

YEAR-END REPORT

2025 CROP YEAR

AMERICAN PECAN INDUSTRY



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AMERICAN PECAN COUNCIL

Pecan Industry Position Report

Year Ended August 31, 2026

YEAR-END INVENTORY

	<u>Committed</u>			<u>Crop Year</u>
	<u>Export</u>	<u>Domestic</u>	<u>Uncommitted</u>	<u>Total</u>
Inshell:				
Improved	15,096,951	16,427,534	62,350,623	93,875,108
Native/Seedling	-0-	453,637	1,000,000	1,453,637
Substandard	-0-	2,546,846	179,776	2,726,622
Total	15,096,951	19,428,017	63,530,399	98,055,367
Shelled:				
Halves	6,243,721	47,571,823	(31,950,515)	21,865,029
Pieces	708,309	12,352,114	13,695,452	26,755,875
Work In Process	-0-	-0-	790,344	790,344
Total	6,952,030	59,923,937	(17,464,719)	49,411,248
Total Inventory (Inshell Basis)	29,001,011	139,275,891	28,600,961	196,877,863

U.S. PECAN HANDLED THROUGHOUT THE YEAR

Improved	285,184,679
Native/Seedling	15,112,799
Substandard	26,558,051
Total	326,855,529

TOTAL NET COMMITMENT CALCULATION

Committed Export (from Total Inventory above)	29,001,011
Committed Domestic (from Total Inventory above)	139,275,891
Total Committed	168,276,902
Less: Inshell Contracts to Purchase from another handler*	(15,000,000)
Total Commitments (Inshell Basis)	153,276,902

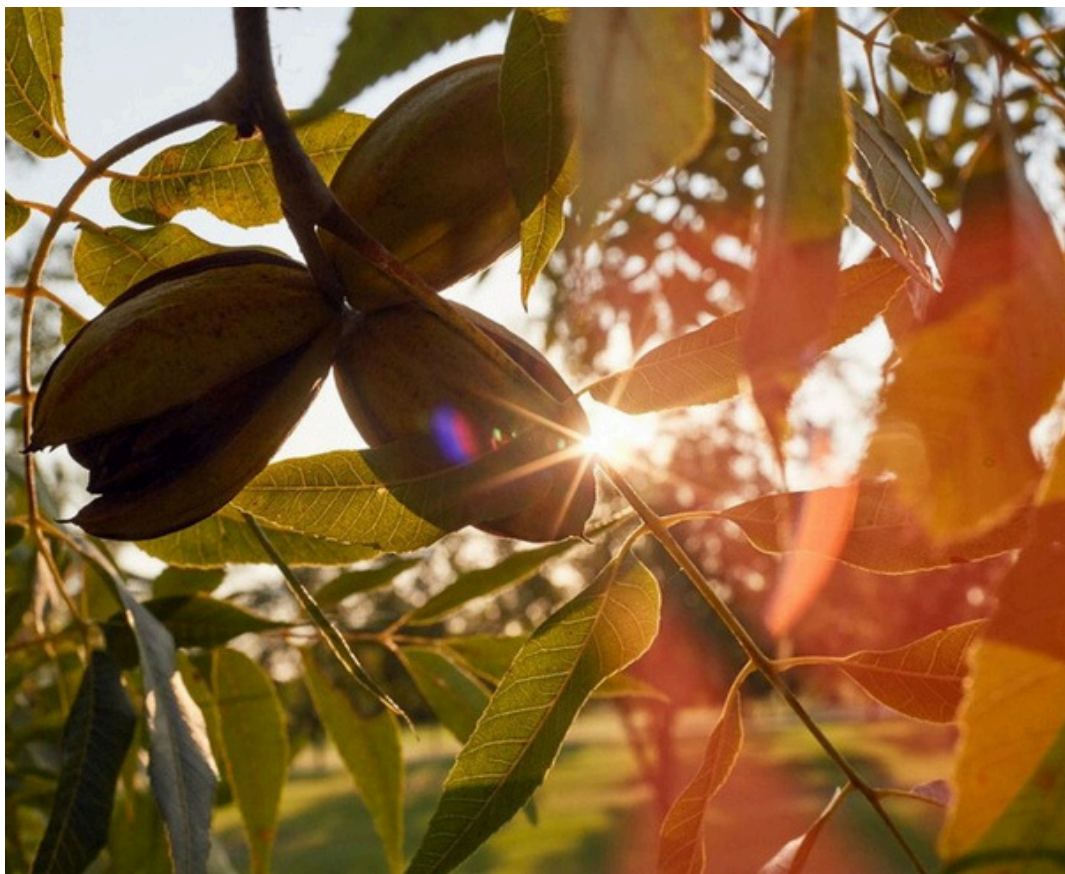
*Contracts to Purchase are inshell pecans handlers have contracted to buy from another handler but have not yet received as of August 31, 2026. These are subtracted from the total because they will be used to fulfill existing commitments. Source: American Pecan Council (APC) Form 1.

