

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

November 2024

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
November 2024	November 2023	Sep - Nov 2024	Sep - Nov 2023

Pecans Received:

Improved	26,917,450	39,127,328	50,576,530	90,446,268
Native/Seedling	3,341,221	1,083,478	3,838,196	1,570,782
Substandard	1,841,004	865,276	2,082,894	4,642,635
Total	32,099,675	41,076,082	56,497,620	96,659,685

Inter-handler/Imports:

Inshell	22,310,206	21,355,769	32,796,255	28,528,294
Shelled Meats	616,584	953,854	1,579,943	2,729,499
Total (Inshell Basis)	23,543,374	23,263,477	35,956,141	33,987,292

Shipments:

Shelled Meats				
Retail/Grocery	16,538,833	14,831,144	47,824,382	40,232,604
Exports	2,766,828	2,463,522	8,708,899	6,563,352
Inshell				
Retail/Grocery	5,728,367	4,529,733	8,356,439	6,173,413
Exports	2,213,576	20,485,470	3,100,418	28,446,647
Total (Inshell Basis)	46,553,265	59,604,535	124,523,419	128,211,972

November 2024	November 2023
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Total Pecans in Inventory

Shelled Meats	34,736,425	45,218,956
Inshell	56,616,229	39,677,091
Total (Inshell Basis)	126,089,079	130,115,003

Commitments to Ship

Meats:

Domestic-Shelled Meats	47,307,521	36,660,669
Export-Shelled Meats	18,254,699	7,991,280
Total Meats	65,562,220	44,651,949

Inshell:

Domestic-Inshell	8,910,710	3,776,479
Export-Inshell	483,576	7,500,000
Total Inshell	9,394,286	11,276,479

Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	0	3,483,802
Total Commitments (IB)	140,518,726	97,096,575

Net Open Position

-14,429,647	33,018,428
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		November 2024	November 2023	Sep - Nov 2024	Sep - Nov 2023
Inshell:					
Exported for Shelling					
Mexico		170,771	353,738	304,975	751,303
Shelled Meats:					
Returned to U.S.					
Mexico		419,543	1,051,200	1,151,473	1,750,100

Pecans Purchased Outside the U.S. by U.S. Handlers

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		November 2024	November 2023	Sep - Nov 2024	Sep - Nov 2023
Shelled Meats:					
Country of Origin					
Argentina		0	0	0	29,578
Australia		25,500	38,850	25,500	122,170
Mexico		187,200	720,451	879,514	2,131,279
Total Shelled Meats		212,700	759,301	905,014	2,283,027
Inshell:					
Country of Origin					
Mexico		435,738	1,055,022	435,738	1,275,505
Total Inshell		435,738	1,055,022	435,738	1,275,505
Total (Inshell Basis)					
Country of Origin					
Argentina		0	0	0	59,156
Australia		51,000	77,700	51,000	244,340
Mexico		810,138	2,495,924	2,194,766	5,538,063
Total (Inshell Basis)		861,138	2,573,624	2,245,766	5,841,559

