
Exported for Shelling					
Mexico		485,978	465,511	1,042,953	1,808,866
Shelled Meats:					
Returned to U.S.					
Mexico		190,733	93,900	1,716,256	2,452,340

Pecans Purchased Outside the U.S. by U.S. Handlers

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		January 2025	January 2024	Sep - Jan 2025	Sep - Jan 2024
Shelled Meats:					
Country of Origin					
Argentina		0	0	0	29,578
Australia		50,318	0	75,818	122,170
Mexico		165,600	413,067	1,127,914	3,079,697
Total Shelled Meats		215,918	413,067	1,203,732	3,231,445
Inshell:					
Country of Origin					
Mexico		3,982,660	4,891,119	5,549,805	10,132,469
Total Inshell		3,982,660	4,891,119	5,549,805	10,132,469
Total (Inshell Basis)					
Country of Origin					
Argentina		0	0	0	59,156
Australia		100,636	0	151,636	244,340
Mexico		4,313,860	5,717,253	7,805,633	16,291,863
Total (Inshell Basis)		4,414,496	5,717,253	7,957,269	16,595,359

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	January 2025			January 2024			Sep - Jan 2025			Sep - Jan 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jan 2025	Jan 2024
Africa														
Morocco	0	55,000	0	0	0	0	0	253,294	0	0	0	0	55,000	0
Total Africa	0	55,000	0	0	0	0	0	253,294	0	0	0	0	55,000	0
Asia														
China	41,100	471,149	0	82,200	12,706,895	0	164,400	5,867,355	0	194,700	44,150,825	54,560	553,349	12,871,295
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	0	0	0	0	0	0	178,980	0	0	102,000	0	0	0	0
Japan	0	0	0	27,000	0	0	148,110	0	0	196,890	0	0	0	54,000
Kuwait	42,000	0	0	0	0	0	165,000	0	0	144,000	0	0	84,000	0
Malaysia	0	0	0	12,000	0	0	15,000	0	0	12,000	0	0	0	24,000
Palestine	0	0	0	0	0	0	84,000	0	0	0	0	0	0	0
Philippines	0	0	0	0	0	0	40,320	0	0	22,860	0	0	0	0
Qatar	0	0	0	0	0	0	24,000	0	0	18,000	0	0	0	0
Singapore	0	0	0	15,000	0	0	21,000	0	0	83,220	0	0	0	30,000
South Korea	303,000	0	0	153,000	0	0	1,275,415	0	0	1,062,300	0	0	606,000	306,000
Taiwan	46,500	0	0	42,660	0	0	127,140	0	0	163,620	0	0	93,000	85,320
Thailand	42,000	0	0	11,400	0	0	88,440	0	0	58,200	95,123	0	84,000	22,800
Vietnam	0	0	0	0	0	0	0	0	0	314,100	0	0	0	0
Total Asia	474,600	471,149	0	343,260	12,706,895	0	2,331,805	5,867,355	0	2,395,890	44,245,948	54,560	1,420,349	13,393,415
Australia/Oceania														
Australia	0	0	0	1,050	0	0	4,200	0	0	1,050	0	0	0	2,100
Total Australia	0	0	0	1,050	0	0	4,200	0	0	1,050	0	0	0	2,100

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	January 2025			January 2024			Sep - Jan 2025			Sep - Jan 2024			Jan 2025	Jan 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	24,000	0	0	0	0	0	24,000	0	0	24,000	0	0	48,000	0
Belgium	40,320	0	0	0	0	0	80,640	0	0	87,240	0	0	80,640	0
Bulgaria	43,800	0	0	42,000	0	0	43,800	0	0	42,000	0	0	87,600	84,000
Czechia	0	0	0	24,000	0	0	48,000	0	0	114,000	0	0	0	48,000
Denmark	33,600	0	0	75,600	0	0	151,200	0	0	168,000	0	0	67,200	151,200
France	189,690	0	0	170,400	0	0	542,190	0	0	603,330	0	0	379,380	340,800
Germany	22,800	0	0	13,260	0	0	331,590	0	0	112,770	0	0	45,600	26,520
Greece	24,000	0	0	1,920	0	0	73,800	0	0	24,720	0	0	48,000	3,840
Ireland	0	0	0	24,000	0	0	24,000	0	0	48,000	0	0	0	48,000
Italy	0	0	0	0	0	0	121,500	0	0	137,850	0	0	0	0
Lithuania	66,000	0	0	71,790	0	0	384,000	0	0	302,940	0	0	132,000	143,580
Netherlands	293,520	0	0	247,710	0	0	1,271,580	0	0	858,312	0	0	587,040	495,420
Poland	82,440	0	0	24,000	0	0	208,440	0	0	114,600	0	0	164,880	48,000
Slovenia	0	0	0	8,820	0	0	24,210	0	0	25,620	0	0	0	17,640
Spain	0	0	0	88,320	0	0	361,230	0	0	243,540	0	0	0	176,640
Sweden	16,800	0	0	26,040	0	0	67,200	0	0	125,640	0	0	33,600	52,080
Switzerland	40,320	0	0	0	0	0	40,320	0	0	82,320	0	0	80,640	0
United Kingdom	90,000	0	0	245,670	0	0	897,960	0	0	838,350	0	0	180,000	491,340
Total Europe	967,290	0	0	1,063,530	0	0	4,695,660	0	0	3,953,232	0	0	1,934,580	2,127,060
Middle East														
Israel	477,120	0	0	504,300	0	0	2,331,420	0	0	1,556,400	0	0	954,240	1,008,600
Jordan	42,000	0	0	24,000	0	0	90,000	0	0	150,000	0	0	84,000	48,000
Lebanon	42,000	0	0	39,000	0	0	42,000	42,000	0	39,000	91,225	0	84,000	78,000
Saudi Arabia	42,000	0	0	273,240	0	0	917,760	0	0	828,540	0	0	84,000	546,480
Turkey	0	0	0	0	0	0	42,000	0	0	66,000	0	0	0	0
U. Arab Emirates	117,060	0	0	56,820	0	0	198,780	0	0	220,980	0	0	234,120	113,640
Total Middle East	720,180	0	0	897,360	0	0	3,621,960	42,000	0	2,860,920	91,225	0	1,440,360	1,794,720

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	January 2025			January 2024			Sep - Jan 2025			Sep - Jan 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jan 2025	Jan 2024
North America														
Canada	437,058	0	0	277,830	0	0	3,061,092	0	0	3,047,418	11,000	0	874,116	555,660
Mexico	0	0	0	0	0	0	115,320	0	0	3,360	180,565	0	0	0
Total North America	437,058	0	0	277,830	0	0	3,176,412	0	0	3,050,778	191,565	0	874,116	555,660
South America														
Colombia	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total South America	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total Exports	2,599,128	526,149	0	2,583,030	12,706,895	0	13,830,037	6,162,649	0	12,290,910	44,528,738	54,560	5,724,405	17,872,955

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
