MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at https://americanpecan.com/for-industry/analytics-data-market/.

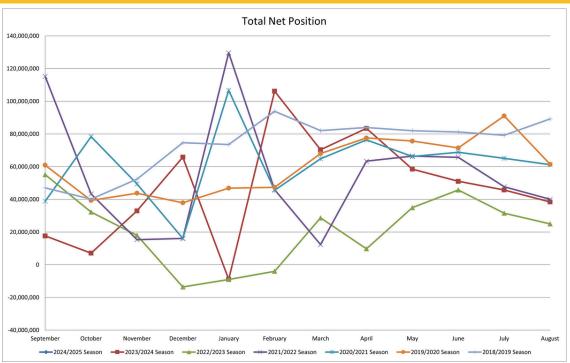
REVISION PROCESS

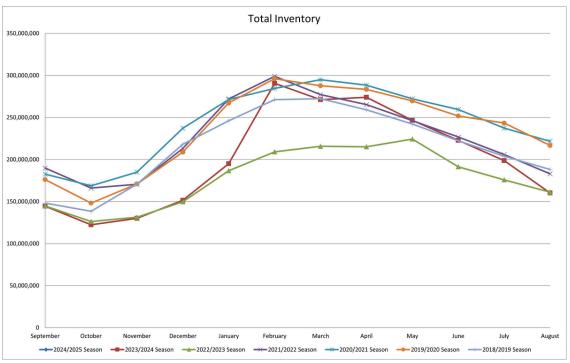
Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

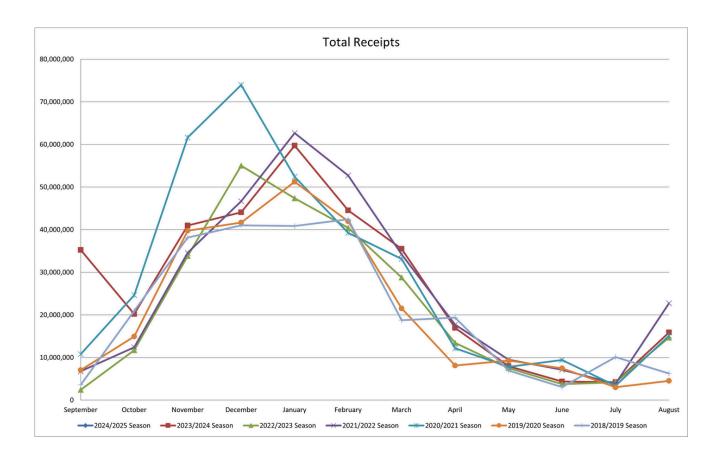
STATISTICS OVERVIEW

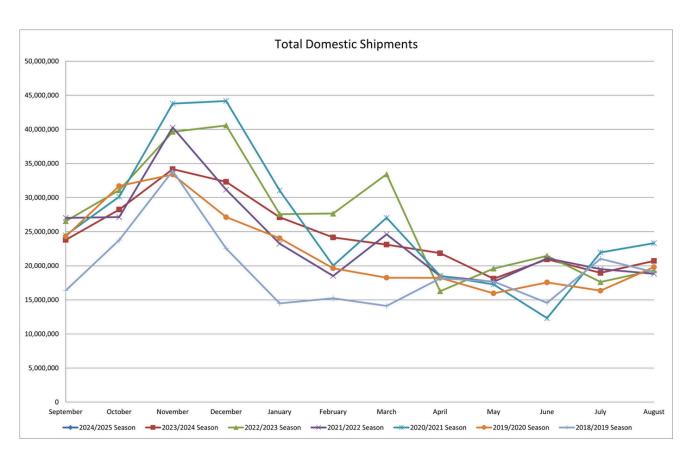
(INSHELL BASIS)

