

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report
March 2026

2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
March 2026	March 2025	Sep - Mar 2026	Sep - Mar 2025

Pecans Received:

Improved	28,753,547	33,794,135	238,065,855	211,678,527
Native/Seedling	1,135,204	2,096,942	13,583,023	22,440,649
Substandard	1,736,156	2,424,842	21,611,515	20,558,396
Total	31,624,907	38,315,919	273,260,393	254,677,572

Inter-handler/Imports:

Inshell	22,262,485	25,956,284	187,235,195	164,903,916
Shelled Meats	203,820	578,610	4,919,653	3,835,290
Total (Inshell Basis)	22,670,125	27,113,504	197,074,501	172,574,496

Shipments:

Shelled Meats				
Retail/Grocery	9,353,076	9,291,141	86,228,909	85,601,705
Exports	2,878,908	4,488,354	18,592,996	21,481,699
Inshell				
Retail/Grocery	361,527	4,019,676	12,090,235	34,680,160
Exports	243,111	76,992	5,208,163	7,052,953
Total (Inshell Basis)	25,068,606	31,655,658	226,942,208	255,899,921

March 2026	March 2025
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Total Pecans in Inventory

Shelled Meats	46,907,850	44,674,154
Inshell	168,976,375	158,525,998
Total (Inshell Basis)	262,792,075	247,874,306

Commitments to Ship

Meats:

Domestic-Shelled Meats	86,530,880	91,679,578
Export-Shelled Meats	11,163,540	16,321,410
Total Meats	97,694,420	108,000,988

Inshell:

Domestic-Inshell	12,149,117	22,899,077
Export-Inshell	722,100	47,399
Total Inshell	12,871,217	22,946,476

Less: Contracts to Purchase:

Shelled Meats	6,778	0
Inshell	27,468	0
Total Commitments (IB)	208,219,033	238,948,452

Net Open Position

54,573,042	8,925,854
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
	March 2026	March 2025	Sep - Mar 2026	Sep - Mar 2025
Inshell:				
Exported for Shelling				
Mexico	6,964,682	2,157,762	16,016,549	5,160,388
Shelled Meats:				
Returned to U.S.				
Mexico	1,413,137	407,465	5,302,380	2,552,616

Pecans Purchased Outside the U.S. by U.S. Handlers

	2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
	March 2026	March 2025	Sep - Mar 2026	Sep - Mar 2025
Shelled Meats:				
Country of Origin				
Australia	0	0	0	75,818
Mexico	0	173,700	296,400	1,632,814
Total Shelled Meats	0	173,700	296,400	1,708,632
Inshell:				
Country of Origin				
Mexico	2,353,064	2,213,326	17,348,545	9,184,856
Total Inshell	2,353,064	2,213,326	17,348,545	9,184,856
Total (Inshell Basis)				
Country of Origin				
Australia	0	0	0	151,636
Mexico	2,353,064	2,560,726	17,941,345	12,450,484
Total (Inshell Basis)	2,353,064	2,560,726	17,941,345	12,602,120

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	March 2026			March 2025			Sep - Mar 2026			Sep - Mar 2025			Mar 2026	Mar 2025
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Morocco	0	103,280	0	0	55,656	0	0	474,832	0	0	308,950	0	103,280	55,656
Total Africa	0	103,280	0	0	55,656	0	0	474,832	0	0	308,950	0	103,280	55,656
Asia														
China	0	0	0	41,100	0	0	123,300	3,589,503	0	226,200	5,961,887	0	0	82,200
Hong Kong	0	0	0	0	0	0	24,900	0	0	0	0	0	0	0
India	41,160	0	0	64,320	0	0	170,940	44,294	0	263,460	0	0	82,320	128,640
Japan	62,220	0	0	203,730	0	0	420,030	0	0	409,020	0	0	124,440	407,460
Kuwait	0	0	0	33,000	0	0	168,000	0	0	198,000	0	0	0	66,000
Malaysia	0	0	0	10,500	0	0	31,500	0	0	25,500	0	0	0	21,000
Palestine	0	0	0	0	0	0	0	0	0	84,000	0	0	0	0
Philippines	43,680	0	0	61,860	0	0	43,680	0	0	102,180	0	0	87,360	123,720
Qatar	0	0	0	0	0	0	108,000	0	0	24,000	0	0	0	0
Singapore	0	0	0	0	0	0	48,000	0	0	75,000	0	0	0	0
South Korea	316,500	0	0	225,000	0	0	1,806,300	0	0	1,827,415	0	0	633,000	450,000
Taiwan	0	0	0	0	0	0	94,500	0	0	167,460	0	0	0	0
Thailand	45,600	0	0	24,000	0	0	142,800	0	0	112,440	0	0	91,200	48,000
Vietnam	0	0	0	22,800	0	0	0	0	0	22,800	0	0	0	45,600
Total Asia	509,160	0	0	686,310	0	0	3,181,950	3,633,797	0	3,537,475	5,961,887	0	1,018,320	1,372,620
Australia/Oceania														
Australia	0	0	0	21,000	0	0	108,000	0	0	49,200	0	0	0	42,000
Total Australia	0	0	0	21,000	0	0	108,000	0	0	49,200	0	0	0	42,000

