

# MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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# METHODOLOGY

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## REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

## INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

## REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality and is reported on an Inshell Basis.

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2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
November 2023	November 2022	Sep - Nov 2023	Sep - Nov 2022

**Pecans Received:**

Improved	39,112,438	31,786,448	90,388,469	45,735,548
Native/Seedling	1,083,478	691,724	1,570,782	714,278
Substandard	865,276	1,355,970	4,569,377	1,514,666
<b>Total</b>	<b>41,061,192</b>	<b>33,834,142</b>	<b>96,528,628</b>	<b>47,964,492</b>

**Inter-handler/Imports:**

Inshell	21,275,597	20,584,374	28,448,122	34,443,444
Shelled Meats	953,854	294,859	2,729,499	609,063
<b>Total (Inshell Basis)</b>	<b>23,183,305</b>	<b>21,174,092</b>	<b>33,907,120</b>	<b>35,661,570</b>

**Shipments:**

<b>Shelled Meats</b>				
Retail/Grocery	14,831,144	14,267,155	40,232,604	41,707,465
Exports	2,463,522	2,252,160	6,563,352	7,780,730
<b>Inshell</b>				
Retail/Grocery	4,506,570	11,102,831	6,035,610	13,855,853
Exports	20,485,470	2,331,389	28,446,647	3,388,615
<b>Total (Inshell Basis)</b>	<b>59,581,372</b>	<b>46,472,850</b>	<b>128,074,169</b>	<b>116,220,858</b>

November 2023	November 2022
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**Total Pecans in Inventory**

Shelled Meats	45,218,956	40,337,556
Inshell	39,677,091	50,730,774
<b>Total (Inshell Basis)</b>	<b>130,115,003</b>	<b>131,405,886</b>

**Commitments to Ship**

**Meats:**

Domestic-Shelled Meats	36,660,669	49,047,414
Export-Shelled Meats	7,991,280	5,575,805
<b>Total Meats</b>	<b>44,651,949</b>	<b>54,623,219</b>

**Inshell:**

Domestic-Inshell	3,776,479	4,477,520
Export-Inshell	7,500,000	370,446
<b>Total Inshell</b>	<b>11,276,479</b>	<b>4,847,966</b>

**Less: Contracts to Purchase:**

Shelled Meats	0	0
Inshell	3,483,802	733,139
<b>Total Commitments (IB)</b>	<b>97,096,575</b>	<b>113,361,265</b>

**Net Open Position**

<b>33,018,428</b>	<b>18,044,621</b>
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## Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2023-2024 - Current November 2023	2022-2023 - Current November 2022	2023-2024 - YTD Sep - Nov 2023	2022-2023 - YTD Sep - Nov 2022
<b>Inshell: Exported for Shelling</b>				
Mexico	353,738	791,601	751,303	8,448,165
<b>Shelled Meats: Returned to U.S.</b>				
Mexico	1,051,200	1,823,749	1,750,100	5,766,548

## Pecans Purchased Outside the U.S. by U.S. Handlers

	2023-2024 - Current November 2023	2022-2023 - Current November 2022	2023-2024 - YTD Sep - Nov 2023	2022-2023 - YTD Sep - Nov 2022
<b>Shelled Meats:</b>				
Country of Origin				
Argentina	0	0	29,578	0
Australia	38,850	0	122,170	26,235
Mexico	720,451	623,842	2,131,279	1,500,153
<b>Total Shelled Meats</b>	<b>759,301</b>	<b>623,842</b>	<b>2,283,027</b>	<b>1,526,388</b>
<b>Inshell:</b>				
Country of Origin				
Mexico	1,055,022	1,406,123	1,275,505	1,756,923
<b>Total Inshell</b>	<b>1,055,022</b>	<b>1,406,123</b>	<b>1,275,505</b>	<b>1,756,923</b>
<b>Total (Inshell Basis)</b>				
Country of Origin				
Argentina	0	0	59,156	0
Australia	77,700	0	244,340	52,470
Mexico	2,495,924	2,653,807	5,538,063	4,757,229
<b>Total (Inshell Basis)</b>	<b>2,573,624</b>	<b>2,653,807</b>	<b>5,841,559</b>	<b>4,809,699</b>

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	November 2023			November 2022			Sep - Nov 2023			Sep - Nov 2022			Nov 2023	Nov 2022
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
<b>Africa</b>														
<b>Total Africa</b>	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Asia</b>														
China	30,300	20,390,347	0	0	1,802,592	0	112,500	28,068,734	0	205,500	2,859,818	0	20,450,947	1,802,592
Hong Kong	0	0	0	0	0	0	24,000	0	0	0	0	0	0	0
India	27,600	0	0	0	0	0	85,200	0	0	13,440	0	0	55,200	0
Japan	11,760	0	0	68,070	0	0	145,890	0	0	117,630	0	0	23,520	136,140
Kuwait	120,000	0	0	66,000	0	0	144,000	0	0	150,000	0	0	240,000	132,000
Philippines	0	0	0	6,720	0	0	22,860	0	0	47,040	0	0	0	13,440
Qatar	18,000	0	0	0	0	0	18,000	0	0	0	0	0	36,000	0
Singapore	21,720	0	0	0	0	0	21,720	0	0	0	0	0	43,440	0
South Korea	160,500	0	0	106,800	0	0	531,300	0	0	437,490	0	0	321,000	213,600
Taiwan	0	0	0	40,320	0	0	80,640	0	0	120,960	0	0	0	80,640
Thailand	0	95,123	0	22,800	0	0	0	95,123	0	22,800	0	0	95,123	45,600
Vietnam	108,000	0	0	0	0	0	230,100	0	0	42,000	0	0	216,000	0
<b>Total Asia</b>	497,880	20,485,470	0	310,710	1,802,592	0	1,416,210	28,163,857	0	1,156,860	2,859,818	0	21,481,230	2,424,012
<b>Australia/Oceania</b>														
<b>Total Australia</b>	0	0	0	0	0	0	0	0	0	0	0	0	0	0