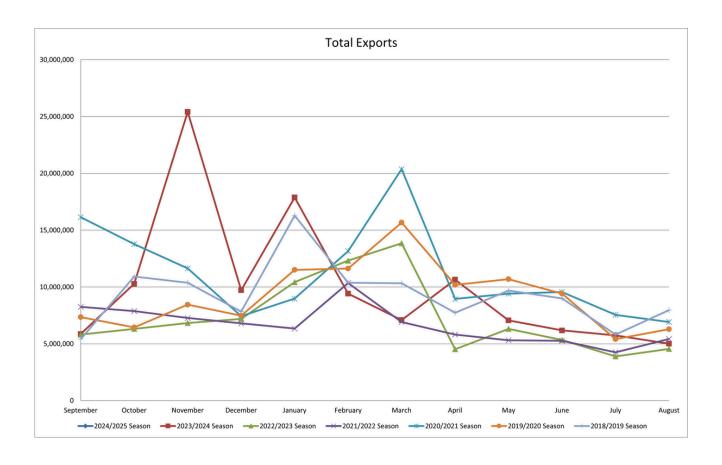
AUGUST 2024

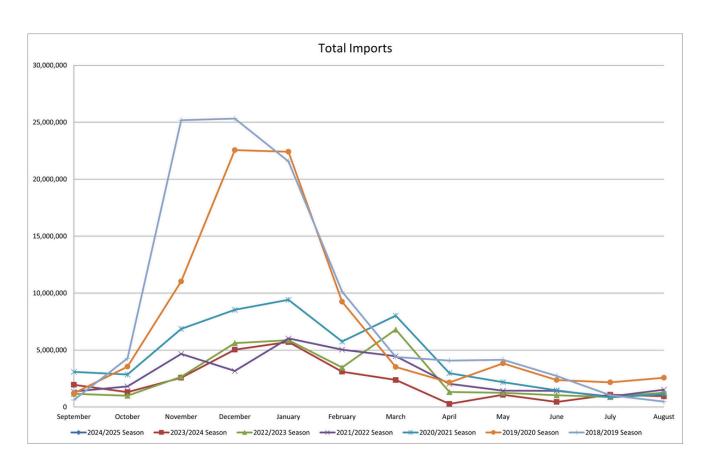


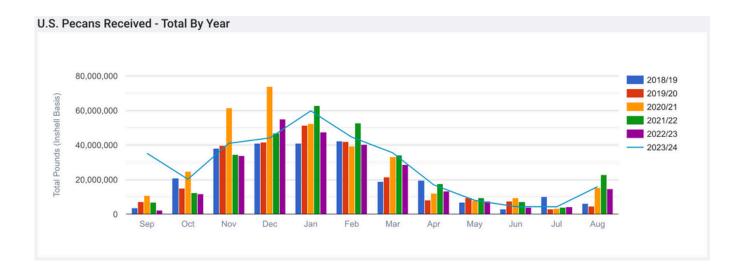




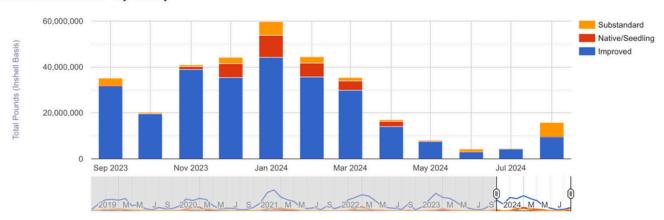




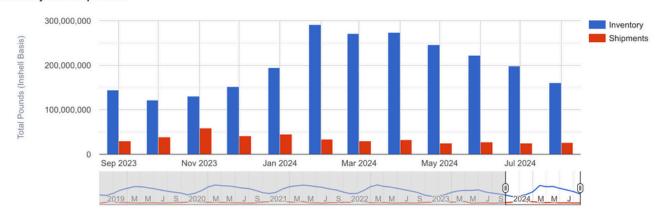




U.S. Pecans Received - By Variety

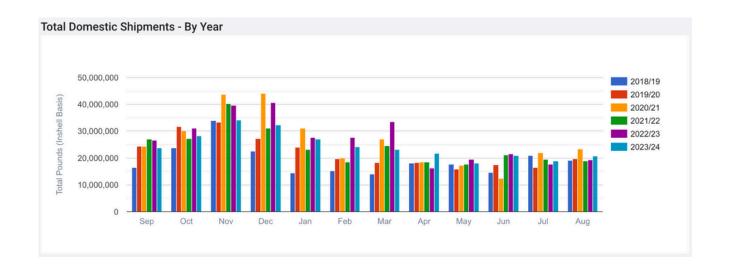


Inventory and Shipments

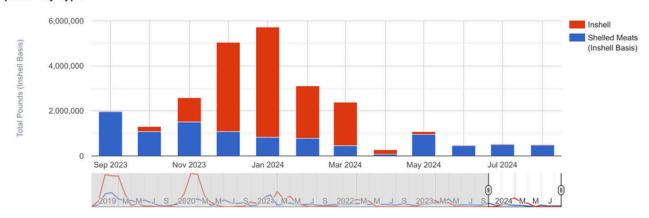


Inshell and Shelled Meats Domestic Shipments - By Type



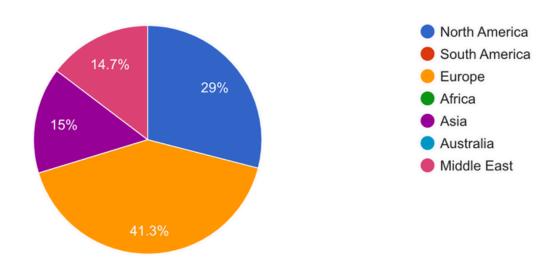


Imports - By Type



Exports By Region

August 2024



	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD		
	August 2024	August 2023	Sep - Aug 2024	Sep - Aug 2023		
ecans Received:						
Improved	9,603,425	14,020,687	273,875,474	240,499,761		
Native/Seedling	0	31	29,716,008	6,420,112		
Substandard	6,275,093	654,768	26,030,150	16,172,740		
Total	15,878,518	14,675,486	329,621,632	263,092,613		
nter-handler/Imports:						
Inshell	2,451,369	1,762,096	163,362,208	166,893,773		
Shelled Meats	1,471,660	1,412,211	9,693,395	14,585,940		
