

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

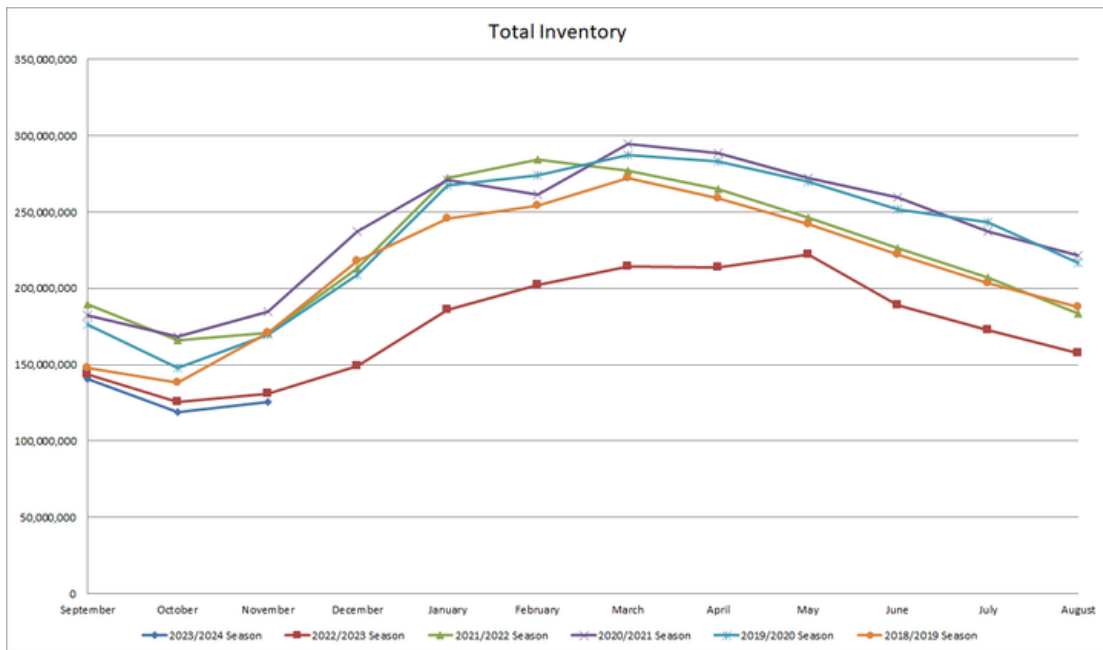
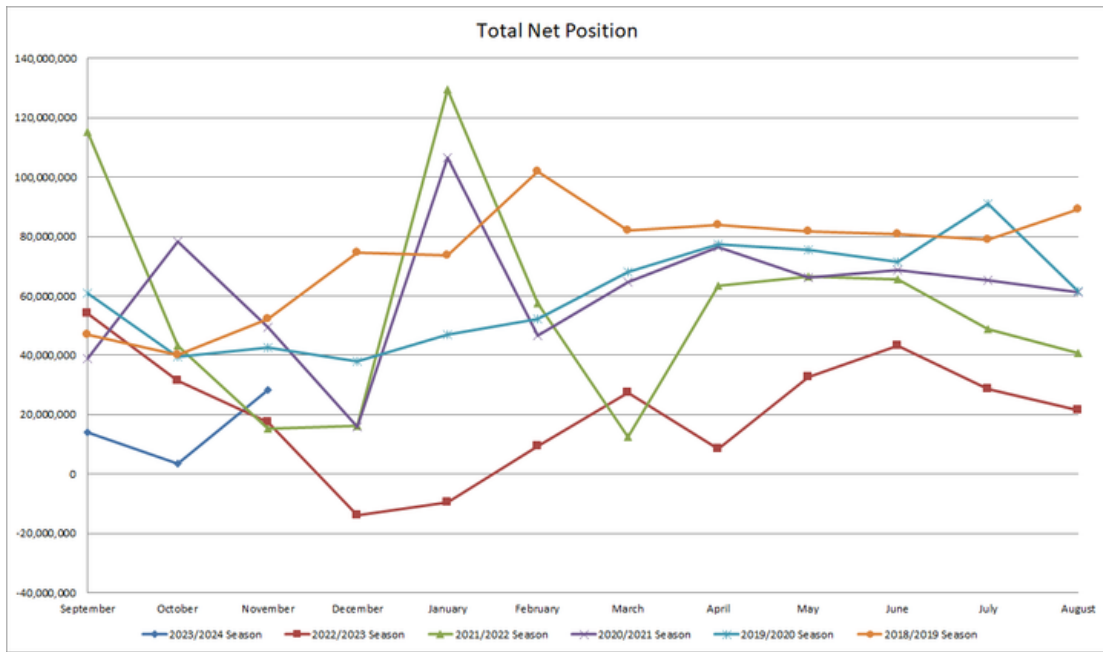
REVISION PROCESS

