

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

October 2025

2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
October 2025	October 2024	Sep - Oct 2025	Sep - Oct 2024

Pecans Received:

Improved	17,544,277	16,524,749	29,948,374	23,659,080
Native/Seedling	100,094	496,858	100,094	496,975
Substandard	1,542,171	238,697	2,421,780	241,890
Total	19,186,542	17,260,304	32,470,248	24,397,945

Inter-handler/Imports:

Inshell	14,628,248	8,891,713	21,583,895	10,737,442
Shelled Meats	388,760	454,806	767,260	963,359
Total (Inshell Basis)	15,405,768	9,801,325	23,118,415	12,664,160

Shipments:

Shelled Meats				
Retail/Grocery	17,145,289	18,238,647	31,374,949	31,285,549
Exports	2,216,730	3,293,190	4,754,730	5,942,071
Inshell				
Retail/Grocery	1,172,564	2,243,174	1,402,255	2,870,328
Exports	802,601	886,842	1,116,853	886,842
Total (Inshell Basis)	40,699,203	46,193,690	74,778,466	78,212,410

October 2025	October 2024
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Total Pecans in Inventory

Shelled Meats	46,387,260	41,597,200
Inshell	36,760,287	47,661,099
Total (Inshell Basis)	129,534,807	130,855,499

Commitments to Ship

Meats:

Domestic-Shelled Meats	48,577,784	39,421,795
Export-Shelled Meats	8,881,860	15,126,509
Total Meats	57,459,644	54,548,304

Inshell:

Domestic-Inshell	1,548,050	3,987,636
Export-Inshell	10,709	0
Total Inshell	1,558,759	3,987,636

Less: Contracts to Purchase:

Shelled Meats	81,000	81,000
Inshell	776,000	581,702
Total Commitments (IB)	115,540,047	112,340,542

Net Open Position

13,994,760	18,514,957
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		October 2025	October 2024	Sep - Oct 2025	Sep - Oct 2024
Inshell:					
Exported for Shelling					
Mexico		86,720	42,900	1,638,621	134,204
Shelled Meats:					
Returned to U.S.					
Mexico		764,836	689,930	1,655,678	731,930

Pecans Purchased Outside the U.S. by U.S. Handlers

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		October 2025	October 2024	Sep - Oct 2025	Sep - Oct 2024
Shelled Meats:					
Country of Origin					
Mexico		0	397,500	0	692,314
Total Shelled Meats		0	397,500	0	692,314
Inshell:					
Country of Origin					
Mexico		394,086	0	513,104	0
Total Inshell		394,086	0	513,104	0
Total (Inshell Basis)					
Country of Origin					
Mexico		394,086	795,000	513,104	1,384,628
Total (Inshell Basis)		394,086	795,000	513,104	1,384,628

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	October 2025			October 2024			Sep - Oct 2025			Sep - Oct 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Oct 2025	Oct 2024
Africa														
Morocco	0	52,330	0	0	42,000	0	0	52,330	0	0	42,000	0	52,330	42,000
Total Africa	0	52,330	0	0	42,000	0	0	52,330	0	0	42,000	0	52,330	42,000
Asia														
China	0	694,125	0	0	802,842	0	41,100	694,125	0	82,200	802,842	0	694,125	802,842
Hong Kong	0	0	0	0	0	0	900	0	0	0	0	0	0	0
India	0	0	0	46,980	0	0	22,800	0	0	132,900	0	0	0	93,960
Japan	73,920	0	0	20,400	0	0	117,510	0	0	86,160	0	0	147,840	40,800
Kuwait	24,000	0	0	72,000	0	0	24,000	0	0	72,000	0	0	48,000	144,000
Malaysia	18,000	0	0	15,000	0	0	18,000	0	0	15,000	0	0	36,000	30,000
Qatar	42,000	0	0	0	0	0	42,000	0	0	0	0	0	84,000	0
South Korea	294,000	0	0	367,800	0	0	471,000	0	0	590,815	0	0	588,000	735,600
Taiwan	0	0	0	80,640	0	0	22,500	0	0	80,640	0	0	0	161,280
Thailand	0	0	0	23,640	0	0	0	0	0	23,640	0	0	0	47,280
Total Asia	451,920	694,125	0	626,460	802,842	0	759,810	694,125	0	1,083,355	802,842	0	1,597,965	2,055,762
Australia/Oceania														
Australia	0	0	0	0	0	0	0	0	0	4,200	0	0	0	0
Total Australia	0	0	0	0	0	0	0	0	0	4,200	0	0	0	0