Total (Inshell Basis)	5,394,689	4,586,518	182,748,998	196,065,653		
hipments:						
Shelled Meats						
Retail/Grocery	10,036,233	9,636,722	129,517,250	133,489,802		
Exports	2,503,590	2,155,680	34,420,591	32,513,361		
Inshell						
Retail/Grocery	624,395	44,322	34,356,640	53,755,260		
Exports	0	241,002	51,464,967	22,321,157		
Total (Inshell Basis)	25,704,041	23,870,128	413,697,289	408,082,743		
	August 2024	August 2023				
otal Pecans in Inventory						
Shelled Meats	40,198,734	48,394,987				
Inshell	79,730,534	64,466,628				
Total (Inshell Basis)	160,128,002	161,256,602				

Total (IIIsheli basis)	100,126,002	101,230,002
Commitments to Ship		
Meats:		
Domestic-Shelled Meats	49,612,641	59,810,014
Export-Shelled Meats	8,897,174	8,066,070
Total Meats	58,509,815	67,876,084
Inshell:		
Domestic-Inshell	4,724,533	642,944
Export-Inshell	0	862,351
Total Inshell	4,724,533	1,505,295
Less: Contracts to Purchase:		
Shelled Meats	0	0
Inshell	0	1,000,000
Total Commitments (IB)	121,744,163	136,257,463
Net Open Position	38,383,839	24,999,139

