

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



WWW.AMERICANPECAN.COM
(817) 916-0020 | INDUSTRY@AMERICANPECAN.COM

Pecan Industry Position Report

November 2025

2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
November 2025	November 2024	Sep - Nov 2025	Sep - Nov 2024

Pecans Received:

Improved	29,048,873	27,000,828	57,663,580	50,659,908
Native/Seedling	724,421	3,351,179	824,515	3,848,154
Substandard	2,059,544	1,841,549	4,448,524	2,083,439
Total	31,832,838	32,193,556	62,936,619	56,591,501

Inter-handler/Imports:

Inshell	25,437,934	22,363,393	47,008,511	32,858,579
Shelled Meats	124,600	616,584	890,260	1,579,943
Total (Inshell Basis)	25,687,134	23,596,561	48,789,031	36,018,465

Shipments:

Shelled Meats				
Retail/Grocery	16,739,499	16,538,833	47,548,340	47,824,382
Exports	2,079,276	2,766,828	6,834,006	8,708,899
Inshell				
Retail/Grocery	1,289,364	5,728,367	2,091,982	8,356,439
Exports	751,828	2,213,576	1,121,651	3,100,418
Total (Inshell Basis)	39,678,742	46,553,265	111,978,325	124,523,419

November 2025	November 2024
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Total Pecans in Inventory

Shelled Meats	35,648,687	34,736,425
Inshell	39,809,703	56,678,553
Total (Inshell Basis)	111,107,077	126,151,403

Commitments to Ship

Meats:

Domestic-Shelled Meats	44,775,706	47,307,521
Export-Shelled Meats	12,333,370	18,254,699
Total Meats	57,109,076	65,562,220

Inshell:

Domestic-Inshell	10,710,974	8,910,710
Export-Inshell	245,888	483,576
Total Inshell	10,956,862	9,394,286

Less: Contracts to Purchase:

Shelled Meats	40,500	0
Inshell	0	0
Total Commitments (IB)	125,094,014	140,518,726

Net Open Position

-13,986,937	-14,367,323
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		November 2025	November 2024	Sep - Nov 2025	Sep - Nov 2024
Inshell:					
Exported for Shelling					
Mexico		519,153	170,771	2,157,774	304,975
Shelled Meats:					
Returned to U.S.					
Mexico		467,503	419,543	2,123,181	1,151,473

Pecans Purchased Outside the U.S. by U.S. Handlers

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		November 2025	November 2024	Sep - Nov 2025	Sep - Nov 2024
Shelled Meats:					
Country of Origin					
Australia		0	25,500	0	25,500
Mexico		43,200	187,200	43,200	879,514
Total Shelled Meats		43,200	212,700	43,200	905,014
Inshell:					
Country of Origin					
Mexico		1,825,232	435,738	2,338,336	435,738
Total Inshell		1,825,232	435,738	2,338,336	435,738
Total (Inshell Basis)					
Country of Origin					
Australia		0	51,000	0	51,000
Mexico		1,911,632	810,138	2,424,736	2,194,766
Total (Inshell Basis)		1,911,632	861,138	2,424,736	2,245,766

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	November 2025			November 2024			Sep - Nov 2025			Sep - Nov 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Nov 2025	Nov 2024
Africa														
Morocco	0	155,884	0	0	107,704	0	0	208,214	0	0	149,704	0	155,884	107,704
Total Africa	0	155,884	0	0	107,704	0	0	208,214	0	0	149,704	0	155,884	107,704
Asia														
China	41,100	595,944	0	0	2,105,872	0	82,200	595,944	0	82,200	2,908,714	0	678,144	2,105,872
Hong Kong	0	0	0	0	0	0	900	0	0	0	0	0	0	0
India	22,500	0	0	25,920	0	0	45,300	0	0	158,820	0	0	45,000	51,840
Japan	36,000	0	0	21,690	0	0	153,510	0	0	107,850	0	0	72,000	43,380
Kuwait	24,000	0	0	27,000	0	0	48,000	0	0	99,000	0	0	48,000	54,000
Malaysia	0	0	0	0	0	0	18,000	0	0	15,000	0	0	0	0
Qatar	0	0	0	0	0	0	42,000	0	0	0	0	0	0	0
Singapore	0	0	0	21,000	0	0	0	0	0	21,000	0	0	0	42,000
South Korea	259,500	0	0	202,800	0	0	730,500	0	0	793,615	0	0	519,000	405,600
Taiwan	0	0	0	0	0	0	22,500	0	0	80,640	0	0	0	0
Thailand	0	0	0	0	0	0	0	0	0	23,640	0	0	0	0
Total Asia	383,100	595,944	0	298,410	2,105,872	0	1,142,910	595,944	0	1,381,765	2,908,714	0	1,362,144	2,702,692
Australia/Oceania														
Australia	36,000	0	0	0	0	0	36,000	0	0	4,200	0	0	72,000	0
Total Australia	36,000	0	0	0	0	0	36,000	0	0	4,200	0	0	72,000	0

