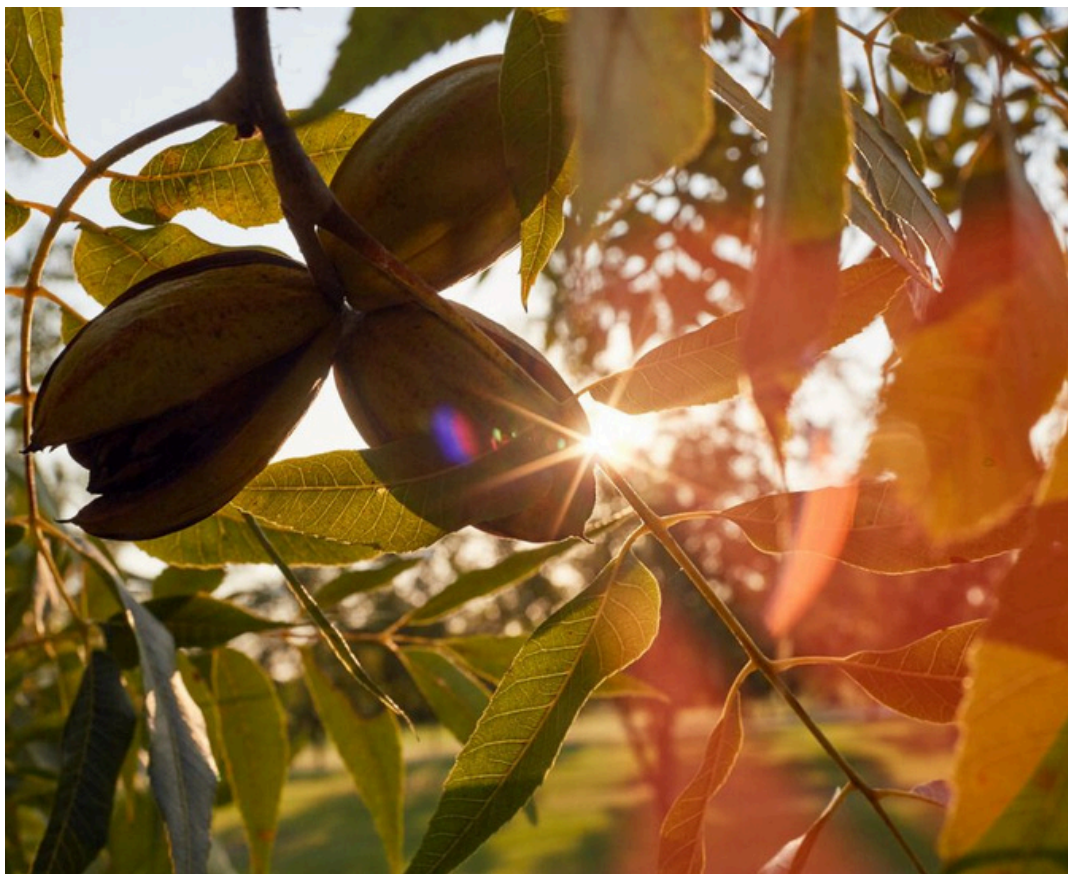


MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

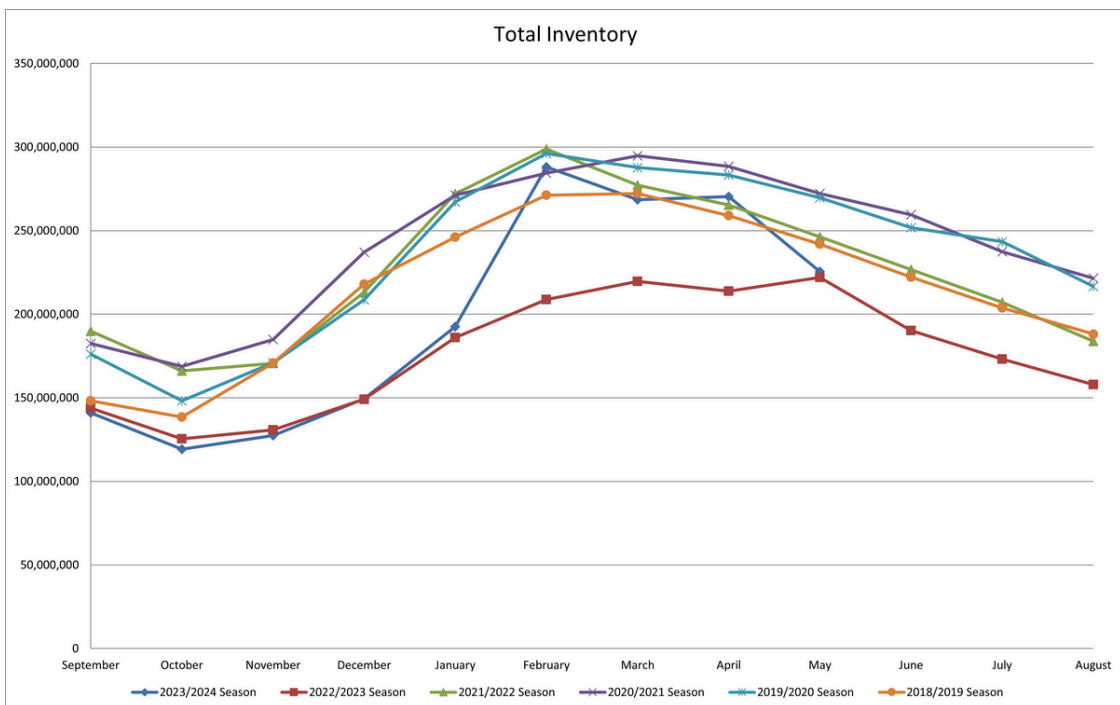
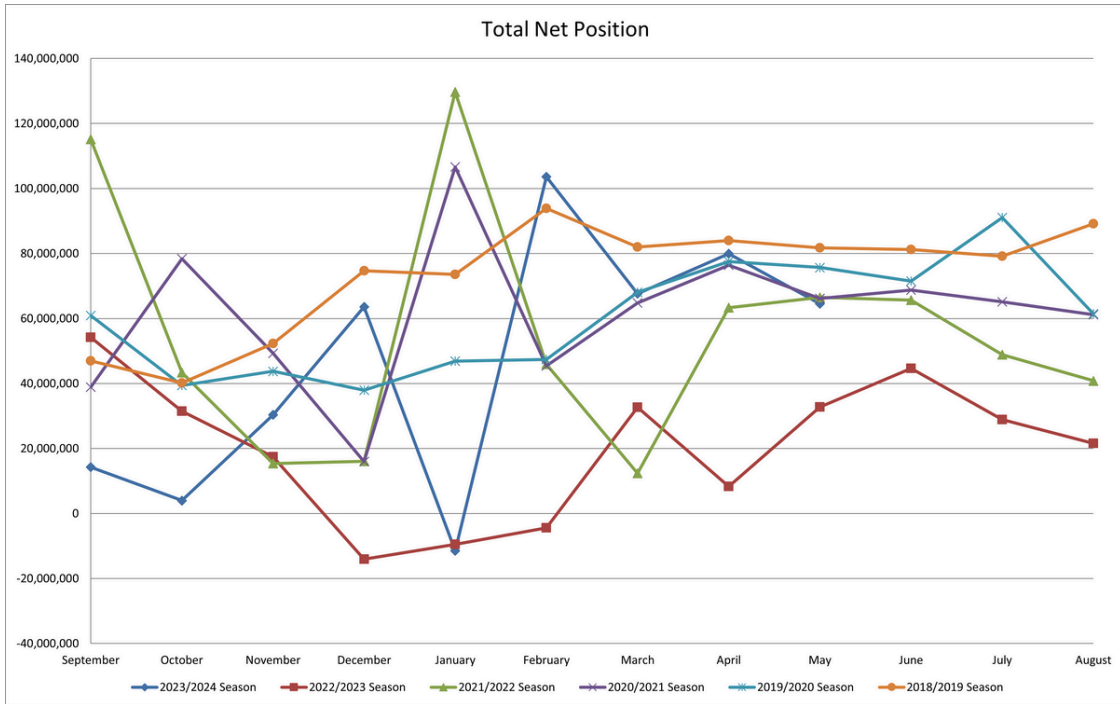
REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

