

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



WWW.AMERICANPECAN.COM

(817) 916-0020 | INDUSTRY@AMERICANPECAN.COM

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

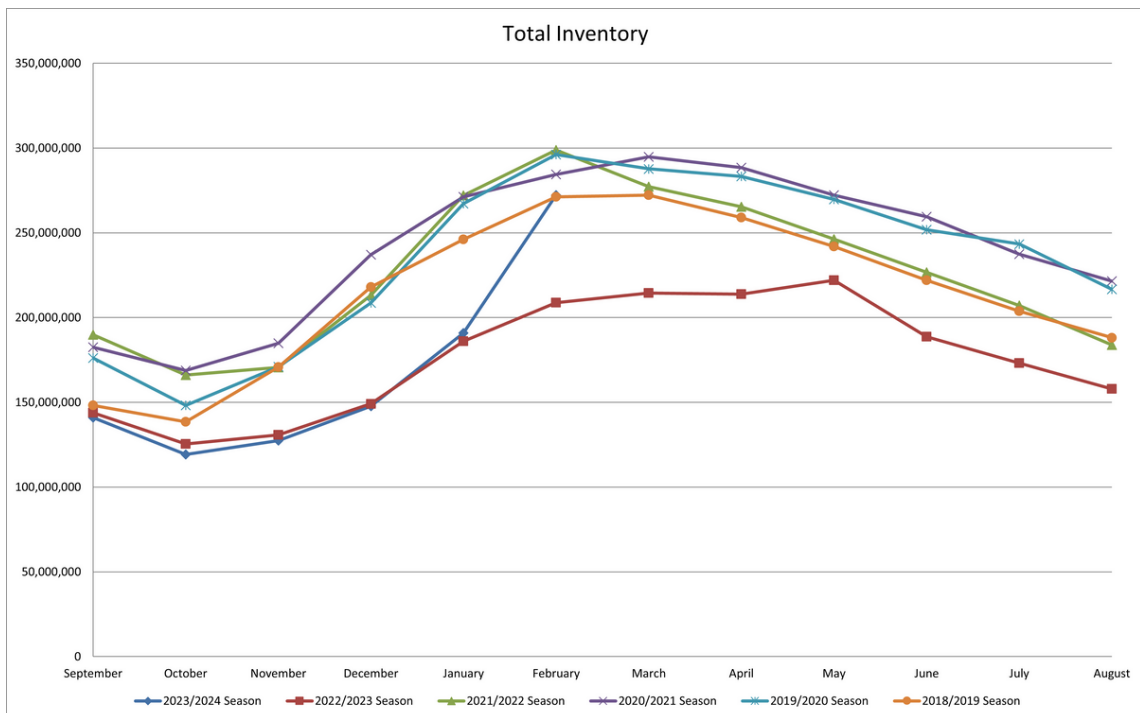
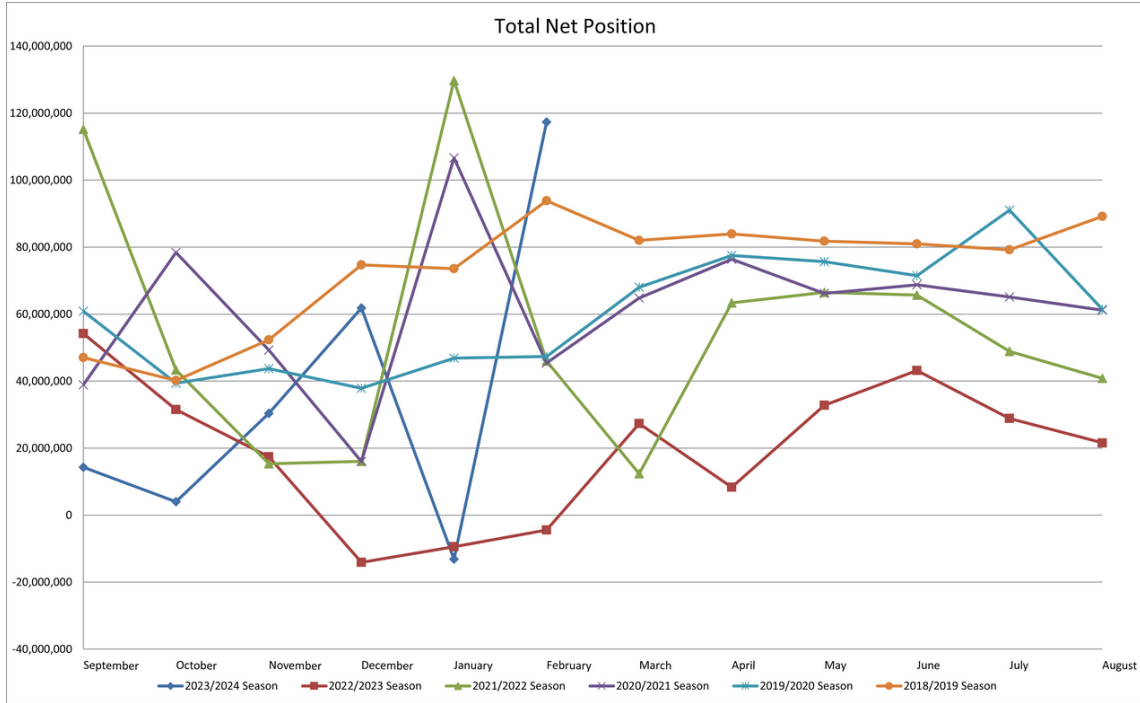
REVISION PROCESS

