

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

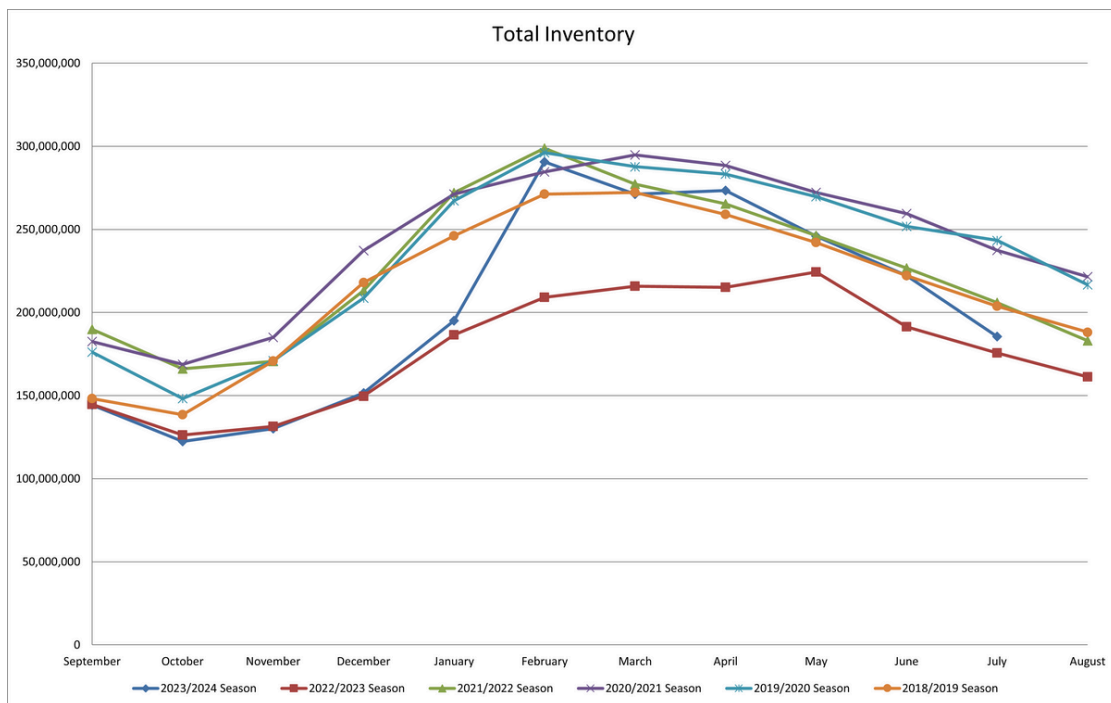
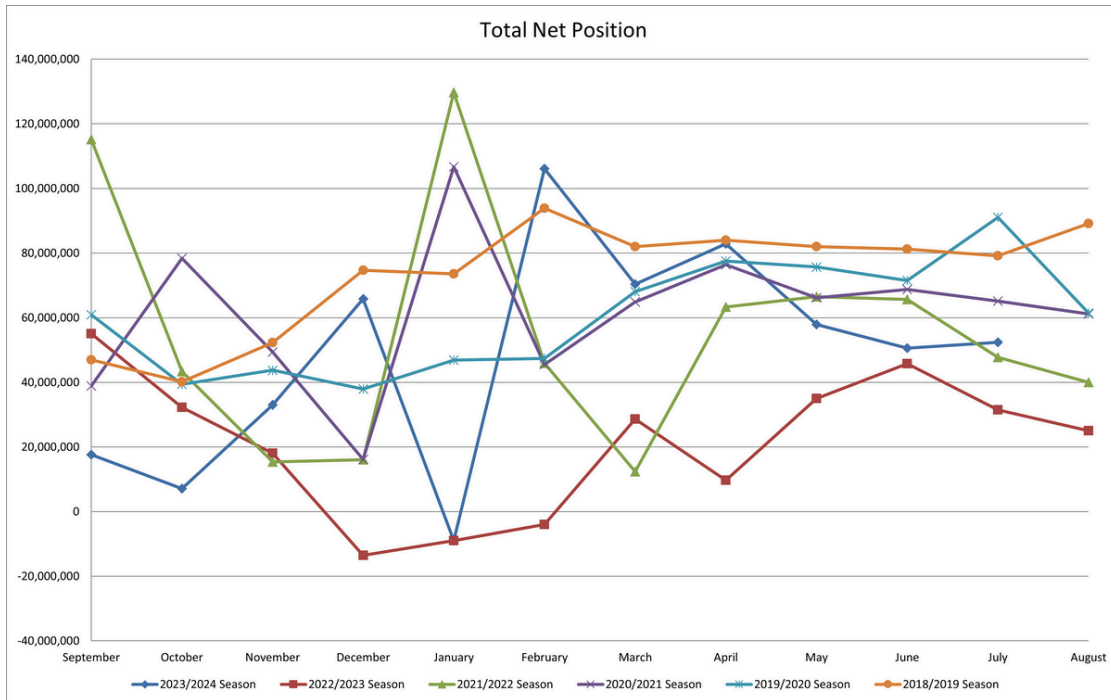
REVISION PROCESS

