

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

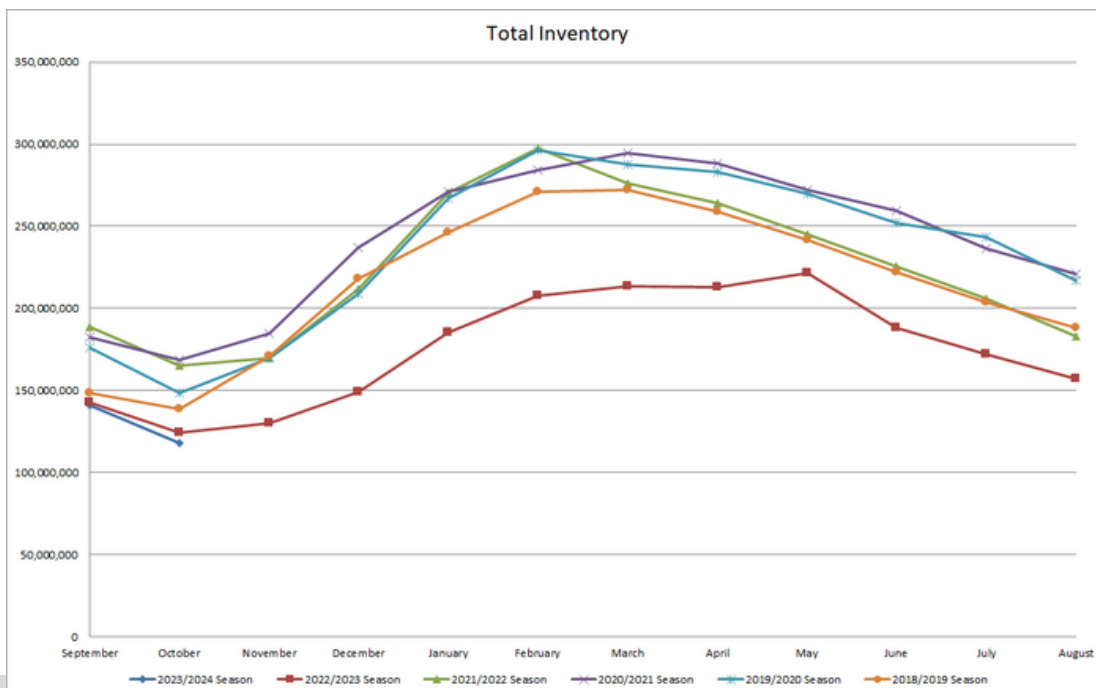
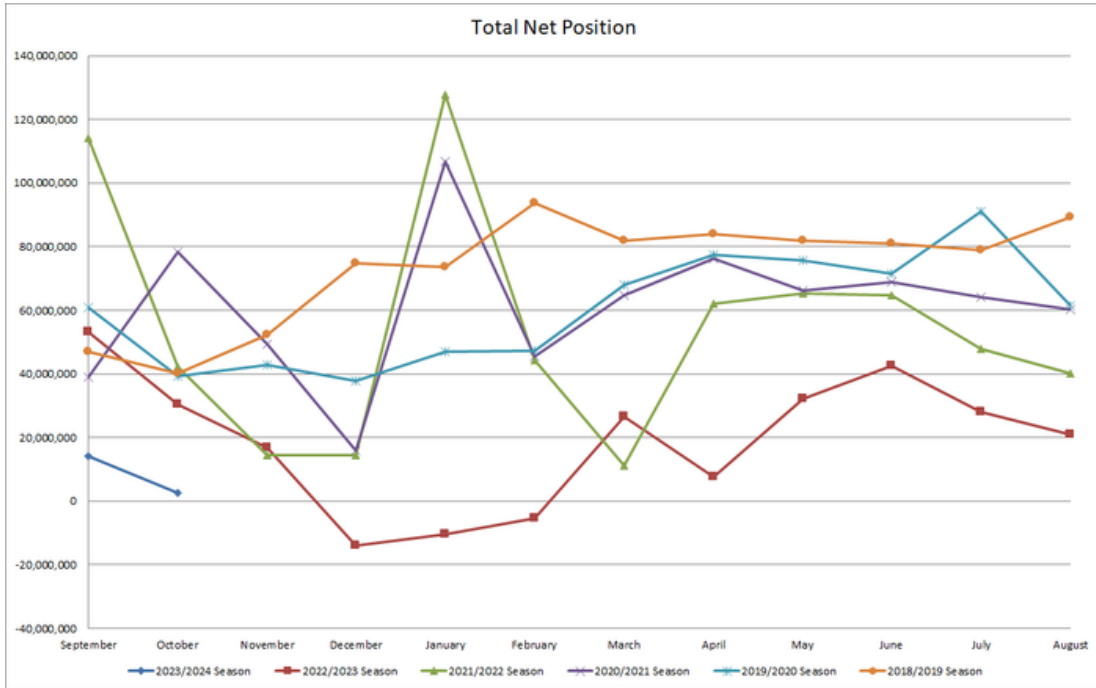
REVISION PROCESS

