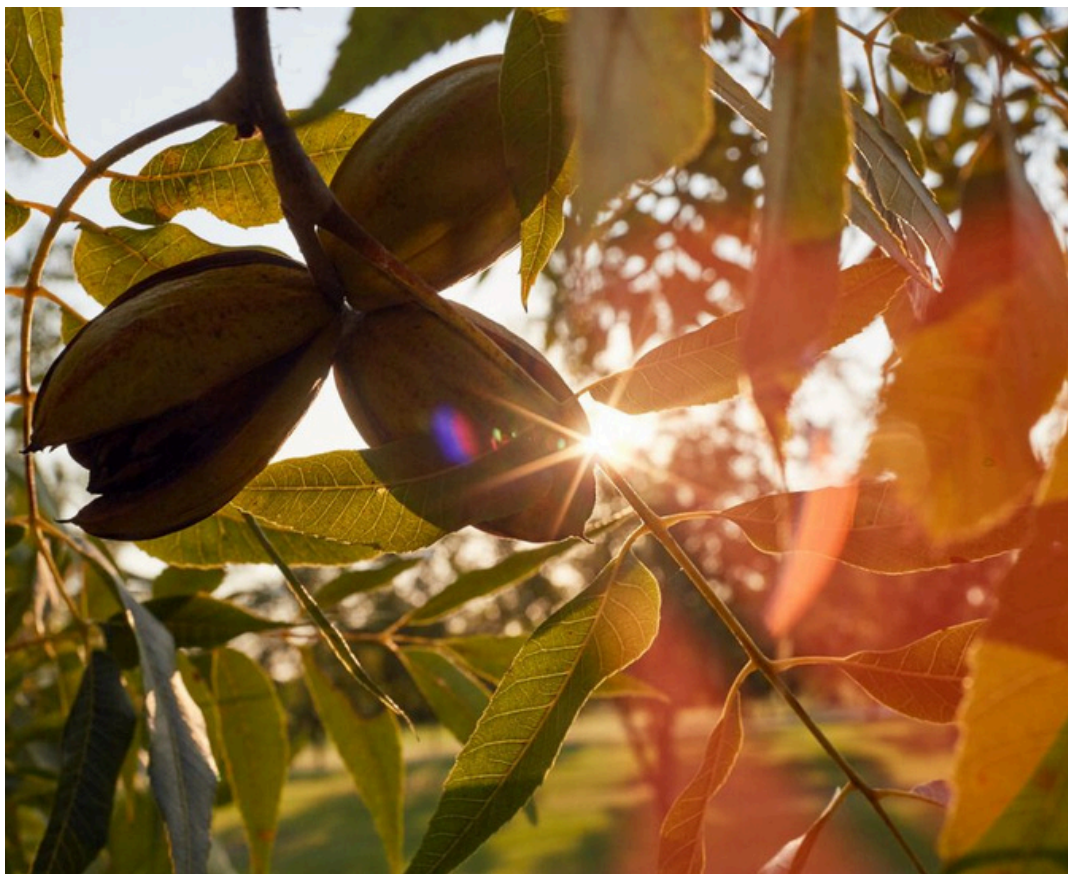


MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

