

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report
September 2025

2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
September 2025	September 2024	Sep - Sep 2025	Sep - Sep 2024

Pecans Received:

Improved	12,359,937	7,134,331	12,359,937	7,134,331
Native/Seedling	0	117	0	117
Substandard	879,609	3,193	879,609	3,193
Total	13,239,546	7,137,641	13,239,546	7,137,641

Inter-handler/Imports:

Inshell	6,820,627	1,845,729	6,820,627	1,845,729
Shelled Meats	378,000	508,553	378,000	508,553
Total (Inshell Basis)	7,576,627	2,862,835	7,576,627	2,862,835

Shipments:

Shelled Meats				
Retail/Grocery	13,829,505	13,046,902	13,829,505	13,046,902
Exports	2,538,000	2,648,881	2,538,000	2,648,881
Inshell				
Retail/Grocery	224,103	627,154	224,103	627,154
Exports	270,092	0	270,092	0
Total (Inshell Basis)	33,229,205	32,018,720	33,229,205	32,018,720

September 2025	September 2024
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Total Pecans in Inventory

Shelled Meats	52,345,965	45,849,370
Inshell	47,918,792	61,459,633
Total (Inshell Basis)	152,610,722	153,158,373

Commitments to Ship

Meats:

Domestic-Shelled Meats	54,306,747	48,540,763
Export-Shelled Meats	6,697,740	10,178,429
Total Meats	61,004,487	58,719,192

Inshell:

Domestic-Inshell	2,558,519	2,302,904
Export-Inshell	0	0
Total Inshell	2,558,519	2,302,904

Less: Contracts to Purchase:

Shelled Meats	0	3,360
Inshell	0	31,817
Total Commitments (IB)	124,567,493	119,702,751

Net Open Position

28,043,229	33,455,622
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		September 2025	September 2024	Sep - Sep 2025	Sep - Sep 2024
Inshell:					
Exported for Shelling					
Mexico		1,551,901	91,304	1,551,901	91,304
Shelled Meats:					
Returned to U.S.					
Mexico		890,842	42,000	890,842	42,000

Pecans Purchased Outside the U.S. by U.S. Handlers

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		September 2025	September 2024	Sep - Sep 2025	Sep - Sep 2024
Shelled Meats:					
Country of Origin					
Mexico		0	294,814	0	294,814
Total Shelled Meats		0	294,814	0	294,814
Inshell:					
Country of Origin					
Mexico		119,018	0	119,018	0
Total Inshell		119,018	0	119,018	0
Total (Inshell Basis)					
Country of Origin					
Mexico		119,018	589,628	119,018	589,628
Total (Inshell Basis)		119,018	589,628	119,018	589,628

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	September 2025			September 2024			Sep - Sep 2025			Sep - Sep 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Sep 2025	Sep 2024
Africa														
Total Africa	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asia														
China	41,100	0	0	82,200	0	0	41,100	0	0	82,200	0	0	82,200	164,400
Hong Kong	900	0	0	0	0	0	900	0	0	0	0	0	1,800	0
India	22,800	0	0	85,920	0	0	22,800	0	0	85,920	0	0	45,600	171,840
Japan	43,590	0	0	65,760	0	0	43,590	0	0	65,760	0	0	87,180	131,520
South Korea	177,000	0	0	223,015	0	0	177,000	0	0	223,015	0	0	354,000	446,030
Taiwan	22,500	0	0	0	0	0	22,500	0	0	0	0	0	45,000	0
Total Asia	307,890	0	0	456,895	0	0	307,890	0	0	456,895	0	0	615,780	913,790
Australia/Oceania														
Australia	0	0	0	4,200	0	0	0	0	0	4,200	0	0	0	8,400
Total Australia	0	0	0	4,200	0	0	0	0	0	4,200	0	0	0	8,400

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	September 2025			September 2024			Sep - Sep 2025			Sep - Sep 2024			Sep 2025	Sep 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Belgium	59,520	0	0	0	0	0	59,520	0	0	0	0	0	119,040	0
Denmark	8,400	0	0	25,200	0	0	8,400	0	0	25,200	0	0	16,800	50,400
France	42,000	0	0	160,800	0	0	42,000	0	0	160,800	0	0	84,000	321,600
Germany	80,220	0	0	55,500	0	0	80,220	0	0	55,500	0	0	160,440	111,000
Greece	0	0	0	24,000	0	0	0	0	0	24,000	0	0	0	48,000
Italy	40,500	0	0	0	0	0	40,500	0	0	0	0	0	81,000	0
Lithuania	126,000	0	0	84,000	0	0	126,000	0	0	84,000	0	0	252,000	168,000
Netherlands	352,230	0	0	233,040	0	0	352,230	0	0	233,040	0	0	704,460	466,080
Poland	40,500	0	0	42,000	0	0	40,500	0	0	42,000	0	0	81,000	84,000
Spain	0	0	0	129,690	0	0	0	0	0	129,690	0	0	0	259,380
Sweden	10,080	0	0	23,520	0	0	10,080	0	0	23,520	0	0	20,160	47,040
Switzerland	40,320	0	0	0	0	0	40,320	0	0	0	0	0	80,640	0
United Kingdom	80,640	0	0	109,200	0	0	80,640	0	0	109,200	0	0	161,280	218,400
Total Europe	880,410	0	0	886,950	0	0	880,410	0	0	886,950	0	0	1,760,820	1,773,900
Middle East														
Israel	399,000	0	0	369,000	0	0	399,000	0	0	369,000	0	0	798,000	738,000
Lebanon	0	88,094	0	0	0	0	0	88,094	0	0	0	0	88,094	0
Saudi Arabia	126,000	0	0	190,800	0	0	126,000	0	0	190,800	0	0	252,000	381,600
U. Arab Emirates	34,560	0	0	43,860	0	0	34,560	0	0	43,860	0	0	69,120	87,720
Total Middle East	559,560	88,094	0	603,660	0	0	559,560	88,094	0	603,660	0	0	1,207,214	1,207,320

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	September 2025			September 2024			Sep - Sep 2025			Sep - Sep 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Sep 2025	Sep 2024
North America														
Canada	749,820	0	0	622,176	0	0	749,820	0	0	622,176	0	0	1,499,640	1,244,352
Mexico	40,320	181,998	0	75,000	0	0	40,320	181,998	0	75,000	0	0	262,638	150,000
Total North America	790,140	181,998	0	697,176	0	0	790,140	181,998	0	697,176	0	0	1,762,278	1,394,352
South America														
Total South America	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Exports	2,538,000	270,092	0	2,648,881	0	0	2,538,000	270,092	0	2,648,881	0	0	5,346,092	5,297,762

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