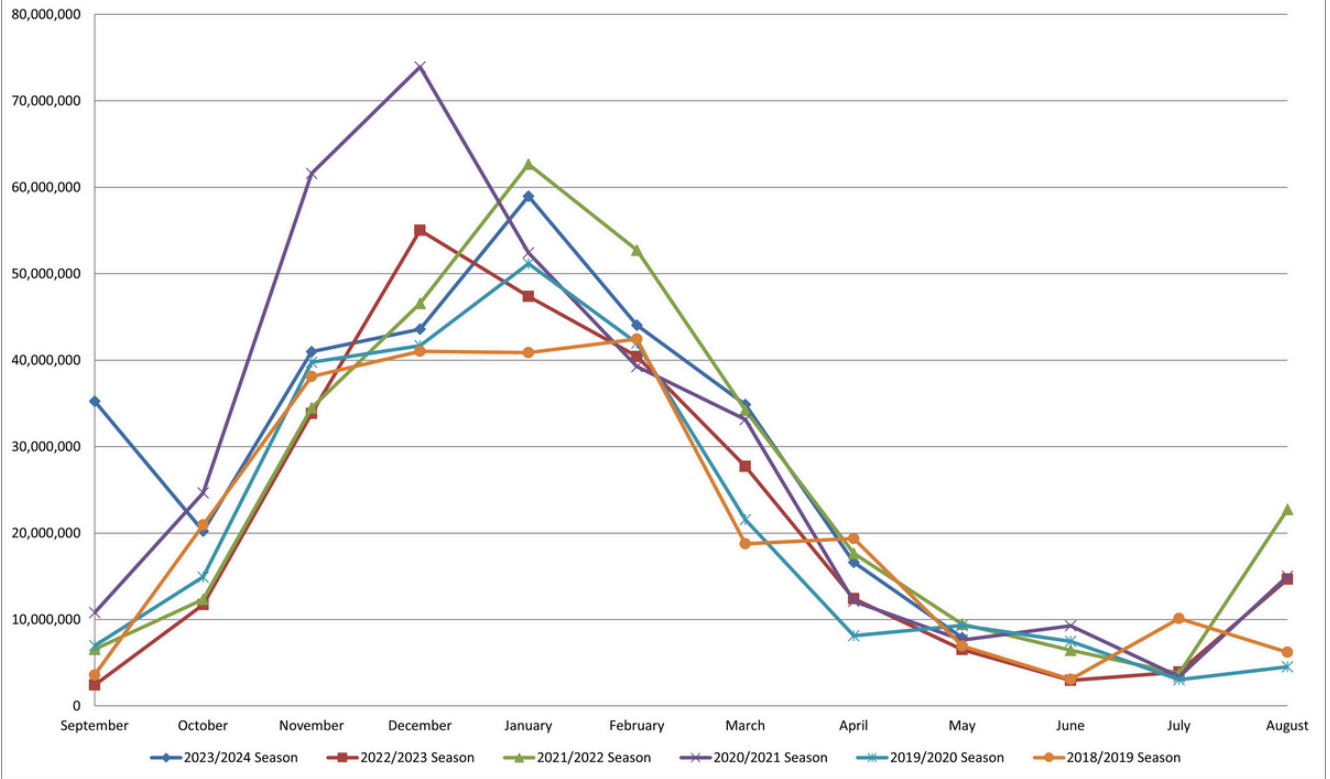
STATISTICS OVERVIEW

(INSHELL BASIS)