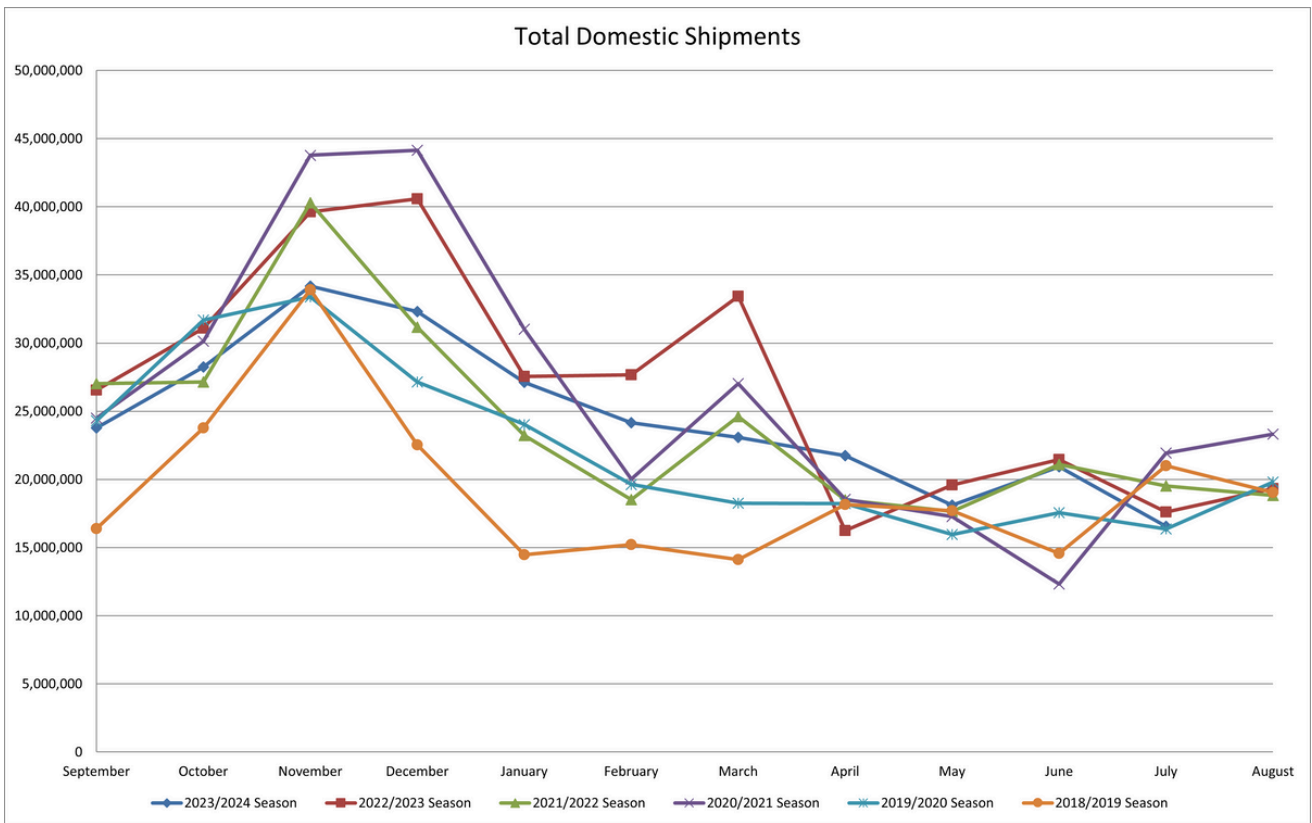
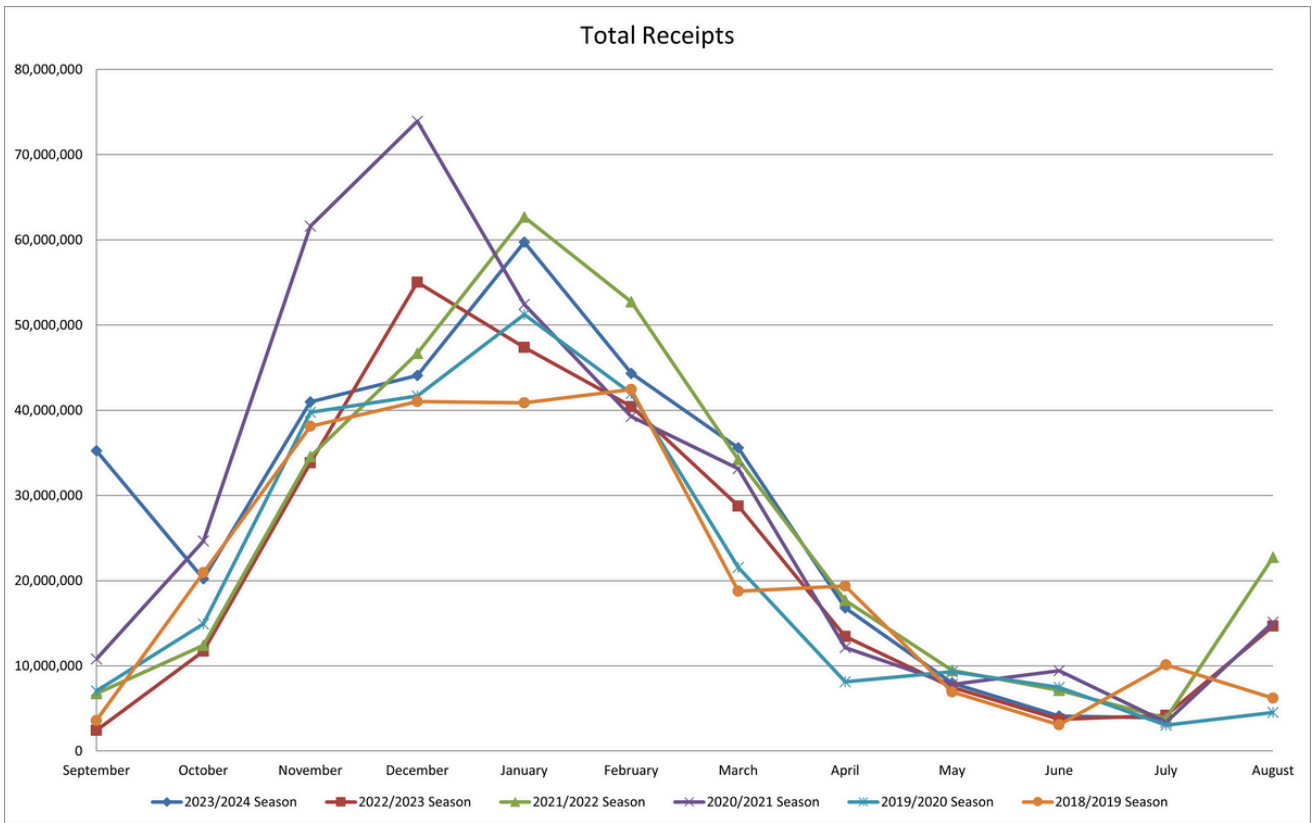
Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

