

# MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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# Pecan Industry Position Report

December 2025

| 2025-2026 - Current | 2024-2025 - Current | 2025-2026 - YTD | 2024-2025 - YTD |
|---------------------|---------------------|-----------------|-----------------|
| December 2025       | December 2024       | Sep - Dec 2025  | Sep - Dec 2024  |

## Pecans Received:

|                 |                   |                   |                    |                    |
|-----------------|-------------------|-------------------|--------------------|--------------------|
| Improved        | 37,021,330        | 39,409,723        | 97,812,856         | 90,069,631         |
| Native/Seedling | 2,858,483         | 4,223,093         | 3,683,243          | 8,071,247          |
| Substandard     | 3,291,324         | 4,586,176         | 7,812,399          | 6,669,615          |
| <b>Total</b>    | <b>43,171,137</b> | <b>48,218,992</b> | <b>109,308,498</b> | <b>104,810,493</b> |

## Inter-handler/Imports:

|                              |                   |                   |                   |                   |
|------------------------------|-------------------|-------------------|-------------------|-------------------|
| Inshell                      | 42,749,132        | 38,254,771        | 91,619,910        | 71,543,861        |
| Shelled Meats                | 1,708,980         | 588,849           | 3,612,470         | 2,168,792         |
| <b>Total (Inshell Basis)</b> | <b>46,167,092</b> | <b>39,432,469</b> | <b>98,844,850</b> | <b>75,881,445</b> |

## Shipments:

|                              |                   |                   |                    |                    |
|------------------------------|-------------------|-------------------|--------------------|--------------------|
| Shelled Meats                |                   |                   |                    |                    |
| Retail/Grocery               | 11,669,812        | 11,319,685        | 61,162,822         | 59,144,067         |
| Exports                      | 2,321,956         | 2,522,010         | 9,434,842          | 11,230,909         |
| Inshell                      |                   |                   |                    |                    |
| Retail/Grocery               | 3,560,507         | 4,301,150         | 6,504,228          | 13,088,100         |
| Exports                      | 1,159,735         | 2,758,840         | 4,253,959          | 5,859,258          |
| <b>Total (Inshell Basis)</b> | <b>32,703,778</b> | <b>34,743,380</b> | <b>151,953,515</b> | <b>159,697,310</b> |

| December 2025 | December 2024 |
|---------------|---------------|
|---------------|---------------|

## Total Pecans in Inventory

|                              |                    |                    |
|------------------------------|--------------------|--------------------|
| Shelled Meats                | 40,681,404         | 36,450,767         |
| Inshell                      | 72,801,639         | 83,383,434         |
| <b>Total (Inshell Basis)</b> | <b>154,164,447</b> | <b>156,284,968</b> |

## Commitments to Ship

### Meats:

|                        |                   |                   |
|------------------------|-------------------|-------------------|
| Domestic-Shelled Meats | 57,865,901        | 41,353,866        |
| Export-Shelled Meats   | 14,803,170        | 7,418,879         |
| <b>Total Meats</b>     | <b>72,669,071</b> | <b>48,772,745</b> |

### Inshell:

|                      |                   |                   |
|----------------------|-------------------|-------------------|
| Domestic-Inshell     | 9,974,131         | 14,308,474        |
| Export-Inshell       | 161,846           | 0                 |
| <b>Total Inshell</b> | <b>10,135,977</b> | <b>14,308,474</b> |

### Less: Contracts to Purchase:

|                               |                    |                    |
|-------------------------------|--------------------|--------------------|
| Shelled Meats                 | 0                  | 43,200             |
| Inshell                       | 208,791            | 6,751,896          |
| <b>Total Commitments (IB)</b> | <b>155,265,328</b> | <b>105,015,668</b> |

## Net Open Position

|            |            |
|------------|------------|
| -1,100,881 | 51,269,300 |
|------------|------------|

**Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats**

|                              |  | 2025-2026 - Current | 2024-2025 - Current | 2025-2026 - YTD | 2024-2025 - YTD |
|------------------------------|--|---------------------|---------------------|-----------------|-----------------|
|                              |  | December 2025       | December 2024       | Sep - Dec 2025  | Sep - Dec 2024  |
| <b>Inshell:</b>              |  |                     |                     |                 |                 |
| <b>Exported for Shelling</b> |  |                     |                     |                 |                 |
| Mexico                       |  | 1,050,079           | 252,000             | 3,464,653       | 556,975         |
|                              |  |                     |                     |                 |                 |
| <b>Shelled Meats:</b>        |  |                     |                     |                 |                 |
| <b>Returned to U.S.</b>      |  |                     |                     |                 |                 |
| Mexico                       |  | 680,737             | 374,050             | 2,944,828       | 1,525,523       |
|                              |  |                     |                     |                 |                 |