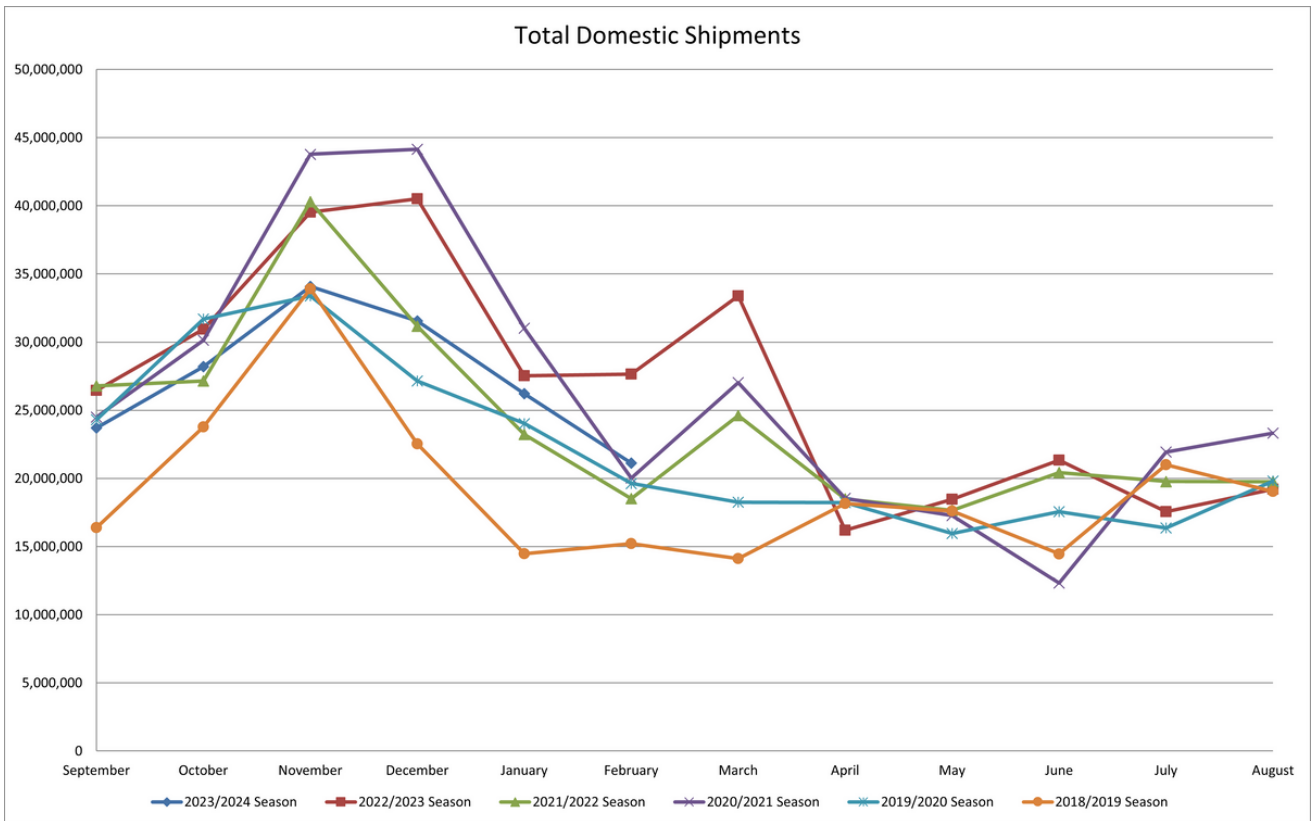
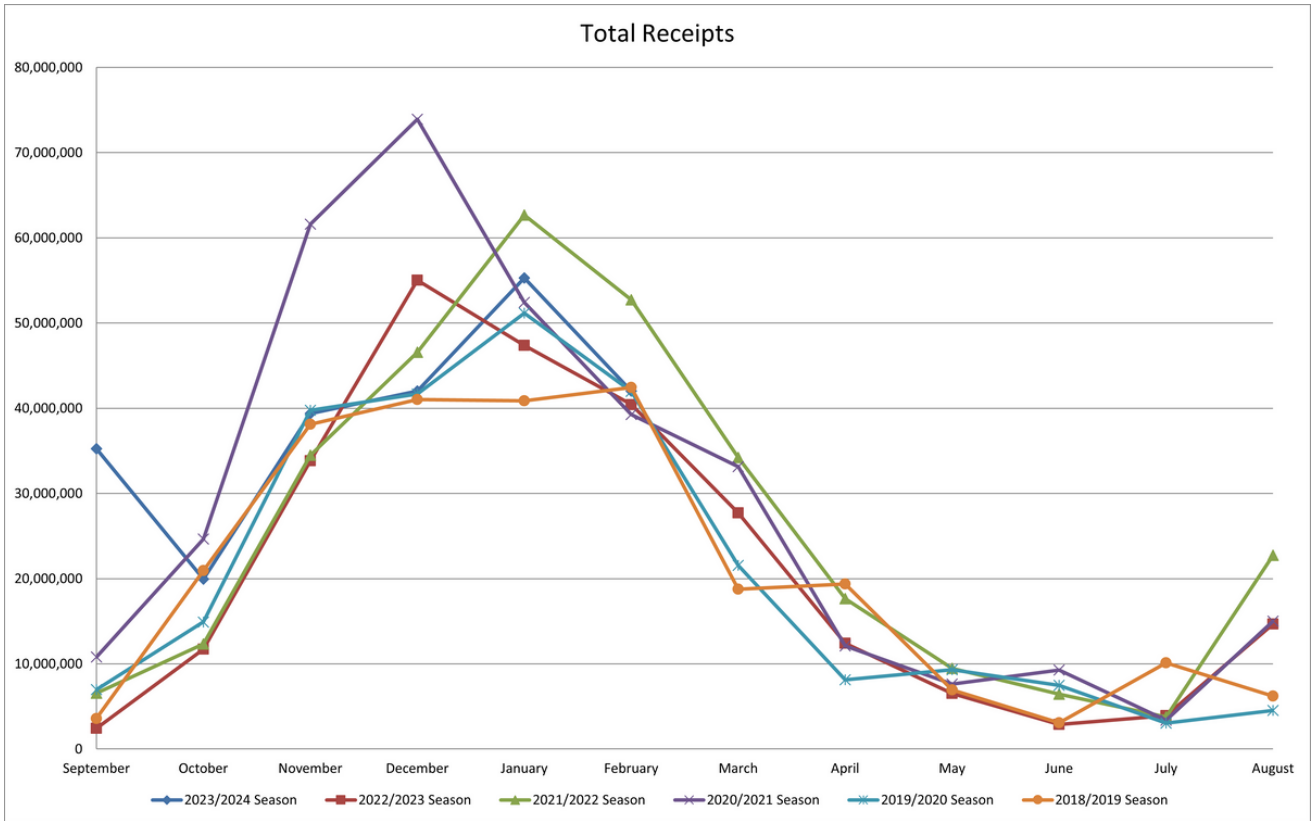
Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

