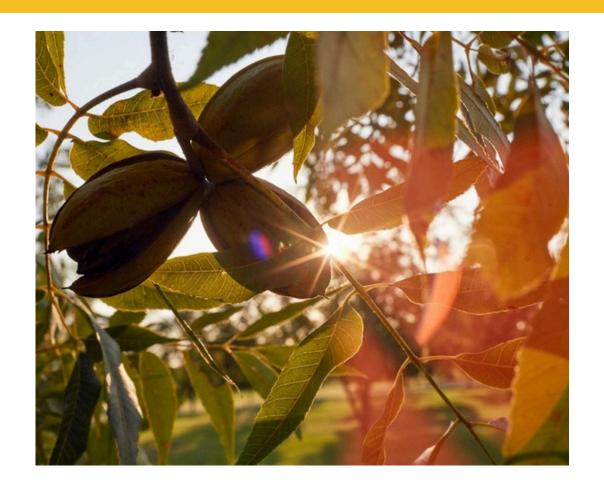
# MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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### **Pecan Industry Position Report**

	November 2024										
	2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD							
	November 2024	November 2023	Sep - Nov 2024	Sep - Nov 2023							
Pecans Received:											
Improved	24,791,295	39,112,438	47,233,792	90,388,469							
Native/Seedling	1,114,163	1,083,478	1,159,193	1,570,782							
Substandard	1,531,462	865,276	1,737,952	4,569,377							
Total	27,436,920	41,061,192	50,130,937	96,528,628							
Inter-handler/Imports:											
Inshell	18,139,922	21,355,769	28,241,966	28,528,294							
Shelled Meats	469,434	953,854	1,432,793	2,729,499							
Total (Inshell Basis)	19,078,790	23,263,477	31,107,552	33,987,292							
Shipments: Shelled Meats											
Retail/Grocery	14,714,784	14,831,144	43,980,330	40,232,604							
Exports	2,522,568	2,463,522	8,440,639	6,563,352							
Inshell											
Retail/Grocery	4,336,521	4,506,570	7,804,397	6,035,610							
Exports	1,059,576	20,485,470	1,442,418	28,446,647							
Total (Inshell Basis)	39,870,801	59,581,372	114,088,753	128,074,169							
	November 2024	November 2023									
Total Pecans in Inventory											
Shelled Meats	31,365,124	45,218,956									
Inshell	48,969,170	39,677,091									
Total (Inshell Basis)	111,699,418	130,115,003									

Shelled Meats	31,365,124	45,218,956
Inshell	48,969,170	39,677,091
Total (Inshell Basis)	111,699,418	130,115,003
•		
Commitments to Ship		
Meats:		
Domestic-Shelled Meats	42,350,545	36,660,669
Export-Shelled Meats	16,812,299	7,991,280
Total Meats	59,162,844	44,651,949
Inshell:		
Domestic-Inshell	8,754,710	3,776,479
Export-Inshell	483,576	7,500,000
Total Inshell	9,238,286	11,276,479
Less: Contracts to Purchase:		
Shelled Meats	0	0
Inshell	0	3,483,802
Total Commitments (IB)	127,563,974	97,096,575
•		
Net Open Position	-15,864,556	33,018,428

## <u>Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats</u>

	2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
	November 2024	November 2023	Sep - Nov 2024	Sep - Nov 2023
Inshell: Exported for Shelling				
Mexico	0	353,738	91,304	751,303
Shelled Meats: Returned to U.S.				
Mexico	419,543	1,051,200	1,151,473	1,750,100

### Pecans Purchased Outside the U.S. by U.S. Handlers

	2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD		
	November 2024	November 2023	Sep - Nov 2024	Sep - Nov 2023		
Shelled Meats:						
Country of Origin						
Argentina	0	0	0	29,578		
Australia	0	38,850	0	122,170		
Mexico	147,600	720,451	839,914	2,131,279		
Total Shelled Meats	147,600	759,301	839,914	2,283,027		
Inshell:  Country of Origin						
Mexico	435,738	1,055,022	435,738	1,275,505		
Total Inshell	435,738	1,055,022	435,738	1,275,505		
<b>Total (Inshell Basis)</b> Country of Origin						
Argentina	0	0	0	59,156		
Australia	0	77,700	0	244,340		
Mexico	730,938	2,495,924	2,115,566	5,538,063		
Total (Inshell Basis)	730,938	2,573,624	2,115,566	5,841,559		