**Pecans Purchased Outside the U.S. by U.S. Handlers**

|                              |  | 2025-2026 - Current | 2024-2025 - Current | 2025-2026 - YTD | 2024-2025 - YTD |
|------------------------------|--|---------------------|---------------------|-----------------|-----------------|
|                              |  | December 2025       | December 2024       | Sep - Dec 2025  | Sep - Dec 2024  |
| <b>Shelled Meats:</b>        |  |                     |                     |                 |                 |
| Country of Origin            |  |                     |                     |                 |                 |
| Australia                    |  | 0                   | 0                   | 0               | 25,500          |
| Mexico                       |  | 0                   | 82,800              | 43,200          | 962,314         |
| <b>Total Shelled Meats</b>   |  | 0                   | 82,800              | 43,200          | 987,814         |
|                              |  |                     |                     |                 |                 |
| <b>Inshell:</b>              |  |                     |                     |                 |                 |
| Country of Origin            |  |                     |                     |                 |                 |
| Mexico                       |  | 3,447,394           | 1,131,407           | 5,906,641       | 1,567,145       |
| <b>Total Inshell</b>         |  | 3,447,394           | 1,131,407           | 5,906,641       | 1,567,145       |
|                              |  |                     |                     |                 |                 |
| <b>Total (Inshell Basis)</b> |  |                     |                     |                 |                 |
| Country of Origin            |  |                     |                     |                 |                 |
| Australia                    |  | 0                   | 0                   | 0               | 51,000          |
| Mexico                       |  | 3,447,394           | 1,297,007           | 5,993,041       | 3,491,773       |
| <b>Total (Inshell Basis)</b> |  | 3,447,394           | 1,297,007           | 5,993,041       | 3,542,773       |
|                              |  |                     |                     |                 |                 |

| World Region<br>Destination | 2025-2026 - Current |         |        | 2024-2025 - Current |           |        | 2025-2026 - YTD |           |        | 2024-2025 - YTD |           |        | Total (Inshell Basis) |           |
|-----------------------------|---------------------|---------|--------|---------------------|-----------|--------|-----------------|-----------|--------|-----------------|-----------|--------|-----------------------|-----------|
|                             | December 2025       |         |        | December 2024       |           |        | Sep - Dec 2025  |           |        | Sep - Dec 2024  |           |        |                       |           |
|                             | Shelled             | Inshell | Substd | Shelled             | Inshell   | Substd | Shelled         | Inshell   | Substd | Shelled         | Inshell   | Substd | Dec 2025              | Dec 2024  |
| <b>Africa</b>               |                     |         |        |                     |           |        |                 |           |        |                 |           |        |                       |           |
| Morocco                     | 0                   | 0       | 0      | 0                   | 48,590    | 0      | 0               | 263,116   | 0      | 0               | 198,294   | 0      | 0                     | 48,590    |
| <b>Total Africa</b>         | 0                   | 0       | 0      | 0                   | 48,590    | 0      | 0               | 263,116   | 0      | 0               | 198,294   | 0      | 0                     | 48,590    |
| <b>Asia</b>                 |                     |         |        |                     |           |        |                 |           |        |                 |           |        |                       |           |
| China                       | 0                   | 828,150 | 0      | 41,100              | 2,487,492 | 0      | 82,200          | 3,272,275 | 0      | 123,300         | 5,396,206 | 0      | 828,150               | 2,569,692 |
| Hong Kong                   | 0                   | 0       | 0      | 0                   | 0         | 0      | 900             | 0         | 0      | 0               | 0         | 0      | 0                     | 0         |
| India                       | 64,320              | 0       | 0      | 20,160              | 0         | 0      | 109,620         | 0         | 0      | 178,980         | 0         | 0      | 128,640               | 40,320    |
| Japan                       | 40,320              | 0       | 0      | 40,260              | 0         | 0      | 217,830         | 0         | 0      | 148,110         | 0         | 0      | 80,640                | 80,520    |
| Kuwait                      | 48,000              | 0       | 0      | 24,000              | 0         | 0      | 96,000          | 0         | 0      | 123,000         | 0         | 0      | 96,000                | 48,000    |
| Malaysia                    | 0                   | 0       | 0      | 0                   | 0         | 0      | 18,000          | 0         | 0      | 15,000          | 0         | 0      | 0                     | 0         |
| Palestine                   | 0                   | 0       | 0      | 84,000              | 0         | 0      | 0               | 0         | 0      | 84,000          | 0         | 0      | 0                     | 168,000   |
| Philippines                 | 0                   | 0       | 0      | 40,320              | 0         | 0      | 0               | 0         | 0      | 40,320          | 0         | 0      | 0                     | 80,640    |
| Qatar                       | 24,000              | 0       | 0      | 24,000              | 0         | 0      | 66,000          | 0         | 0      | 24,000          | 0         | 0      | 48,000                | 48,000    |
| Singapore                   | 0                   | 0       | 0      | 0                   | 0         | 0      | 0               | 0         | 0      | 21,000          | 0         | 0      | 0                     | 0         |
| South Korea                 | 117,000             | 0       | 0      | 178,800             | 0         | 0      | 847,500         | 0         | 0      | 972,415         | 0         | 0      | 234,000               | 357,600   |
| Taiwan                      | 36,000              | 0       | 0      | 0                   | 0         | 0      | 58,500          | 0         | 0      | 80,640          | 0         | 0      | 72,000                | 0         |
| Thailand                    | 24,000              | 0       | 0      | 22,800              | 0         | 0      | 24,000          | 0         | 0      | 46,440          | 0         | 0      | 48,000                | 45,600    |
| <b>Total Asia</b>           | 353,640             | 828,150 | 0      | 475,440             | 2,487,492 | 0      | 1,520,550       | 3,272,275 | 0      | 1,857,205       | 5,396,206 | 0      | 1,535,430             | 3,438,372 |
| <b>Australia/Oceania</b>    |                     |         |        |                     |           |        |                 |           |        |                 |           |        |                       |           |
| Australia                   | 36,000              | 0       | 0      | 0                   | 0         | 0      | 72,000          | 0         | 0      | 4,200           | 0         | 0      | 72,000                | 0         |
| <b>Total Australia</b>      | 36,000              | 0       | 0      | 0                   | 0         | 0      | 72,000          | 0         | 0      | 4,200           | 0         | 0      | 72,000                | 0         |