STATISTICS OVERVIEW

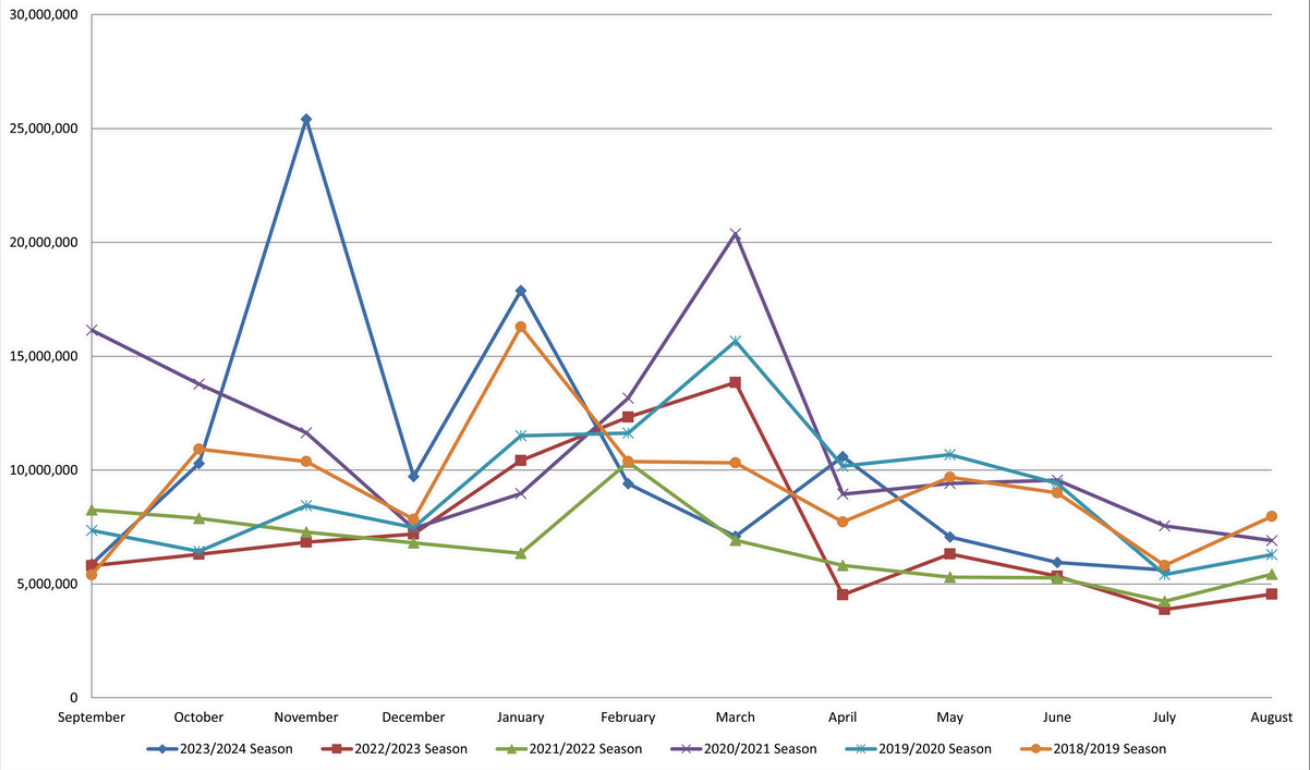
(INSHELL BASIS)

