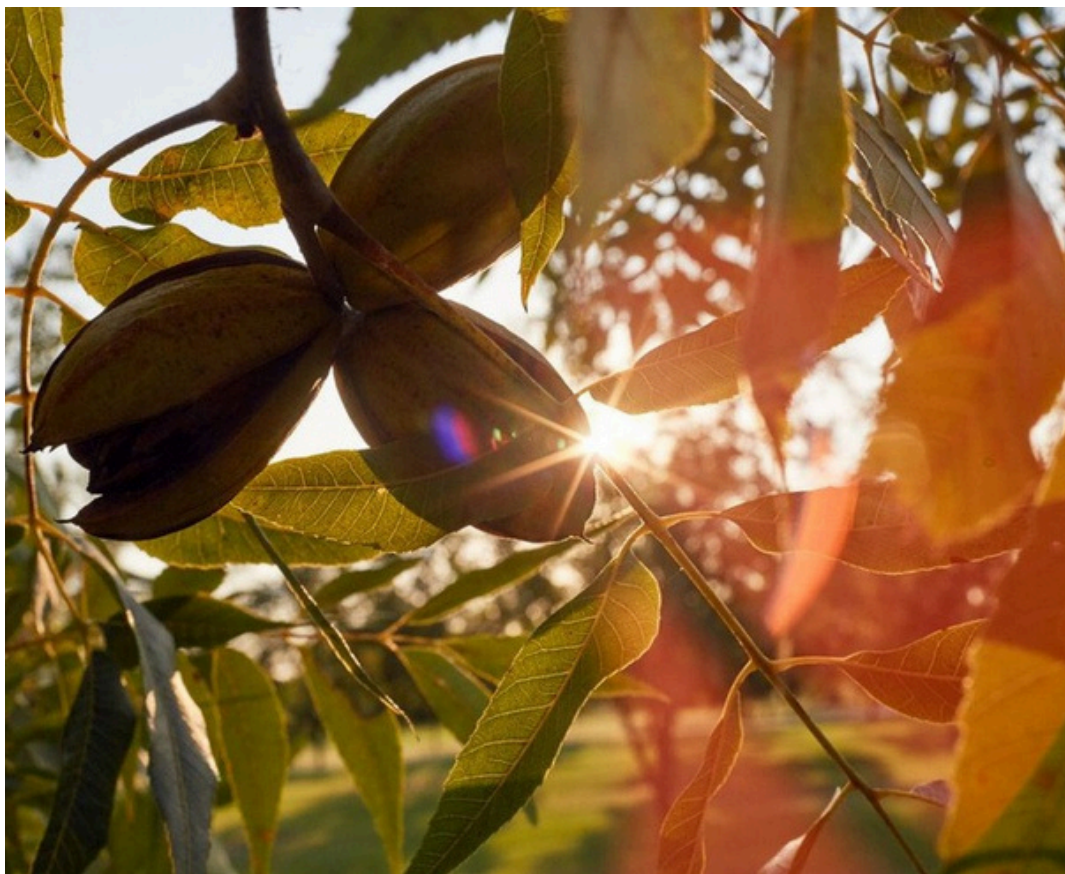


MONTHLY REPORT

AMERICAN PECAN INDUSTRY



WWW.AMERICANPECAN.COM
(817) 916-0020 | INDUSTRY@AMERICANPECAN.COM

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.

Pecan Industry Position Report

October 2024

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
October 2024	October 2023	Sep - Oct 2024	Sep - Oct 2023

Pecans Received:

Improved	15,362,277	19,720,544	22,442,497	51,276,031
Native/Seedling	44,913	91,205	45,030	487,304
Substandard	206,297	422,553	206,490	3,704,101
Total	15,613,487	20,234,302	22,694,017	55,467,436

Inter-handler/Imports:

Inshell	8,256,315	6,233,352	10,102,044	7,172,525
Shelled Meats	454,806	778,786	963,359	1,775,645
Total (Inshell Basis)	9,165,927	7,790,924	12,028,762	10,723,815

Shipments:

Shelled Meats				
Retail/Grocery	16,275,634	13,416,191	29,265,546	25,401,460
Exports	3,293,190	2,133,000	5,918,071	4,099,830
Inshell				
Retail/Grocery	2,846,280	1,445,790	3,467,876	1,529,040
Exports	382,842	6,024,303	382,842	7,961,177
Total (Inshell Basis)	42,366,770	38,568,475	74,217,952	68,492,797

October 2024	October 2023
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Total Pecans in Inventory

Shelled Meats	40,716,686	42,906,210
Inshell	46,649,014	36,562,271
Total (Inshell Basis)	128,082,386	122,374,691

Commitments to Ship

Meats:

Domestic-Shelled Meats	39,421,795	42,674,976
Export-Shelled Meats	15,126,509	10,792,440
Total Meats	54,548,304	53,467,416

Inshell:

Domestic-Inshell	3,942,636	4,391,656
Export-Inshell	0	4,952,902
Total Inshell	3,942,636	9,344,558

Less: Contracts to Purchase:

Shelled Meats	81,000	0
Inshell	581,702	1,000,000
Total Commitments (IB)	112,295,542	115,279,390

Net Open Position

	15,786,844		7,095,301
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
	October 2024	October 2023	Sep - Oct 2024	Sep - Oct 2023
Inshell:				
Exported for Shelling				
Mexico	0	397,565	91,304	397,565
Shelled Meats:				
Returned to U.S.				
Mexico	689,930	612,330	731,930	698,900