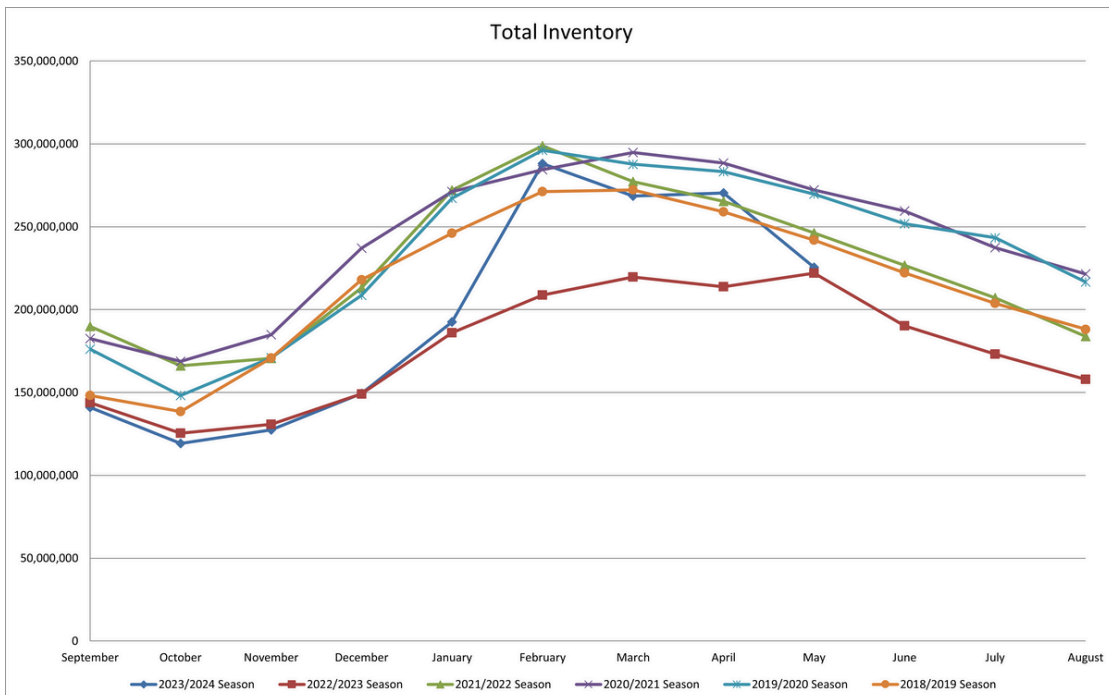
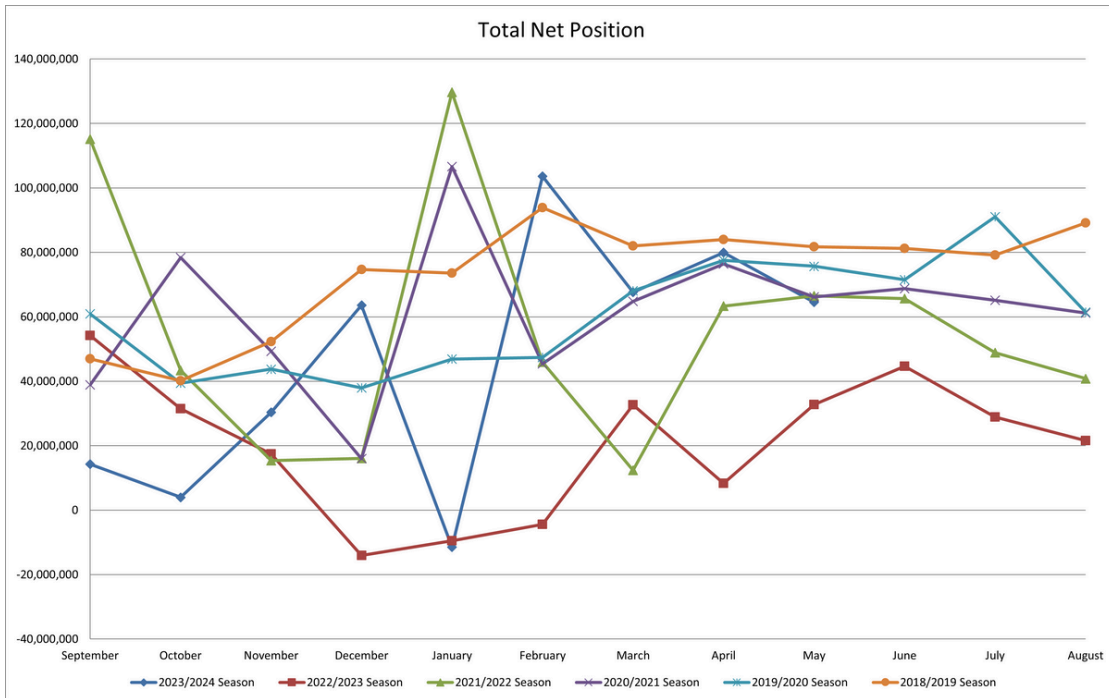
REVISION PROCESS

