

AMERICAN PECAN COUNCIL

MONTHLY INDUSTRY POSITION REPORT

AGGREGATED PECAN HANDLER DATA

REPORTING

As of OCTOBER 31st 2026

CROP YEAR

2026–2027

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Pecan Industry Position Report

U.S. Pecans Received

U.S. pecans handlers took in this month and sorted by type — the raw supply entering the pipeline.

	OCTOBER		CROP YEAR TO DATE	PRIOR CROP YEAR TO DATE
	2026	2025	**Sep–Oct 2026**	Sep–Oct 2025
Improved	**23,790,126**	17,544,277	**30,251,518**	29,948,374
Native/Seedling	**185,926**	100,094	**185,926**	100,094
Substandard	**588,435**	1,542,171	**1,093,420**	2,421,780
Total	**24,564,487**	**19,186,542**	**31,530,864**	**32,470,248**

Pecans Imported

Pecans purchased outside the U.S. by U.S. handlers

	OCTOBER		CROP YEAR TO DATE	PRIOR CROP YEAR TO DATE
	2026	2025	**Sep–Oct 2026**	Sep–Oct 2025
Inshell	**128,463**	394,086	**333,425**	513,104
Shelled Meats	**91,799**	–	**129,047**	–
Total (Inshell Basis)	**312,061**	**394,086**	**591,519**	**513,104**

Shipments

What handlers shipped out this month — domestic commercial buyers and export customers.

	OCTOBER		CROP YEAR TO DATE	PRIOR CROP YEAR TO DATE
	2026	2025	**Sep–Oct 2026**	Sep–Oct 2025
SHELLED MEATS				
Domestic Commercial	**16,730,932**	17,145,289	**29,720,400**	31,374,949
Exports	**1,729,290**	2,216,730	**3,559,860**	4,754,730
INSHELL				
Domestic Commercial	**551,394**	1,172,564	**603,464**	1,402,255
Exports	**594,649**	802,601	**594,649**	1,116,853
Total (Inshell Basis)	**38,066,487**	**40,699,203**	**67,758,633**	**74,778,466**

Total Reported Pecans in Inventory

Everything handlers are currently holding that hasn't shipped to domestic commercial buyers and export customers.

	Oct 2026	Oct 2025
Shelled Meats	**42,289,877**	46,387,260
Inshell	**82,851,504**	36,760,287
Total (Inshell Basis)	**167,431,258**	**129,534,807**

NET OPEN POSITION

Inventory minus commitments — the supply still uncommitted and available.

OCT 2026

50,338,325

OCT 2025

13,994,760

Commitments to Ship

Pecans already promised to buyers, less purchase contracts still to be filled.

	Oct 2026	Oct 2025
SHELLED MEATS		
Domestic	**38,601,133**	48,577,784
Export	**8,109,120**	8,881,860
Total Meats	**46,710,253**	**57,459,644**
INSHELL		
Domestic	**22,924,494**	1,548,050
Export	**15,749,733**	10,709
Total Inshell	**38,674,227**	**1,558,759**
LESS PURCHASE CONTRACTS		
Shelled	–	81,000
Inshell	**15,001,800**	776,000
Total Commitments (IB)	**117,092,933**	**115,540,047**

Total Commitments = (shelled meats × 2) + inshell commitments, minus purchase contracts.

Inter-handler Transfers

Pecans moved between U.S. handlers, received from and shipped to other handlers.

	OCTOBER		CROP YEAR TO DATE	PRIOR CROP YEAR TO DATE
	2026	2025	**Sep–Oct 2026**	Sep–Oct 2025
Received – Inshell	**13,533,562**	14,234,162	**15,792,267**	21,070,791
Received – Shelled Meats	**1,531,156**	388,760	**2,571,059**	767,260
Shipped – Inshell	**14,458,404**	13,411,043	**17,828,796**	18,364,230
Shipped – Shelled Meats	**254,605**	1,276,338	**418,735**	1,321,539
Net Inter-Handler (Inshell Basis)	**1,628,260**	**(952,037)**	**2,268,119**	**1,598,003**

Net = Received Inshell + (Received Shelled × 2) - Shipped Inshell - (Shipped Shelled × 2). Negative figures shown in parentheses.

