

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report
July 2026

2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
July 2026	July 2025	Sep - Jul 2026	Sep - Jul 2025

Pecans Received:

Improved	4,411,468	4,357,047	276,538,236	253,075,173
Native/Seedling	0	0	15,111,889	22,625,337
Substandard	719,108	48,214	26,003,080	22,807,575
Total	5,130,576	4,405,261	317,653,205	298,508,085

Inter-handler/Imports:

Inshell	2,612,101	4,176,554	218,363,601	197,199,179
Shelled Meats	845,783	230,680	8,280,530	5,290,310
Total (Inshell Basis)	4,303,667	4,637,914	234,924,661	207,779,799

Shipments:

Shelled Meats				
Retail/Grocery	10,112,564	9,833,500	121,942,365	121,834,185
Exports	1,920,240	2,558,940	27,434,650	32,397,769
Inshell				
Retail/Grocery	164,881	48,117	13,991,519	36,806,566
Exports	89,218	191,258	8,778,290	7,875,877
Total (Inshell Basis)	24,319,707	25,024,255	321,523,839	353,146,351

July 2026	July 2025
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Total Pecans in Inventory

Shelled Meats	52,132,862	51,292,850
Inshell	111,419,263	87,413,925
Total (Inshell Basis)	215,684,987	189,999,625

Commitments to Ship

Meats:

Domestic-Shelled Meats	67,893,013	68,994,789
Export-Shelled Meats	8,375,130	9,920,490
Total Meats	76,268,143	78,915,279

Inshell:

Domestic-Inshell	6,182,698	10,064,727
Export-Inshell	169,303	44,337
Total Inshell	6,352,001	10,109,064

Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	0	0
Total Commitments (IB)	158,888,287	167,939,622

Net Open Position

56,796,700	22,060,003
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		July 2026	July 2025	Sep - Jul 2026	Sep - Jul 2025
Inshell:					
Exported for Shelling					
Mexico		318,760	0	18,042,994	5,686,840
Shelled Meats:					
Returned to U.S.					
Mexico		251,744	463,291	7,713,349	3,923,213

Pecans Purchased Outside the U.S. by U.S. Handlers

		2025-2026 - Current	2024-2025 - Current	2025-2026 - YTD	2024-2025 - YTD
		July 2026	July 2025	Sep - Jul 2026	Sep - Jul 2025
Shelled Meats:					
Country of Origin					
Australia		0	0	0	75,818
Canada		0	0	0	40,320
Mexico		61,914	0	446,192	1,883,014
Total Shelled Meats		61,914	0	446,192	1,999,152
Inshell:					
Country of Origin					
Mexico		32,770	100,883	18,005,524	9,519,520
Total Inshell		32,770	100,883	18,005,524	9,519,520
Total (Inshell Basis)					
Country of Origin					
Australia		0	0	0	151,636
Canada		0	0	0	80,640
Mexico		156,598	100,883	18,897,908	13,285,548
Total (Inshell Basis)		156,598	100,883	18,897,908	13,517,824

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	July 2026			July 2025			Sep - Jul 2026			Sep - Jul 2025				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jul 2026	Jul 2025
Africa														
Morocco	0	0	0	0	0	0	0	527,082	0	0	356,349	0	0	0
Total Africa	0	0	0	0	0	0	0	527,082	0	0	356,349	0	0	0
Asia														
China	41,100	0	0	0	0	0	227,400	3,589,503	0	349,500	5,961,887	0	82,200	0
Hong Kong	0	0	0	0	0	0	24,900	0	0	18,000	0	0	0	0
India	0	0	0	42,540	0	0	295,380	44,294	0	517,620	0	0	0	85,080
Japan	23,490	0	0	21,690	0	0	619,110	0	0	626,700	93,860	0	46,980	43,380
Kuwait	0	0	0	24,000	0	0	240,000	0	0	309,000	0	0	0	48,000
Malaysia	0	0	0	0	0	0	46,500	0	0	25,500	0	0	0	0
Palestine	0	0	0	0	0	0	0	0	0	84,000	0	0	0	0
Philippines	0	0	0	0	0	0	43,680	0	0	168,660	0	0	0	0
Qatar	0	0	0	0	0	0	108,000	0	0	72,000	0	0	0	0
Singapore	24,000	0	0	21,000	0	0	117,000	0	0	116,160	0	0	48,000	42,000
South Korea	129,000	0	0	225,000	0	0	2,610,300	0	0	2,729,515	0	0	258,000	450,000
Taiwan	0	0	0	0	0	0	152,100	0	0	252,780	0	0	0	0
Thailand	0	0	0	24,000	0	0	211,200	0	0	184,440	0	0	0	48,000
Vietnam	0	0	0	0	0	0	0	0	0	22,800	0	0	0	0
Total Asia	217,590	0	0	358,230	0	0	4,695,570	3,633,797	0	5,476,675	6,055,747	0	435,180	716,460
Australia/Oceania														
Australia	0	0	0	0	0	0	216,000	0	0	49,200	0	0	0	0
Total Australia	0	0	0	0	0	0	216,000	0	0	49,200	0	0	0	0