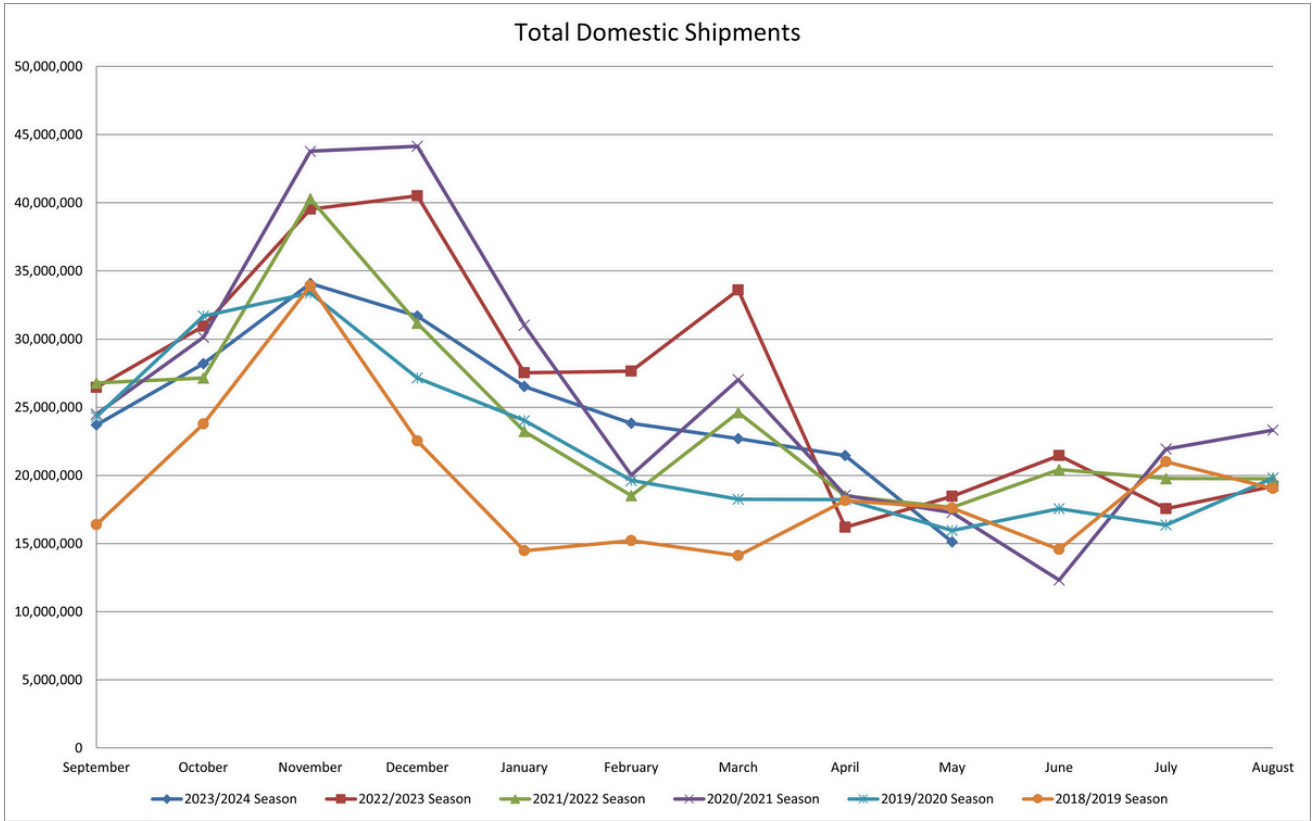
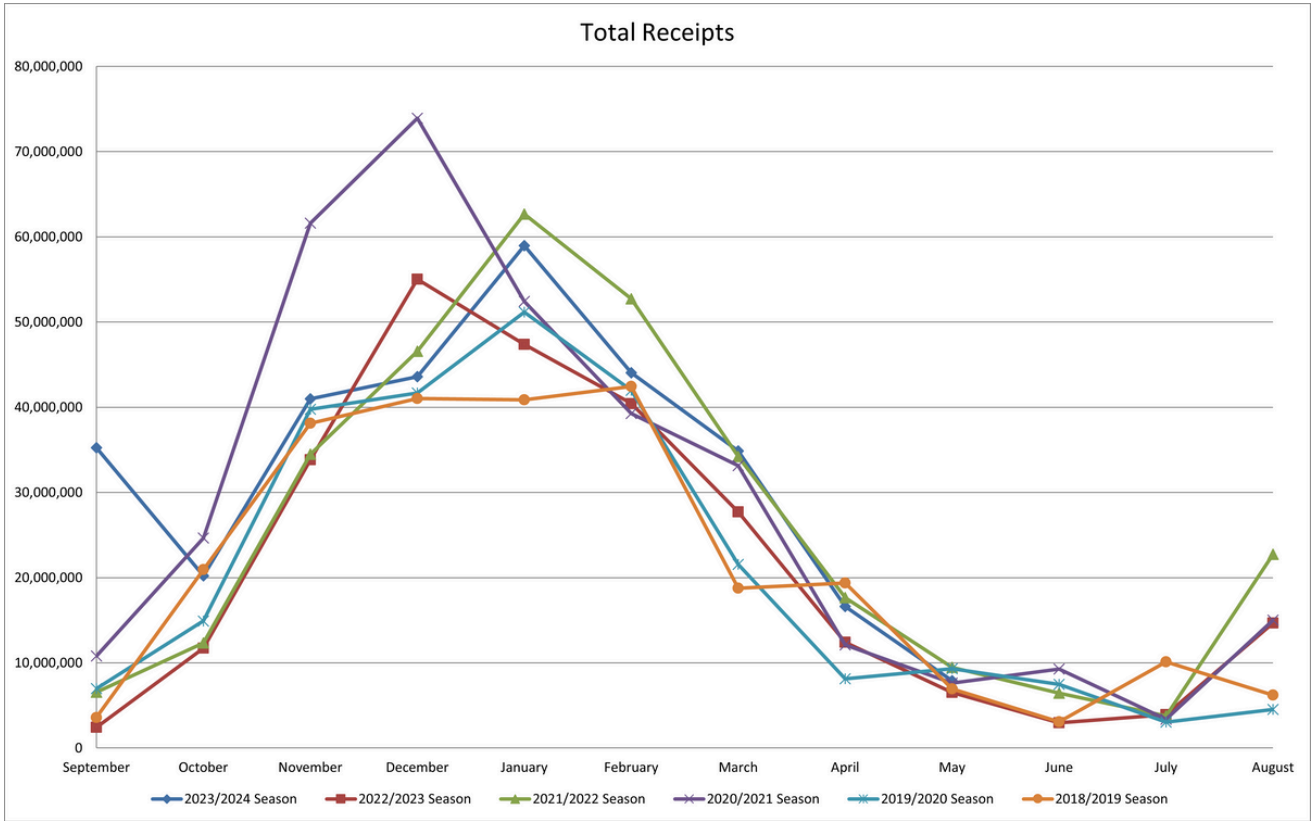
Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