| World Region<br>Destination | 2025-2026 - Current |         |        | 2024-2025 - Current |         |        | 2025-2026 - YTD |         |        | 2024-2025 - YTD |         |        | Total (Inshell Basis) |           |
|-----------------------------|---------------------|---------|--------|---------------------|---------|--------|-----------------|---------|--------|-----------------|---------|--------|-----------------------|-----------|
|                             | December 2025       |         |        | December 2024       |         |        | Sep - Dec 2025  |         |        | Sep - Dec 2024  |         |        | Dec 2025              | Dec 2024  |
|                             | Shelled             | Inshell | Substd | Shelled             | Inshell | Substd | Shelled         | Inshell | Substd | Shelled         | Inshell | Substd |                       |           |
| <b>Europe</b>               |                     |         |        |                     |         |        |                 |         |        |                 |         |        |                       |           |
| Belgium                     | 0                   | 0       | 0      | 0                   | 0       | 0      | 59,520          | 0       | 0      | 40,320          | 0       | 0      | 0                     | 0         |
| Czechia                     | 0                   | 0       | 0      | 24,000              | 0       | 0      | 24,000          | 0       | 0      | 48,000          | 0       | 0      | 0                     | 48,000    |
| Denmark                     | 16,800              | 0       | 0      | 8,400               | 0       | 0      | 142,800         | 0       | 0      | 117,600         | 0       | 0      | 33,600                | 16,800    |
| France                      | 40,500              | 0       | 0      | 127,200             | 0       | 0      | 123,000         | 0       | 0      | 352,500         | 0       | 0      | 81,000                | 254,400   |
| Germany                     | 42,000              | 0       | 0      | 81,000              | 0       | 0      | 224,460         | 0       | 0      | 308,790         | 0       | 0      | 84,000                | 162,000   |
| Greece                      | 0                   | 0       | 0      | 1,800               | 0       | 0      | 0               | 0       | 0      | 49,800          | 0       | 0      | 0                     | 3,600     |
| Ireland                     | 0                   | 0       | 0      | 0                   | 0       | 0      | 0               | 0       | 0      | 24,000          | 0       | 0      | 0                     | 0         |
| Italy                       | 0                   | 0       | 0      | 40,500              | 0       | 0      | 81,000          | 0       | 0      | 121,500         | 0       | 0      | 0                     | 81,000    |
| Lithuania                   | 84,000              | 0       | 0      | 66,000              | 0       | 0      | 276,000         | 0       | 0      | 318,000         | 0       | 0      | 168,000               | 132,000   |
| Netherlands                 | 231,060             | 0       | 0      | 244,800             | 0       | 0      | 978,450         | 0       | 0      | 978,060         | 0       | 0      | 462,120               | 489,600   |
| Poland                      | 82,500              | 0       | 0      | 42,000              | 0       | 0      | 204,000         | 0       | 0      | 126,000         | 0       | 0      | 165,000               | 84,000    |
| Slovenia                    | 0                   | 0       | 0      | 0                   | 0       | 0      | 0               | 0       | 0      | 24,210          | 0       | 0      | 0                     | 0         |
| Spain                       | 42,000              | 0       | 0      | 105,540             | 0       | 0      | 42,000          | 0       | 0      | 361,230         | 0       | 0      | 84,000                | 211,080   |
| Sweden                      | 40,500              | 0       | 0      | 0                   | 0       | 0      | 60,660          | 0       | 0      | 50,400          | 0       | 0      | 81,000                | 0         |
| Switzerland                 | 0                   | 0       | 0      | 0                   | 0       | 0      | 60,480          | 0       | 0      | 0               | 0       | 0      | 0                     | 0         |
| United Kingdom              | 45,360              | 0       | 0      | 115,200             | 0       | 0      | 287,280         | 0       | 0      | 807,960         | 0       | 0      | 90,720                | 230,400   |
| <b>Total Europe</b>         | 624,720             | 0       | 0      | 856,440             | 0       | 0      | 2,563,650       | 0       | 0      | 3,728,370       | 0       | 0      | 1,249,440             | 1,712,880 |
| <b>Middle East</b>          |                     |         |        |                     |         |        |                 |         |        |                 |         |        |                       |           |
| Israel                      | 511,500             | 0       | 0      | 273,720             | 0       | 0      | 1,322,550       | 0       | 0      | 1,854,300       | 0       | 0      | 1,023,000             | 547,440   |
| Jordan                      | 0                   | 0       | 0      | 0                   | 0       | 0      | 0               | 0       | 0      | 48,000          | 0       | 0      | 0                     | 0         |
| Lebanon                     | 0                   | 48,698  | 0      | 0                   | 0       | 0      | 39,000          | 184,193 | 0      | 0               | 42,000  | 0      | 48,698                | 0         |
| Saudi Arabia                | 0                   | 0       | 0      | 192,960             | 0       | 0      | 336,000         | 0       | 0      | 875,760         | 0       | 0      | 0                     | 385,920   |
| Turkey                      | 0                   | 0       | 0      | 0                   | 0       | 0      | 0               | 0       | 0      | 42,000          | 0       | 0      | 0                     | 0         |
| U. Arab Emirates            | 24,000              | 0       | 0      | 0                   | 0       | 0      | 58,560          | 0       | 0      | 81,720          | 0       | 0      | 48,000                | 0         |
| <b>Total Middle East</b>    | 535,500             | 48,698  | 0      | 466,680             | 0       | 0      | 1,756,110       | 184,193 | 0      | 2,901,780       | 42,000  | 0      | 1,119,698             | 933,360   |