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	July 2026			July 2025			Sep - Jul 2026			Sep - Jul 2025			Jul 2026	Jul 2025
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Belgium	0	0	0	40,320	0	0	101,520	0	0	201,600	0	0	0	80,640
Bulgaria	40,320	0	0	0	0	0	40,320	0	0	85,800	0	0	80,640	0
Czechia	24,000	0	0	24,000	0	0	216,000	0	0	144,000	0	0	48,000	48,000
Denmark	8,400	0	0	16,800	0	0	225,120	0	0	319,170	0	0	16,800	33,600
Estonia	0	0	0	0	0	0	0	44,146	0	0	0	0	0	0
France	121,320	0	0	40,500	0	0	843,840	165,881	0	1,173,300	0	0	242,640	81,000
Germany	10,080	0	0	143,700	0	0	1,563,990	182,131	0	980,850	0	0	20,160	287,400
Greece	0	0	0	0	0	0	316,500	0	0	173,400	0	0	0	0
Ireland	0	0	0	0	0	0	66,000	0	0	66,000	0	0	0	0
Italy	36,000	0	0	0	0	0	291,000	0	0	270,000	0	0	72,000	0
Lithuania	42,000	0	0	66,000	0	0	696,000	0	0	702,000	0	0	84,000	132,000
Netherlands	348,360	0	0	504,300	0	0	2,981,070	0	0	4,036,980	0	0	696,720	1,008,600
Norway	0	0	0	0	0	0	45,600	0	0	45,600	0	0	0	0
Poland	124,320	0	0	0	0	0	531,780	40,723	0	469,350	0	0	248,640	0
Slovenia	0	0	0	0	0	0	0	0	0	27,720	0	0	0	0
Spain	33,000	0	0	166,500	0	0	286,320	0	0	1,050,420	0	0	66,000	333,000
Sweden	40,500	0	0	5,040	0	0	241,950	0	0	135,510	0	0	81,000	10,080
Switzerland	0	0	0	0	0	0	329,280	0	0	269,280	0	0	0	0
United Kingdom	188,340	0	0	290,880	0	0	2,058,660	161,778	0	2,634,510	0	0	376,680	581,760
Total Europe	1,016,640	0	0	1,298,040	0	0	10,834,950	594,659	0	12,809,490	0	0	2,033,280	2,596,080
Middle East														
Israel	210,000	0	0	150,000	0	0	3,978,300	0	0	4,650,450	0	0	420,000	300,000
Jordan	0	0	0	0	0	0	126,120	0	0	159,000	0	0	0	0
Lebanon	0	48,459	0	30,000	51,791	0	176,640	474,367	49,728	96,000	176,038	0	48,459	111,791
Saudi Arabia	41,970	0	0	0	0	0	965,970	0	0	2,014,200	0	0	83,940	0
Turkey	0	0	0	0	0	0	148,200	0	0	168,000	44,092	0	0	0
U. Arab Emirates	24,000	0	0	22,050	0	0	286,410	0	0	584,100	0	0	48,000	44,100
Total Middle East	275,970	48,459	0	202,050	51,791	0	5,681,640	474,367	49,728	7,671,750	220,130	0	600,399	455,891

World Region Destination	2025-2026 - Current			2024-2025 - Current			2025-2026 - YTD			2024-2025 - YTD			Total (Inshell Basis)	
	July 2026			July 2025			Sep - Jul 2026			Sep - Jul 2025				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jul 2026	Jul 2025
North America														
Canada	328,890	0	0	619,980	0	0	5,547,460	0	0	6,073,734	8,000	0	657,780	1,239,960
Mexico	81,150	40,759	0	80,640	139,467	0	444,030	3,498,657	0	316,920	1,235,651	0	203,059	300,747
United States	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total North America	410,040	40,759	0	700,620	139,467	0	5,991,490	3,498,657	0	6,390,654	1,243,651	0	860,839	1,540,707
South America														
Colombia	0	0	0	0	0	0	15,000	0	0	0	0	0	0	0
Total South America	0	0	0	0	0	0	15,000	0	0	0	0	0	0	0
Total Exports	1,920,240	89,218	0	2,558,940	191,258	0	27,434,650	8,728,562	49,728	32,397,769	7,875,877	0	3,929,698	5,309,138

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