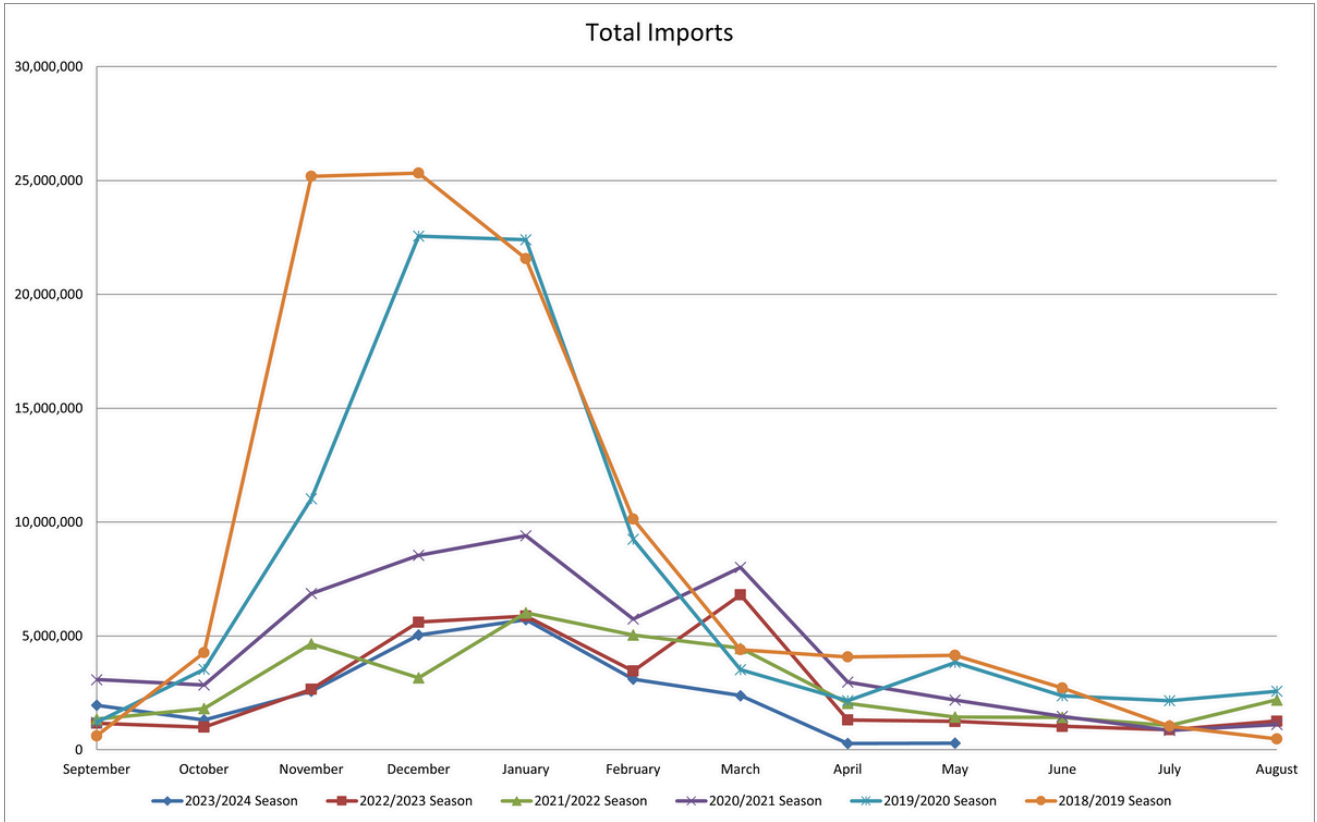
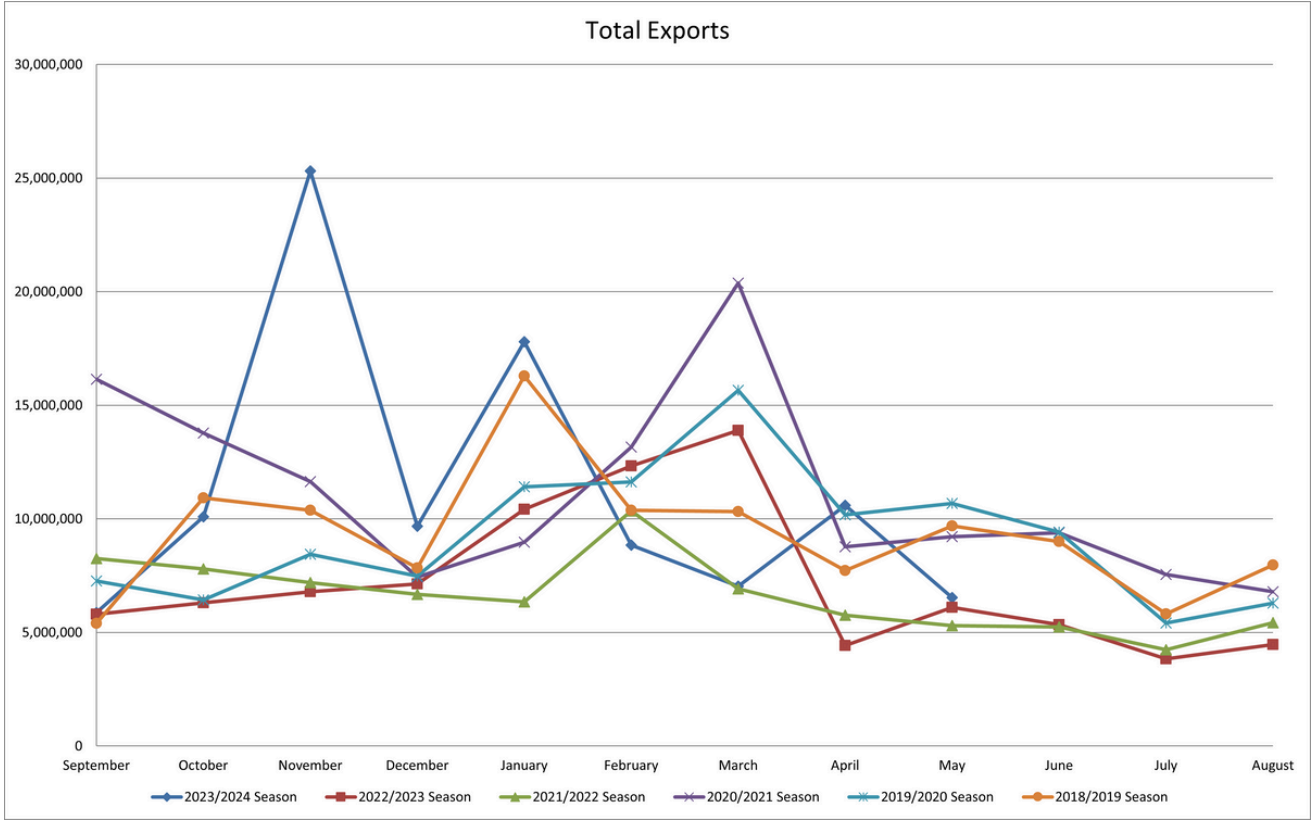
STATISTICS OVERVIEW

