MONTHLY REPORT

AMERICAN PECAN INDUSTRY



WWW.AMERICANPECAN.COM (817) 916-0020 | INDUSTRY@AMERICANPECAN.COM

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at https://americanpecan.com/for-industry/analytics-data-market/.

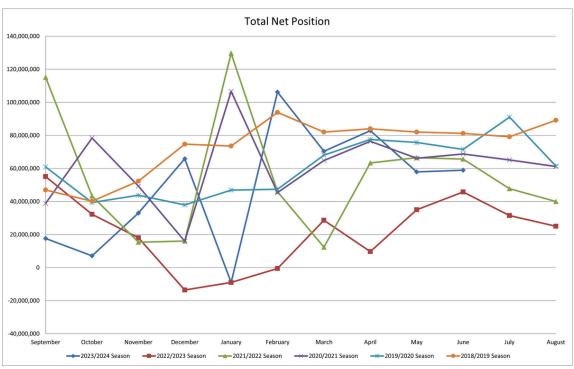
REVISION PROCESS

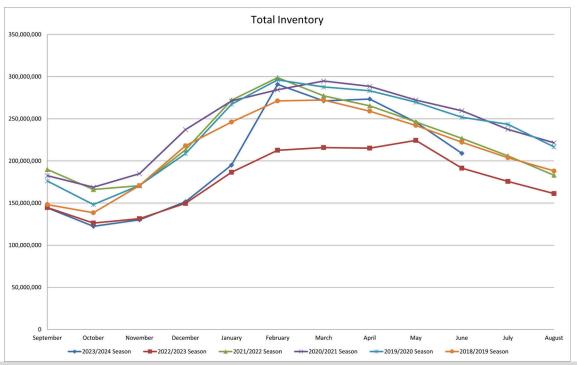
Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

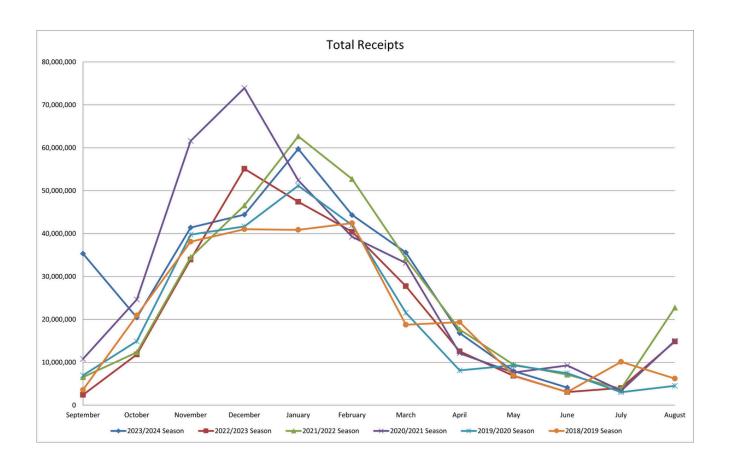
STATISTICS OVERVIEW

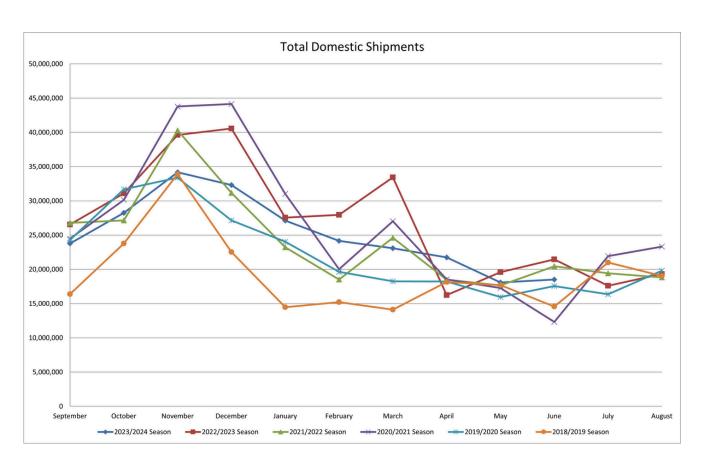
(INSHELL BASIS)