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	November 2024			November 2023			Sep - Nov 2024			Sep - Nov 2023				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Nov 2024	Nov 2023
Africa														
Morocco	0	107,704	0	0	0	0	0	149,704	0	0	0	0	107,704	0
Total Africa	0	107,704	0	0	0	0	0	149,704	0	0	0	0	107,704	0
Asia														
China	0	2,105,872	0	30,300	20,390,347	0	82,200	2,908,714	0	112,500	28,068,734	0	2,105,872	20,450,947
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	25,920	0	0	27,600	0	0	158,820	0	0	85,200	0	0	51,840	55,200
Japan	21,690	0	0	11,760	0	0	107,850	0	0	145,890	0	0	43,380	23,520
Kuwait	27,000	0	0	120,000	0	0	99,000	0	0	144,000	0	0	54,000	240,000
Malaysia	0	0	0	0	0	0	15,000	0	0	0	0	0	0	0
Philippines	0	0	0	0	0	0	0	0	0	22,860	0	0	0	0
Qatar	0	0	0	18,000	0	0	0	0	0	18,000	0	0	0	36,000
Singapore	21,000	0	0	21,720	0	0	21,000	0	0	21,720	0	0	42,000	43,440
South Korea	202,800	0	0	160,500	0	0	793,615	0	0	531,300	0	0	405,600	321,000
Taiwan	0	0	0	0	0	0	80,640	0	0	80,640	0	0	0	0
Thailand	0	0	0	0	95,123	0	23,640	0	0	0	95,123	0	0	95,123
Vietnam	0	0	0	108,000	0	0	0	0	0	230,100	0	0	0	216,000
Total Asia	298,410	2,105,872	0	497,880	20,485,470	0	1,381,765	2,908,714	0	1,416,210	28,163,857	0	2,702,692	21,481,230
Australia/Oceania														
Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0
Total Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	November 2024			November 2023			Sep - Nov 2024			Sep - Nov 2023			Nov 2024	Nov 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Belgium	0	0	0	0	0	0	40,320	0	0	46,920	0	0	0	0
Czechia	24,000	0	0	0	0	0	24,000	0	0	66,000	0	0	48,000	0
Denmark	25,200	0	0	25,200	0	0	109,200	0	0	58,800	0	0	50,400	50,400
France	24,000	0	0	42,000	0	0	225,300	0	0	217,920	0	0	48,000	84,000
Germany	107,970	0	0	6,600	0	0	227,790	0	0	59,190	0	0	215,940	13,200
Greece	0	0	0	21,000	0	0	48,000	0	0	22,800	0	0	0	42,000
Ireland	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Italy	81,000	0	0	55,350	0	0	81,000	0	0	137,850	0	0	162,000	110,700
Lithuania	42,000	0	0	84,000	0	0	252,000	0	0	231,150	0	0	84,000	168,000
Netherlands	265,560	0	0	202,692	0	0	733,260	0	0	371,562	0	0	531,120	405,384
Poland	0	0	0	42,000	0	0	84,000	0	0	48,600	0	0	0	84,000
Slovenia	13,200	0	0	0	0	0	24,210	0	0	13,200	0	0	26,400	0
Spain	0	0	0	114,720	0	0	255,690	0	0	155,220	0	0	0	229,440
Sweden	20,160	0	0	23,040	0	0	50,400	0	0	51,120	0	0	40,320	46,080
United Kingdom	366,420	0	0	118,260	0	0	692,760	0	0	429,540	0	0	732,840	236,520
Total Europe	969,510	0	0	734,862	0	0	2,871,930	0	0	1,957,872	0	0	1,939,020	1,469,724
Middle East														
Israel	622,080	0	0	466,200	0	0	1,580,580	0	0	652,200	0	0	1,244,160	932,400
Jordan	0	0	0	42,000	0	0	48,000	0	0	84,000	0	0	0	84,000
Lebanon	0	0	0	0	0	0	0	42,000	0	0	91,225	0	0	0
Saudi Arabia	192,000	0	0	24,000	0	0	682,800	0	0	255,300	0	0	384,000	48,000
Turkey	0	0	0	24,000	0	0	42,000	0	0	24,000	0	0	0	48,000
U. Arab Emirates	19,860	0	0	24,000	0	0	81,720	0	0	85,800	0	0	39,720	48,000
Total Middle East	833,940	0	0	580,200	0	0	2,435,100	42,000	0	1,101,300	91,225	0	1,667,880	1,160,400

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	November 2024			November 2023			Sep - Nov 2024			Sep - Nov 2023				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Nov 2024	Nov 2023
North America														
Canada	624,648	0	0	623,220	0	0	1,900,584	0	0	2,055,570	11,000	0	1,249,296	1,246,440
Mexico	40,320	0	0	3,360	0	0	115,320	0	0	3,360	180,565	0	80,640	6,720
Total North America	664,968	0	0	626,580	0	0	2,015,904	0	0	2,058,930	191,565	0	1,329,936	1,253,160
South America														
Colombia	0	0	0	24,000	0	0	0	0	0	29,040	0	0	0	48,000
Total South America	0	0	0	24,000	0	0	0	0	0	29,040	0	0	0	48,000
Total Exports	2,766,828	2,213,576	0	2,463,522	20,485,470	0	8,708,899	3,100,418	0	6,563,352	28,446,647	0	7,747,232	25,412,514

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
