

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report
May 2025

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
May 2025	May 2024	Sep - May 2025	Sep - May 2024

Pecans Received:

Improved	10,549,825	7,610,986	231,905,627	282,181,903
Native/Seedling	4,243	161,709	16,561,948	29,732,503
Substandard	262,841	198,240	17,868,303	20,802,318
Total	10,816,909	7,970,935	266,335,878	332,716,724

Inter-handler/Imports:

Inshell	6,391,380	2,499,934	180,763,022	155,070,486
Shelled Meats	244,800	1,030,471	4,473,518	6,622,718
Total (Inshell Basis)	6,880,980	4,560,876	189,710,058	168,315,922

Shipments:

Shelled Meats				
Retail/Grocery	7,452,282	8,975,719	97,750,388	99,970,756
Exports	2,164,050	3,417,390	26,644,369	26,071,051
Inshell				
Retail/Grocery	313,467	162,413	33,687,553	32,911,735
Exports	41,881	222,060	5,440,983	51,226,971
Total (Inshell Basis)	19,588,012	25,170,691	287,918,050	336,222,320

May 2025	May 2024
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Total Pecans in Inventory

Shelled Meats	41,573,172	47,271,376
Inshell	135,501,661	152,073,487
Total (Inshell Basis)	218,648,005	246,616,239

Commitments to Ship

Meats:

Domestic-Shelled Meats	74,095,621	76,825,665
Export-Shelled Meats	12,042,180	12,696,149
Total Meats	86,137,801	89,521,814

Inshell:

Domestic-Inshell	16,564,972	9,042,400
Export-Inshell	0	0
Total Inshell	16,564,972	9,042,400

Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	0	0
Total Commitments (IB)	188,840,574	188,086,028

Net Open Position

29,807,431	58,530,211
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		May 2025	May 2024	Sep - May 2025	Sep - May 2024
Inshell:					
Exported for Shelling					
Mexico		47,883	1,324,658	4,505,181	12,240,996
Shelled Meats:					
Returned to U.S.					
Mexico		200,903	194,953	2,651,827	3,168,494

Pecans Purchased Outside the U.S. by U.S. Handlers

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		May 2025	May 2024	Sep - May 2025	Sep - May 2024
Shelled Meats:					
Country of Origin					
Argentina		0	0	0	29,578
Australia		0	0	75,818	202,434
Canada		0	0	40,320	0
Mexico		82,800	471,218	1,758,814	4,125,613
Total Shelled Meats		82,800	471,218	1,874,952	4,357,625
Inshell:					
Country of Origin					
Mexico		135,544	127,939	9,320,400	14,710,044
Total Inshell		135,544	127,939	9,320,400	14,710,044
Total (Inshell Basis)					
Country of Origin					
Argentina		0	0	0	59,156
Australia		0	0	151,636	404,868
Canada		0	0	80,640	0
Mexico		301,144	1,070,375	12,838,028	22,961,270
Total (Inshell Basis)		301,144	1,070,375	13,070,304	23,425,294