Data may be revised or updated as more information is provided.
§986.20 Inventory totals do not include pecans warehoused by growers.

Shelled Meats are converted to inshell using a yield of 50% (multiplying the shelled meats by "2"). The form automatically makes this calculation.

August 2026 Monthly Report for Additional Year End Data

AMERICAN PECAN INDUSTRY



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2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
August 2026	August 2025	Sep - Aug 2026	Sep - Aug 2025

Pecans Received:

Improved	8,535,085	22,736,360	285,184,679	275,811,533
Native/Seedling	0	198	15,112,799	22,625,535
Substandard	532,391	725,534	26,558,051	23,533,109
Total	9,067,476	23,462,092	326,855,529	321,970,177

Inter-handler/Imports:

Inshell	3,011,251	5,707,939	221,374,852	202,907,118
Shelled Meats	515,725	270,800	8,796,255	5,561,110
Total (Inshell Basis)	4,042,701	6,249,539	238,967,362	214,029,338

Shipments:

Shelled Meats				
Retail/Grocery	10,223,618	10,796,327	132,165,983	132,630,512
Exports	1,875,750	5,198,400	29,310,400	37,596,169
Inshell				
Retail/Grocery	227,403	341,332	14,218,922	37,147,898
Exports	127,653	226,947	8,905,943	8,102,824
Total (Inshell Basis)	24,553,792	32,557,733	346,077,631	385,704,084

August 2026	August 2025
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Total Pecans in Inventory

Shelled Meats	50,538,666	52,704,689
Inshell	98,064,126	67,724,742
Total (Inshell Basis)	199,141,458	173,134,120

Commitments to Ship

Meats:		
Domestic-Shelled Meats	59,923,937	50,080,332
Export-Shelled Meats	6,952,030	7,794,720
Total Meats	66,875,967	57,875,052
Inshell:		
Domestic-Inshell	19,428,017	7,008,976
Export-Inshell	15,096,951	45,187
Total Inshell	34,524,968	7,054,163
Less: Contracts to Purchase:		
Shelled Meats	0	0
Inshell	15,000,000	0
Total Commitments (IB)	153,276,902	122,804,267
Net Open Position	45,864,556	50,329,853

Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		August 2026	August 2025	Sep - Aug 2026	Sep - Aug 2025
Inshell:					
Exported for Shelling					
Mexico		0	1,251,881	18,042,994	6,938,721
Shelled Meats:					
Returned to U.S.					
Mexico		247,575	547,232	7,960,924	4,470,445

Pecans Purchased Outside the U.S. by U.S. Handlers

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		August 2026	August 2025	Sep - Aug 2026	Sep - Aug 2025
Shelled Meats:					
Country of Origin					
Australia		0	0	0	75,818
Canada		0	0	0	40,320
Mexico		23,829	0	470,021	1,883,014
Total Shelled Meats		23,829	0	470,021	1,999,152
Inshell:					
Country of Origin					
Mexico		189,164	175,952	18,194,688	9,695,472
Total Inshell		189,164	175,952	18,194,688	9,695,472
Total (Inshell Basis)					
Country of Origin					
Australia		0	0	0	151,636
Canada		0	0	0	80,640
Mexico		236,822	175,952	19,134,730	13,461,500
Total (Inshell Basis)		236,822	175,952	19,134,730	13,693,776

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	August 2026			August 2025			Sep - Aug 2026			Sep - Aug 2025				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Aug 2026	Aug 2025
Africa														
Morocco	0	0	0	0	0	0	0	527,082	0	0	356,349	0	0	0
Total Africa	0	0	0	0	0	0	0	527,082	0	0	356,349	0	0	0
Asia														
China	41,100	0	0	82,200	0	0	268,500	3,589,503	0	431,700	5,961,887	0	82,200	164,400
Hong Kong	0	0	0	0	0	0	24,900	0	0	18,000	0	0	0	0
India	40,320	0	0	100,890	0	0	335,700	44,294	0	618,510	0	0	80,640	201,780
Japan	18,000	0	0	62,010	0	0	637,110	0	0	688,710	93,860	0	36,000	124,020
Kuwait	0	0	0	118,800	0	0	240,000	0	0	427,800	0	0	0	237,600
Malaysia	0	0	0	0	0	0	46,500	0	0	25,500	0	0	0	0
Palestine	0	0	0	0	0	0	0	0	0	84,000	0	0	0	0
Philippines	0	0	0	0	0	0	43,680	0	0	168,660	0	0	0	0
Qatar	0	0	0	0	0	0	108,000	0	0	72,000	0	0	0	0
Singapore	0	0	0	0	0	0	117,000	0	0	116,160	0	0	0	0
South Korea	220,500	0	0	336,900	0	0	2,830,800	0	0	3,066,415	0	0	441,000	673,800
Taiwan	0	0	0	145,740	0	0	152,100	0	0	398,520	0	0	0	291,480
Thailand	40,500	0	0	0	0	0	251,700	0	0	184,440	0	0	81,000	0
Vietnam	0	0	0	0	0	0	0	0	0	22,800	0	0	0	0
Total Asia	360,420	0	0	846,540	0	0	5,055,990	3,633,797	0	6,323,215	6,055,747	0	720,840	1,693,080
Australia/Oceania														
Australia	36,000	0	0	0	0	0	252,000	0	0	49,200	0	0	72,000	0
Total Australia	36,000	0	0	0	0	0	252,000	0	0	49,200	0	0	72,000	0