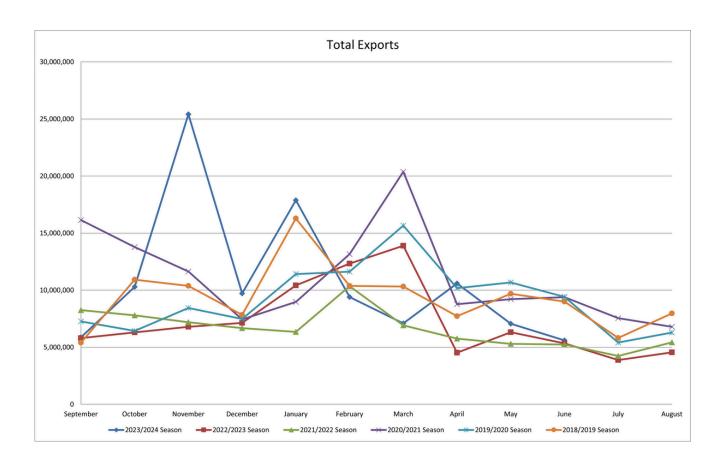
JUNE 2024

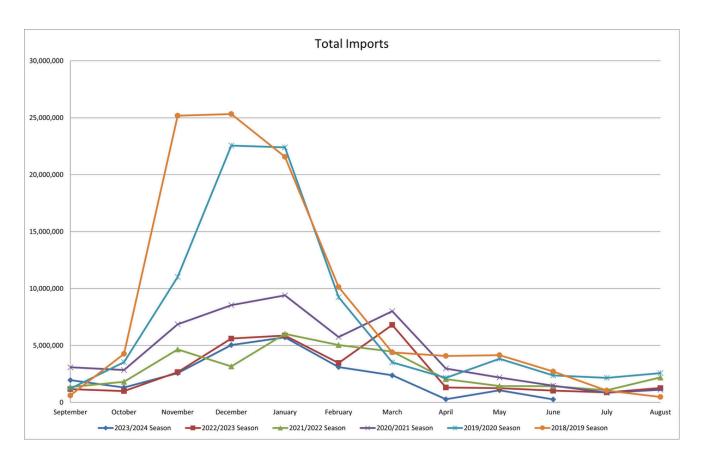


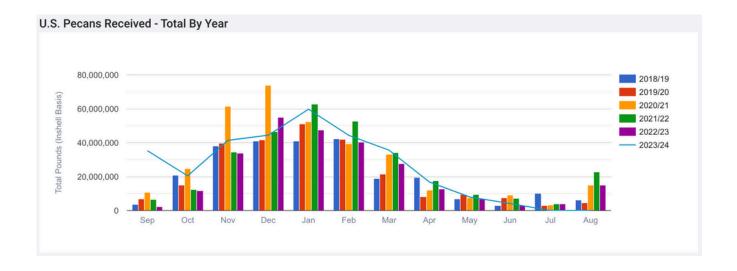




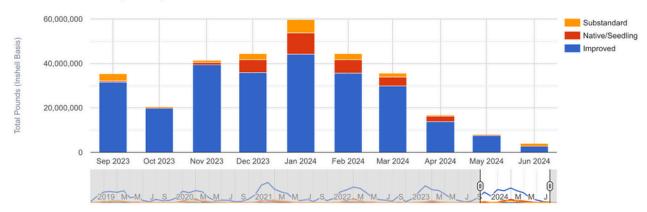




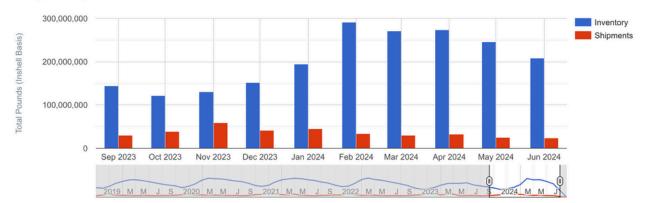




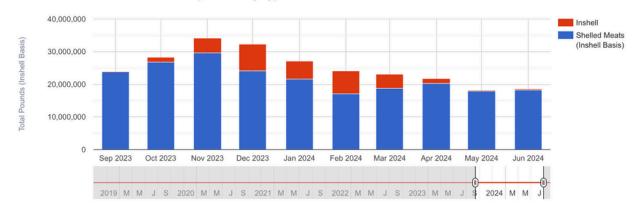
U.S. Pecans Received - By Variety

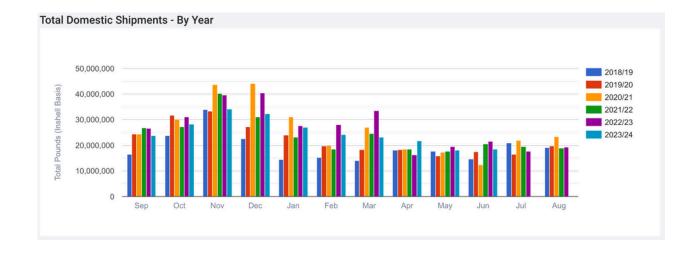


Inventory and Shipments

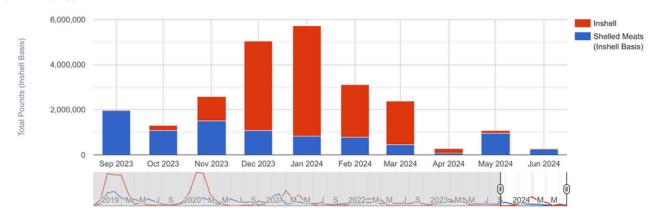


Inshell and Shelled Meats Domestic Shipments - By Type



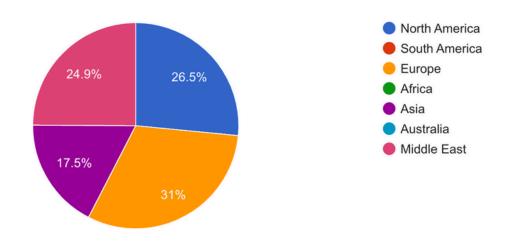


Imports - By Type



Exports By Region

June 2024



	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	June 2024	June 2023	Sep - Jun 2024	Sep - Jun 2023
Pecans Received:				
Improved	2,706,853	2,861,240	259,505,541	222,355,671
Native/Seedling	12	76	29,691,772	6,420,033
Substandard	1,415,049	880,293	19,839,711	15,450,684
Total	4,121,914	3,741,609	309,037,024	244,226,388
nter-handler/Imports:				
Inshell	1,047,984	208,804	156,609,485	164,955,017
Shelled Meats	939,113	3,149,262	7,561,831	12,613,517
Total (Inshell Basis)	2,926,210	6,507,328	171,733,147	190,182,051
Shipments: Shelled Meats				
Retail/Grocery	10,325,324	10,298,966	110,304,677	115,223,111
Exports	2,974,650	2,600,730	29,045,701	28,466,071
Inshell				
Retail/Grocery	279,479	855,328	33,013,733	53,358,712
Exports	0	138,269	51,171,900	21,979,364
Total (Inshell Basis)	26,879,427	26,792,989	362,886,389	362,716,440
	June 2024	June 2023		
Total Pecans in Inventory				
Shelled Meats	47,200,778	42,311,289		
Inshell	127,749,489	106,669,239		
Total (Inshell Basis)	222,151,045	191,291,817		

63,367,385

9,542,730

72,910,115

744,586

744,586

1,000,000

145,564,816

45,727,001

0

0

70,155,906

11,548,739

81,704,645

8,190,624

8,190,624

171,599,914

50,551,131

0

0

0

Meats:

Inshell:

Domestic-Shelled Meats

Export-Shelled Meats

Total Meats

Domestic-Inshell

Total Inshell Less: Contracts to Purchase: Shelled Meats

Total Commitments (IB)