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	November 2025			November 2024			Sep - Nov 2025			Sep - Nov 2024			Nov 2025	Nov 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Belgium	0	0	0	0	0	0	59,520	0	0	40,320	0	0	0	0
Czechia	0	0	0	24,000	0	0	24,000	0	0	24,000	0	0	0	48,000
Denmark	109,200	0	0	25,200	0	0	126,000	0	0	109,200	0	0	218,400	50,400
France	0	0	0	24,000	0	0	82,500	0	0	225,300	0	0	0	48,000
Germany	20,520	0	0	107,970	0	0	142,770	0	0	227,790	0	0	41,040	215,940
Greece	0	0	0	0	0	0	0	0	0	48,000	0	0	0	0
Ireland	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Italy	0	0	0	81,000	0	0	81,000	0	0	81,000	0	0	0	162,000
Lithuania	0	0	0	42,000	0	0	192,000	0	0	252,000	0	0	0	84,000
Netherlands	150,150	0	0	265,560	0	0	667,380	0	0	733,260	0	0	300,300	531,120
Poland	81,000	0	0	0	0	0	121,500	0	0	84,000	0	0	162,000	0
Slovenia	0	0	0	13,200	0	0	0	0	0	24,210	0	0	0	26,400
Spain	0	0	0	0	0	0	0	0	0	255,690	0	0	0	0
Sweden	10,080	0	0	20,160	0	0	20,160	0	0	50,400	0	0	20,160	40,320
Switzerland	20,160	0	0	0	0	0	60,480	0	0	0	0	0	40,320	0
United Kingdom	120,960	0	0	366,420	0	0	241,920	0	0	692,760	0	0	241,920	732,840
Total Europe	512,070	0	0	969,510	0	0	1,819,230	0	0	2,871,930	0	0	1,024,140	1,939,020
Middle East														
Israel	271,500	0	0	622,080	0	0	803,700	0	0	1,580,580	0	0	543,000	1,244,160
Jordan	0	0	0	0	0	0	0	0	0	48,000	0	0	0	0
Lebanon	24,000	0	0	0	0	0	39,000	135,495	0	0	42,000	0	48,000	0
Saudi Arabia	126,000	0	0	192,000	0	0	336,000	0	0	682,800	0	0	252,000	384,000
Turkey	0	0	0	0	0	0	0	0	0	42,000	0	0	0	0
U. Arab Emirates	0	0	0	19,860	0	0	34,560	0	0	81,720	0	0	0	39,720
Total Middle East	421,500	0	0	833,940	0	0	1,213,260	135,495	0	2,435,100	42,000	0	843,000	1,667,880

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	November 2025			November 2024			Sep - Nov 2025			Sep - Nov 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Nov 2025	Nov 2024
North America														
Canada	645,966	0	0	624,648	0	0	2,501,646	0	0	1,900,584	0	0	1,291,932	1,249,296
Mexico	80,640	0	0	40,320	0	0	120,960	181,998	0	115,320	0	0	161,280	80,640
Total North America	726,606	0	0	664,968	0	0	2,622,606	181,998	0	2,015,904	0	0	1,453,212	1,329,936
South America														
Total South America	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Exports	2,079,276	751,828	0	2,766,828	2,213,576	0	6,834,006	1,121,651	0	8,708,899	3,100,418	0	4,910,380	7,747,232

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