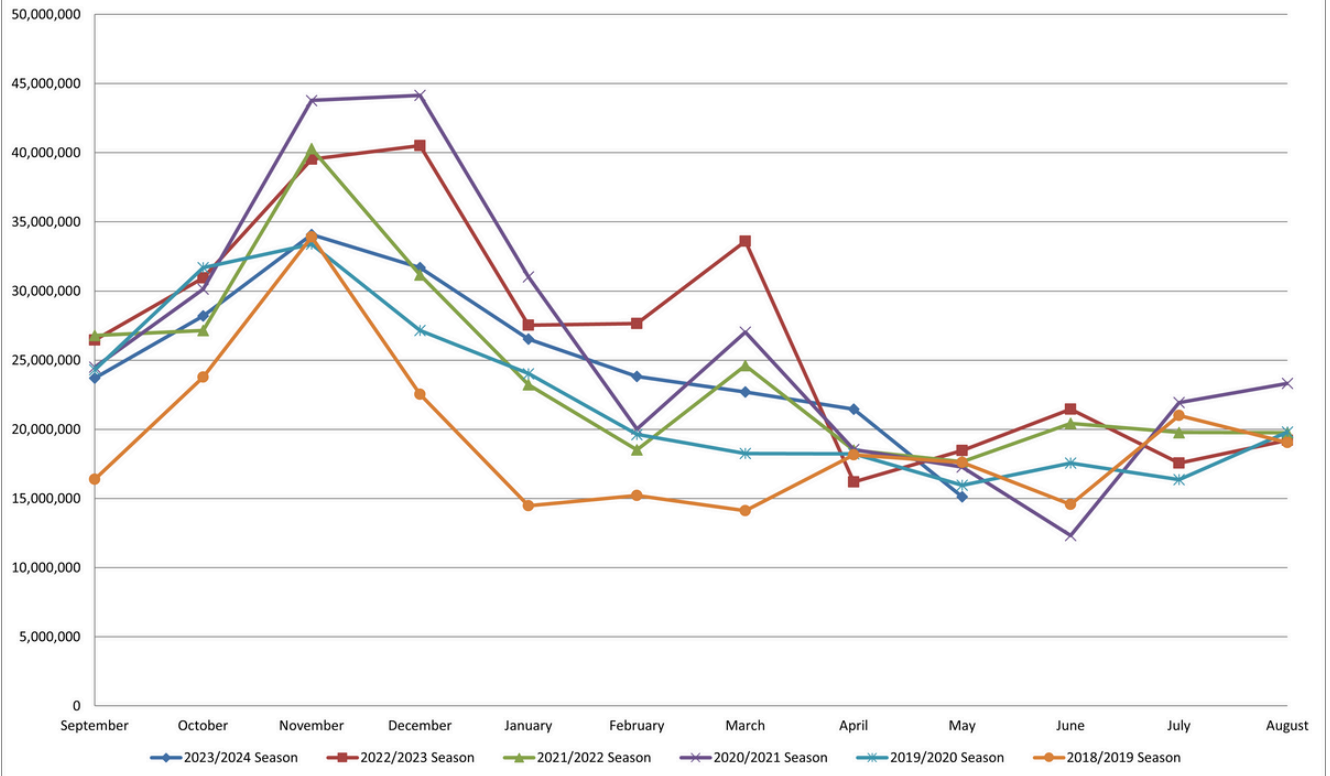
MAY 2024