Export-Inshell

Inshell

Net Open Position

<u>Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats</u>

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	June 2024	June 2023	Sep - Jun 2024	Sep - Jun 2023
Inshell: Exported for Shelling				
Mexico	2,482,136	1,691,941	14,723,132	18,157,615
Shelled Meats: Returned to U.S.				
Mexico	108,947	209,750	3,277,441	7,739,338

Pecans Purchased Outside the U.S. by U.S. Handlers

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	June 2024	June 2023	Sep - Jun 2024	Sep - Jun 2023
Shelled Meats:	_	_	_	
Country of Origin				
Argentina	13,320	0	42,898	0
Australia	37,603	0	240,037	110,881
Mexico	169,469	515,815	4,295,082	7,971,731
Total Shelled Meats	220,392	515,815	4,578,017	8,082,612
Inshell: Country of Origin				
Mexico	0	0	14,710,044	13,979,025
Total Inshell	0	0	14,710,044	13,979,025
Total (Inshell Basis) Country of Origin				
Argentina	26,640	0	85,796	0
Australia	75,206	0	480,074	221,762
Mexico	338,938	1,031,630	23,300,208	29,922,487
Total (Inshell Basis)	440,784	1,031,630	23,866,078	30,144,249

Wayld Basian	202	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
World Region Destination		June 2024			June 2023			Sep - Jun 2024			Sep - Jun 2023				
[Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jun 2024	Jun 2023	
Africa															
<u>Africa</u>			. 1												
Total Africa -	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
<u>Asia</u>															
China	41,100	0	0	62,790	138,269	0	441,300	47,998,015	54,560	371,040	19,683,514	0	82,200	263,849	
Hong Kong	0	0	0	0	0	0	24,000	0	0	18,000	0	0	0	0	
India	38,640	0	0	35,280	0	0	196,800	0	0	89,460	0	0	77,280	70,560	
Japan	45,360	0	0	55,350	0	0	462,480	0	0	525,480	0	0	90,720	110,700	
Kuwait	0	0	0	0	0	0	278,700	0	0	367,920	0	0	0	0	
Malaysia	0	0	0	0	0	0	63,000	0	0	12,360	0	0	0	0	
Philippines	59,820	0	0	80,640	0	0	100,680	0	0	149,040	0	0	119,640	161,280	
Qatar	24,000	0	0	0	0	0	67,200	0	0	45,840	0	0	48,000	0	
Singapore	0	0	0	24,000	0	0	163,020	0	0	191,760	0	0	0	48,000	
South Korea	178,500	0	0	84,600	0	0	2,046,300	0	0	2,036,640	0	0	357,000	169,200	
Taiwan	80,640	0	0	0	0	0	375,060	0	0	161,280	0	0	161,280	0	
Thailand	22,800	0	0	22,800	0	0	196,200	95,123	0	91,200	0	0	45,600	45,600	
Vietnam	0	0	0	126,000	0	0	420,900	0	0	385,200	0	0	0	252,000	
Total Asia	490,860	0	0	491,460	138,269	0	4,835,640	48,093,138	54,560	4,445,220	19,683,514	0	981,720	1,121,189	
Australia/Oceania															
Australia	0	0	0	0	0	0	1,050	0	0	4,800	0	0	0	0	
New Zealand	0	0	0	0	0	0	0	0	0	6,000	0	0	0	0	
Total Australia	0	0	0	0	0	0	1,050	0	0	10,800	0	0	0	0	