(INSHELL BASIS)

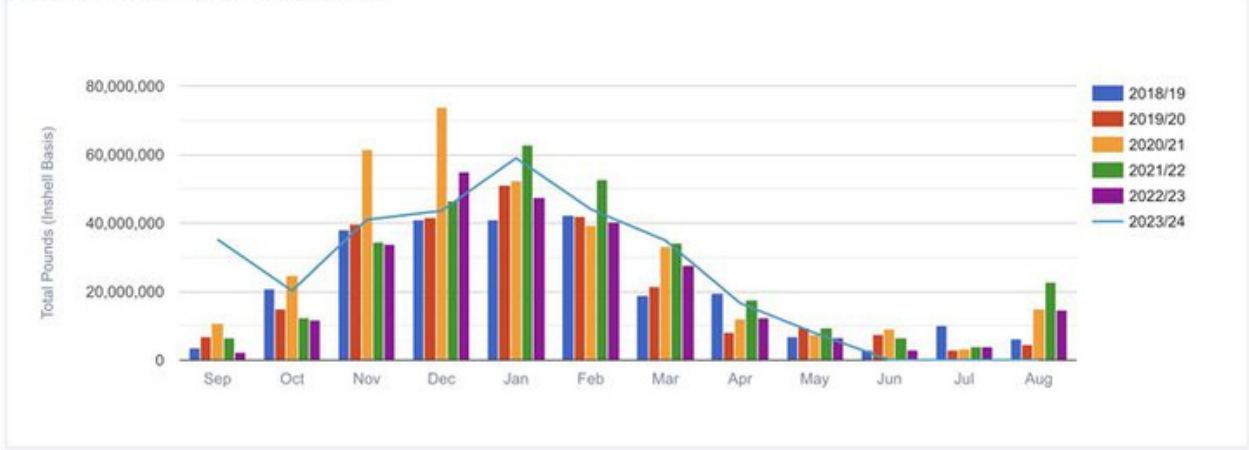
May 2024



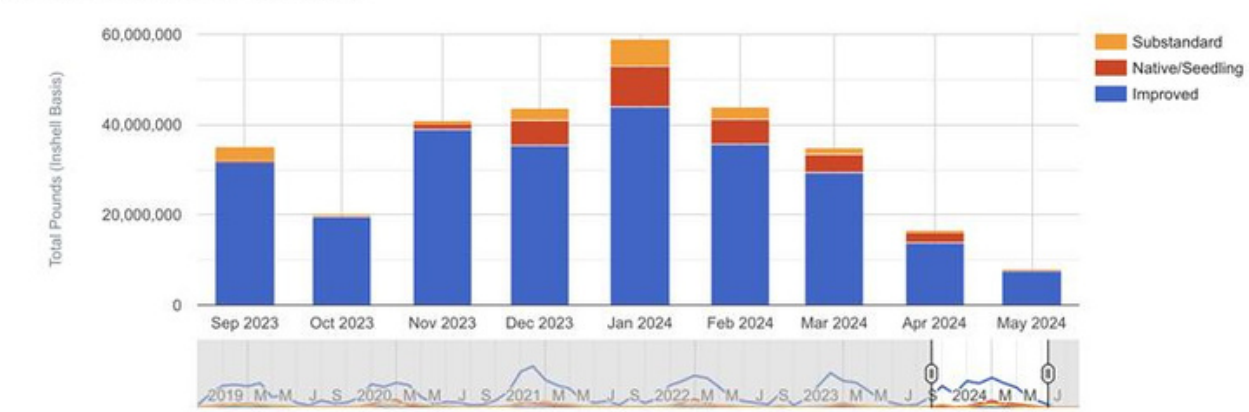




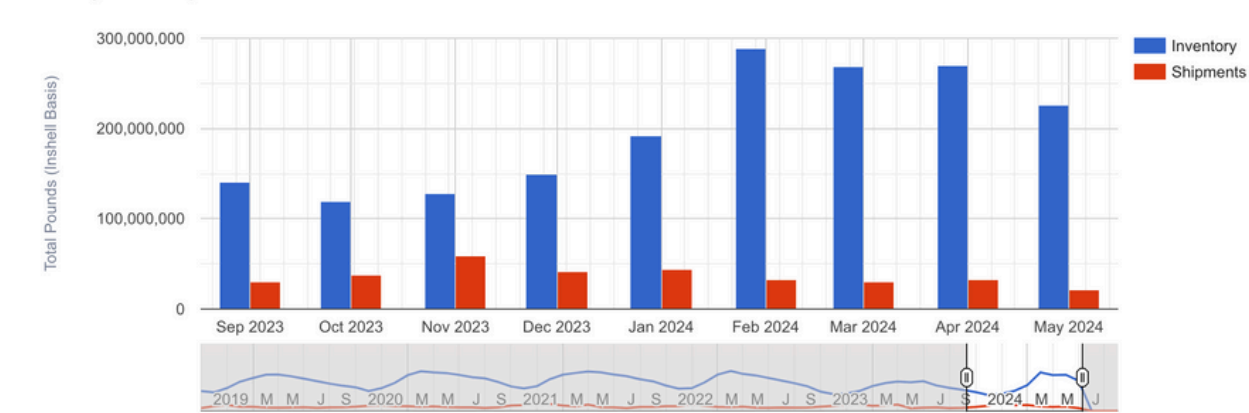
U.S. Pecans Received - Total By Year



