

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

February 2025

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
February 2025	February 2024	Sep - Feb 2025	Sep - Feb 2024

Pecans Received:

Improved	42,651,808	44,065,827	175,637,713	222,546,934
Native/Seedling	3,666,879	6,016,406	14,316,722	23,081,111
Substandard	2,130,347	2,756,255	14,245,319	16,052,850
Total	48,449,034	52,838,488	204,199,754	261,680,895

Inter-handler/Imports:

Inshell	26,259,720	26,703,321	132,960,189	127,086,598
Shelled Meats	698,428	462,654	3,191,018	4,169,583
Total (Inshell Basis)	27,656,576	27,628,629	139,342,225	135,425,764

Shipments:

Shelled Meats				
Retail/Grocery	7,136,873	8,537,729	71,525,406	71,692,828
Exports	3,139,308	3,129,655	16,945,825	15,420,565
Inshell				
Retail/Grocery	7,303,905	7,079,550	33,143,114	26,874,298
Exports	52,092	3,147,028	5,217,477	47,730,326
Total (Inshell Basis)	27,908,359	33,561,346	215,303,053	248,831,410

February 2025	February 2024
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Total Pecans in Inventory

Shelled Meats	39,116,813	47,489,637
Inshell	149,673,794	195,666,164
Total (Inshell Basis)	227,907,420	290,645,438

Commitments to Ship

Meats:		
Domestic-Shelled Meats	99,883,659	86,952,164
Export-Shelled Meats	17,950,500	14,947,829
Total Meats	117,834,159	101,899,993
Inshell:		
Domestic-Inshell	23,294,361	13,511,745
Export-Inshell	47,399	0
Total Inshell	23,341,760	13,511,745
Less: Contracts to Purchase:		
Shelled Meats	0	0
Inshell	0	32,792,545
Total Commitments (IB)	259,010,078	184,519,186

Net Open Position

	-31,102,658	106,126,252
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2024-2025 - Current February 2025	2023-2024 - Current February 2024	2024-2025 - YTD Sep - Feb 2025	2023-2024 - YTD Sep - Feb 2024
Inshell: Exported for Shelling				
Mexico	1,742,561	75,828	2,299,536	1,884,694
Shelled Meats: Returned to U.S.				
Mexico	119,265	114,000	1,835,521	2,566,340

Pecans Purchased Outside the U.S. by U.S. Handlers

	2024-2025 - Current February 2025	2023-2024 - Current February 2024	2024-2025 - YTD Sep - Feb 2025	2023-2024 - YTD Sep - Feb 2024
Shelled Meats:				
Country of Origin				
Argentina	0	0	0	29,578
Australia	0	0	75,818	122,170
Mexico	331,200	387,698	1,459,114	3,467,395
Total Shelled Meats	331,200	387,698	1,534,932	3,619,143

Inshell:				
Country of Origin				
Mexico	1,421,725	2,325,614	6,971,530	12,458,083
Total Inshell	1,421,725	2,325,614	6,971,530	12,458,083

Total (Inshell Basis)				
Country of Origin				
Argentina	0	0	0	59,156
Australia	0	0	151,636	244,340
Mexico	2,084,125	3,101,010	9,889,758	19,392,873
Total (Inshell Basis)	2,084,125	3,101,010	10,041,394	19,696,369