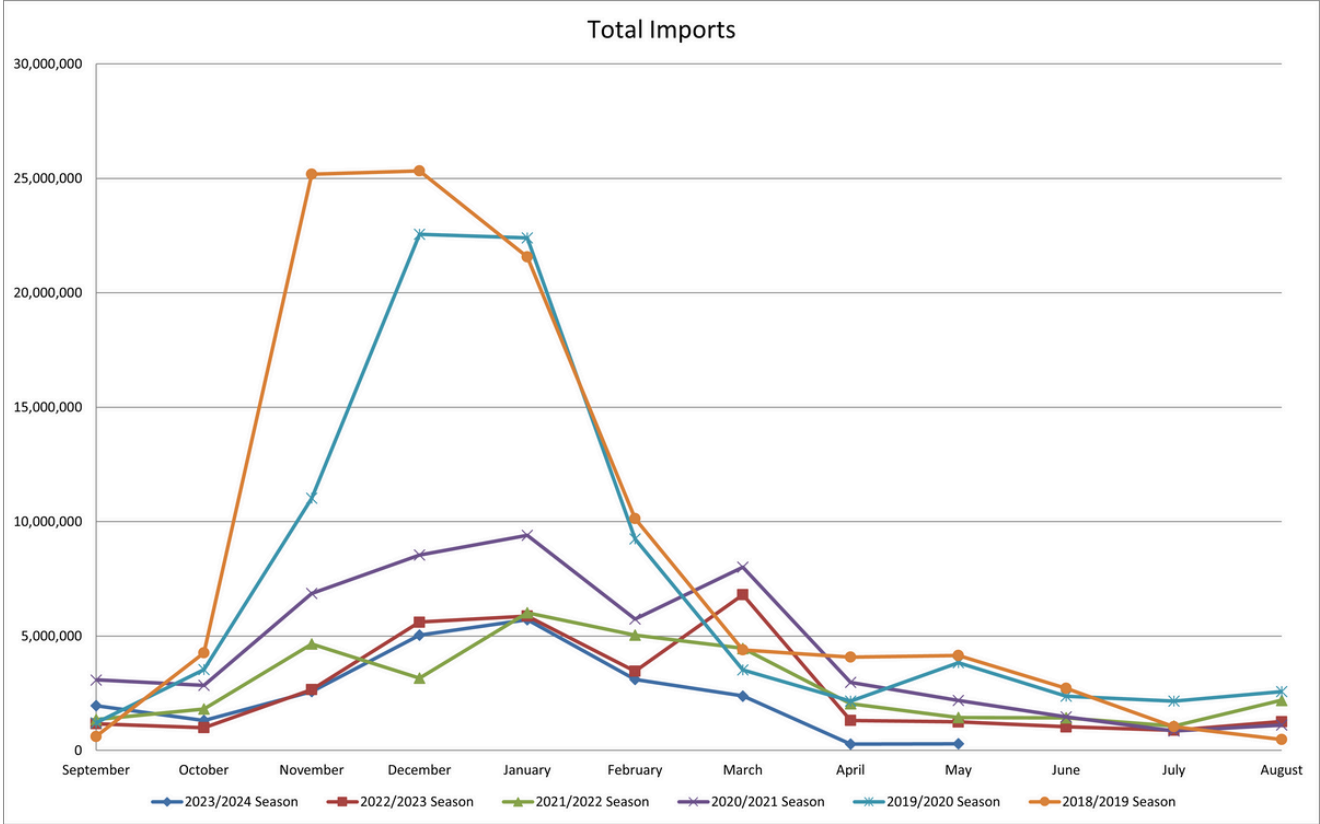
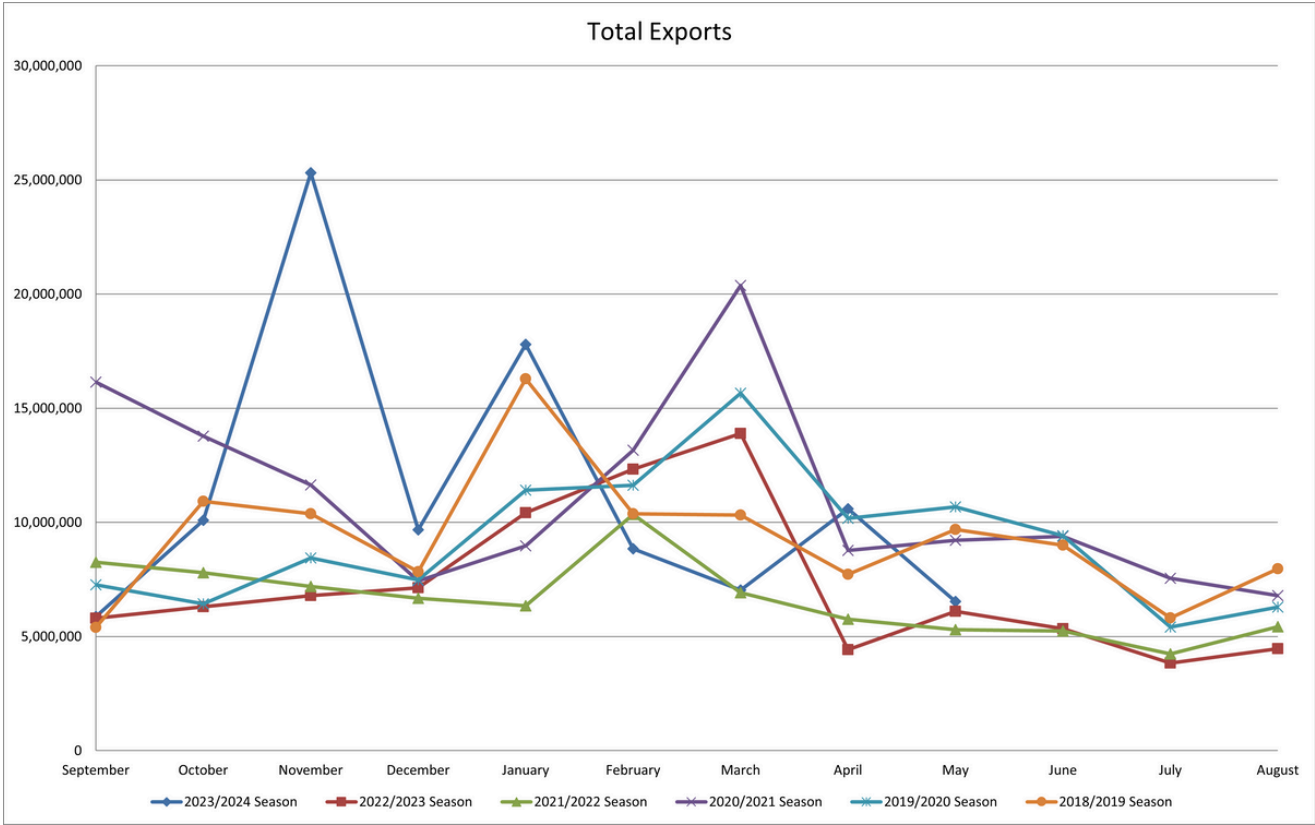