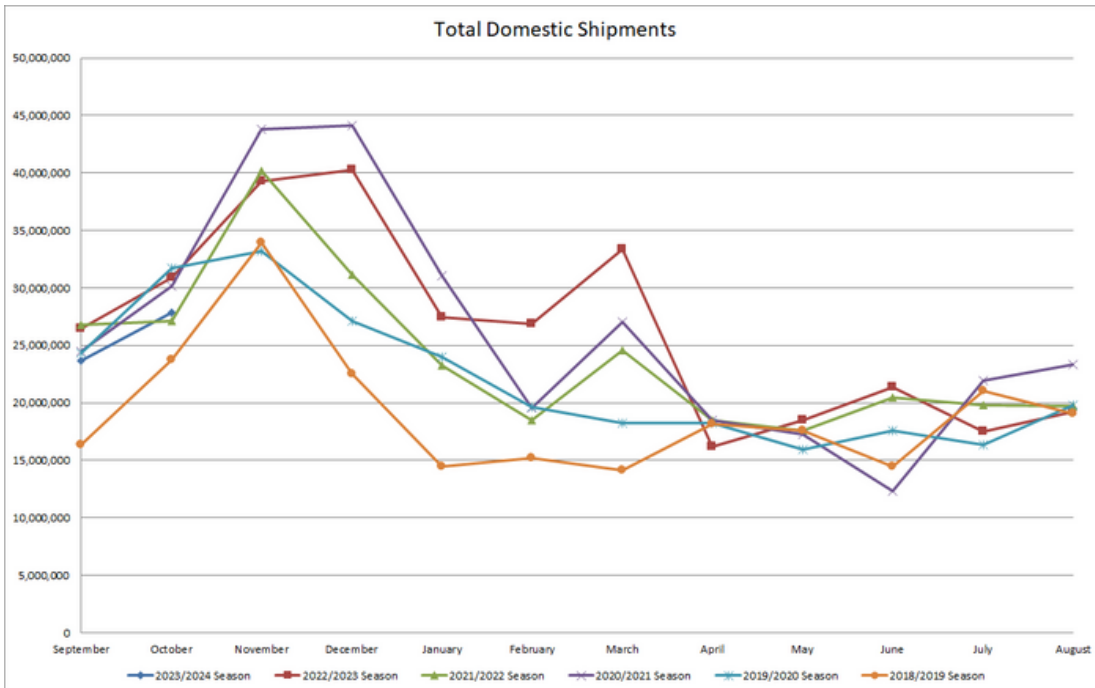
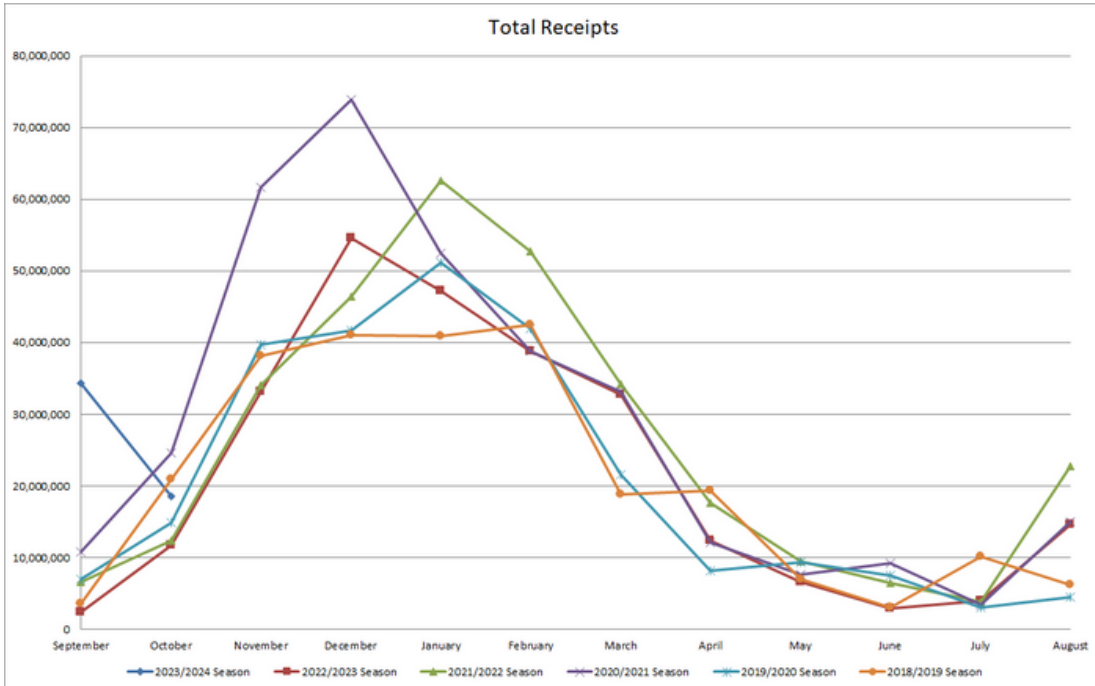
Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