U.S. Pecans Received - By Variety



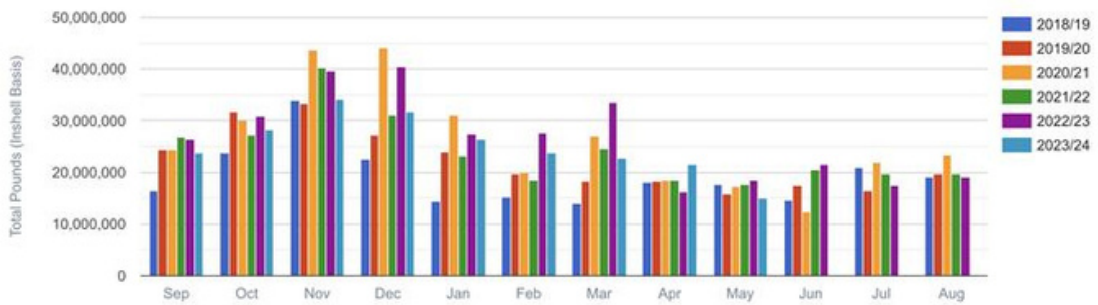
Inventory and Shipments



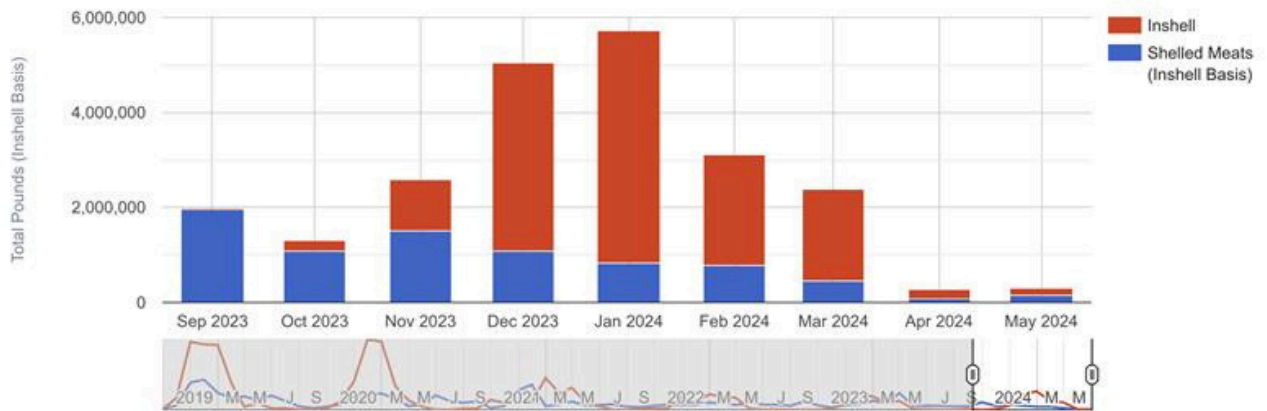
Inshell and Shelled Meats Domestic Shipments - By Type