Total Receipts

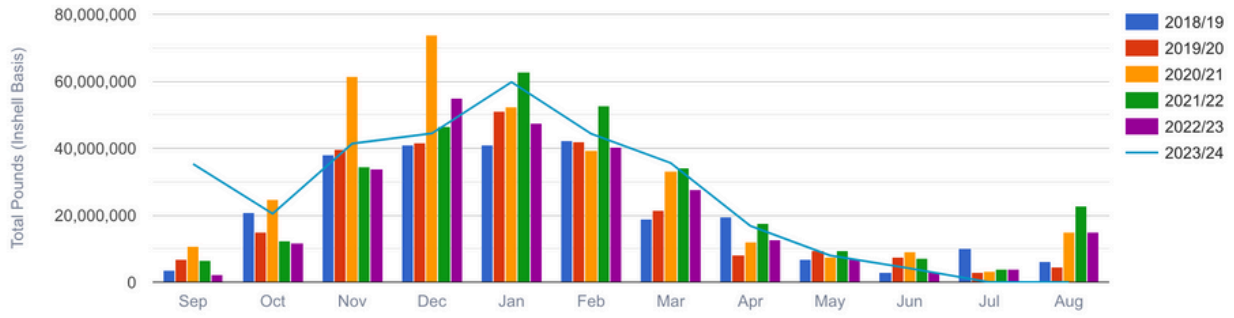


Total Domestic Shipments

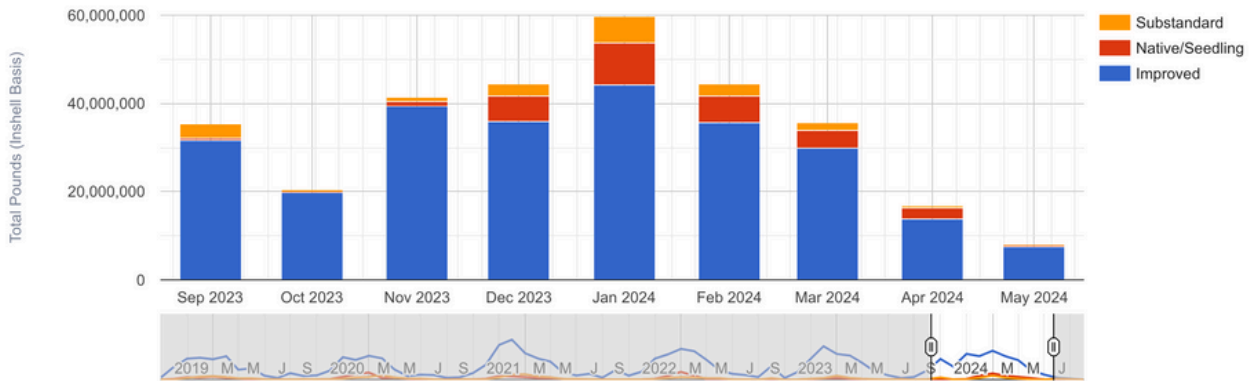




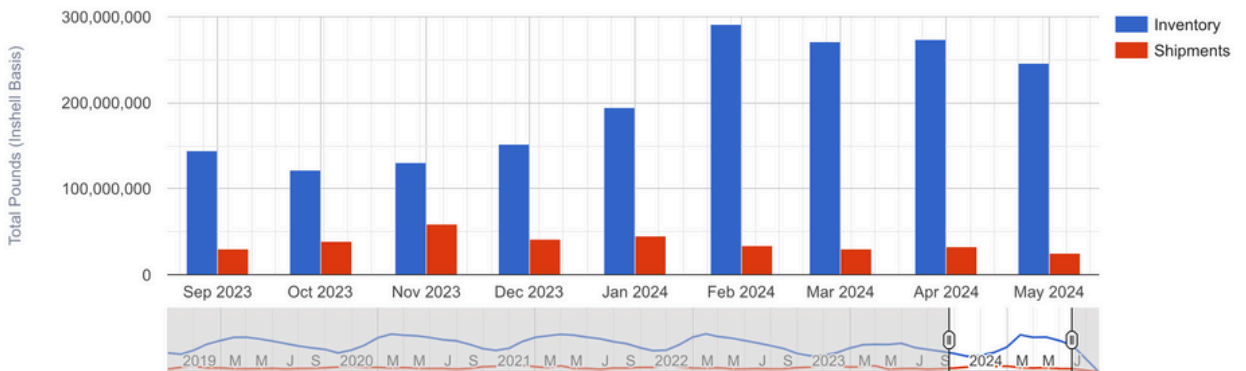
U.S. Pecans Received - Total By Year