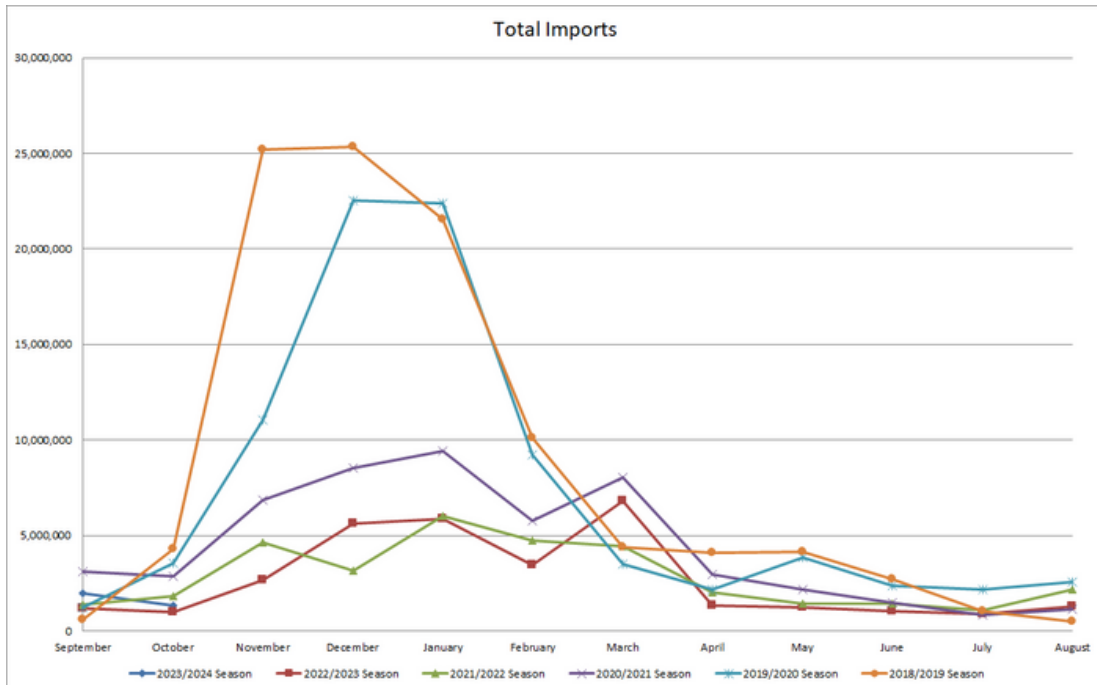