AMERICAN PECAN COUNCIL

OCTOBER 2026 · MEXICO SHELLING AND FOREIGN PURCHASES

Cross-Border Pecan Activity

Shelled in Mexico

Inshell pecans exported to Mexico for shelling and returned to the U.S. as shelled meats

	OCTOBER		CROP YEAR TO DATE	PRIOR CROP YEAR TO DATE
	2026	2025	**Sep–Oct 2026**	Sep–Oct 2025
INSHELL · EXPORTED FOR SHELLING				
Mexico	**210,000**	86,720	**378,000**	1,638,621
SHELLED MEATS · RETURNED TO THE U.S.				
Mexico	**1,006,186**	764,836	**1,561,177**	1,655,678

Purchased Outside the U.S.

Pecans purchased outside the U.S. by U.S. handlers

	OCTOBER		CROP YEAR TO DATE	PRIOR CROP YEAR TO DATE
	2026	2025	**Sep–Oct 2026**	Sep–Oct 2025
SHELLED MEATS · COUNTRY OF ORIGIN				
Mexico	**91,799**	–	**129,047**	–
Total Shelled Meats	**91,799**	–	**129,047**	–
INSHELL · COUNTRY OF ORIGIN				
Mexico	**128,463**	394,086	**333,425**	513,104
Total Inshell	**128,463**	**394,086**	**333,425**	**513,104**
TOTAL (INSHELL BASIS) · COUNTRY OF ORIGIN				
Mexico	**312,061**	394,086	**591,519**	513,104
Total (Inshell Basis)	**312,061**	**394,086**	**591,519**	**513,104**

Exports by Destination

Data reported to APC by U.S. handlers. Does not reflect U.S. customs data.

DESTINATION	OCTOBER 2026			OCTOBER 2025			CROP YEAR TO DATE SEP–OCT 2026			PRIOR CROP YEAR TO DATE SEP–OCT 2025			TOTAL · INSHELL BASIS	
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Oct 2026	Oct 2025
AFRICA														
Morocco	–	26,621	–	–	52,330	–	–	26,621	–	–	52,330	–	**26,621**	**52,330**
Total Africa	–	**26,621**	–	–	**52,330**	–	–	**26,621**	–	–	**52,330**	–	**26,621**	**52,330**
ASIA														
China	–	514,087	–	–	694,125	–	41,100	514,087	–	41,100	694,125	–	**514,087**	**694,125**
Hong Kong	–	–	–	–	–	–	–	–	–	900	–	–	–	–
India	–	–	–	–	–	–	24,000	–	–	22,800	–	–	–	–
Japan	41,100	–	–	73,920	–	–	122,220	–	–	117,510	–	–	**82,200**	**147,840**
Kuwait	16,200	–	–	24,000	–	–	16,200	–	–	24,000	–	–	**32,400**	**48,000**
Malaysia	42,000	–	–	18,000	–	–	42,000	–	–	18,000	–	–	**84,000**	**36,000**
Philippines	43,200	–	–	–	–	–	43,200	–	–	–	–	–	**86,400**	–
Qatar	42,000	–	–	42,000	–	–	42,000	–	–	42,000	–	–	**84,000**	**84,000**
South Korea	190,500	–	–	294,000	–	–	303,000	–	–	471,000	–	–	**381,000**	**588,000**
Taiwan	–	–	–	–	–	–	18,000	–	–	22,500	–	–	–	–
Thailand	–	–	–	–	–	–	11,400	–	–	–	–	–	–	–
Total Asia	**375,000**	**514,087**	–	**451,920**	**694,125**	–	**663,120**	**514,087**	–	**759,810**	**694,125**	–	**1,264,087**	**1,597,965**
AUSTRALIA/OCEANIA														
Australia	36,000	–	–	–	–	–	36,000	–	–	–	–	–	**72,000**	–
Total Australia/Oceania	**36,000**	–	–	–	–	–	**36,000**	–	–	–	–	–	**72,000**	–

A dash (–) means zero. Substd = substandard. Total (inshell basis) shown for October 2026 and October 2025.

