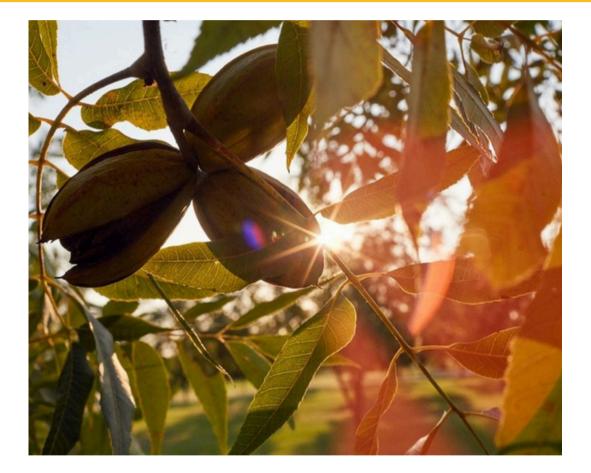
MONTHLY REPORT



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METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at https://americanpecan.com/for-industry/analytics-data-market/.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.

Pecan Industry Position Report September 2024

	2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
	September 2024	September 2023	Sep - Sep 2024	Sep - Sep 2023
Pecans Received:				
Improved	7,074,363	31,555,487	7,074,363	31,555,487
Native/Seedling	117	396,099	117	396,099
Substandard	193	3,281,548	193	3,281,548
Total	7,074,673	35,233,134	7,074,673	35,233,134
Inter-handler/Imports:				
Inshell	1,820,912	939,173	1,820,912	939,173
Shelled Meats	508,553	996,859	508,553	996,859
Total (Inshell Basis)	2,838,018	2,932,891	2,838,018	2,932,891
Shipments:				
Shelled Meats				
Retail/Grocery	12,880,728	11,985,269	12,880,728	11,985,269
Exports	2,624,881	1,966,830	2,624,881	1,966,830
Inshell				
Retail/Grocery	621,596	83,250	621,596	83,250
Exports	0	1,936,874	0	1,936,874
Total (Inshell Basis)	31,632,814	29,924,322	31,632,814	29,924,322

	September 2024	September 2023
Total Pecans in Inventory		
Shelled Meats	44,185,123	49,042,415
Inshell	60,608,411	46,301,002
Total (Inshell Basis)	148,978,657	144,385,832

Commitments to Ship

Meats:				
Domestic-Shelled Meats	48,540,763	52,129,970		
Export-Shelled Meats	10,178,429	8,724,090		
Total Meats	58,719,192	60,854,060		
Inshell:				
Domestic-Inshell	2,302,904	600,762		
Export-Inshell	0	5,293,424		
Total Inshell	2,302,904	5,894,186		
Less: Contracts to Purchase:				
Shelled Meats	3,360	0		
Inshell	31,817	850,000		
Total Commitments (IB)	119,702,751	126,752,306		
Net Open Position	29,275,906	17,633,526		

Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2024-2025 - Current September 2024	2023-2024 - Current September 2023	2024-2025 - YTD Sep - Sep 2024	2023-2024 - YTD Sep - Sep 2023
Inshell: Exported for Shelling	. <u></u>	· · · · · · · · · · · · · · · · · · ·		
Mexico	91,304	0	91,304	0
Shelled Meats: Returned to U.S.				
Mexico	42,000	86,570	42,000	86,570

Pecans Purchased Outside the U.S. by U.S. Handlers

	2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
	September 2024	September 2023	Sep - Sep 2024	Sep - Sep 2023
Shelled Meats:				
Country of Origin				
Argentina	0	29,578	0	29,578
Australia	0	83,320	0	83,320
Mexico	294,814	865,356	294,814	865,356
Total Shelled Meats	294,814	978,254	294,814	978,254
Inshell:				
Country of Origin				
	0	0	0	0
Total Inshell				
Total (Inshell Basis)				
Country of Origin				
Argentina	0	59,156	0	59,156
Australia	0	166,640	0	166,640
Mexico	589,628	1,730,712	589,628	1,730,712
Total (Inshell Basis)	589,628	1,956,508	589,628	1,956,508