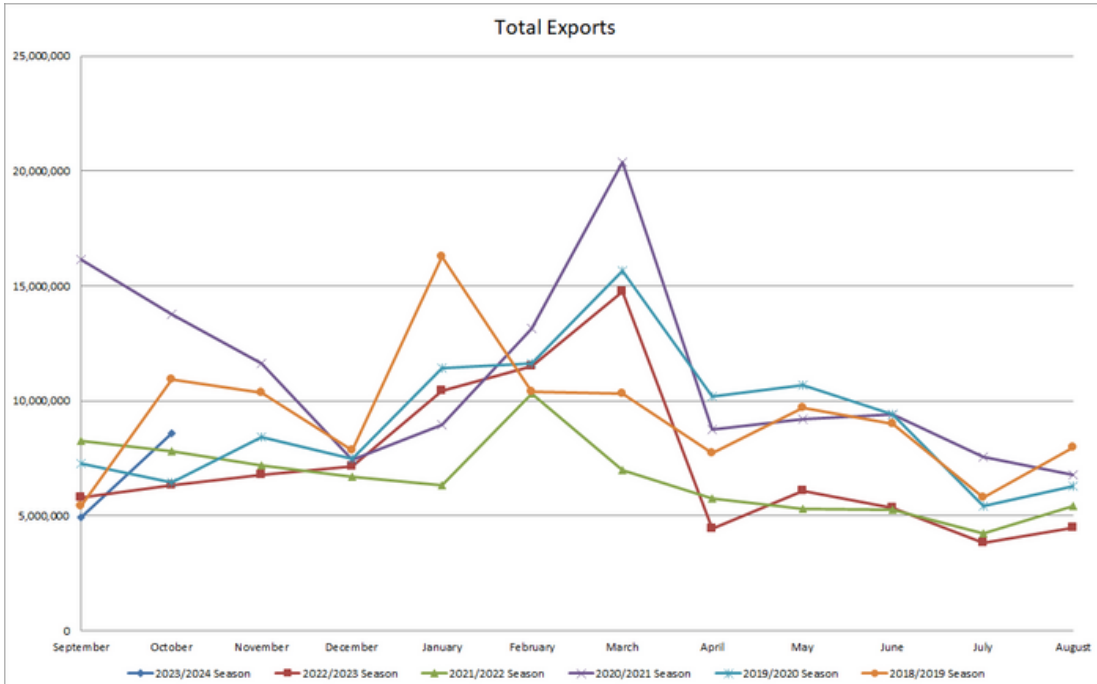
STATISTICS OVERVIEW