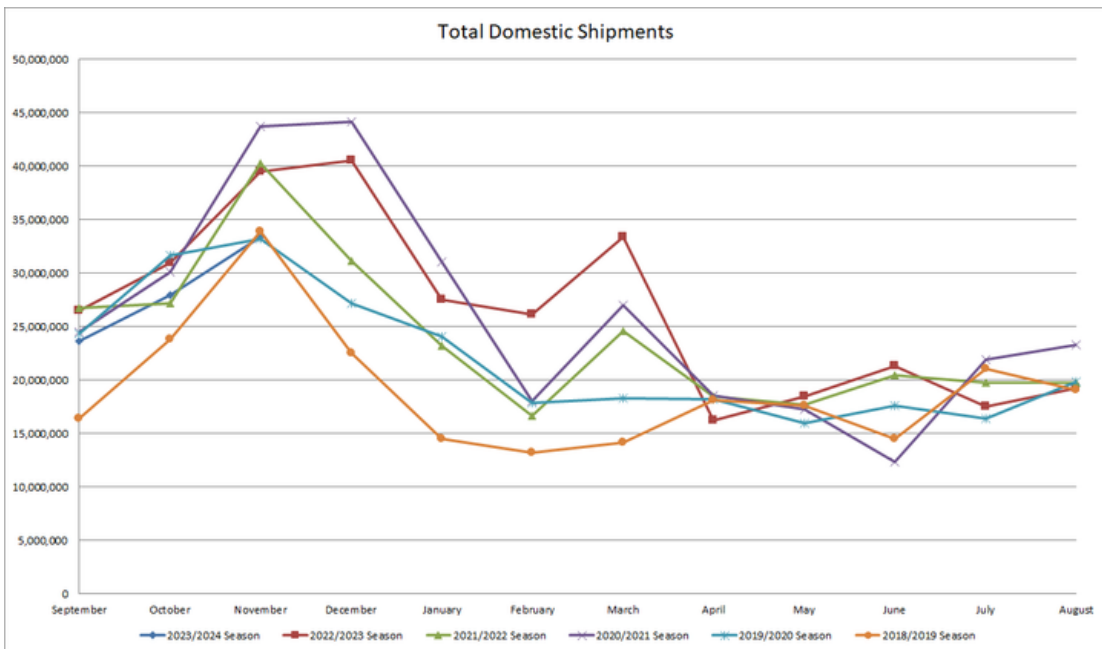
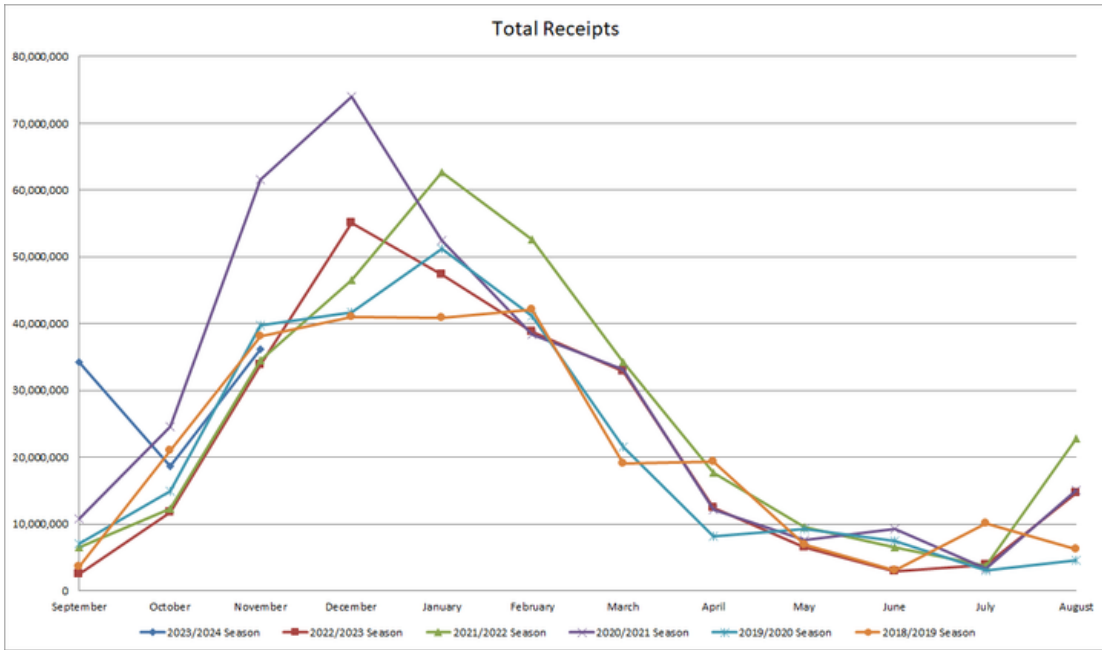
Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