JULY 2024

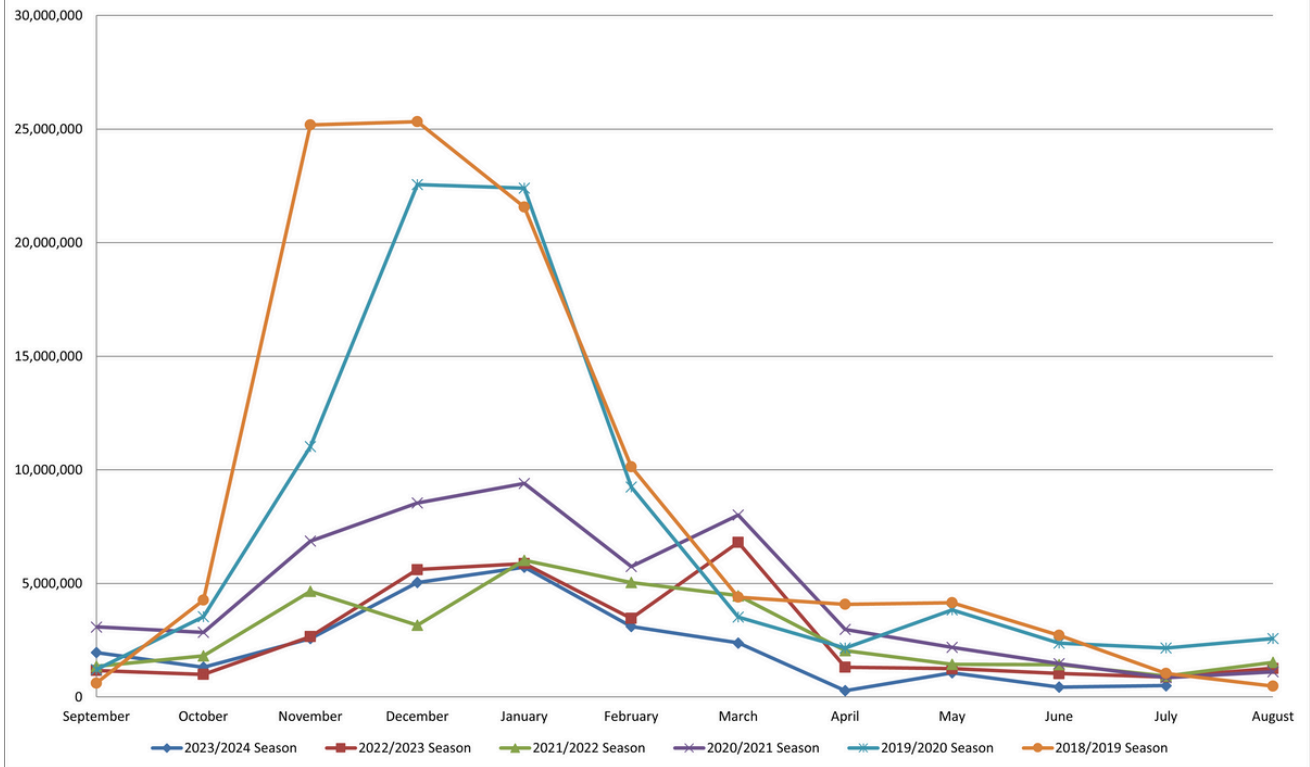




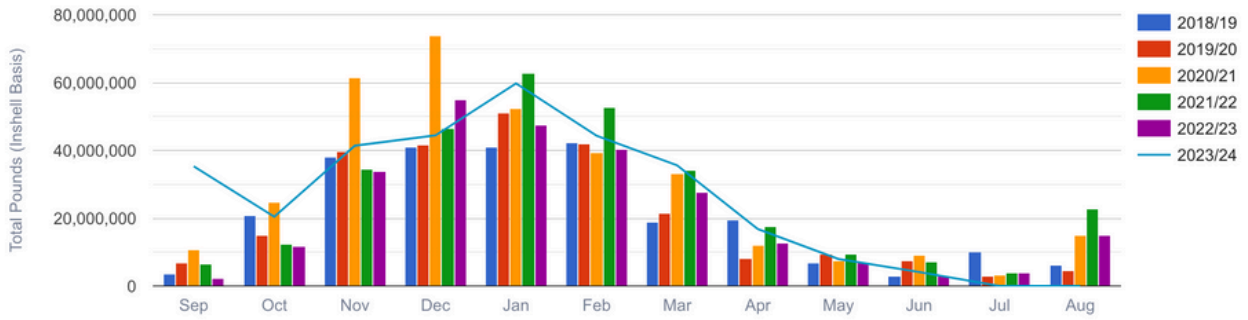
Total Exports



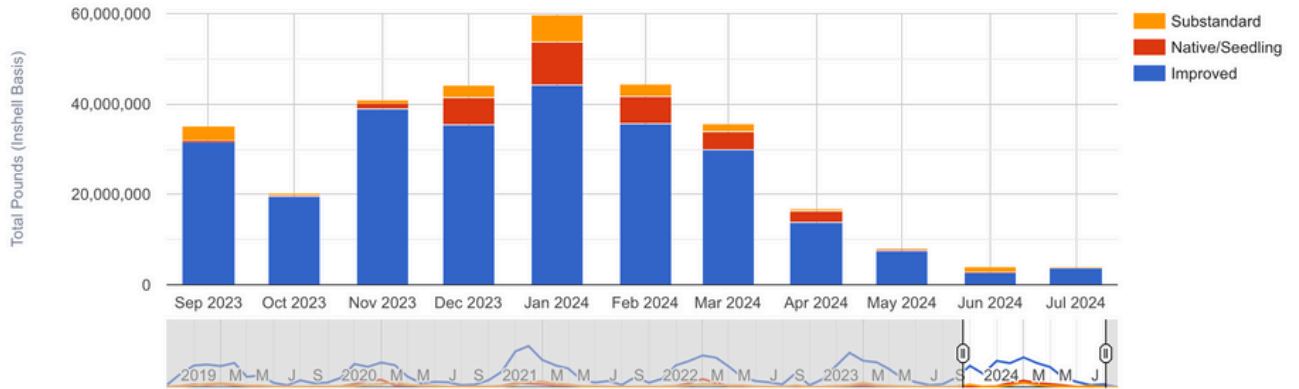
Total Imports