<u>Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats</u>

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
	August 2024	August 2023	Sep - Aug 2024	Sep - Aug 2023
Inshell: Exported for Shelling				
Mexico	0	3,792,693	14,723,132	25,936,694
Shelled Meats: Returned to U.S.				
Mexico	38,070	2,843,131	3,353,581	11,850,929

Pecans Purchased Outside the U.S. by U.S. Handlers

	2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD		
	August 2024	August 2023	Sep - Aug 2024	Sep - Aug 2023		
Shelled Meats:	_	_				
Country of Origin						
Argentina	0	0	42,898	0		
Australia	0	0	240,037	110,881		
Mexico	244,170	489,463	4,789,711	8,898,881		
Total Shelled Meats	244,170	489,463	5,072,646	9,009,762		
Inshell: Country of Origin						
Mexico	0	281,118	14,710,044	14,260,143		
Total Inshell	0	281,118	14,710,044	14,260,143		
Total (Inshell Basis) Country of Origin						
Argentina	0	0	85,796	0		
Australia	0	0	480,074	221,762		
Mexico	488,340	1,260,044	24,289,466	32,057,905		
Total (Inshell Basis)	488,340	1,260,044	24,855,336	32,279,667		

World Region	202	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			022-2023 - YT	Total (Inshell Basis)		
Destination		August 2024			August 2023			Sep - Aug 2024	1	Sep - Aug 2023				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Aug 2024	Aug 2023
<u>Africa</u>														
Total Africa	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asia														
China	41,100	0	0	0	145,285	0	485,760	47,998,015	54,560	371,040	19,828,799	0	82,200	145,285
Hong Kong	0	0	0	0	0	0	24,000	0	0	18,000	0	0	0	0
India	46,740	0	0	37,800	0	0	288,420	0	0	138,060	0	0	93,480	75,600
Japan	16,800	0	0	25,200	0	0	570,600	0	0	550,680	0	0	33,600	50,400
Kuwait	24,000	0	0	36,000	0	0	332,700	0	0	403,920	0	0	48,000	72,000
Malaysia	0	0	0	0	0	0	63,000	0	0	12,360	0	0	0	0
Philippines	3,360	0	0	0	0	0	104,040	0	0	149,040	0	0	6,720	0
Qatar	0	0	0	22,500	0	0	91,200	0	0	68,340	0	0	0	45,000
Singapore	0	0	0	3,360	0	0	163,020	0	0	195,120	0	0	0	6,720
South Korea	178,500	0	0	228,300	0	0	2,433,300	0	0	2,389,740	0	0	357,000	456,600
Taiwan	40,320	0	0	40,320	0	0	415,380	0	0	221,190	0	0	80,640	80,640
Thailand	25,200	0	0	22,800	0	0	221,400	95,123	0	138,000	0	0	50,400	45,600
Vietnam	0	0	0	168,000	0	0	588,900	0	0	595,200	0	0	0	336,000
Total Asia	376,020	0	0	584,280	145,285	0	5,781,720	48,093,138	54,560	5,250,690	19,828,799	0	752,040	1,313,845
Australia/Oceania														
Australia	0	0	0	0	0	0	1,050	0	0	4,800	0	0	0	0
New Zealand	0	0	0	0	0	0	0	0	0	6,000	0	0	0	0
Total Australia	0	0	0	0	0	0	1,050	0	0	10,800	0	0	0	0