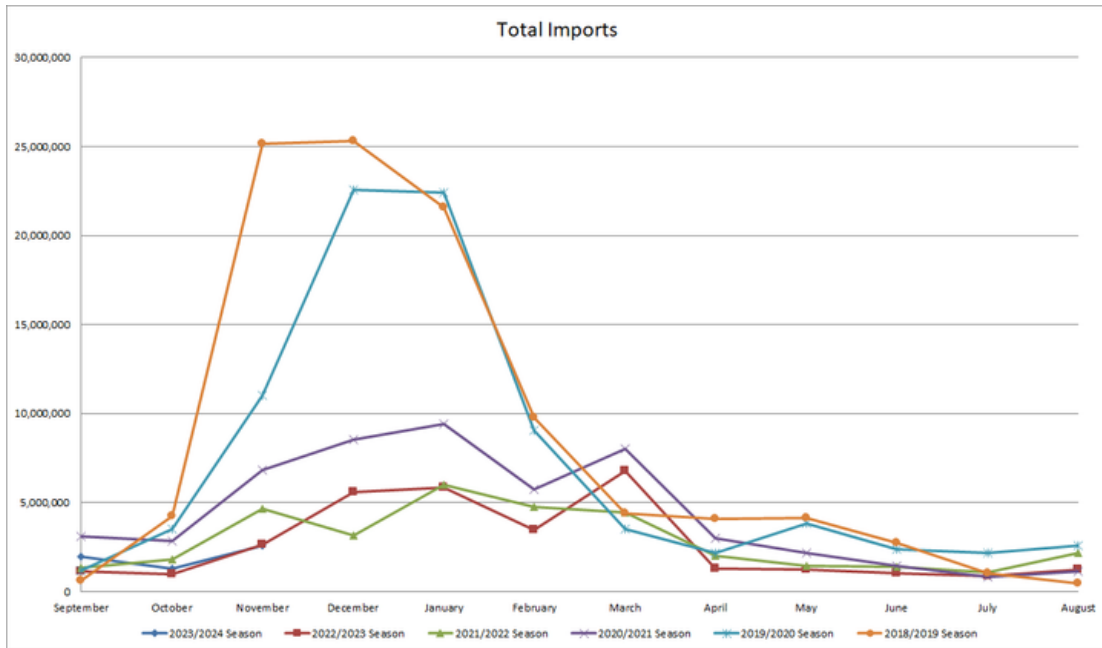
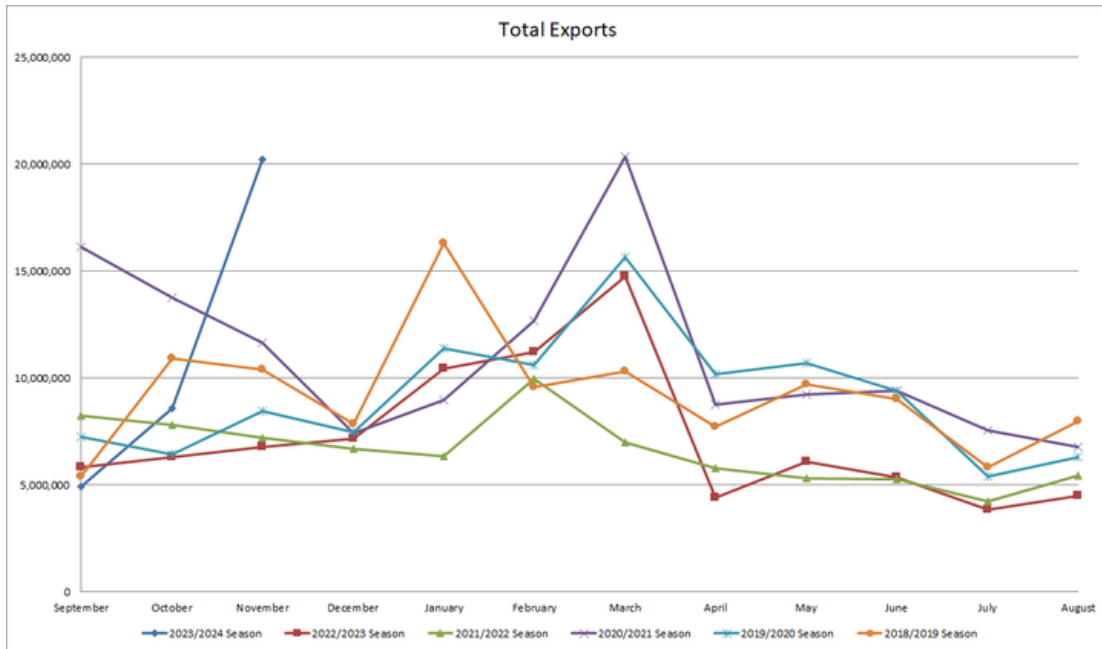
STATISTICS OVERVIEW