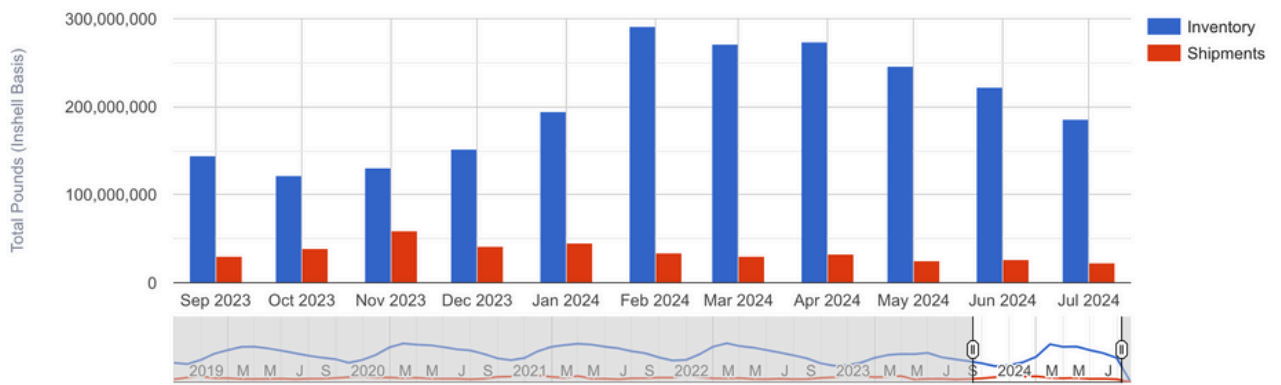
U.S. Pecans Received - Total By Year



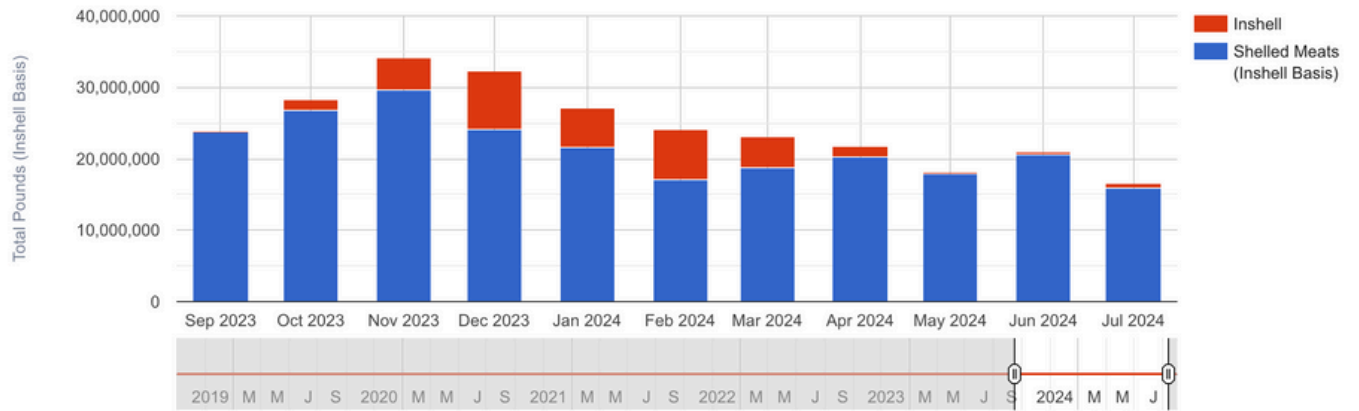
U.S. Pecans Received - By Variety



