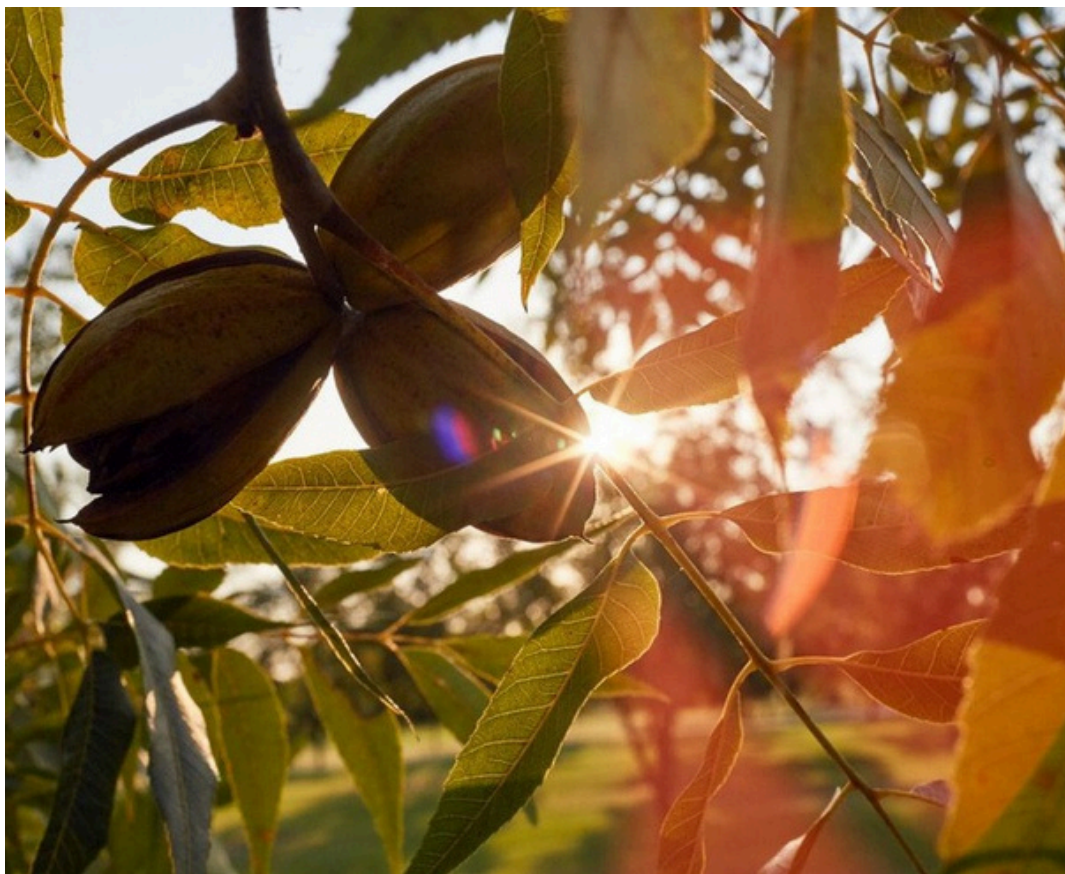


MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality and is reported on an Inshell Basis.

2023-2024 - Current	2022-2023 - Current	2023-2024 - YTD	2022-2023 - YTD
September 2023	September 2022	Sep - Sep 2023	Sep - Sep 2022

Pecans Received:

Improved	31,555,487	2,399,361	31,555,487	2,399,361
Native/Seedling	396,099	48	396,099	48
Substandard	3,281,548	20,388	3,281,548	20,388
Total	35,233,134	2,419,797	35,233,134	2,419,797

Inter-handler/Imports:

Inshell	939,173	3,711,270	939,173	3,711,270
Shelled Meats	996,859	184,408	996,859	184,408
Total (Inshell Basis)	2,932,891	4,080,086	2,932,891	4,080,086

Shipments:

Shelled Meats				
Retail/Grocery	11,985,269	13,118,826	11,985,269	13,118,826
Exports	1,966,830	2,902,460	1,966,830	2,902,460
Inshell				
Retail/Grocery	83,250	308,533	83,250	308,533
Exports	1,936,874	0	1,936,874	0
Total (Inshell Basis)	29,924,322	32,351,105	29,924,322	32,351,105

September 2023	September 2022
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Total Pecans in Inventory

Shelled Meats	49,042,415	42,615,251
Inshell	46,301,002	59,492,258
Total (Inshell Basis)	144,385,832	144,722,760

Commitments to Ship

Meats:

Domestic-Shelled Meats	52,129,970	51,789,507
Export-Shelled Meats	8,724,090	6,799,809
Total Meats	60,854,060	58,589,316

Inshell:

Domestic-Inshell	600,762	4,780,386
Export-Inshell	5,293,424	0
Total Inshell	5,894,186	4,780,386

Less: Contracts to Purchase:

Shelled Meats	0	162,000
Inshell	850,000	32,000,000
Total Commitments (IB)	126,752,306	89,635,018

Net Open Position

17,633,526	55,087,742
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2023-2024 - Current September 2023	2022-2023 - Current September 2022	2023-2024 - YTD Sep - Sep 2023	2022-2023 - YTD Sep - Sep 2022
Inshell: Exported for Shelling				
Mexico	0	4,518,394	0	4,518,394
Shelled Meats: Returned to U.S.				
Mexico	86,570	2,674,838	86,570	2,674,838

Pecans Purchased Outside the U.S. by U.S. Handlers

	2023-2024 - Current September 2023	2022-2023 - Current September 2022	2023-2024 - YTD Sep - Sep 2023	2022-2023 - YTD Sep - Sep 2022
Shelled Meats:				
Country of Origin				
Argentina	29,578	0	29,578	0
Australia	83,320	26,235	83,320	26,235
Mexico	865,356	554,310	865,356	554,310
Total Shelled Meats	978,254	580,545	978,254	580,545

Inshell:				
Country of Origin				
	0	0	0	0
Total Inshell	0	0	0	0

Total (Inshell Basis)				
Country of Origin				
Argentina	59,156	0	59,156	0
Australia	166,640	52,470	166,640	52,470
Mexico	1,730,712	1,108,620	1,730,712	1,108,620
Total (Inshell Basis)	1,956,508	1,161,090	1,956,508	1,161,090

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	September 2023			September 2022			Sep - Sep 2023			Sep - Sep 2022			Sep 2023	Sep 2022
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	24,000	0	0	0	0	0	24,000	0	0	0	0	0	48,000	0
Czechia	66,000	0	0	24,000	0	0	66,000	0	0	24,000	0	0	132,000	48,000
Denmark	25,200	0	0	25,200	0	0	25,200	0	0	25,200	0	0	50,400	50,400
France	45,600	0	0	159,420	0	0	45,600	0	0	159,420	0	0	91,200	318,840
Germany	42,870	0	0	395,580	0	0	42,870	0	0	395,580	0	0	85,740	791,160
Ireland	24,000	0	0	0	0	0	24,000	0	0	0	0	0	48,000	0
Italy	82,500	0	0	0	0	0	82,500	0	0	0	0	0	165,000	0
Lithuania	57,480	0	0	126,000	0	0	57,480	0	0	126,000	0	0	114,960	252,000
Netherlands	97,440	0	0	173,820	0	0	97,440	0	0	173,820	0	0	194,880	347,640
Poland	0	0	0	24,000	0	0	0	0	0	24,000	0	0	0	48,000
Spain	40,500	0	0	80,670	0	0	40,500	0	0	80,670	0	0	81,000	161,340
Sweden	0	0	0	31,920	0	0	0	0	0	31,920	0	0	0	63,840
Switzerland	0	0	0	8,400	0	0	0	0	0	8,400	0	0	0	16,800
United Kingdom	137,760	0	0	402,650	0	0	137,760	0	0	402,650	0	0	275,520	805,300
Total Europe	643,350	0	0	1,451,660	0	0	643,350	0	0	1,451,660	0	0	1,286,700	2,903,320
Middle East														
Israel	48,000	0	0	274,500	0	0	48,000	0	0	274,500	0	0	96,000	549,000
Jordan	42,000	0	0	0	0	0	42,000	0	0	0	0	0	84,000	0
Lebanon	0	91,225	0	0	0	0	0	91,225	0	0	0	0	91,225	0
Saudi Arabia	84,000	0	0	42,000	0	0	84,000	0	0	42,000	0	0	168,000	84,000
U. Arab Emirates	42,000	0	0	0	0	0	42,000	0	0	0	0	0	84,000	0
Total Middle East	216,000	91,225	0	316,500	0	0	216,000	91,225	0	316,500	0	0	523,225	633,000

World Region Destination	2023-2024 - Current			2022-2023 - Current			2023-2024 - YTD			2022-2023 - YTD			Total (Inshell Basis)	
	September 2023			September 2022			Sep - Sep 2023			Sep - Sep 2022			Sep 2023	Sep 2022
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	794,940	0	0	712,140	0	0	794,940	0	0	712,140	0	0	1,589,880	1,424,280
Mexico	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total North America	794,940	0	0	712,140	0	0	794,940	0	0	712,140	0	0	1,589,880	1,424,280
South America														
Total South America	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Exports	1,966,830	1,936,874	0	2,902,460	0	0	1,966,830	1,936,874	0	2,902,460	0	0	5,870,534	5,804,920