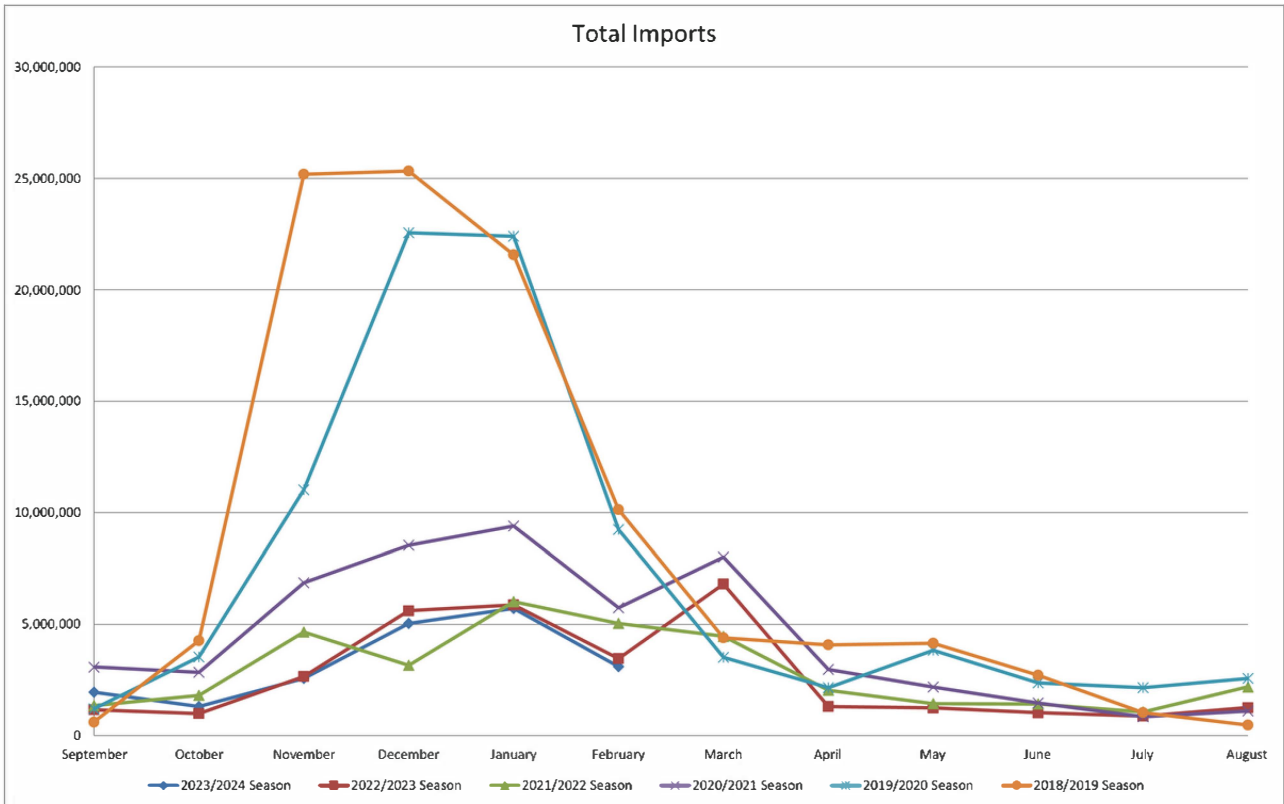