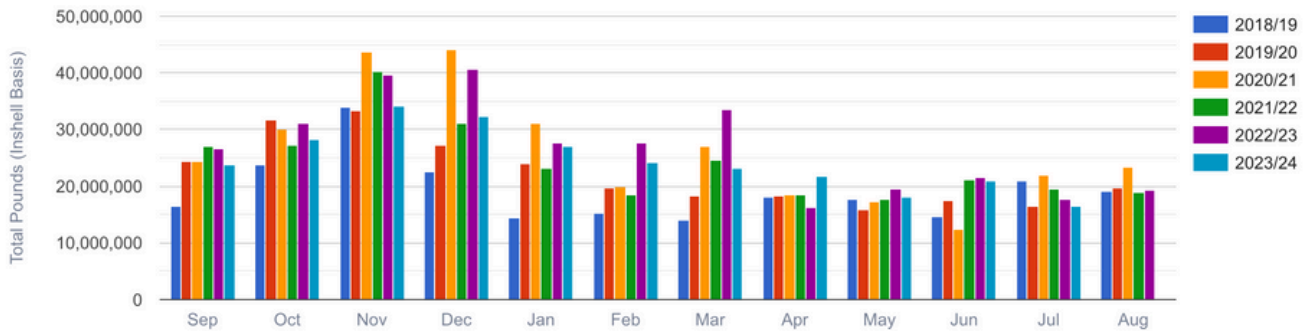
Inventory and Shipments



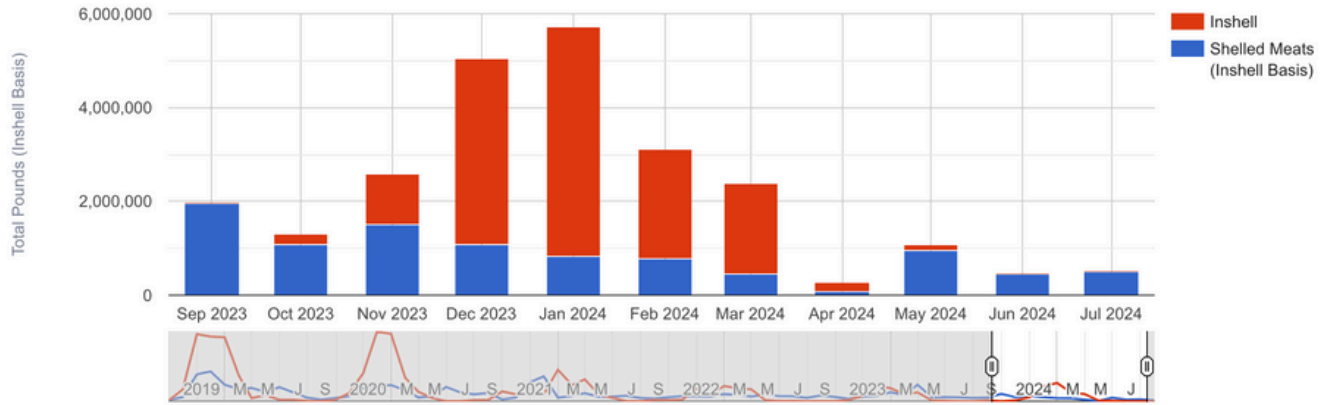
Inshell and Shelled Meats Domestic Shipments - By Type