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	November 2023			November 2022			Sep - Nov 2023			Sep - Nov 2022			Nov 2023	Nov 2022
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
<b>Europe</b>														
Austria	0	0	0	0	0	0	24,000	0	0	0	0	0	0	0
Belgium	0	0	0	5,130	0	0	46,920	0	0	15,930	0	0	0	10,260
Czechia	0	0	0	0	0	0	66,000	0	0	24,000	0	0	0	0
Denmark	25,200	0	0	35,280	0	0	58,800	0	0	68,880	0	0	50,400	70,560
France	42,000	0	0	25,320	0	0	217,920	0	0	285,060	0	0	84,000	50,640
Germany	6,600	0	0	294,000	0	0	59,190	0	0	941,580	0	0	13,200	588,000
Greece	21,000	0	0	1,500	0	0	22,800	0	0	1,500	0	0	42,000	3,000
Ireland	0	0	0	0	0	0	24,000	0	0	0	0	0	0	0
Italy	55,350	0	0	81,000	0	0	137,850	0	0	81,000	0	0	110,700	162,000
Latvia	0	0	0	6,600	0	0	0	0	0	6,600	0	0	0	13,200
Lithuania	84,000	0	0	42,000	0	0	231,150	0	0	210,000	0	0	168,000	84,000
Netherlands	202,692	0	0	105,120	0	0	371,562	0	0	358,380	0	0	405,384	210,240
Norway	0	0	0	1,800	0	0	0	0	0	1,800	0	0	0	3,600
Poland	42,000	0	0	0	0	0	48,600	0	0	43,950	0	0	84,000	0
Portugal	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Slovenia	0	0	0	0	0	0	13,200	0	0	8,250	0	0	0	0
Spain	114,720	0	0	48,000	0	0	155,220	0	0	268,680	0	0	229,440	96,000
Sweden	23,040	0	0	23,520	0	0	51,120	0	0	166,320	0	0	46,080	47,040
Switzerland	0	0	0	0	0	0	0	0	0	48,720	0	0	0	0
United Kingdom	118,260	0	0	206,250	0	0	429,540	0	0	776,120	0	0	236,520	412,500
<b>Total Europe</b>	<b>734,862</b>	<b>0</b>	<b>0</b>	<b>875,520</b>	<b>0</b>	<b>0</b>	<b>1,957,872</b>	<b>0</b>	<b>0</b>	<b>3,330,770</b>	<b>0</b>	<b>0</b>	<b>1,469,724</b>	<b>1,751,040</b>
<b>Middle East</b>														
Israel	466,200	0	0	293,730	0	0	652,200	0	0	946,230	0	0	932,400	587,460
Jordan	42,000	0	0	0	0	0	84,000	0	0	0	0	0	84,000	0
Lebanon	0	0	0	0	0	0	0	91,225	0	9,000	0	0	0	0
Saudi Arabia	24,000	0	0	42,000	0	0	255,300	0	0	84,000	0	0	48,000	84,000
Turkey	24,000	0	0	0	0	0	24,000	0	0	13,200	0	0	48,000	0
U. Arab Emirates	24,000	0	0	0	0	0	85,800	0	0	62,070	0	0	48,000	0
<b>Total Middle East</b>	<b>580,200</b>	<b>0</b>	<b>0</b>	<b>335,730</b>	<b>0</b>	<b>0</b>	<b>1,101,300</b>	<b>91,225</b>	<b>0</b>	<b>1,114,500</b>	<b>0</b>	<b>0</b>	<b>1,160,400</b>	<b>671,460</b>

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	November 2023			November 2022			Sep - Nov 2023			Sep - Nov 2022			Nov 2023	Nov 2022
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
<b>North America</b>														
Canada	623,220	0	0	726,840	0	0	2,055,570	11,000	0	2,175,240	0	0	1,246,440	1,453,680
Mexico	3,360	0	0	0	0	528,797	3,360	180,565	0	0	0	528,797	6,720	528,797
Puerto Rico	0	0	0	3,360	0	0	0	0	0	3,360	0	0	0	6,720
<b>Total North America</b>	<b>626,580</b>	<b>0</b>	<b>0</b>	<b>730,200</b>	<b>0</b>	<b>528,797</b>	<b>2,058,930</b>	<b>191,565</b>	<b>0</b>	<b>2,178,600</b>	<b>0</b>	<b>528,797</b>	<b>1,253,160</b>	<b>1,989,197</b>
<b>South America</b>														
Colombia	24,000	0	0	0	0	0	29,040	0	0	0	0	0	48,000	0
<b>Total South America</b>	<b>24,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>29,040</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>48,000</b>	<b>0</b>
<b>Total Exports</b>	<b>2,463,522</b>	<b>20,485,470</b>	<b>0</b>	<b>2,252,160</b>	<b>1,802,592</b>	<b>528,797</b>	<b>6,563,352</b>	<b>28,446,647</b>	<b>0</b>	<b>7,780,730</b>	<b>2,859,818</b>	<b>528,797</b>	<b>25,412,514</b>	<b>6,835,709</b>