Total Domestic Shipments - By Year

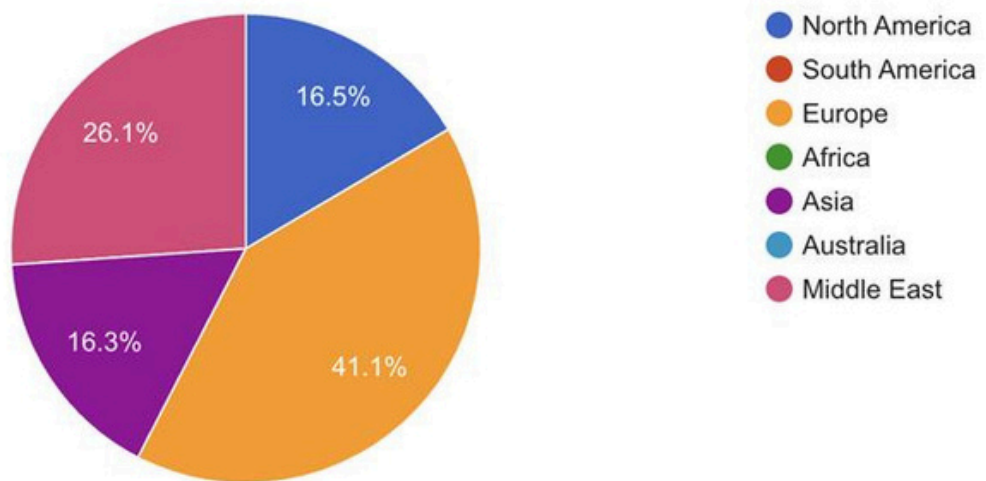


Imports - By Type



Exports By Region

May 2024



2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
May 2024	May 2023	Sep - May 2024	Sep - May 2023

Pecans Received:

Improved	7,531,133	6,296,630	255,939,120	216,685,216
Native/Seedling	161,685	59,234	27,986,013	6,419,957
Substandard	198,240	177,466	18,424,662	14,316,963
Total	7,891,058	6,533,330	302,349,795	237,422,136

Inter-handler/Imports:

Inshell	824,608	2,637,309	153,827,670	164,746,213
Shelled Meats	247,745	2,853,164	5,719,642	9,464,255
Total (Inshell Basis)	1,320,098	8,343,637	165,266,954	183,674,723

Shipments:

Shelled Meats				
Retail/Grocery	7,477,994	8,455,075	98,138,594	104,464,315
Exports	3,158,340	2,576,334	25,578,061	25,790,341
Inshell				
Retail/Grocery	158,943	1,550,369	30,980,510	51,953,384
Exports	222,060	945,870	50,602,437	21,621,675
Total (Inshell Basis)	21,653,671	24,559,057	329,016,257	334,084,371

May 2024	May 2023
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Total Pecans in Inventory

Shelled Meats	43,052,563	51,306,945
Inshell	139,441,438	119,411,364
Total (Inshell Basis)	225,546,564	222,025,254

Commitments to Ship

Meats:

Domestic-Shelled Meats	64,920,670	83,750,022
Export-Shelled Meats	11,069,639	10,589,280
Total Meats	75,990,309	94,339,302

Inshell:

Domestic-Inshell	9,042,400	569,235
Export-Inshell	0	0
Total Inshell	9,042,400	569,235

Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	0	0
Total Commitments (IB)	161,023,018	189,247,839

Net Open Position

64,523,546	32,777,415
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	May 2024	May 2023	Sep - May 2024	Sep - May 2023
Inshell:				
Exported for Shelling				
Mexico	1,324,658	214,710	11,839,516	15,683,497
Shelled Meats:				
Returned to U.S.				
Mexico	124,813	0	2,714,274	7,115,749

Pecans Purchased Outside the U.S. by U.S. Handlers

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	May 2024	May 2023	Sep - May 2024	Sep - May 2023
Shelled Meats:				
Country of Origin				
Argentina	0	0	29,578	0
Australia	0	0	202,434	110,881
Mexico	81,000	562,295	3,735,395	7,455,916
Total Shelled Meats	81,000	562,295	3,967,407	7,566,797
Inshell:				
Country of Origin				
Mexico	127,939	121,241	14,710,044	13,979,025
Total Inshell	127,939	121,241	14,710,044	13,979,025
Total (Inshell Basis)				
Country of Origin				
Argentina	0	0	59,156	0
Australia	0	0	404,868	221,762
Mexico	289,939	1,245,831	22,180,834	28,890,857
Total (Inshell Basis)	289,939	1,245,831	22,644,858	29,112,619

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	May 2024			May 2023			Sep - May 2024			Sep - May 2023			May 2024	May 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Total Africa	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asia														
China	41,100	0	0	0	0	0	400,200	47,428,552	54,560	308,250	19,325,825	0	82,200	0
Hong Kong	0	0	0	0	0	0	24,000	0	0	18,000	0	0	0	0
India	20,160	0	0	0	0	0	158,160	0	0	54,180	0	0	40,320	0
Japan	21,900	0	0	0	0	0	347,430	0	0	474,330	0	0	43,800	0
Kuwait	42,000	0	0	0	0	0	278,700	0	0	367,920	0	0	84,000	0
Malaysia	0	0	0	0	0	0	63,000	0	0	12,360	0	0	0	0
Philippines	0	0	0	18,000	0	0	40,860	0	0	68,400	0	0	0	36,000
Qatar	0	0	0	24,000	0	0	43,200	0	0	45,840	0	0	0	48,000
Singapore	24,000	0	0	11,760	0	0	163,020	0	0	167,760	0	0	48,000	23,520
South Korea	274,500	0	0	250,500	0	0	1,867,800	0	0	1,952,040	0	0	549,000	501,000
Taiwan	40,320	0	0	0	0	0	294,420	0	0	161,280	0	0	80,640	0
Thailand	46,800	0	0	22,800	0	0	173,400	95,123	0	68,400	0	0	93,600	45,600
Vietnam	22,800	0	0	0	0	0	357,300	0	0	252,000	0	0	45,600	0
Total Asia	533,580	0	0	327,060	0	0	4,211,490	47,523,675	54,560	3,950,760	19,325,825	0	1,067,160	654,120
Australia/Oceania														
Australia	0	0	0	4,800	0	0	1,050	0	0	4,800	0	0	0	9,600
New Zealand	0	0	0	6,000	0	0	0	0	0	6,000	0	0	0	12,000
Total Australia	0	0	0	10,800	0	0	1,050	0	0	10,800	0	0	0	21,600