2023-2024 - Current		ent	2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)		
World Region Destination		June 2024		June 2023			S	Sep - Jun 2024			Sep - Jun 2023			
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jun 2024	Jun 2023
<u>Europe</u>				ı										
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	63,120	0	0	0	0	0	295,320	0	0	201,210	0	0	126,240	0
Bulgaria	0	0	0	0	0	0	42,000	0	0	0	0	0	0	0
Czechia	24,000	0	0	0	0	0	162,000	0	0	362,298	0	0	48,000	0
Denmark	25,200	0	0	33,600	0	0	419,850	0	0	306,600	0	0	50,400	67,200
France	88,320	0	0	183,030	0	0	1,352,040	0	0	1,709,032	0	0	176,640	366,060
Germany	100,020	0	0	301,680	0	0	703,950	0	0	1,882,200	0	0	200,040	603,360
Greece	0	0	0	0	0	0	66,720	0	0	25,500	0	0	0	0
Ireland	0	0	0	0	0	0	121,350	0	0	0	0	0	0	0
Italy	82,500	0	0	42,000	0	0	381,990	0	0	360,000	0	0	165,000	84,000
Latvia	0	0	0	5,400	0	0	22,800	0	0	24,000	0	0	0	10,800
Lithuania	42,000	0	0	55,500	0	0	494,940	0	0	682,080	0	0	84,000	111,000
Netherlands	243,150	0	0	138,690	0	0	2,886,102	0	0	2,167,800	0	0	486,300	277,380
Norway	0	0	0	0	0	0	35,280	0	0	49,500	0	0	0	0
Poland	42,000	0	0	6,600	0	0	326,250	0	0	252,018	0	0	84,000	13,200
Portugal	0	0	0	24,000	0	0	0	0	0	69,840	0	0	0	48,000
Slovenia	0	0	0	8,820	0	0	53,070	0	0	141,288	0	0	0	17,640
Spain	66,000	0	0	129,000	0	0	475,260	0	0	729,870	0	0	132,000	258,000
Sweden	10,080	0	0	21,000	0	0	201,870	0	0	242,760	0	0	20,160	42,000
Switzerland	0	0	0	0	0	0	290,640	0	0	392,673	0	0	0	0
United Kingdom	244,740	0	0	163,050	0	0	1,956,180	0	0	1,905,350	0	0	489,480	326,100
Total Europe	1,031,130	0	0	1,112,370	0	0	10,311,612	0	0	11,528,019	0	0	2,062,260	2,224,740
<u>Middle East</u>				ı										
Israel	327,120	0	0	192,270	0	0	3,757,980	0	0	2,621,340	0	0	654,240	384,540
Jordan	24,000	0	0	0	0	0	300,000	0	0	359,400	0	0	48,000	0
Lebanon	24,000	0	0	15,000	0	0	225,000	91,225	0	302,760	0	0	48,000	30,000
Saudi Arabia	84,000	0	0	150,000	0	0	1,618,140	0	0	1,888,020	0	0	168,000	300,000
Turkey	24,000	0	0	24,000	0	0	132,000	0	0	116,070	0	0	48,000	48,000
U. Arab Emirates	215,520	0	0	66,000	0	0	715,170	0	0	524,400	0	0	431,040	132,000
Total Middle East	698,640	0	0	447,270	0	0	6,748,290	91,225	0	5,811,990	0	0	1,397,280	894,540

World Region	202	3-2024 - Curr	ent	202	2-2023 - Curr	ent	2	023-2024 - YT	D	2	022-2023 - YT	D	Total (Inshell Basis)			
Destination				June 2023			Sep - Jun 2024			Sep - Jun 2023						
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Jun 2024	Jun 2023		
North America																
Canada	676,020	0	0	549,630	0	0	5,473,464	11,000	0	6,542,422	0	0	1,352,040	1,099,260		
Mexico	78,000	0	0	0	0	0	1,646,605	917,587	2,004,390	31,170	943,442	1,352,408	156,000	0		
Puerto Rico	0	0	0	0	0	0	0	0	0	7,350	0	0	0	0		
United States	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
Total North America	754,020	0	0	549,630	0	0	7,120,069	928,587	2,004,390	6,580,942	943,442	1,352,408	1,508,040	1,099,260		
South America																
Colombia	0	0	0	0	0	0	29,040	0	0	89,100	0	0	0	0		
Total South America	0	0	0	0	0	0	29,040	0	0	89,100	0	0	0	0		
Total Exports	2,974,650	0	0	2,600,730	138,269	0	29,045,701	49,112,950	2,058,950	28,466,071	20,626,956	1,352,408	5,949,300	5,339,729		