(INSHELL BASIS)

November 2023







2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
November 2023	November 2022	Sep - Nov 2023	Sep - Nov 2022

Pecans Received:

Improved	37,493,244	31,786,448	88,468,248	45,735,548
Native/Seedling	1,036,645	691,724	1,521,404	714,278
Substandard	819,926	1,355,970	4,524,027	1,514,666
Total	39,349,815	33,834,142	94,513,679	47,964,492

Inter-handler/Imports:

Inshell	19,909,867	20,584,374	27,096,548	34,443,444
Shelled Meats	953,854	294,859	2,729,499	609,063
Total (Inshell Basis)	21,817,575	21,174,092	32,555,546	35,661,570

Shipments:

Shelled Meats				
Retail/Grocery	14,781,344	14,218,015	39,979,324	41,542,675
Exports	2,415,522	2,228,160	6,416,652	7,756,730
Inshell				
Retail/Grocery	4,420,069	11,102,831	5,908,890	13,855,853
Exports	17,624,265	2,331,389	24,359,225	3,388,615
Total (Inshell Basis)	56,438,066	46,326,570	123,060,067	115,843,278

November 2023	November 2022
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Total Pecans in Inventory

Shelled Meats	43,887,162	40,036,472
Inshell	39,677,091	50,730,774
Total (Inshell Basis)	127,451,415	130,803,718

Commitments to Ship

Meats:

Domestic-Shelled Meats	36,660,669	49,047,414
Export-Shelled Meats	7,991,280	5,575,805
Total Meats	44,651,949	54,623,219

Inshell:

Domestic-Inshell	3,776,479	4,477,520
Export-Inshell	7,500,000	370,446
Total Inshell	11,276,479	4,847,966

Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	3,483,802	733,139
Total Commitments (IB)	97,096,575	113,361,265

Net Open Position

30,354,840	17,442,453
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2023-2024 - Current November 2023	2022-2023 - Current November 2022	2023-2024 - YTD Sep - Nov 2023	2022-2023 - YTD Sep - Nov 2022
Inshell: Exported for Shelling				
Mexico	308,388	791,601	705,953	8,448,165
Shelled Meats: Returned to U.S.				
Mexico	1,051,200	1,823,749	1,663,530	5,681,198

Pecans Purchased Outside the U.S. by U.S. Handlers