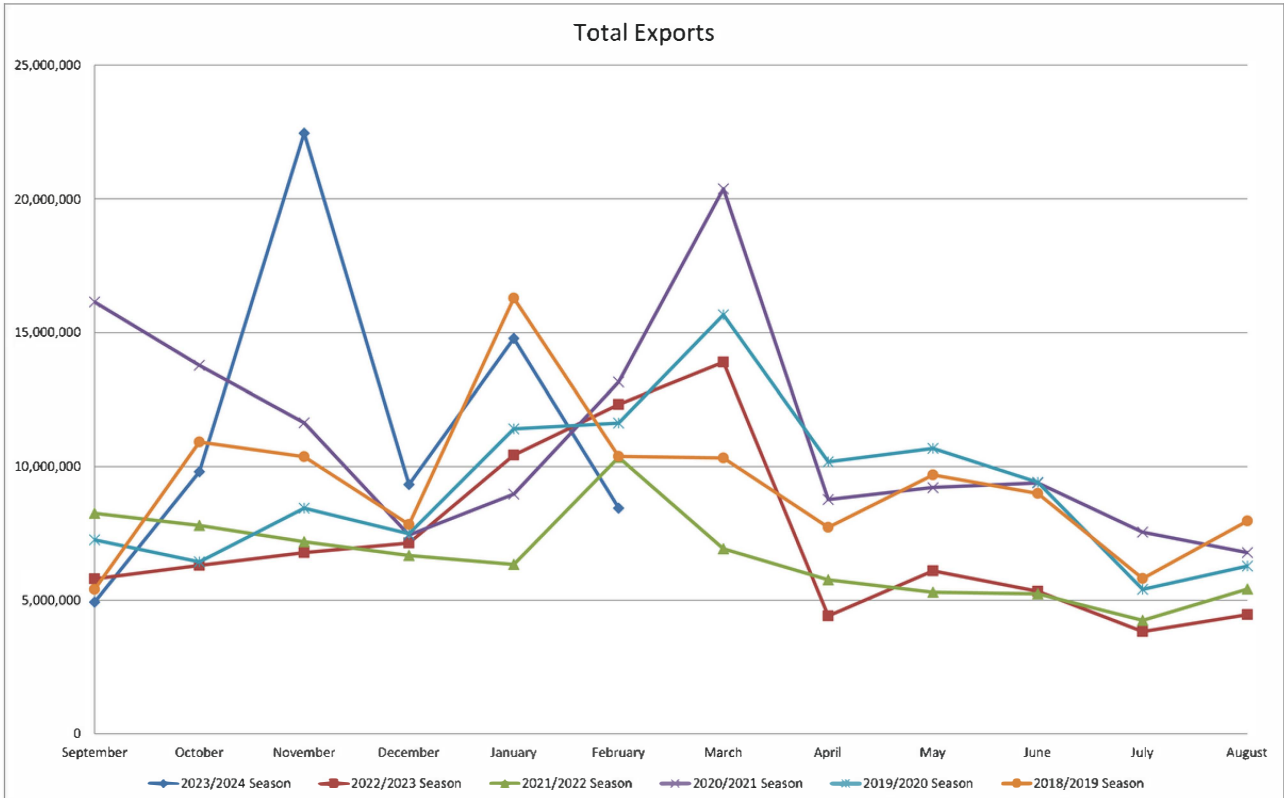
STATISTICS OVERVIEW