Would Dogion	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			20)22-2023 - YTI)	Total (Inshell Basis)	
World Region Destination		August 2024		August 2023			Sep - Aug 2024			Sep - Aug 2023				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Aug 2024	Aug 2023
<u>Europe</u>										ı				
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	40,320	0	0	40,320	0	0	335,640	0	0	281,850	0	0	80,640	80,640
Bulgaria	0	0	0	0	0	0	42,000	0	0	0	0	0	0	0
Czechia	24,000	0	0	24,000	0	0	210,000	0	0	452,298	0	0	48,000	48,000
Denmark	50,400	0	0	45,330	0	0	529,050	0	0	385,530	0	0	100,800	90,660
France	148,320	0	0	124,920	0	0	1,624,680	0	0	1,945,072	0	0	296,640	249,840
Germany	4,800	0	0	40,320	0	0	793,320	0	0	2,052,480	0	0	9,600	80,640
Greece	0	0	0	26,400	0	0	66,720	0	0	51,900	0	0	0	52,800
Ireland	0	0	0	0	0	0	121,350	0	0	0	0	0	0	0
Italy	0	0	0	0	0	0	405,990	0	0	360,000	0	0	0	0
Latvia	0	0	0	0	0	0	22,800	0	0	24,000	0	0	0	0
Lithuania	66,000	0	0	55,500	0	0	602,940	0	0	737,580	0	0	132,000	111,000
Netherlands	287,310	0	0	150,180	0	0	3,416,952	0	0	2,375,100	0	0	574,620	300,360
Norway	0	0	0	0	0	0	35,280	0	0	49,500	0	0	0	0
Poland	33,600	0	0	42,000	0	0	401,850	0	0	294,018	0	0	67,200	84,000
Portugal	0	0	0	0	0	0	0	0	0	69,840	0	0	0	0
Slovenia	11,010	0	0	8,820	0	0	75,090	0	0	150,108	0	0	22,020	17,640
Spain	66,000	0	0	36,000	0	0	691,260	0	0	831,870	0	0	132,000	72,000
Sweden	8,400	0	0	13,920	0	0	222,030	0	0	265,080	0	0	16,800	27,840
Switzerland	40,320	0	0	64,320	0	0	371,280	0	0	456,993	0	0	80,640	128,640
United Kingdom	253,290	0	0	128,670	0	0	2,466,300	0	0	2,106,740	0	0	506,580	257,340
Total Europe	1,033,770	0	0	800,700	0	0	12,458,532	0	0	12,913,959	0	0	2,067,540	1,601,400
<u>Middle East</u>										l		ı		
Israel	151,800	0	0	198,000	0	0	4,069,980	0	0	3,035,040	0	0	303,600	396,000
Jordan	0	0	0	0	0	0	300,000	0	0	359,400	0	0	0	0
Lebanon	0	0	0	0	95,717	0	249,000	384,292	0	326,760	196,508	0	0	95,717
Saudi Arabia	216,000	0	0	84,000	0	0	1,960,140	0	0	1,972,020	0	0	432,000	168,000
Turkey	0	0	0	0	0	0	174,000	0	0	116,070	0	0	0	0
U. Arab Emirates	0	0	0	0	0	0	838,170	0	0	611,400	0	0	0	0
Total Middle East	367,800	0	0	282,000	95,717	0	7,591,290	384,292	0	6,420,690	196,508	0	735,600	659,717

World Region	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
Destination				August 2023			Sep - Aug 2024			Sep - Aug 2023				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Aug 2024	Aug 2023
North America														
Canada	645,180	0	0	488,700	0	0	6,801,534	11,000	0	7,789,602	0	0	1,290,360	977,400
Mexico	80,820	0	0	0	0	0	1,727,425	917,587	2,004,390	31,170	943,442	1,352,408	161,640	0
Puerto Rico	0	0	0	0	0	0	0	0	0	7,350	0	0	0	0
United States	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total North America	726,000	0	0	488,700	0	0	8,528,959	928,587	2,004,390	7,828,122	943,442	1,352,408	1,452,000	977,400
South America														
Colombia	0	0	0	0	0	0	59,040	0	0	89,100	0	0	0	0
Total South America	0	0	0	0	0	0	59,040	0	0	89,100	0	0	0	0
Total Exports	2,503,590	0	0	2,155,680	241,002	0	34,420,591	49,406,017	2,058,950	32,513,361	20,968,749	1,352,408	5,007,180	4,552,362