Total Domestic Shipments - By Year

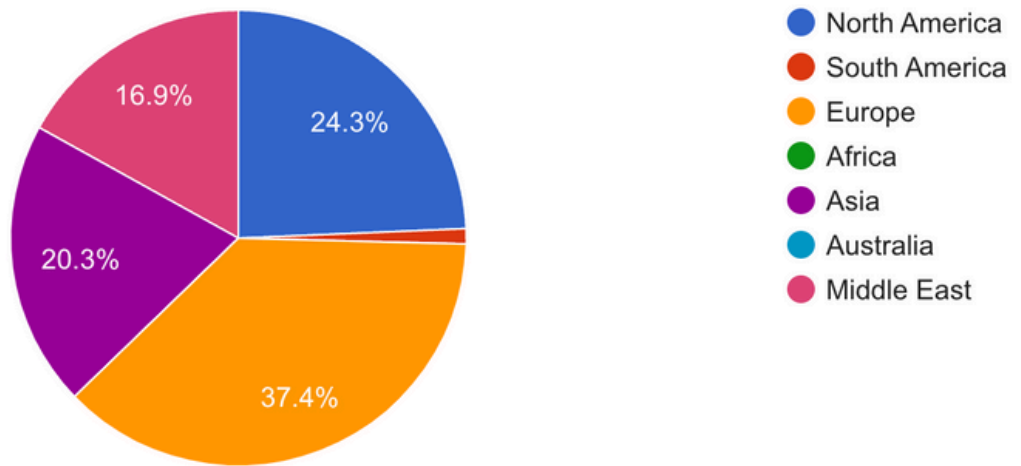


Imports - By Type



Exports By Region

July 2024



2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
July 2024	July 2023	Sep - Jul 2024	Sep - Jul 2023

Pecans Received:

Improved	3,874,599	4,123,403	263,380,140	226,479,074
Native/Seedling	0	48	29,691,772	6,420,081
Substandard	0	67,288	19,839,711	15,517,972
Total	3,874,599	4,190,739	312,911,623	248,417,127

Inter-handler/Imports:

Inshell	3,388,543	176,660	159,998,028	165,131,677
Shelled Meats	128,280	560,212	7,690,111	13,173,729
Total (Inshell Basis)	3,645,103	1,297,084	175,378,250	191,479,135

Shipments:

Shelled Meats				
Retail/Grocery	7,970,473	8,629,969	118,275,150	123,853,080
Exports	2,806,800	1,891,610	31,852,501	30,357,681
Inshell				
Retail/Grocery	615,520	352,226	33,629,253	53,710,938
Exports	0	100,791	51,171,900	22,080,155
Total (Inshell Basis)	22,170,066	21,496,175	385,056,455	384,212,615

July 2024	July 2023
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Total Pecans in Inventory

Shelled Meats	43,499,571	42,683,913
Inshell	98,469,780	90,321,567
Total (Inshell Basis)	185,468,922	175,689,393

Commitments to Ship

Meats:		
Domestic-Shelled Meats	54,868,159	62,077,663
Export-Shelled Meats	8,494,469	9,881,400
Total Meats	63,362,628	71,959,063
Inshell:		
Domestic-Inshell	6,393,504	1,222,228
Export-Inshell	0	49,215
Total Inshell	6,393,504	1,271,443
Less: Contracts to Purchase:		
Shelled Meats	0	0
Inshell	0	1,000,000
Total Commitments (IB)	133,118,760	144,189,569

Net Open Position	52,350,162	31,499,824
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	July 2024	July 2023	Sep - Jul 2024	Sep - Jul 2023
Inshell:				
Exported for Shelling				
Mexico	0	2,182,393	14,723,132	22,144,001
Shelled Meats:				
Returned to U.S.				
Mexico	38,070	846,720	3,315,511	9,007,798

Pecans Purchased Outside the U.S. by U.S. Handlers

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	July 2024	July 2023	Sep - Jul 2024	Sep - Jul 2023
Shelled Meats:				
Country of Origin				
Argentina	0	0	42,898	0
Australia	0	0	240,037	110,881
Mexico	250,459	437,687	4,545,541	8,409,418
Total Shelled Meats	250,459	437,687	4,828,476	8,520,299

Inshell:				
Country of Origin				
Mexico	0	0	14,710,044	13,979,025
Total Inshell	0	0	14,710,044	13,979,025

Total (Inshell Basis)				
Country of Origin				
Argentina	0	0	85,796	0
Australia	0	0	480,074	221,762
Mexico	500,918	875,374	23,801,126	30,797,861
Total (Inshell Basis)	500,918	875,374	24,366,996	31,019,623

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	July 2024			July 2023			Sep - Jul 2024			Sep - Jul 2023			Jul 2024	Jul 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Total Africa	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asia														
China	3,360	0	0	0	0	0	444,660	47,998,015	54,560	371,040	19,683,514	0	6,720	0
Hong Kong	0	0	0	0	0	0	24,000	0	0	18,000	0	0	0	0
India	44,880	0	0	10,800	0	0	241,680	0	0	100,260	0	0	89,760	21,600
Japan	91,320	0	0	0	0	0	553,800	0	0	525,480	0	0	182,640	0
Kuwait	30,000	0	0	0	0	0	308,700	0	0	367,920	0	0	60,000	0
Malaysia	0	0	0	0	0	0	63,000	0	0	12,360	0	0	0	0
Philippines	0	0	0	0	0	0	100,680	0	0	149,040	0	0	0	0
Qatar	24,000	0	0	0	0	0	91,200	0	0	45,840	0	0	48,000	0
Singapore	0	0	0	0	0	0	163,020	0	0	191,760	0	0	0	0
South Korea	208,500	0	0	124,800	0	0	2,254,800	0	0	2,161,440	0	0	417,000	249,600
Taiwan	0	0	0	19,590	0	0	375,060	0	0	180,870	0	0	0	39,180
Thailand	0	0	0	24,000	0	0	196,200	95,123	0	115,200	0	0	0	48,000
Vietnam	168,000	0	0	42,000	0	0	588,900	0	0	427,200	0	0	336,000	84,000
Total Asia	570,060	0	0	221,190	0	0	5,405,700	48,093,138	54,560	4,666,410	19,683,514	0	1,140,120	442,380
Australia/Oceania														
Australia	0	0	0	0	0	0	1,050	0	0	4,800	0	0	0	0
New Zealand	0	0	0	0	0	0	0	0	0	6,000	0	0	0	0
Total Australia	0	0	0	0	0	0	1,050	0	0	10,800	0	0	0	0