Exports by Destination

DESTINATION	OCTOBER 2026			OCTOBER 2025			CROP YEAR TO DATE SEP–OCT 2026			PRIOR CROP YEAR TO DATE SEP–OCT 2025			TOTAL · INSHELL BASIS	
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Oct 2026	Oct 2025
EUROPE														
Belgium	–	–	–	–	–	–	–	–	–	59,520	–	–	–	–
Czechia	–	–	–	24,000	–	–	20,400	–	–	24,000	–	–	–	**48,000**
Denmark	13,440	–	–	8,400	–	–	21,840	–	–	16,800	–	–	**26,880**	**16,800**
France	40,500	9,208	–	40,500	–	–	80,820	9,208	–	82,500	–	–	**90,208**	**81,000**
Germany	10,020	–	–	42,030	–	–	10,020	–	–	122,250	–	–	**20,040**	**84,060**
Greece	–	–	–	–	–	–	85,920	–	–	–	–	–	–	–
Italy	–	–	–	40,500	–	–	–	–	–	81,000	–	–	–	**81,000**
Lithuania	–	–	–	66,000	–	–	84,000	–	–	192,000	–	–	–	**132,000**
Netherlands	242,280	–	–	165,000	–	–	380,040	–	–	517,230	–	–	**484,560**	**330,000**
Poland	40,500	–	–	–	–	–	203,460	–	–	40,500	–	–	**81,000**	–
Sweden	–	–	–	–	–	–	–	–	–	10,080	–	–	–	–
Switzerland	–	–	–	–	–	–	–	–	–	40,320	–	–	–	–
United Kingdom	50,400	–	–	40,320	–	–	253,590	–	–	120,960	–	–	**100,800**	**80,640**
Total Europe	**397,140**	**9,208**	–	**426,750**	–	–	**1,140,090**	**9,208**	–	**1,307,160**	–	–	**803,488**	**853,500**
MIDDLE EAST														
Israel	152,880	–	–	133,200	–	–	355,380	–	–	532,200	–	–	**305,760**	**266,400**
Lebanon	–	44,733	–	15,000	47,401	–	30,000	44,733	–	15,000	135,495	–	**44,733**	**77,401**
Saudi Arabia	42,000	–	–	84,000	–	–	126,000	–	–	210,000	–	–	**84,000**	**168,000**
U. Arab Emirates	–	–	–	–	–	–	–	–	–	34,560	–	–	–	–
Total Middle East	**194,880**	**44,733**	–	**232,200**	**47,401**	–	**511,380**	**44,733**	–	**791,760**	**135,495**	–	**434,493**	**511,801**
NORTH AMERICA														
Canada	685,950	–	–	1,105,860	–	–	1,153,290	–	–	1,855,680	–	–	**1,371,900**	**2,211,720**
Mexico	40,320	–	–	–	8,745	–	55,980	–	–	40,320	234,903	–	**80,640**	**8,745**
Total North America	**726,270**	–	–	**1,105,860**	**8,745**	–	**1,209,270**	–	–	**1,896,000**	**234,903**	–	**1,452,540**	**2,220,465**

A dash (–) means zero. Substd = substandard. Total (inshell basis) shown for October 2026 and October 2025.

Exports by Destination

TOTAL EXPORTS	1,729,290	594,649	–	2,216,730	802,601	–	3,559,860	594,649	–	4,754,730	1,116,853	–	4,053,229	5,236,061

TOTAL EXPORTS · OCTOBER 2026

4,053,229

inshell basis

TOTAL EXPORTS · OCTOBER 2025

5,236,061

inshell basis

A dash (–) means zero. Substd = substandard. Total (inshell basis) shown for October 2026 and October 2025.

ABOUT THIS REPORT

How the numbers come together

Each month, the American Pecan Council compiles the latest industry position report: a snapshot of U.S. pecans received, shipments, inventory, exports, imports and net open position, drawn from the handlers who move the crop.

01 Where the data comes from

Handlers covered by the APC Federal Marketing Order are required to submit monthly reports to the American Pecan Council (APC). These reports provide information on pecans received, shipments, and inventory, which APC compiles to track the U.S. pecan industry's supply and market activity.

02 When it's released

A report goes public once handlers representing 80% of industry weight have reported for the period. Past reports live at americanpecan.com/monthly-reports.

03 How it stays accurate

Late reports and corrected data are rolled into the following month's release. Final figures are published in the annual summary at the close of each crop year.

THE CROP YEAR



Sept 1 **Aug 31**

Reports follow the Council's crop year, which runs September 1 through August 31 to match the pecan growing and harvest cycle.

Good to know:

Net position counts every form of pecan a handler holds (halves, pieces, meal and more), regardless of quality.

A dash (–) in any table is a placeholder for zero.