	2024	4-2025 - Curr	ent	2023-2024 - Current			2024-2025 - YTD			20	023-2024 - YT	D	Total (Inshell Basis)	
World Region Destination	September 2024			September 2023			Sep - Sep 2024			Sep - Sep 2023				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Sep 2024	Sep 2023
<u>Africa</u>														
Total Africa	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asia														
China	82,200	0	0	0	1,845,649	0	82,200	0	0	0	1,845,649	0	164,400	1,845,649
India	85,920	0	0	16,800	0	0	85,920	0	0	16,800	0	0	171,840	33,600
Japan	65,760	0	0	66,600	0	0	65,760	0	0	66,600	0	0	131,520	133,200
Kuwait	0	0	0	24,000	0	0	0	0	0	24,000	0	0	0	48,000
South Korea	223,015	0	0	124,500	0	0	223,015	0	0	124,500	0	0	446,030	249,000
Taiwan	0	0	0	80,640	0	0	0	0	0	80,640	0	0	0	161,280
Total Asia	456,895	0	0	312,540	1,845,649	0	456,895	0	0	312,540	1,845,649	0	913,790	2,470,729
<u>Australia/Oceania</u>														
Australia	4,200	0	0	0	0	0	4,200	0	0	0	0	0	8,400	0
Total Australia	4,200	0	0	0	0	0	4,200	0	0	0	0	0	8,400	0

2024-2025 - Curre		ent	202	3-2024 - Curr	ent	2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)		
World Region Destination	Se	ptember 202	24	Se	ptember 202	3	S	Sep - Sep 2024			Sep - Sep 2023			
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Sep 2024	Sep 2023
<u>Europe</u>														
Austria	0	0	0	24,000	0	0	0	0	0	24,000	0	0	0	48,000
Czechia	0	0	0	66,000	0	0	0	0	0	66,000	0	0	0	132,000
Denmark	25,200	0	0	25,200	0	0	25,200	0	0	25,200	0	0	50,400	50,400
France	160,800	0	0	45,600	0	0	160,800	0	0	45,600	0	0	321,600	91,200
Germany	55,500	0	0	42,870	0	0	55,500	0	0	42,870	0	0	111,000	85,740
Greece	24,000	0	0	0	0	0	24,000	0	0	0	0	0	48,000	0
Ireland	0	0	0	24,000	0	0	0	0	0	24,000	0	0	0	48,000
Italy	0	0	0	82,500	0	0	0	0	0	82,500	0	0	0	165,000
Lithuania	84,000	0	0	57,480	0	0	84,000	0	0	57,480	0	0	168,000	114,960
Netherlands	233,040	0	0	97,440	0	0	233,040	0	0	97,440	0	0	466,080	194,880
Poland	42,000	0	0	0	0	0	42,000	0	0	0	0	0	84,000	0
Spain	105,690	0	0	40,500	0	0	105,690	0	0	40,500	0	0	211,380	81,000
Sweden	23,520	0	0	0	0	0	23,520	0	0	0	0	0	47,040	0
United Kingdom	109,200	0	0	137,760	0	0	109,200	0	0	137,760	0	0	218,400	275,520
Total Europe	862,950	0	0	643,350	0	0	862,950	0	0	643,350	0	0	1,725,900	1,286,700
<u>Middle East</u>														
Israel	369,000	0	0	48,000	0	0	369,000	0	0	48,000	0	0	738,000	96,000
Jordan	0	0	0	42,000	0	0	0	0	0	42,000	0	0	0	84,000
Lebanon	0	0	0	0	91,225	0	0	0	0	0	91,225	0	0	91,225
Saudi Arabia	190,800	0	0	84,000	0	0	190,800	0	0	84,000	0	0	381,600	168,000
U. Arab Emirates	43,860	0	0	42,000	0	0	43,860	0	0	42,000	0	0	87,720	84,000
Total Middle East	603,660	0	0	216,000	91,225	0	603,660	0	0	216,000	91,225	0	1,207,320	523,225

World Pagion	2024	4-2025 - Curr	ent	2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Insl	nell Basis)
World Region Destination	Se	ptember 202	24	September 2023			Sep - Sep 2024			Sep - Sep 2023				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Sep 2024	Sep 2023
<u>North America</u>														
Canada	622,176	0	0	794,940	0	0	622,176	0	0	794,940	0	0	1,244,352	1,589,880
Mexico	75,000	0	0	0	0	0	75,000	0	0	0	0	0	150,000	0
Total North America	697,176	0	0	794,940	0	0	697,176	0	0	794,940	0	0	1,394,352	1,589,880
South America														
Total South America	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Exports	2,624,881	0	0	1,966,830	1,936,874	0	2,624,881	0	0	1,966,830	1,936,874	0	5,249,762	5,870,534