Wayld Basian	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2	023-2024 - YTI	Total (Ins	hell Basis)	
World Region Destination	N	ovember 202	24	N	lovember 202	3	S	ep - Nov 2024	4	9	Sep - Nov 2023	•		
[	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Nov 2024	Nov 2023
<u>Africa</u>														
Morocco	0	53,704	0	0	0	0	0	53,704	0	0	0	0	53,704	0
Total Africa	0	53,704	0	0	0	0	0	53,704	0	0	0	0	53,704	0
<u>Asia</u>														
China	0	1,005,872	0	30,300	20,390,347	0	82,200	1,388,714	0	112,500	28,068,734	0	1,005,872	20,450,947
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	25,920	0	0	27,600	0	0	158,820	0	0	85,200	0	0	51,840	55,200
Japan	0	0	0	11,760	0	0	86,160	0	0	145,890	0	0	0	23,520
Kuwait	27,000	0	0	120,000	0	0	99,000	0	0	144,000	0	0	54,000	240,000
Malaysia	0	0	0	0	0	0	15,000	0	0	0	0	0	0	0
Philippines	0	0	0	0	0	0	0	0	0	22,860	0	0	0	0
Qatar	0	0	0	18,000	0	0	0	0	0	18,000	0	0	0	36,000
Singapore	21,000	0	0	21,720	0	0	21,000	0	0	21,720	0	0	42,000	43,440
South Korea	202,800	0	0	160,500	0	0	793,615	0	0	531,300	0	0	405,600	321,000
Taiwan	0	0	0	0	0	0	80,640	0	0	80,640	0	0	0	0
Thailand	0	0	0	0	95,123	0	23,640	0	0	0	95,123	0	0	95,123
Vietnam	0	0	0	108,000	0	0	0	0	0	230,100	0	0	0	216,000
Total Asia	276,720	1,005,872	0	497,880	20,485,470	0	1,360,075	1,388,714	0	1,416,210	28,163,857	0	1,559,312	21,481,230
<u>Australia/Oceania</u>														
Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0
Total Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0

Would Design	2024-2025 - Current		2023-2024 - Current			2024-2025 - YTD			20	)23-2024 - YTI	Total (Insl	nell Basis)		
World Region Destination	N	ovember 202	24	No	ovember 202	3	S	ep - Nov 2024	ļ	Sep - Nov 2023				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Nov 2024	Nov 2023
<u>Europe</u>														
Austria	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Belgium	0	0	0	0	0	0	40,320	0	0	46,920	0	0	0	0
Czechia	24,000	0	0	0	0	0	24,000	0	0	66,000	0	0	48,000	0
Denmark	25,200	0	0	25,200	0	0	109,200	0	0	58,800	0	0	50,400	50,400
France	24,000	0	0	42,000	0	0	225,300	0	0	217,920	0	0	48,000	84,000
Germany	67,470	0	0	6,600	0	0	187,290	0	0	59,190	0	0	134,940	13,200
Greece	0	0	0	21,000	0	0	48,000	0	0	22,800	0	0	0	42,000
Ireland	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Italy	0	0	0	55,350	0	0	0	0	0	137,850	0	0	0	110,700
Lithuania	42,000	0	0	84,000	0	0	252,000	0	0	231,150	0	0	84,000	168,000
Netherlands	225,870	0	0	202,692	0	0	693,570	0	0	371,562	0	0	451,740	405,384
Poland	0	0	0	42,000	0	0	84,000	0	0	48,600	0	0	0	84,000
Slovenia	13,200	0	0	0	0	0	24,210	0	0	13,200	0	0	26,400	0
Spain	0	0	0	114,720	0	0	231,690	0	0	155,220	0	0	0	229,440
Sweden	20,160	0	0	23,040	0	0	50,400	0	0	51,120	0	0	40,320	46,080
United Kingdom	325,920	0	0	118,260	0	0	652,260	0	0	429,540	0	0	651,840	236,520
Total Europe	767,820	0	0	734,862	0	0	2,646,240	0	0	1,957,872	0	0	1,535,640	1,469,724
Middle East														
Middle East	640 220	0	0	466 200	0	0	4 560 000		۰ ا	652.200	0	0	4 220 6 40	022.400
Israel	610,320	0	0	466,200	0	0	1,568,820	0	0	652,200	0	0	1,220,640	932,400
Jordan 	0	0	0	42,000	0	0	48,000	0	0	84,000	0	0	0	84,000
Lebanon	0	0	0	0	0	0	0	0	0	0	91,225	0	0	0
Saudi Arabia	192,000	0	0	24,000	0	0	682,800	0	0	255,300	0	0	384,000	48,000
Turkey	10.860	0	0	24,000	0	0	42,000	0	0	24,000	0	0	0	48,000
U. Arab Emirates	19,860	0	0	24,000	0	0	81,720	0	0	85,800	0	0	39,720	48,000
Total Middle East	822,180	0	0	580,200	0	0	2,423,340	0	0	1,101,300	91,225	0	1,644,360	1,160,400

World Region	2024	4-2025 - Curr	ent	2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
Destination				November 2023			Sep - Nov 2024			Sep - Nov 2023				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Nov 2024	Nov 2023
						_		_						_
North America														
Canada	615,528	0	0	623,220	0	0	1,891,464	0	0	2,055,570	11,000	0	1,231,056	1,246,440
Mexico	40,320	0	0	3,360	0	0	115,320	0	0	3,360	180,565	0	80,640	6,720
Total North America	655,848	0	0	626,580	0	0	2,006,784	0	0	2,058,930	191,565	0	1,311,696	1,253,160
South America														
Colombia	0	0	0	24,000	0	0	0	0	0	29,040	0	0	0	48,000
Total South America	0	0	0	24,000	0	0	0	0	0	29,040	0	0	0	48,000
														_
_														
Total Exports	2,522,568	1,059,576	0	2,463,522	20,485,470	0	8,440,639	1,442,418	0	6,563,352	28,446,647	0	6,104,712	25,412,514

# **METHODOLOGY**

### **REPORTING PROCESS**

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

#### INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at https://americanpecan.com/for-industry/analytics-data-market/.

### **REVISION PROCESS**

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.