

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report
February 2026

2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
February 2026	February 2025	Sep - Feb 2026	Sep - Feb 2025

Pecans Received:

Improved	44,183,082	43,985,497	209,312,308	177,884,392
Native/Seedling	3,096,538	4,195,153	12,447,819	20,343,707
Substandard	4,996,863	4,146,990	19,875,359	18,133,554
Total	52,276,483	52,327,640	241,635,486	216,361,653

Inter-handler/Imports:

Inshell	31,509,888	26,881,935	164,972,710	138,947,632
Shelled Meats	227,640	724,978	4,715,833	3,256,680
Total (Inshell Basis)	31,965,168	28,331,891	174,404,376	145,460,992

Shipments:

Shelled Meats				
Retail/Grocery	8,011,429	8,317,687	76,875,833	76,310,564
Exports	3,283,572	3,163,308	15,714,088	16,993,345
Inshell				
Retail/Grocery	1,807,790	7,585,919	11,728,708	30,660,484
Exports	428,100	146,624	4,965,052	6,975,961
Total (Inshell Basis)	24,825,892	30,694,533	201,873,602	224,244,263

February 2026	February 2025
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Total Pecans in Inventory

Shelled Meats	44,566,101	42,061,148
Inshell	160,735,600	151,426,522
Total (Inshell Basis)	249,867,802	235,548,818

Commitments to Ship

Meats:

Domestic-Shelled Meats	88,276,316	100,081,872
Export-Shelled Meats	13,500,900	17,950,500
Total Meats	101,777,216	118,032,372

Inshell:

Domestic-Inshell	13,072,646	23,294,361
Export-Inshell	809,423	47,399
Total Inshell	13,882,069	23,341,760

Less: Contracts to Purchase:

Shelled Meats	6,778	0
Inshell	27,468	0
Total Commitments (IB)	217,395,477	259,406,504

Net Open Position

32,472,325	-23,857,686
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2025-2026 - Current February 2026	2024-2025 - Current February 2025	2025-2026 - YTD Sep - Feb 2026	2024-2025 - YTD Sep - Feb 2025
Inshell: Exported for Shelling				
Mexico	3,160,777	1,959,673	9,051,867	3,002,626
Shelled Meats: Returned to U.S.				
Mexico	693,469	428,895	3,889,243	2,145,151

Pecans Purchased Outside the U.S. by U.S. Handlers

	2025-2026 - Current February 2026	2024-2025 - Current February 2025	2025-2026 - YTD Sep - Feb 2026	2024-2025 - YTD Sep - Feb 2025
Shelled Meats:				
Country of Origin				
Australia	0	0	0	75,818
Mexico	127,200	331,200	296,400	1,459,114
Total Shelled Meats	127,200	331,200	296,400	1,534,932
Inshell:				
Country of Origin				
Mexico	2,692,541	1,421,725	14,995,481	6,971,530
Total Inshell	2,692,541	1,421,725	14,995,481	6,971,530
Total (Inshell Basis)				
Country of Origin				
Australia	0	0	0	151,636
Mexico	2,946,941	2,084,125	15,588,281	9,889,758
Total (Inshell Basis)	2,946,941	2,084,125	15,588,281	10,041,394

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	February 2026			February 2025			Sep - Feb 2026			Sep - Feb 2025			Feb 2026	Feb 2025
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Morocco	0	53,436	0	0	0	0	0	371,552	0	0	253,294	0	53,436	0
Total Africa	0	53,436	0	0	0	0	0	371,552	0	0	253,294	0	53,436	0
Asia														
China	41,100	0	0	20,700	94,532	0	123,300	3,589,503	0	185,100	5,961,887	0	82,200	135,932
Hong Kong	24,000	0	0	0	0	0	24,900	0	0	0	0	0	48,000	0
India	0	0	0	20,160	0	0	129,780	44,294	0	199,140	0	0	0	40,320
Japan	86,220	0	0	57,180	0	0	357,810	0	0	205,290	0	0	172,440	114,360
Kuwait	48,000	0	0	0	0	0	168,000	0	0	165,000	0	0	96,000	0
Malaysia	13,500	0	0	0	0	0	31,500	0	0	15,000	0	0	27,000	0
Palestine	0	0	0	0	0	0	0	0	0	84,000	0	0	0	0
Philippines	0	0	0	0	0	0	0	0	0	40,320	0	0	0	0
Qatar	42,000	0	0	0	0	0	108,000	0	0	24,000	0	0	84,000	0
Singapore	48,000	0	0	54,000	0	0	48,000	0	0	75,000	0	0	96,000	108,000
South Korea	210,300	0	0	327,000	0	0	1,489,800	0	0	1,602,415	0	0	420,600	654,000
Taiwan	36,000	0	0	40,320	0	0	94,500	0	0	167,460	0	0	72,000	80,640
Thailand	42,000	0	0	0	0	0	97,200	0	0	88,440	0	0	84,000	0
Total Asia	591,120	0	0	519,360	94,532	0	2,672,790	3,633,797	0	2,851,165	5,961,887	0	1,182,240	1,133,252
Australia/Oceania														
Australia	0	0	0	24,000	0	0	108,000	0	0	28,200	0	0	0	48,000
Total Australia	0	0	0	24,000	0	0	108,000	0	0	28,200	0	0	0	48,000