Pecans Purchased Outside the U.S. by U.S. Handlers

	2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
	October 2024	October 2023	Sep - Oct 2024	Sep - Oct 2023
Shelled Meats:				
Country of Origin				
Argentina	0	0	0	29,578
Australia	0	0	0	83,320
Mexico	397,500	545,472	692,314	1,410,828
Total Shelled Meats	397,500	545,472	692,314	1,523,726
Inshell:				
Country of Origin				
Mexico	0	220,483	0	220,483
Total Inshell	0	220,483	0	220,483
Total (Inshell Basis)				
Country of Origin				
Argentina	0	0	0	59,156
Australia	0	0	0	166,640
Mexico	795,000	1,311,427	1,384,628	3,042,139
Total (Inshell Basis)	795,000	1,311,427	1,384,628	3,267,935

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	October 2024			October 2023			Sep - Oct 2024			Sep - Oct 2023			Oct 2024	Oct 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Total Africa	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Asia														
China	0	382,842	0	82,200	5,832,738	0	82,200	382,842	0	82,200	7,678,387	0	382,842	5,997,138
Hong Kong	0	0	0	24,000	0	0	0	0	0	24,000	0	0	0	48,000
India	46,980	0	0	40,800	0	0	132,900	0	0	57,600	0	0	93,960	81,600
Japan	20,400	0	0	67,530	0	0	86,160	0	0	134,130	0	0	40,800	135,060
Kuwait	72,000	0	0	0	0	0	72,000	0	0	24,000	0	0	144,000	0
Malaysia	15,000	0	0	0	0	0	15,000	0	0	0	0	0	30,000	0
Philippines	0	0	0	22,860	0	0	0	0	0	22,860	0	0	0	45,720
South Korea	367,800	0	0	246,300	0	0	590,815	0	0	370,800	0	0	735,600	492,600
Taiwan	80,640	0	0	0	0	0	80,640	0	0	80,640	0	0	161,280	0
Thailand	23,640	0	0	0	0	0	23,640	0	0	0	0	0	47,280	0
Vietnam	0	0	0	122,100	0	0	0	0	0	122,100	0	0	0	244,200
Total Asia	626,460	382,842	0	605,790	5,832,738	0	1,083,355	382,842	0	918,330	7,678,387	0	1,635,762	7,044,318
Australia/Oceania														
Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0
Total Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	October 2024			October 2023			Sep - Oct 2024			Sep - Oct 2023			Oct 2024	Oct 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Belgium	40,320	0	0	46,920	0	0	40,320	0	0	46,920	0	0	80,640	93,840
Czechia	0	0	0	0	0	0	0	0	0	66,000	0	0	0	0
Denmark	58,800	0	0	8,400	0	0	84,000	0	0	33,600	0	0	117,600	16,800
France	40,500	0	0	130,320	0	0	201,300	0	0	175,920	0	0	81,000	260,640
Germany	64,320	0	0	9,720	0	0	119,820	0	0	52,590	0	0	128,640	19,440
Greece	24,000	0	0	1,800	0	0	48,000	0	0	1,800	0	0	48,000	3,600
Ireland	24,000	0	0	0	0	0	24,000	0	0	24,000	0	0	48,000	0
Italy	0	0	0	0	0	0	0	0	0	82,500	0	0	0	0
Lithuania	126,000	0	0	89,670	0	0	210,000	0	0	147,150	0	0	252,000	179,340
Netherlands	234,660	0	0	71,430	0	0	467,700	0	0	168,870	0	0	469,320	142,860
Poland	42,000	0	0	6,600	0	0	84,000	0	0	6,600	0	0	84,000	13,200
Slovenia	11,010	0	0	13,200	0	0	11,010	0	0	13,200	0	0	22,020	26,400
Spain	126,000	0	0	0	0	0	231,690	0	0	40,500	0	0	252,000	0
Sweden	6,720	0	0	28,080	0	0	30,240	0	0	28,080	0	0	13,440	56,160
United Kingdom	217,140	0	0	173,520	0	0	326,340	0	0	311,280	0	0	434,280	347,040
Total Europe	1,015,470	0	0	579,660	0	0	1,878,420	0	0	1,223,010	0	0	2,030,940	1,159,320
Middle East														
Israel	589,500	0	0	138,000	0	0	958,500	0	0	186,000	0	0	1,179,000	276,000
Jordan	48,000	0	0	0	0	0	48,000	0	0	42,000	0	0	96,000	0
Lebanon	0	0	0	0	0	0	0	0	0	0	91,225	0	0	0
Saudi Arabia	300,000	0	0	147,300	0	0	490,800	0	0	231,300	0	0	600,000	294,600
Turkey	42,000	0	0	0	0	0	42,000	0	0	0	0	0	84,000	0
U. Arab Emirates	18,000	0	0	19,800	0	0	61,860	0	0	61,800	0	0	36,000	39,600
Total Middle East	997,500	0	0	305,100	0	0	1,601,160	0	0	521,100	91,225	0	1,995,000	610,200

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	October 2024			October 2023			Sep - Oct 2024			Sep - Oct 2023			Oct 2024	Oct 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	653,760	0	0	637,410	11,000	0	1,275,936	0	0	1,432,350	11,000	0	1,307,520	1,285,820
Mexico	0	0	0	0	180,565	0	75,000	0	0	0	180,565	0	0	180,565
Total North America	653,760	0	0	637,410	191,565	0	1,350,936	0	0	1,432,350	191,565	0	1,307,520	1,466,385
South America														
Colombia	0	0	0	5,040	0	0	0	0	0	5,040	0	0	0	10,080
Total South America	0	0	0	5,040	0	0	0	0	0	5,040	0	0	0	10,080
Total Exports	3,293,190	382,842	0	2,133,000	6,024,303	0	5,918,071	382,842	0	4,099,830	7,961,177	0	6,969,222	10,290,303