	2023-2024 - Current November 2023	2022-2023 - Current November 2022	2023-2024 - YTD Sep - Nov 2023	2022-2023 - YTD Sep - Nov 2022
Shelled Meats:				
Country of Origin				
Argentina	0	0	29,578	0
Australia	38,850	0	122,170	26,235
Mexico	720,451	623,842	2,131,279	1,500,153
Total Shelled Meats	759,301	623,842	2,283,027	1,526,388
Inshell:				
Country of Origin				
Mexico	1,055,022	1,406,123	1,275,505	1,756,923
Total Inshell	1,055,022	1,406,123	1,275,505	1,756,923
Total (Inshell Basis)				
Country of Origin				
Argentina	0	0	59,156	0
Australia	77,700	0	244,340	52,470
Mexico	2,495,924	2,653,807	5,538,063	4,757,229
Total (Inshell Basis)	2,573,624	2,653,807	5,841,559	4,809,699

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	November 2023			November 2022			Sep - Nov 2023			Sep - Nov 2022			Nov 2023	Nov 2022
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Total Africa	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asia														
China	30,300	17,624,265	0	0	1,802,592	0	112,500	24,076,435	0	205,500	2,859,818	0	17,684,865	1,802,592
Hong Kong	0	0	0	0	0	0	24,000	0	0	0	0	0	0	0
India	27,600	0	0	0	0	0	85,200	0	0	13,440	0	0	55,200	0
Japan	11,760	0	0	68,070	0	0	145,890	0	0	117,630	0	0	23,520	136,140
Kuwait	120,000	0	0	66,000	0	0	144,000	0	0	150,000	0	0	240,000	132,000
Philippines	0	0	0	6,720	0	0	22,860	0	0	47,040	0	0	0	13,440
Qatar	18,000	0	0	0	0	0	18,000	0	0	0	0	0	36,000	0
Singapore	21,720	0	0	0	0	0	21,720	0	0	0	0	0	43,440	0
South Korea	160,500	0	0	106,800	0	0	531,300	0	0	437,490	0	0	321,000	213,600
Taiwan	0	0	0	40,320	0	0	80,640	0	0	120,960	0	0	0	80,640
Thailand	0	0	0	22,800	0	0	0	0	0	22,800	0	0	0	45,600
Vietnam	84,000	0	0	0	0	0	166,500	0	0	42,000	0	0	168,000	0
Total Asia	473,880	17,624,265	0	310,710	1,802,592	0	1,352,610	24,076,435	0	1,156,860	2,859,818	0	18,572,025	2,424,012
Australia/Oceania														
Total Australia	0	0	0	0	0	0	0	0	0	0	0	0	0	0