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	May 2025			May 2024			Sep - May 2025			Sep - May 2024			May 2025	May 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Morocco	0	0	0	0	0	0	0	300,693	0	0	0	0	0	0
Total Africa	0	0	0	0	0	0	0	300,693	0	0	0	0	0	0
Asia														
China	41,100	0	0	41,100	0	0	267,300	4,870,091	0	400,200	47,998,015	54,560	82,200	82,200
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	88,320	0	0	20,160	0	0	432,420	0	0	158,160	0	0	176,640	40,320
Japan	26,910	0	0	67,590	0	0	466,530	93,860	0	417,120	0	0	53,820	135,180
Kuwait	63,000	0	0	42,000	0	0	285,000	0	0	278,700	0	0	126,000	84,000
Malaysia	0	0	0	0	0	0	25,500	0	0	63,000	0	0	0	0
Palestine	0	0	0	0	0	0	84,000	0	0	0	0	0	0	0
Philippines	40,320	0	0	0	0	0	165,300	0	0	40,860	0	0	80,640	0
Qatar	24,000	0	0	0	0	0	72,000	0	0	43,200	0	0	48,000	0
Singapore	0	0	0	24,000	0	0	95,160	0	0	163,020	0	0	0	48,000
South Korea	247,500	0	0	274,500	0	0	2,274,715	0	0	1,867,800	0	0	495,000	549,000
Taiwan	22,500	0	0	40,320	0	0	252,780	0	0	294,420	0	0	45,000	80,640
Thailand	0	0	0	46,800	0	0	136,440	0	0	173,400	95,123	0	0	93,600
Vietnam	0	0	0	22,800	0	0	22,800	0	0	420,900	0	0	0	45,600
Total Asia	553,650	0	0	579,270	0	0	4,579,945	4,963,951	0	4,344,780	48,093,138	54,560	1,107,300	1,158,540
Australia/Oceania														
Australia	0	0	0	0	0	0	49,200	0	0	1,050	0	0	0	0
Total Australia	0	0	0	0	0	0	49,200	0	0	1,050	0	0	0	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	May 2025			May 2024			Sep - May 2025			Sep - May 2024			May 2025	May 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	0	0	0	40,320	0	0	161,280	0	0	232,200	0	0	0	80,640
Bulgaria	0	0	0	0	0	0	85,800	0	0	42,000	0	0	0	0
Czechia	0	0	0	0	0	0	96,000	0	0	138,000	0	0	0	0
Denmark	50,400	0	0	67,200	0	0	277,200	0	0	394,650	0	0	100,800	134,400
France	82,500	0	0	194,820	0	0	1,052,610	0	0	1,263,720	0	0	165,000	389,640
Germany	0	0	0	205,500	0	0	716,460	0	0	603,930	0	0	0	411,000
Greece	27,600	0	0	0	0	0	125,400	0	0	66,720	0	0	55,200	0
Ireland	0	0	0	24,000	0	0	24,000	0	0	121,350	0	0	0	48,000
Italy	1,800	0	0	79,140	0	0	187,800	0	0	299,490	0	0	3,600	158,280
Latvia	0	0	0	22,800	0	0	0	0	0	22,800	0	0	0	45,600
Lithuania	126,000	0	0	42,000	0	0	594,000	0	0	452,940	0	0	252,000	84,000
Netherlands	251,700	0	0	306,870	0	0	2,930,790	0	0	2,642,952	0	0	503,400	613,740
Norway	0	0	0	0	0	0	45,600	0	0	35,280	0	0	0	0
Poland	0	0	0	66,000	0	0	406,800	0	0	284,250	0	0	0	132,000
Slovenia	0	0	0	8,820	0	0	27,720	0	0	53,070	0	0	0	17,640
Spain	0	0	0	53,400	0	0	760,920	0	0	409,260	0	0	0	106,800
Sweden	10,080	0	0	11,760	0	0	125,430	0	0	191,790	0	0	20,160	23,520
Switzerland	0	0	0	84,000	0	0	228,960	0	0	290,640	0	0	0	168,000
United Kingdom	171,360	0	0	321,930	0	0	2,136,990	0	0	1,711,440	0	0	342,720	643,860
Total Europe	721,440	0	0	1,528,560	0	0	10,007,760	0	0	9,280,482	0	0	1,442,880	3,057,120
Middle East														
Israel	210,000	0	0	412,020	0	0	4,242,450	0	0	3,430,860	0	0	420,000	824,040
Jordan	27,000	0	0	42,000	0	0	159,000	0	0	276,000	0	0	54,000	84,000
Lebanon	0	41,881	0	66,000	0	0	66,000	124,247	0	201,000	146,296	0	41,881	132,000
Saudi Arabia	108,000	0	0	276,000	0	0	1,876,200	0	0	1,534,140	0	0	216,000	552,000
Turkey	0	0	0	0	0	0	126,000	44,092	0	108,000	0	0	0	0
U. Arab Emirates	95,730	0	0	81,000	0	0	396,600	0	0	499,650	0	0	191,460	162,000
Total Middle East	440,730	41,881	0	877,020	0	0	6,866,250	168,339	0	6,049,650	146,296	0	923,341	1,754,040

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	May 2025			May 2024			Sep - May 2025			Sep - May 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	May 2025	May 2024
North America														
Canada	407,910	0	0	392,220	0	0	4,945,254	8,000	0	4,797,444	11,000	0	815,820	784,440
Mexico	40,320	0	0	40,320	82,135	139,925	195,960	0	0	1,568,605	917,587	2,004,390	80,640	302,700
Total North America	448,230	0	0	432,540	82,135	139,925	5,141,214	8,000	0	6,366,049	928,587	2,004,390	896,460	1,087,140
South America														
Colombia	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total South America	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total Exports	2,164,050	41,881	0	3,417,390	82,135	139,925	26,644,369	5,440,983	0	26,071,051	49,168,021	2,058,950	4,369,981	7,056,840

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