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	October 2025			October 2024			Sep - Oct 2025			Sep - Oct 2024			Oct 2025	Oct 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Belgium	0	0	0	40,320	0	0	59,520	0	0	40,320	0	0	0	80,640
Czechia	24,000	0	0	0	0	0	24,000	0	0	0	0	0	48,000	0
Denmark	8,400	0	0	58,800	0	0	16,800	0	0	84,000	0	0	16,800	117,600
France	40,500	0	0	40,500	0	0	82,500	0	0	201,300	0	0	81,000	81,000
Germany	42,030	0	0	64,320	0	0	122,250	0	0	119,820	0	0	84,060	128,640
Greece	0	0	0	24,000	0	0	0	0	0	48,000	0	0	0	48,000
Ireland	0	0	0	24,000	0	0	0	0	0	24,000	0	0	0	48,000
Italy	40,500	0	0	0	0	0	81,000	0	0	0	0	0	81,000	0
Lithuania	66,000	0	0	126,000	0	0	192,000	0	0	210,000	0	0	132,000	252,000
Netherlands	165,000	0	0	234,660	0	0	517,230	0	0	467,700	0	0	330,000	469,320
Poland	0	0	0	42,000	0	0	40,500	0	0	84,000	0	0	0	84,000
Slovenia	0	0	0	11,010	0	0	0	0	0	11,010	0	0	0	22,020
Spain	0	0	0	126,000	0	0	0	0	0	255,690	0	0	0	252,000
Sweden	0	0	0	6,720	0	0	10,080	0	0	30,240	0	0	0	13,440
Switzerland	0	0	0	0	0	0	40,320	0	0	0	0	0	0	0
United Kingdom	40,320	0	0	217,140	0	0	120,960	0	0	326,340	0	0	80,640	434,280
Total Europe	426,750	0	0	1,015,470	0	0	1,307,160	0	0	1,902,420	0	0	853,500	2,030,940
Middle East														
Israel	133,200	0	0	589,500	0	0	532,200	0	0	958,500	0	0	266,400	1,179,000
Jordan	0	0	0	48,000	0	0	0	0	0	48,000	0	0	0	96,000
Lebanon	15,000	47,401	0	0	42,000	0	15,000	135,495	0	0	42,000	0	77,401	42,000
Saudi Arabia	84,000	0	0	300,000	0	0	210,000	0	0	490,800	0	0	168,000	600,000
Turkey	0	0	0	42,000	0	0	0	0	0	42,000	0	0	0	84,000
U. Arab Emirates	0	0	0	18,000	0	0	34,560	0	0	61,860	0	0	0	36,000
Total Middle East	232,200	47,401	0	997,500	42,000	0	791,760	135,495	0	1,601,160	42,000	0	511,801	2,037,000

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	October 2025			October 2024			Sep - Oct 2025			Sep - Oct 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Oct 2025	Oct 2024
North America														
Canada	1,105,860	0	0	653,760	0	0	1,855,680	0	0	1,275,936	0	0	2,211,720	1,307,520
Mexico	0	8,745	0	0	0	0	40,320	234,903	0	75,000	0	0	8,745	0
Total North America	1,105,860	8,745	0	653,760	0	0	1,896,000	234,903	0	1,350,936	0	0	2,220,465	1,307,520
South America														
Total South America	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Exports	2,216,730	802,601	0	3,293,190	886,842	0	4,754,730	1,116,853	0	5,942,071	886,842	0	5,236,061	7,473,222

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