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	July 2024			July 2023			Sep - Jul 2024			Sep - Jul 2023			Jul 2024	Jul 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	0	0	0	40,320	0	0	295,320	0	0	241,530	0	0	0	80,640
Bulgaria	0	0	0	0	0	0	42,000	0	0	0	0	0	0	0
Czechia	24,000	0	0	66,000	0	0	186,000	0	0	428,298	0	0	48,000	132,000
Denmark	58,800	0	0	33,600	0	0	478,650	0	0	340,200	0	0	117,600	67,200
France	124,320	0	0	111,120	0	0	1,476,360	0	0	1,820,152	0	0	248,640	222,240
Germany	84,570	0	0	129,960	0	0	788,520	0	0	2,012,160	0	0	169,140	259,920
Greece	0	0	0	0	0	0	66,720	0	0	25,500	0	0	0	0
Ireland	0	0	0	0	0	0	121,350	0	0	0	0	0	0	0
Italy	0	0	0	0	0	0	381,990	0	0	360,000	0	0	0	0
Latvia	0	0	0	0	0	0	22,800	0	0	24,000	0	0	0	0
Lithuania	42,000	0	0	0	0	0	536,940	0	0	682,080	0	0	84,000	0
Netherlands	243,540	0	0	57,120	0	0	3,129,642	0	0	2,224,920	0	0	487,080	114,240
Norway	0	0	0	0	0	0	35,280	0	0	49,500	0	0	0	0
Poland	42,000	0	0	0	0	0	368,250	0	0	252,018	0	0	84,000	0
Portugal	0	0	0	0	0	0	0	0	0	69,840	0	0	0	0
Slovenia	11,010	0	0	0	0	0	64,080	0	0	141,288	0	0	22,020	0
Spain	150,000	0	0	66,000	0	0	625,260	0	0	795,870	0	0	300,000	132,000
Sweden	11,760	0	0	8,400	0	0	213,630	0	0	251,160	0	0	23,520	16,800
Switzerland	40,320	0	0	0	0	0	330,960	0	0	392,673	0	0	80,640	0
United Kingdom	216,330	0	0	72,720	0	0	2,172,510	0	0	1,978,070	0	0	432,660	145,440
Total Europe	1,048,650	0	0	585,240	0	0	11,360,262	0	0	12,113,259	0	0	2,097,300	1,170,480
Middle East														
Israel	160,200	0	0	215,700	0	0	3,918,180	0	0	2,837,040	0	0	320,400	431,400
Jordan	0	0	0	0	0	0	300,000	0	0	359,400	0	0	0	0
Lebanon	24,000	0	0	24,000	100,791	0	249,000	91,225	0	326,760	100,791	0	48,000	148,791
Saudi Arabia	126,000	0	0	0	0	0	1,744,140	0	0	1,888,020	0	0	252,000	0
Turkey	42,000	0	0	0	0	0	174,000	0	0	116,070	0	0	84,000	0
U. Arab Emirates	123,000	0	0	87,000	0	0	838,170	0	0	611,400	0	0	246,000	174,000
Total Middle East	475,200	0	0	326,700	100,791	0	7,223,490	91,225	0	6,138,690	100,791	0	950,400	754,191

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	July 2024			July 2023			Sep - Jul 2024			Sep - Jul 2023			Jul 2024	Jul 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	682,890	0	0	758,480	0	0	6,156,354	11,000	0	7,300,902	0	0	1,365,780	1,516,960
Mexico	0	0	0	0	0	0	1,646,605	917,587	2,004,390	31,170	943,442	1,352,408	0	0
Puerto Rico	0	0	0	0	0	0	0	0	0	7,350	0	0	0	0
United States	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total North America	682,890	0	0	758,480	0	0	7,802,959	928,587	2,004,390	7,339,422	943,442	1,352,408	1,365,780	1,516,960
South America														
Colombia	30,000	0	0	0	0	0	59,040	0	0	89,100	0	0	60,000	0
Total South America	30,000	0	0	0	0	0	59,040	0	0	89,100	0	0	60,000	0
Total Exports	2,806,800	0	0	1,891,610	100,791	0	31,852,501	49,112,950	2,058,950	30,357,681	20,727,747	1,352,408	5,613,600	3,884,011