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	November 2023			November 2022			Sep - Nov 2023			Sep - Nov 2022			Nov 2023	Nov 2022
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	0	0	0	0	0
Belgium	0	0	0	5,130	0	0	46,920	0	0	15,930	0	0	0	10,260
Czechia	0	0	0	0	0	0	66,000	0	0	24,000	0	0	0	0
Denmark	25,200	0	0	35,280	0	0	58,800	0	0	68,880	0	0	50,400	70,560
France	42,000	0	0	25,320	0	0	217,920	0	0	285,060	0	0	84,000	50,640
Germany	6,600	0	0	294,000	0	0	59,190	0	0	941,580	0	0	13,200	588,000
Greece	21,000	0	0	1,500	0	0	22,800	0	0	1,500	0	0	42,000	3,000
Ireland	0	0	0	0	0	0	24,000	0	0	0	0	0	0	0
Italy	55,350	0	0	81,000	0	0	137,850	0	0	81,000	0	0	110,700	162,000
Latvia	0	0	0	6,600	0	0	0	0	0	6,600	0	0	0	13,200
Lithuania	84,000	0	0	42,000	0	0	231,150	0	0	210,000	0	0	168,000	84,000
Netherlands	202,692	0	0	105,120	0	0	371,562	0	0	358,380	0	0	405,384	210,240
Norway	0	0	0	1,800	0	0	0	0	0	1,800	0	0	0	3,600
Poland	42,000	0	0	0	0	0	48,600	0	0	43,950	0	0	84,000	0
Portugal	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Slovenia	0	0	0	0	0	0	13,200	0	0	8,250	0	0	0	0
Spain	90,720	0	0	24,000	0	0	131,220	0	0	244,680	0	0	181,440	48,000
Sweden	23,040	0	0	23,520	0	0	51,120	0	0	166,320	0	0	46,080	47,040
Switzerland	0	0	0	0	0	0	0	0	0	48,720	0	0	0	0
United Kingdom	118,260	0	0	206,250	0	0	429,540	0	0	776,120	0	0	236,520	412,500
Total Europe	710,862	0	0	851,520	0	0	1,933,872	0	0	3,306,770	0	0	1,421,724	1,703,040
Middle East														
Israel	466,200	0	0	293,730	0	0	652,200	0	0	946,230	0	0	932,400	587,460
Jordan	42,000	0	0	0	0	0	84,000	0	0	0	0	0	84,000	0
Lebanon	0	0	0	0	0	0	0	91,225	0	9,000	0	0	0	0
Saudi Arabia	24,000	0	0	42,000	0	0	216,000	0	0	84,000	0	0	48,000	84,000
Turkey	24,000	0	0	0	0	0	24,000	0	0	13,200	0	0	48,000	0
U. Arab Emirates	24,000	0	0	0	0	0	66,000	0	0	62,070	0	0	48,000	0
Total Middle East	580,200	0	0	335,730	0	0	1,042,200	91,225	0	1,114,500	0	0	1,160,400	671,460

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	November 2023			November 2022			Sep - Nov 2023			Sep - Nov 2022			Nov 2023	Nov 2022
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	623,220	0	0	726,840	0	0	2,055,570	11,000	0	2,175,240	0	0	1,246,440	1,453,680
Mexico	3,360	0	0	0	0	528,797	3,360	180,565	0	0	0	528,797	6,720	528,797
Puerto Rico	0	0	0	3,360	0	0	0	0	0	3,360	0	0	0	6,720
Total North America	626,580	0	0	730,200	0	528,797	2,058,930	191,565	0	2,178,600	0	528,797	1,253,160	1,989,197
South America														
Colombia	24,000	0	0	0	0	0	29,040	0	0	0	0	0	48,000	0
Total South America	24,000	0	0	0	0	0	29,040	0	0	0	0	0	48,000	0
Total Exports	2,415,522	17,624,265	0	2,228,160	1,802,592	528,797	6,416,652	24,359,225	0	7,756,730	2,859,818	528,797	22,455,309	6,787,709