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	March 2026			March 2025			Sep - Mar 2026			Sep - Mar 2025			Mar 2026	Mar 2025
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Belgium	0	0	0	0	0	0	101,520	0	0	80,640	0	0	0	0
Bulgaria	0	0	0	0	0	0	0	0	0	85,800	0	0	0	0
Czechia	24,000	0	0	0	0	0	144,000	0	0	96,000	0	0	48,000	0
Denmark	6,720	0	0	58,800	0	0	166,320	0	0	218,400	0	0	13,440	117,600
Estonia	0	0	0	0	0	0	0	44,146	0	0	0	0	0	0
France	177,810	43,226	0	259,080	0	0	559,380	43,226	0	904,110	0	0	398,846	518,160
Germany	166,320	48,835	0	190,500	0	0	1,073,970	91,608	0	651,660	0	0	381,475	381,000
Greece	0	0	0	0	0	0	127,860	0	0	97,800	0	0	0	0
Ireland	24,000	0	0	0	0	0	24,000	0	0	24,000	0	0	48,000	0
Italy	42,000	0	0	24,000	0	0	165,000	0	0	186,000	0	0	84,000	48,000
Lithuania	0	0	0	42,000	0	0	486,000	0	0	468,000	0	0	0	84,000
Netherlands	314,640	0	0	706,620	0	0	1,928,250	0	0	2,299,380	0	0	629,280	1,413,240
Norway	0	0	0	0	0	0	22,800	0	0	22,800	0	0	0	0
Poland	40,500	0	0	108,000	0	0	244,500	40,723	0	406,800	0	0	81,000	216,000
Slovenia	0	0	0	0	0	0	0	0	0	27,720	0	0	0	0
Spain	40,320	0	0	290,190	0	0	82,320	0	0	693,420	0	0	80,640	580,380
Sweden	0	0	0	16,800	0	0	75,780	0	0	101,910	0	0	0	33,600
Switzerland	82,320	0	0	40,320	0	0	204,960	0	0	122,640	0	0	164,640	80,640
United Kingdom	509,040	44,324	0	407,370	0	0	1,284,000	86,264	0	1,635,840	0	0	1,062,404	814,740
Total Europe	1,427,670	136,385	0	2,143,680	0	0	6,690,660	305,967	0	8,146,920	0	0	2,991,725	4,287,360
Middle East														
Israel	545,760	0	0	673,500	0	0	2,896,980	0	0	3,583,950	0	0	1,091,520	1,347,000
Jordan	42,000	0	0	0	0	0	126,120	0	0	90,000	0	0	84,000	0
Lebanon	0	0	0	0	0	0	129,000	281,099	49,728	66,000	42,000	0	0	0
Saudi Arabia	84,000	0	0	275,940	0	0	630,000	0	0	1,385,700	0	0	168,000	551,880
Turkey	0	0	0	42,000	0	0	42,000	0	0	126,000	44,092	0	0	84,000
U. Arab Emirates	0	0	0	38,040	0	0	220,410	0	0	282,870	0	0	0	76,080
Total Middle East	671,760	0	0	1,029,480	0	0	4,044,510	281,099	49,728	5,534,520	86,092	0	1,343,520	2,058,960

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	March 2026			March 2025			Sep - Mar 2026			Sep - Mar 2025			Mar 2026	Mar 2025
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	270,318	0	0	607,884	0	0	4,310,956	0	0	4,057,944	8,000	0	540,636	1,215,768
Mexico	0	3,446	0	0	21,336	0	241,920	462,740	0	155,640	688,024	0	3,446	21,336
Total North America	270,318	3,446	0	607,884	21,336	0	4,552,876	462,740	0	4,213,584	696,024	0	544,082	1,237,104
South America														
Colombia	0	0	0	0	0	0	15,000	0	0	0	0	0	0	0
Total South America	0	0	0	0	0	0	15,000	0	0	0	0	0	0	0
Total Exports	2,878,908	243,111	0	4,488,354	76,992	0	18,592,996	5,158,435	49,728	21,481,699	7,052,953	0	6,000,927	9,053,700

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