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	February 2025			February 2024			Sep - Feb 2025			Sep - Feb 2024			Feb 2025	Feb 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Morocco	0	0	0	0	0	0	0	253,294	0	0	0	0	0	0
Total Africa	0	0	0	0	0	0	0	253,294	0	0	0	0	0	0
Asia														
China	20,700	0	0	41,100	3,066,331	0	185,100	4,870,091	0	235,800	47,217,156	54,560	41,400	3,148,531
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	20,160	0	0	0	0	0	199,140	0	0	102,000	0	0	40,320	0
Japan	57,180	0	0	79,200	0	0	205,290	0	0	276,090	0	0	114,360	158,400
Kuwait	0	0	0	44,700	0	0	165,000	0	0	188,700	0	0	0	89,400
Malaysia	0	0	0	51,000	0	0	15,000	0	0	63,000	0	0	0	102,000
Palestine	0	0	0	0	0	0	84,000	0	0	0	0	0	0	0
Philippines	0	0	0	0	0	0	40,320	0	0	22,860	0	0	0	0
Qatar	0	0	0	0	0	0	24,000	0	0	18,000	0	0	0	0
Singapore	54,000	0	0	16,800	0	0	75,000	0	0	100,020	0	0	108,000	33,600
South Korea	327,000	0	0	180,000	0	0	1,602,415	0	0	1,242,300	0	0	654,000	360,000
Taiwan	40,320	0	0	0	0	0	167,460	0	0	163,620	0	0	80,640	0
Thailand	0	0	0	22,800	0	0	88,440	0	0	81,000	95,123	0	0	45,600
Vietnam	0	0	0	84,000	0	0	0	0	0	398,100	0	0	0	168,000
Total Asia	519,360	0	0	519,600	3,066,331	0	2,851,165	4,870,091	0	2,915,490	47,312,279	54,560	1,038,720	4,105,531
Australia/Oceania														
Australia	24,000	0	0	0	0	0	28,200	0	0	1,050	0	0	48,000	0
Total Australia	24,000	0	0	0	0	0	28,200	0	0	1,050	0	0	48,000	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	February 2025			February 2024			Sep - Feb 2025			Sep - Feb 2024			Feb 2025	Feb 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	0	0	0	40,320	0	0	80,640	0	0	127,560	0	0	0	80,640
Bulgaria	42,000	0	0	0	0	0	85,800	0	0	42,000	0	0	84,000	0
Czechia	48,000	0	0	0	0	0	96,000	0	0	114,000	0	0	96,000	0
Denmark	8,400	0	0	117,450	0	0	159,600	0	0	285,450	0	0	16,800	234,900
France	102,840	0	0	181,380	0	0	645,030	0	0	784,710	0	0	205,680	362,760
Germany	129,570	0	0	161,640	0	0	461,160	0	0	274,410	0	0	259,140	323,280
Greece	24,000	0	0	0	0	0	97,800	0	0	24,720	0	0	48,000	0
Ireland	0	0	0	24,000	0	0	24,000	0	0	72,000	0	0	0	48,000
Italy	40,500	0	0	0	0	0	162,000	0	0	137,850	0	0	81,000	0
Lithuania	42,000	0	0	84,000	0	0	426,000	0	0	386,940	0	0	84,000	168,000
Netherlands	321,180	0	0	499,020	0	0	1,592,760	0	0	1,357,332	0	0	642,360	998,040
Norway	22,800	0	0	0	0	0	22,800	0	0	0	0	0	45,600	0
Poland	90,360	0	0	41,550	0	0	298,800	0	0	156,150	0	0	180,720	83,100
Slovenia	3,510	0	0	5,430	0	0	27,720	0	0	31,050	0	0	7,020	10,860
Spain	42,000	0	0	24,000	0	0	379,710	0	0	267,540	0	0	84,000	48,000
Sweden	17,910	0	0	17,640	0	0	85,110	0	0	143,280	0	0	35,820	35,280
Switzerland	42,000	0	0	42,000	0	0	82,320	0	0	124,320	0	0	84,000	84,000
United Kingdom	330,510	0	0	162,420	0	0	1,228,470	0	0	1,000,770	0	0	661,020	324,840
Total Europe	1,307,580	0	0	1,400,850	0	0	5,979,720	0	0	5,354,082	0	0	2,615,160	2,801,700
Middle East														
Israel	579,030	0	0	435,540	0	0	2,910,450	0	0	1,991,940	0	0	1,158,060	871,080
Jordan	0	0	0	42,000	0	0	90,000	0	0	192,000	0	0	0	84,000
Lebanon	24,000	0	0	48,000	0	0	66,000	42,000	0	87,000	91,225	0	48,000	96,000
Saudi Arabia	192,000	0	0	115,860	0	0	1,109,760	0	0	944,400	0	0	384,000	231,720
Turkey	42,000	44,092	0	42,000	0	0	84,000	44,092	0	108,000	0	0	128,092	84,000
U. Arab Emirates	22,050	0	0	0	0	0	220,830	0	0	220,980	0	0	44,100	0
Total Middle East	859,080	44,092	0	683,400	0	0	4,481,040	86,092	0	3,544,320	91,225	0	1,762,252	1,366,800

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	February 2025			February 2024			Sep - Feb 2025			Sep - Feb 2024			Feb 2025	Feb 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	388,968	8,000	0	444,708	0	0	3,450,060	8,000	0	3,492,126	11,000	0	785,936	889,416
Mexico	40,320	0	0	81,097	80,697	0	155,640	0	0	84,457	261,262	0	80,640	242,891
Total North America	429,288	8,000	0	525,805	80,697	0	3,605,700	8,000	0	3,576,583	272,262	0	866,576	1,132,307
South America														
Colombia	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total South America	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total Exports	3,139,308	52,092	0	3,129,655	3,147,028	0	16,945,825	5,217,477	0	15,420,565	47,675,766	54,560	6,330,708	9,406,338

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