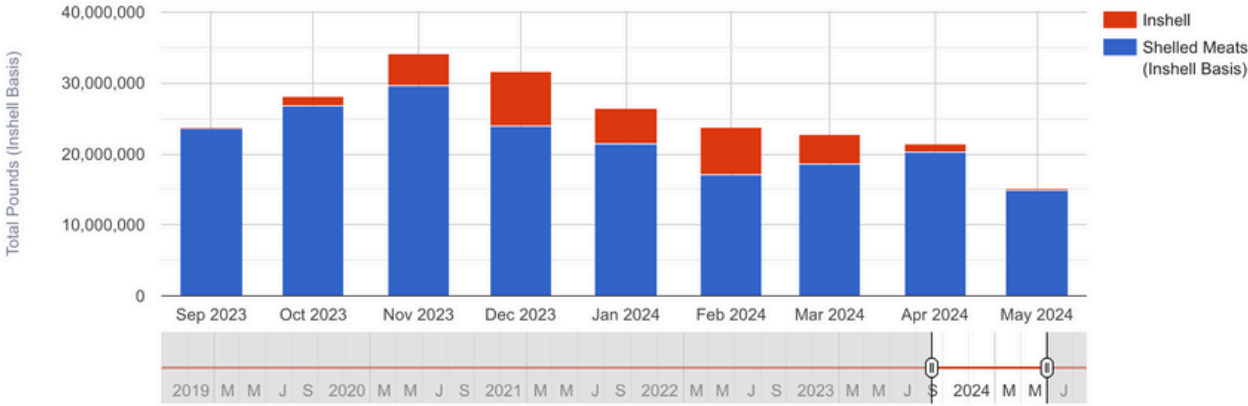
U.S. Pecans Received - By Variety



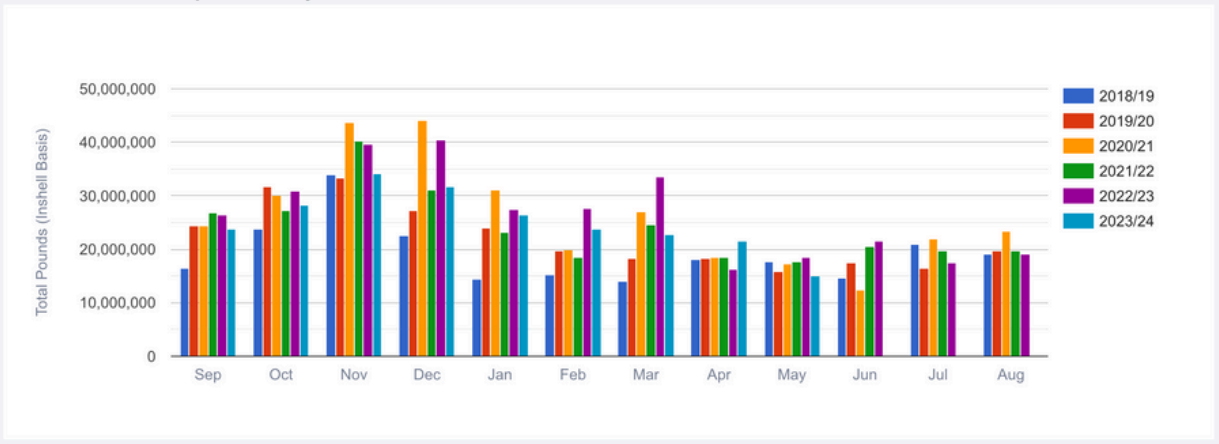
Inventory and Shipments



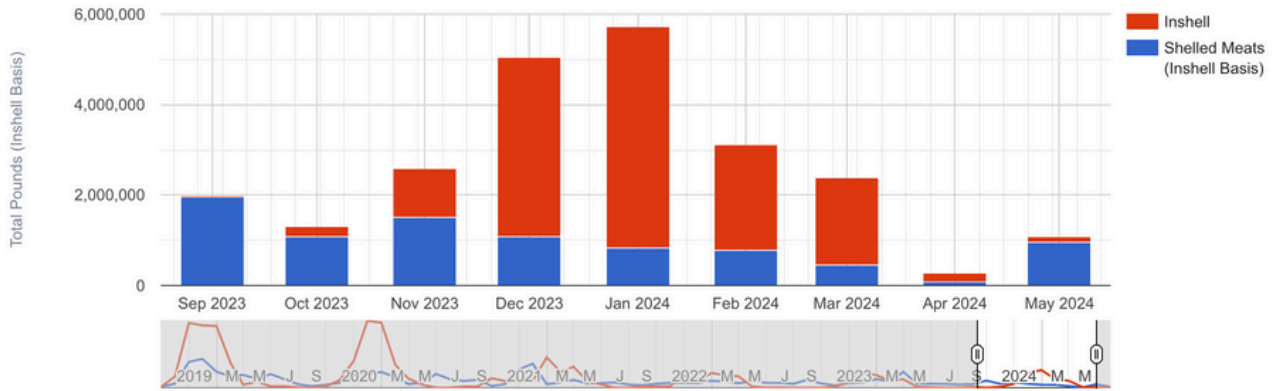
Inshell and Shelled Meats Domestic Shipments - By Type