(INSHELL BASIS)

February 2024







2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
February 2024	February 2023	Sep - Feb 2024	Sep - Feb 2023

Pecans Received:

Improved	35,258,336	36,772,310	199,034,851	172,782,342
Native/Seedling	4,718,241	1,095,692	20,644,805	5,743,089
Substandard	2,599,178	2,561,475	15,607,382	12,261,154
Total	42,575,755	40,429,477	235,287,038	190,786,585

Inter-handler/Imports:

Inshell	26,168,140	23,822,275	126,075,677	145,730,473
Shelled Meats	462,654	1,115,782	4,169,583	2,436,326
Total (Inshell Basis)	27,093,448	26,053,839	134,414,843	150,603,125

Shipments:

Shelled Meats				
Retail/Grocery	8,394,934	9,105,790	70,919,870	72,273,267
Exports	3,129,655	2,601,640	15,210,625	14,417,944
Inshell				
Retail/Grocery	6,777,247	9,430,312	25,479,592	48,093,161
Exports	2,190,562	7,119,790	39,324,568	19,952,670
Total (Inshell Basis)	32,016,987	39,964,962	237,065,150	241,428,253

February 2024	February 2023
---------------	---------------

Total Pecans in Inventory

Shelled Meats	45,800,363	40,102,332
Inshell	194,250,768	128,481,221
Total (Inshell Basis)	285,851,494	208,685,885

Commitments to Ship

Meats:

Domestic-Shelled Meats	86,952,164	94,143,862
Export-Shelled Meats	14,947,829	11,967,180
Total Meats	101,899,993	106,111,042

Inshell:

Domestic-Inshell	13,511,745	6,590,619
Export-Inshell	0	1,549,051
Total Inshell	13,511,745	8,139,670

Less: Contracts to Purchase:

Shelled Meats	0	81,000
Inshell	32,698,805	7,079,806
Total Commitments (IB)	184,612,926	213,119,948

Net Open Position

101,238,568	-4,434,063
--------------------	-------------------

Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2023-2024 - Current February 2024	2022-2023 - Current February 2023	2023-2024 - YTD Sep - Feb 2024	2022-2023 - YTD Sep - Feb 2023
Inshell: Exported for Shelling				
Mexico	0	0	1,252,715	8,472,865
Shelled Meats: Returned to U.S.				
Mexico	0	35,010	2,365,770	5,842,388

Pecans Purchased Outside the U.S. by U.S. Handlers

	2023-2024 - Current February 2024	2022-2023 - Current February 2023	2023-2024 - YTD Sep - Feb 2024	2022-2023 - YTD Sep - Feb 2023
Shelled Meats:				
Country of Origin				
Argentina	0	0	29,578	0
Australia	0	0	122,170	26,235
Mexico	387,698	810,941	3,467,395	4,224,164
Total Shelled Meats	387,698	810,941	3,619,143	4,250,399

Inshell:				
Country of Origin				
Mexico	2,325,614	1,844,038	12,458,083	11,251,384
Total Inshell	2,325,614	1,844,038	12,458,083	11,251,384

Total (Inshell Basis)				
Country of Origin				
Argentina	0	0	59,156	0
Australia	0	0	244,340	52,470
Mexico	3,101,010	3,465,920	19,392,873	19,699,712
Total (Inshell Basis)	3,101,010	3,465,920	19,696,369	19,752,182

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	February 2024			February 2023			Sep - Feb 2024			Sep - Feb 2023			Feb 2024	Feb 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Total Africa	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asia														
China	41,100	2,190,562	0	0	6,810,794	0	235,800	38,987,218	54,560	226,050	18,622,363	0	2,272,762	6,810,794
Hong Kong	0	0	0	0	0	0	24,000	0	0	0	0	0	0	0
India	0	0	0	0	0	0	102,000	0	0	37,380	0	0	0	0
Japan	79,200	0	0	11,760	0	0	252,090	0	0	129,390	0	0	158,400	23,520
Kuwait	44,700	0	0	84,000	0	0	188,700	0	0	282,000	0	0	89,400	168,000
Malaysia	51,000	0	0	0	0	0	63,000	0	0	12,360	0	0	102,000	0
Philippines	0	0	0	0	0	0	22,860	0	0	50,400	0	0	0	0
Qatar	0	0	0	0	0	0	18,000	0	0	21,840	0	0	0	0
Singapore	16,800	0	0	0	0	0	100,020	0	0	0	0	0	33,600	0
South Korea	180,000	0	0	208,800	0	0	1,242,300	0	0	907,890	0	0	360,000	417,600
Taiwan	0	0	0	0	0	0	163,620	0	0	120,960	0	0	0	0
Thailand	22,800	0	0	0	0	0	81,000	0	0	22,800	0	0	45,600	0
Vietnam	84,000	0	0	0	0	0	334,500	0	0	84,000	0	0	168,000	0
Total Asia	519,600	2,190,562	0	304,560	6,810,794	0	2,827,890	38,987,218	54,560	1,895,070	18,622,363	0	3,229,762	7,419,914
Australia/Oceania														
Australia	0	0	0	0	0	0	1,050	0	0	0	0	0	0	0
Total Australia	0	0	0	0	0	0	1,050	0	0	0	0	0	0	0