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	August 2026			August 2025			Sep - Aug 2026			Sep - Aug 2025			Aug 2026	Aug 2025
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Belgium	0	0	0	0	0	0	101,520	0	0	201,600	0	0	0	0
Bulgaria	40,320	0	0	0	0	0	80,640	0	0	85,800	0	0	80,640	0
Czechia	48,000	0	0	24,000	0	0	264,000	0	0	168,000	0	0	96,000	48,000
Denmark	8,400	0	0	8,400	0	0	233,520	0	0	327,570	0	0	16,800	16,800
Estonia	0	0	0	0	0	0	0	44,146	0	0	0	0	0	0
France	121,140	127,653	0	207,000	0	0	964,980	293,534	0	1,380,300	0	0	369,933	414,000
Germany	6,750	0	0	171,360	0	0	1,570,740	182,131	0	1,152,210	0	0	13,500	342,720
Greece	42,000	0	0	10,500	0	0	358,500	0	0	183,900	0	0	84,000	21,000
Ireland	0	0	0	0	0	0	66,000	0	0	66,000	0	0	0	0
Italy	0	0	0	0	0	0	291,000	0	0	270,000	0	0	0	0
Lithuania	0	0	0	42,000	0	0	696,000	0	0	744,000	0	0	0	84,000
Netherlands	81,690	0	0	500,850	0	0	3,062,760	0	0	4,537,830	0	0	163,380	1,001,700
Norway	0	0	0	0	0	0	45,600	0	0	45,600	0	0	0	0
Poland	124,320	0	0	42,000	0	0	656,100	40,723	0	511,350	0	0	248,640	84,000
Slovenia	0	0	0	0	0	0	0	0	0	27,720	0	0	0	0
Spain	48,000	0	0	465,660	0	0	334,320	0	0	1,516,080	0	0	96,000	931,320
Sweden	80,820	0	0	5,040	0	0	322,770	0	0	140,550	0	0	161,640	10,080
Switzerland	0	0	0	0	0	0	329,280	0	0	269,280	0	0	0	0
United Kingdom	0	0	0	335,070	0	0	2,058,660	161,778	0	2,969,580	0	0	0	670,140
Total Europe	601,440	127,653	0	1,811,880	0	0	11,436,390	722,312	0	14,621,370	0	0	1,330,533	3,623,760
Middle East														
Israel	204,000	0	0	805,410	0	0	4,182,300	0	0	5,455,860	0	0	408,000	1,610,820
Jordan	0	0	0	51,000	0	0	126,120	0	0	210,000	0	0	0	102,000
Lebanon	0	0	0	0	45,734	0	176,640	474,367	49,728	96,000	221,772	0	0	45,734
Saudi Arabia	42,000	0	0	515,400	0	0	1,007,970	0	0	2,529,600	0	0	84,000	1,030,800
Turkey	0	0	0	84,000	0	0	148,200	0	0	252,000	44,092	0	0	168,000
U. Arab Emirates	46,800	0	0	286,560	0	0	333,210	0	0	870,660	0	0	93,600	573,120
Total Middle East	292,800	0	0	1,742,370	45,734	0	5,974,440	474,367	49,728	9,414,120	265,864	0	585,600	3,530,474

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	August 2026			August 2025			Sep - Aug 2026			Sep - Aug 2025				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Aug 2026	Aug 2025
North America														
Canada	438,480	0	0	689,670	0	0	5,985,940	0	0	6,763,404	8,000	0	876,960	1,379,340
Mexico	146,610	0	0	80,640	181,213	0	590,640	3,498,657	0	397,560	1,416,864	0	293,220	342,493
United States	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total North America	585,090	0	0	770,310	181,213	0	6,576,580	3,498,657	0	7,160,964	1,424,864	0	1,170,180	1,721,833
South America														
Colombia	0	0	0	0	0	0	15,000	0	0	0	0	0	0	0
Peru	0	0	0	27,300	0	0	0	0	0	27,300	0	0	0	54,600
Total South America	0	0	0	27,300	0	0	15,000	0	0	27,300	0	0	0	54,600
Total Exports	1,875,750	127,653	0	5,198,400	226,947	0	29,310,400	8,856,215	49,728	37,596,169	8,102,824	0	3,879,153	10,623,747