Total Domestic Shipments - By Year

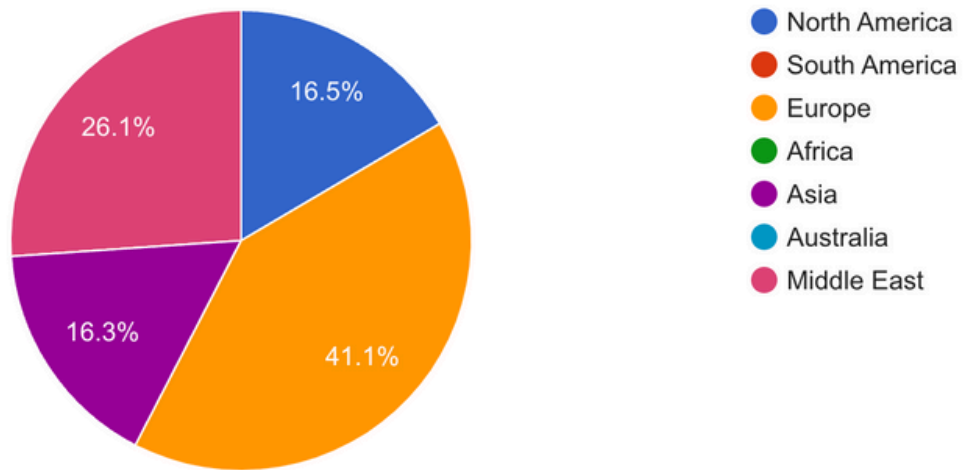


Imports - By Type



Exports By Region

May 2024



2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
May 2024	May 2023	Sep - May 2024	Sep - May 2023

Pecans Received:

Improved	7,610,986	6,633,800	257,847,936	217,573,762
Native/Seedling	161,709	59,234	29,691,760	6,419,957
Substandard	198,240	177,466	18,424,662	14,316,963
Total	7,970,935	6,870,500	305,964,358	238,310,682

Inter-handler/Imports:

Inshell	2,499,934	3,125,949	155,648,071	165,234,853
Shelled Meats	1,030,471	2,853,164	6,622,718	10,128,695
Total (Inshell Basis)	4,560,876	8,832,277	168,893,507	185,492,243

Shipments:

Shelled Meats				
Retail/Grocery	8,968,637	8,743,345	99,979,315	105,038,005
Exports	3,417,390	2,576,334	26,071,051	25,841,341
Inshell				
Retail/Grocery	159,313	2,100,369	32,731,154	52,530,024
Exports	222,060	1,165,290	51,171,900	21,841,095
Total (Inshell Basis)	25,153,427	25,905,017	336,003,786	336,129,811

May 2024	May 2023
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Total Pecans in Inventory

Shelled Meats	47,184,750	52,420,199
Inshell	151,594,539	119,411,364
Total (Inshell Basis)	245,964,039	224,251,762

Commitments to Ship

Meats:

Domestic-Shelled Meats	76,825,665	83,750,022
Export-Shelled Meats	12,696,149	10,589,280
Total Meats	89,521,814	94,339,302

Inshell:

Domestic-Inshell	9,042,400	569,235
Export-Inshell	0	0
Total Inshell	9,042,400	569,235

Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	0	0
Total Commitments (IB)	188,086,028	189,247,839

Net Open Position

57,878,011	35,003,923
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	May 2024	May 2023	Sep - May 2024	Sep - May 2023
Inshell:				
Exported for Shelling				
Mexico	1,324,658	948,656	12,240,996	16,417,443
Shelled Meats:				
Returned to U.S.				
Mexico	194,953	488,640	3,168,494	7,604,389

Pecans Purchased Outside the U.S. by U.S. Handlers

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	May 2024	May 2023	Sep - May 2024	Sep - May 2023
Shelled Meats:				
Country of Origin				
Argentina	0	0	29,578	0
Australia	0	0	202,434	110,881
Mexico	471,218	562,295	4,125,613	7,455,916
Total Shelled Meats	471,218	562,295	4,357,625	7,566,797
Inshell:				
Country of Origin				
Mexico	127,939	121,241	14,710,044	13,979,025
Total Inshell	127,939	121,241	14,710,044	13,979,025
Total (Inshell Basis)				
Country of Origin				
Argentina	0	0	59,156	0
Australia	0	0	404,868	221,762
Mexico	1,070,375	1,245,831	22,961,270	28,890,857
Total (Inshell Basis)	1,070,375	1,245,831	23,425,294	29,112,619