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	February 2024			February 2023			Sep - Feb 2024			Sep - Feb 2023			Feb 2024	Feb 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	40,320	0	0	24,000	0	0	127,560	0	0	80,250	0	0	80,640	48,000
Bulgaria	0	0	0	0	0	0	42,000	0	0	0	0	0	0	0
Czechia	0	0	0	24,000	0	0	114,000	0	0	112,500	0	0	0	48,000
Denmark	117,450	0	0	50,400	0	0	285,450	0	0	161,280	0	0	234,900	100,800
France	181,380	0	0	153,120	0	0	784,710	0	0	773,490	0	0	362,760	306,240
Germany	161,640	0	0	40,320	0	0	274,410	0	0	1,127,100	0	0	323,280	80,640
Greece	0	0	0	0	0	0	24,720	0	0	25,500	0	0	0	0
Ireland	24,000	0	0	0	0	0	72,000	0	0	0	0	0	48,000	0
Italy	0	0	0	82,500	0	0	137,850	0	0	205,500	0	0	0	165,000
Latvia	0	0	0	0	0	0	0	0	0	13,200	0	0	0	0
Lithuania	84,000	0	0	84,000	0	0	386,940	0	0	336,000	0	0	168,000	168,000
Netherlands	499,020	0	0	672,600	0	0	1,357,332	0	0	1,282,770	0	0	998,040	1,345,200
Norway	0	0	0	0	0	0	0	0	0	21,900	0	0	0	0
Poland	41,550	0	0	3,000	0	0	156,150	0	0	88,950	0	0	83,100	6,000
Portugal	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Slovenia	5,430	0	0	0	0	0	31,050	0	0	17,250	0	0	10,860	0
Spain	24,000	0	0	125,850	0	0	243,540	0	0	468,870	0	0	48,000	251,700
Sweden	17,640	0	0	11,760	0	0	143,280	0	0	188,160	0	0	35,280	23,520
Switzerland	42,000	0	0	8,820	0	0	124,320	0	0	99,540	0	0	84,000	17,640
United Kingdom	162,420	0	0	55,440	0	0	1,000,770	0	0	1,323,230	0	0	324,840	110,880
Total Europe	1,400,850	0	0	1,335,810	0	0	5,330,082	0	0	6,373,490	0	0	2,801,700	2,671,620
Middle East														
Israel	435,540	0	0	135,300	0	0	1,991,940	0	0	1,518,330	0	0	871,080	270,600
Jordan	42,000	0	0	24,000	0	0	192,000	0	0	96,000	0	0	84,000	48,000
Lebanon	48,000	0	0	0	0	0	87,000	91,225	0	48,000	0	0	96,000	0
Saudi Arabia	115,860	0	0	246,000	0	0	865,860	0	0	528,000	0	0	231,720	492,000
Turkey	42,000	0	0	54,870	0	0	108,000	0	0	92,070	0	0	84,000	109,740
U. Arab Emirates	0	0	0	64,320	0	0	201,180	0	0	212,220	0	0	0	128,640
Total Middle East	683,400	0	0	524,490	0	0	3,445,980	91,225	0	2,494,620	0	0	1,366,800	1,048,980

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	February 2024			February 2023			Sep - Feb 2024			Sep - Feb 2023			Feb 2024	Feb 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	444,708	0	0	436,780	0	0	3,492,126	11,000	0	3,651,404	0	0	889,416	873,560
Mexico	81,097	0	0	0	0	308,996	84,457	180,565	0	0	0	1,330,307	162,194	308,996
Puerto Rico	0	0	0	0	0	0	0	0	0	3,360	0	0	0	0
United States	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total North America	525,805	0	0	436,780	0	308,996	3,576,583	191,565	0	3,654,764	0	1,330,307	1,051,610	1,182,556
South America														
Colombia	0	0	0	0	0	0	29,040	0	0	0	0	0	0	0
Total South America	0	0	0	0	0	0	29,040	0	0	0	0	0	0	0
Total Exports	3,129,655	2,190,562	0	2,601,640	6,810,794	308,996	15,210,625	39,270,008	54,560	14,417,944	18,622,363	1,330,307	8,449,872	12,323,070