(INSHELL BASIS)

October 2023







2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
October 2023	October 2022	Sep - Oct 2023	Sep - Oct 2022

Pecans Received:

Improved	19,419,517	11,549,739	50,975,004	13,949,100
Native/Seedling	88,660	22,506	484,759	22,554
Substandard	422,553	138,308	3,704,101	158,696
Total	19,930,730	11,710,553	55,163,864	14,130,350

Inter-handler/Imports:

Inshell	6,247,508	10,147,800	7,186,681	13,859,070
Shelled Meats	778,786	129,796	1,775,645	314,204
Total (Inshell Basis)	7,805,080	10,407,392	10,737,971	14,487,478

Shipments:

Shelled Meats				
Retail/Grocery	13,391,711	14,256,634	25,197,980	27,324,660
Exports	2,034,300	2,626,110	4,001,130	5,528,570
Inshell				
Retail/Grocery	1,405,571	2,444,489	1,488,821	2,753,022
Exports	5,743,347	1,057,226	6,734,960	1,057,226
Total (Inshell Basis)	38,000,940	37,267,203	66,622,001	69,516,708

October 2023	October 2022
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Total Pecans in Inventory

Shelled Meats	41,343,896	40,345,670
Inshell	36,562,271	44,775,151
Total (Inshell Basis)	119,250,063	125,466,491

Commitments to Ship

Meats:

Domestic-Shelled Meats	42,674,976	40,725,300
Export-Shelled Meats	10,792,440	5,670,531
Total Meats	53,467,416	46,395,831

Inshell:

Domestic-Inshell	4,391,656	4,174,103
Export-Inshell	4,952,902	219,109
Total Inshell	9,344,558	4,393,212

Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	1,000,000	3,195,000
Total Commitments (IB)	115,279,390	93,989,874

Net Open Position

3,970,673	31,476,617
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	October 2023	October 2022	Sep - Oct 2023	Sep - Oct 2022
Inshell:				
Exported for Shelling				
Mexico	397,565	3,138,170	397,565	7,656,564
Shelled Meats:				
Returned to U.S.				
Mexico	612,330	1,267,961	612,330	3,857,449

Pecans Purchased Outside the U.S. by U.S. Handlers

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	October 2023	October 2022	Sep - Oct 2023	Sep - Oct 2022
Shelled Meats:				
Country of Origin				
Argentina	0	0	29,578	0
Australia	0	0	83,320	26,235
Mexico	545,472	322,001	1,410,828	876,311
Total Shelled Meats	545,472	322,001	1,523,726	902,546
Inshell:				
Country of Origin				
Mexico	220,483	350,800	220,483	350,800
Total Inshell	220,483	350,800	220,483	350,800
Total (Inshell Basis)				
Country of Origin				
Argentina	0	0	59,156	0
Australia	0	0	166,640	52,470
Mexico	1,311,427	994,802	3,042,139	2,103,422
Total (Inshell Basis)	1,311,427	994,802	3,267,935	2,155,892

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	October 2023			October 2022			Sep - Oct 2023			Sep - Oct 2022			Oct 2023	Oct 2022
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Total Africa	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asia														
China	82,200	5,551,782	0	41,100	1,057,226	0	82,200	6,452,170	0	205,500	1,057,226	0	5,716,182	1,139,426
Hong Kong	24,000	0	0	0	0	0	24,000	0	0	0	0	0	48,000	0
India	40,800	0	0	0	0	0	57,600	0	0	13,440	0	0	81,600	0
Japan	67,530	0	0	49,560	0	0	134,130	0	0	49,560	0	0	135,060	99,120
Kuwait	0	0	0	60,000	0	0	24,000	0	0	84,000	0	0	0	120,000
Philippines	22,860	0	0	40,320	0	0	22,860	0	0	40,320	0	0	45,720	80,640
South Korea	246,300	0	0	192,690	0	0	370,800	0	0	330,690	0	0	492,600	385,380
Taiwan	0	0	0	40,320	0	0	80,640	0	0	80,640	0	0	0	80,640
Vietnam	82,500	0	0	0	0	0	82,500	0	0	42,000	0	0	165,000	0
Total Asia	566,190	5,551,782	0	423,990	1,057,226	0	878,730	6,452,170	0	846,150	1,057,226	0	6,684,162	1,905,206
Australia/Oceania														
Total Australia	0	0	0	0	0	0	0	0	0	0	0	0	0	0