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	May 2024			May 2023			Sep - May 2024			Sep - May 2023			May 2024	May 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Total Africa	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asia														
China	41,100	0	0	0	219,420	0	400,200	47,998,015	54,560	308,250	19,545,245	0	82,200	219,420
Hong Kong	0	0	0	0	0	0	24,000	0	0	18,000	0	0	0	0
India	20,160	0	0	0	0	0	158,160	0	0	54,180	0	0	40,320	0
Japan	67,590	0	0	0	0	0	417,120	0	0	494,130	0	0	135,180	0
Kuwait	42,000	0	0	0	0	0	278,700	0	0	367,920	0	0	84,000	0
Malaysia	0	0	0	0	0	0	63,000	0	0	12,360	0	0	0	0
Philippines	0	0	0	18,000	0	0	40,860	0	0	68,400	0	0	0	36,000
Qatar	0	0	0	24,000	0	0	43,200	0	0	45,840	0	0	0	48,000
Singapore	24,000	0	0	11,760	0	0	163,020	0	0	167,760	0	0	48,000	23,520
South Korea	274,500	0	0	250,500	0	0	1,867,800	0	0	1,952,040	0	0	549,000	501,000
Taiwan	40,320	0	0	0	0	0	294,420	0	0	161,280	0	0	80,640	0
Thailand	46,800	0	0	22,800	0	0	173,400	95,123	0	68,400	0	0	93,600	45,600
Vietnam	22,800	0	0	0	0	0	420,900	0	0	259,200	0	0	45,600	0
Total Asia	579,270	0	0	327,060	219,420	0	4,344,780	48,093,138	54,560	3,977,760	19,545,245	0	1,158,540	873,540
Australia/Oceania														
Australia	0	0	0	4,800	0	0	1,050	0	0	4,800	0	0	0	9,600
New Zealand	0	0	0	6,000	0	0	0	0	0	6,000	0	0	0	12,000
Total Australia	0	0	0	10,800	0	0	1,050	0	0	10,800	0	0	0	21,600

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	May 2024			May 2023			Sep - May 2024			Sep - May 2023			May 2024	May 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	40,320	0	0	40,320	0	0	232,200	0	0	201,210	0	0	80,640	80,640
Bulgaria	0	0	0	0	0	0	42,000	0	0	0	0	0	0	0
Czechia	0	0	0	0	0	0	138,000	0	0	362,298	0	0	0	0
Denmark	67,200	0	0	42,000	0	0	394,650	0	0	273,000	0	0	134,400	84,000
France	194,820	0	0	57,690	0	0	1,263,720	0	0	1,526,002	0	0	389,640	115,380
Germany	205,500	0	0	376,290	0	0	603,930	0	0	1,580,520	0	0	411,000	752,580
Greece	0	0	0	0	0	0	66,720	0	0	25,500	0	0	0	0
Ireland	24,000	0	0	0	0	0	121,350	0	0	0	0	0	48,000	0
Italy	79,140	0	0	0	0	0	299,490	0	0	318,000	0	0	158,280	0
Latvia	22,800	0	0	0	0	0	22,800	0	0	18,600	0	0	45,600	0
Lithuania	42,000	0	0	42,000	0	0	452,940	0	0	626,580	0	0	84,000	84,000
Netherlands	306,870	0	0	328,320	0	0	2,642,952	0	0	2,029,110	0	0	613,740	656,640
Norway	0	0	0	0	0	0	35,280	0	0	49,500	0	0	0	0
Poland	66,000	0	0	42,000	0	0	284,250	0	0	245,418	0	0	132,000	84,000
Portugal	0	0	0	0	0	0	0	0	0	45,840	0	0	0	0
Slovenia	8,820	0	0	0	0	0	53,070	0	0	132,468	0	0	17,640	0
Spain	53,400	0	0	24,000	0	0	409,260	0	0	552,870	0	0	106,800	48,000
Sweden	11,760	0	0	6,720	0	0	191,790	0	0	221,760	0	0	23,520	13,440
Switzerland	84,000	0	0	0	0	0	290,640	0	0	392,673	0	0	168,000	0
United Kingdom	321,930	0	0	77,760	0	0	1,711,440	0	0	1,742,300	0	0	643,860	155,520
Total Europe	1,528,560	0	0	1,037,100	0	0	9,280,482	0	0	10,367,649	0	0	3,057,120	2,074,200
Middle East														
Israel	412,020	0	0	328,290	0	0	3,430,860	0	0	2,429,070	0	0	824,040	656,580
Jordan	42,000	0	0	0	0	0	276,000	0	0	359,400	0	0	84,000	0
Lebanon	66,000	0	0	24,000	0	0	201,000	91,225	0	287,760	0	0	132,000	48,000
Saudi Arabia	276,000	0	0	138,000	0	0	1,534,140	0	0	1,738,020	0	0	552,000	276,000
Turkey	0	0	0	0	0	0	108,000	0	0	92,070	0	0	0	0
U. Arab Emirates	81,000	0	0	54,420	0	0	499,650	0	0	458,400	0	0	162,000	108,840
Total Middle East	877,020	0	0	544,710	0	0	6,049,650	91,225	0	5,364,720	0	0	1,754,040	1,089,420

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	May 2024			May 2023			Sep - May 2024			Sep - May 2023			May 2024	May 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	392,220	0	0	652,674	0	0	4,797,444	11,000	0	5,992,792	0	0	784,440	1,305,348
Mexico	40,320	82,135	139,925	0	943,442	2,428	1,568,605	917,587	2,004,390	31,170	943,442	1,352,408	302,700	945,870
Puerto Rico	0	0	0	3,990	0	0	0	0	0	7,350	0	0	0	7,980
United States	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total North America	432,540	82,135	139,925	656,664	943,442	2,428	6,366,049	928,587	2,004,390	6,031,312	943,442	1,352,408	1,087,140	2,259,198
South America														
Colombia	0	0	0	0	0	0	29,040	0	0	89,100	0	0	0	0
Total South America	0	0	0	0	0	0	29,040	0	0	89,100	0	0	0	0
Total Exports	3,417,390	82,135	139,925	2,576,334	1,162,862	2,428	26,071,051	49,112,950	2,058,950	25,841,341	20,488,687	1,352,408	7,056,840	6,317,958