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	February 2026			February 2025			Sep - Feb 2026			Sep - Feb 2025			Feb 2026	Feb 2025
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Belgium	42,000	0	0	0	0	0	101,520	0	0	80,640	0	0	84,000	0
Bulgaria	0	0	0	42,000	0	0	0	0	0	85,800	0	0	0	84,000
Czechia	72,000	0	0	48,000	0	0	120,000	0	0	96,000	0	0	144,000	96,000
Denmark	8,400	0	0	8,400	0	0	159,600	0	0	159,600	0	0	16,800	16,800
Estonia	0	44,146	0	0	0	0	0	44,146	0	0	0	0	44,146	0
France	82,500	0	0	102,840	0	0	381,570	0	0	645,030	0	0	165,000	205,680
Germany	462,000	42,773	0	129,570	0	0	907,650	42,773	0	461,160	0	0	966,773	259,140
Greece	127,860	0	0	24,000	0	0	127,860	0	0	97,800	0	0	255,720	48,000
Ireland	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Italy	42,000	0	0	40,500	0	0	123,000	0	0	162,000	0	0	84,000	81,000
Lithuania	126,000	0	0	42,000	0	0	486,000	0	0	426,000	0	0	252,000	84,000
Netherlands	245,520	0	0	321,180	0	0	1,613,610	0	0	1,592,760	0	0	491,040	642,360
Norway	22,800	0	0	22,800	0	0	22,800	0	0	22,800	0	0	45,600	45,600
Poland	0	40,723	0	90,360	0	0	204,000	40,723	0	298,800	0	0	40,723	180,720
Slovenia	0	0	0	3,510	0	0	0	0	0	27,720	0	0	0	7,020
Spain	0	0	0	42,000	0	0	42,000	0	0	403,230	0	0	0	84,000
Sweden	10,080	0	0	17,910	0	0	75,780	0	0	85,110	0	0	20,160	35,820
Switzerland	62,160	0	0	42,000	0	0	122,640	0	0	82,320	0	0	124,320	84,000
United Kingdom	294,000	41,940	0	330,510	0	0	774,960	41,940	0	1,228,470	0	0	629,940	661,020
Total Europe	1,597,320	169,582	0	1,307,580	0	0	5,262,990	169,582	0	6,003,240	0	0	3,364,222	2,615,160
Middle East														
Israel	549,660	0	0	579,030	0	0	2,351,220	0	0	2,910,450	0	0	1,099,320	1,158,060
Jordan	16,170	0	0	0	0	0	84,120	0	0	90,000	0	0	32,340	0
Lebanon	24,000	47,262	49,728	24,000	0	0	129,000	281,099	49,728	66,000	42,000	0	144,990	48,000
Saudi Arabia	168,000	0	0	192,000	0	0	546,000	0	0	1,109,760	0	0	336,000	384,000
Turkey	0	0	0	42,000	44,092	0	42,000	0	0	84,000	44,092	0	0	128,092
U. Arab Emirates	44,220	0	0	46,050	0	0	220,410	0	0	244,830	0	0	88,440	92,100
Total Middle East	802,050	47,262	49,728	883,080	44,092	0	3,372,750	281,099	49,728	4,505,040	86,092	0	1,701,090	1,810,252

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	February 2026			February 2025			Sep - Feb 2026			Sep - Feb 2025			Feb 2026	Feb 2025
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	237,762	0	0	388,968	8,000	0	4,040,638	0	0	3,450,060	8,000	0	475,524	785,936
Mexico	40,320	108,092	0	40,320	0	0	241,920	459,294	0	155,640	666,688	0	188,732	80,640
Total North America	278,082	108,092	0	429,288	8,000	0	4,282,558	459,294	0	3,605,700	674,688	0	664,256	866,576
South America														
Colombia	15,000	0	0	0	0	0	15,000	0	0	0	0	0	30,000	0
Total South America	15,000	0	0	0	0	0	15,000	0	0	0	0	0	30,000	0
Total Exports	3,283,572	378,372	49,728	3,163,308	146,624	0	15,714,088	4,915,324	49,728	16,993,345	6,975,961	0	6,995,244	6,473,240

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