| World Region<br>Destination | 2025-2026 - Current |                  |          | 2024-2025 - Current |                  |          | 2025-2026 - YTD  |                  |          | 2024-2025 - YTD   |                  |          | Total (Inshell Basis) |                  |
|-----------------------------|---------------------|------------------|----------|---------------------|------------------|----------|------------------|------------------|----------|-------------------|------------------|----------|-----------------------|------------------|
|                             | December 2025       |                  |          | December 2024       |                  |          | Sep - Dec 2025   |                  |          | Sep - Dec 2024    |                  |          |                       |                  |
|                             | Shelled             | Inshell          | Substd   | Shelled             | Inshell          | Substd   | Shelled          | Inshell          | Substd   | Shelled           | Inshell          | Substd   | Dec 2025              | Dec 2024         |
| <b>North America</b>        |                     |                  |          |                     |                  |          |                  |                  |          |                   |                  |          |                       |                  |
| Canada                      | 772,096             | 0                | 0        | 723,450             | 0                | 0        | 3,401,572        | 0                | 0        | 2,624,034         | 0                | 0        | 1,544,192             | 1,446,900        |
| Mexico                      | 0                   | 282,887          | 0        | 0                   | 222,758          | 0        | 120,960          | 534,375          | 0        | 115,320           | 222,758          | 0        | 282,887               | 222,758          |
| <b>Total North America</b>  | 772,096             | 282,887          | 0        | 723,450             | 222,758          | 0        | 3,522,532        | 534,375          | 0        | 2,739,354         | 222,758          | 0        | 1,827,079             | 1,669,658        |
| <b>South America</b>        |                     |                  |          |                     |                  |          |                  |                  |          |                   |                  |          |                       |                  |
| <b>Total South America</b>  | 0                   | 0                | 0        | 0                   | 0                | 0        | 0                | 0                | 0        | 0                 | 0                | 0        | 0                     | 0                |
|                             |                     |                  |          |                     |                  |          |                  |                  |          |                   |                  |          |                       |                  |
| <b>Total Exports</b>        | <b>2,321,956</b>    | <b>1,159,735</b> | <b>0</b> | <b>2,522,010</b>    | <b>2,758,840</b> | <b>0</b> | <b>9,434,842</b> | <b>4,253,959</b> | <b>0</b> | <b>11,230,909</b> | <b>5,859,258</b> | <b>0</b> | <b>5,803,647</b>      | <b>7,802,860</b> |

# METHODOLOGY

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## REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

## INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

## REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.

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