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	May 2024			May 2023			Sep - May 2024			Sep - May 2023			May 2024	May 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	40,320	0	0	40,320	0	0	232,200	0	0	201,210	0	0	80,640	80,640
Bulgaria	0	0	0	0	0	0	42,000	0	0	0	0	0	0	0
Czechia	0	0	0	0	0	0	138,000	0	0	362,298	0	0	0	0
Denmark	67,200	0	0	42,000	0	0	394,650	0	0	273,000	0	0	134,400	84,000
France	170,820	0	0	57,690	0	0	1,215,720	0	0	1,502,002	0	0	341,640	115,380
Germany	165,000	0	0	376,290	0	0	563,430	0	0	1,580,520	0	0	330,000	752,580
Greece	0	0	0	0	0	0	66,720	0	0	25,500	0	0	0	0
Ireland	24,000	0	0	0	0	0	121,350	0	0	0	0	0	48,000	0
Italy	38,640	0	0	0	0	0	258,990	0	0	318,000	0	0	77,280	0
Latvia	22,800	0	0	0	0	0	22,800	0	0	18,600	0	0	45,600	0
Lithuania	42,000	0	0	42,000	0	0	452,940	0	0	626,580	0	0	84,000	84,000
Netherlands	225,870	0	0	328,320	0	0	2,561,952	0	0	2,029,110	0	0	451,740	656,640
Norway	0	0	0	0	0	0	35,280	0	0	49,500	0	0	0	0
Poland	66,000	0	0	42,000	0	0	284,250	0	0	245,418	0	0	132,000	84,000
Portugal	0	0	0	0	0	0	0	0	0	45,840	0	0	0	0
Slovenia	8,820	0	0	0	0	0	53,070	0	0	132,468	0	0	17,640	0
Spain	53,400	0	0	24,000	0	0	385,260	0	0	552,870	0	0	106,800	48,000
Sweden	11,760	0	0	6,720	0	0	191,790	0	0	221,760	0	0	23,520	13,440
Switzerland	84,000	0	0	0	0	0	290,640	0	0	392,673	0	0	168,000	0
United Kingdom	321,930	0	0	77,760	0	0	1,711,440	0	0	1,742,300	0	0	643,860	155,520
Total Europe	1,342,560	0	0	1,037,100	0	0	9,046,482	0	0	10,343,649	0	0	2,685,120	2,074,200
Middle East														
Israel	388,020	0	0	328,290	0	0	3,406,860	0	0	2,429,070	0	0	776,040	656,580
Jordan	42,000	0	0	0	0	0	276,000	0	0	359,400	0	0	84,000	0
Lebanon	66,000	0	0	24,000	0	0	201,000	91,225	0	287,760	0	0	132,000	48,000
Saudi Arabia	276,000	0	0	138,000	0	0	1,455,600	0	0	1,738,020	0	0	552,000	276,000
Turkey	0	0	0	0	0	0	108,000	0	0	92,070	0	0	0	0
U. Arab Emirates	81,000	0	0	54,420	0	0	479,850	0	0	458,400	0	0	162,000	108,840
Total Middle East	853,020	0	0	544,710	0	0	5,927,310	91,225	0	5,364,720	0	0	1,706,040	1,089,420

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	May 2024			May 2023			Sep - May 2024			Sep - May 2023			May 2024	May 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	388,860	0	0	652,674	0	0	4,794,084	11,000	0	5,992,792	0	0	777,720	1,305,348
Mexico	40,320	82,135	139,925	0	943,442	2,428	1,568,605	917,587	2,004,390	31,170	943,442	1,352,408	302,700	945,870
Puerto Rico	0	0	0	3,990	0	0	0	0	0	7,350	0	0	0	7,980
United States	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total North America	429,180	82,135	139,925	656,664	943,442	2,428	6,362,689	928,587	2,004,390	6,031,312	943,442	1,352,408	1,080,420	2,259,198
South America														
Colombia	0	0	0	0	0	0	29,040	0	0	89,100	0	0	0	0
Total South America	0	0	0	0	0	0	29,040	0	0	89,100	0	0	0	0
Total Exports	3,158,340	82,135	139,925	2,576,334	943,442	2,428	25,578,061	48,543,487	2,058,950	25,790,341	20,269,267	1,352,408	6,538,740	6,098,538