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	October 2023			October 2022			Sep - Oct 2023			Sep - Oct 2022			Oct 2023	Oct 2022
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	0	0	0	0	0
Belgium	46,920	0	0	10,800	0	0	46,920	0	0	10,800	0	0	93,840	21,600
Czechia	0	0	0	0	0	0	66,000	0	0	24,000	0	0	0	0
Denmark	8,400	0	0	8,400	0	0	33,600	0	0	33,600	0	0	16,800	16,800
France	130,320	0	0	100,320	0	0	175,920	0	0	259,740	0	0	260,640	200,640
Germany	9,720	0	0	252,000	0	0	52,590	0	0	647,580	0	0	19,440	504,000
Greece	1,800	0	0	0	0	0	1,800	0	0	0	0	0	3,600	0
Ireland	0	0	0	0	0	0	24,000	0	0	0	0	0	0	0
Italy	0	0	0	0	0	0	82,500	0	0	0	0	0	0	0
Lithuania	89,670	0	0	42,000	0	0	147,150	0	0	168,000	0	0	179,340	84,000
Netherlands	71,430	0	0	79,440	0	0	168,870	0	0	253,260	0	0	142,860	158,880
Poland	6,600	0	0	19,950	0	0	6,600	0	0	43,950	0	0	13,200	39,900
Portugal	0	0	0	24,000	0	0	0	0	0	24,000	0	0	0	48,000
Slovenia	13,200	0	0	8,250	0	0	13,200	0	0	8,250	0	0	26,400	16,500
Spain	0	0	0	140,010	0	0	40,500	0	0	220,680	0	0	0	280,020
Sweden	28,080	0	0	110,880	0	0	28,080	0	0	142,800	0	0	56,160	221,760
Switzerland	0	0	0	40,320	0	0	0	0	0	48,720	0	0	0	80,640
United Kingdom	173,520	0	0	167,220	0	0	311,280	0	0	569,870	0	0	347,040	334,440
Total Europe	579,660	0	0	1,003,590	0	0	1,223,010	0	0	2,455,250	0	0	1,159,320	2,007,180
Middle East														
Israel	138,000	0	0	378,000	0	0	186,000	0	0	652,500	0	0	276,000	756,000
Jordan	0	0	0	0	0	0	42,000	0	0	0	0	0	0	0
Lebanon	0	0	0	9,000	0	0	0	91,225	0	9,000	0	0	0	18,000
Saudi Arabia	108,000	0	0	0	0	0	192,000	0	0	42,000	0	0	216,000	0
Turkey	0	0	0	13,200	0	0	0	0	0	13,200	0	0	0	26,400
U. Arab Emirates	0	0	0	62,070	0	0	42,000	0	0	62,070	0	0	0	124,140
Total Middle East	246,000	0	0	462,270	0	0	462,000	91,225	0	778,770	0	0	492,000	924,540

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	October 2023			October 2022			Sep - Oct 2023			Sep - Oct 2022			Oct 2023	Oct 2022
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	637,410	11,000	0	736,260	0	0	1,432,350	11,000	0	1,448,400	0	0	1,285,820	1,472,520
Mexico	0	180,565	0	0	0	0	0	180,565	0	0	0	0	180,565	0
Total North America	637,410	191,565	0	736,260	0	0	1,432,350	191,565	0	1,448,400	0	0	1,466,385	1,472,520
South America														
Colombia	5,040	0	0	0	0	0	5,040	0	0	0	0	0	10,080	0
Total South America	5,040	0	0	0	0	0	5,040	0	0	0	0	0	10,080	0
Total Exports	2,034,300	5,743,347	0	2,626,110	1,057,226	0	4,001,130	6,734,960	0	5,528,570	1,057,226	0	9,811,947	6,309,446