

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

December 2024

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
December 2024	December 2023	Sep - Dec 2024	Sep - Dec 2023

Pecans Received:

Improved	37,017,914	35,550,896	84,399,141	125,960,755
Native/Seedling	2,510,471	5,965,533	3,619,778	7,536,315
Substandard	4,057,212	2,629,892	5,864,344	7,199,269
Total	43,585,597	44,146,321	93,883,263	140,696,339

Inter-handler/Imports:

Inshell	35,823,193	34,619,840	67,795,333	63,148,134
Shelled Meats	588,849	674,970	2,078,792	3,404,469
Total (Inshell Basis)	37,000,891	35,969,780	71,952,917	69,957,072

Shipments:

Shelled Meats				
Retail/Grocery	10,093,259	12,053,295	55,503,112	52,285,899
Exports	2,202,960	3,144,528	10,911,859	9,707,880
Inshell				
Retail/Grocery	4,610,507	8,206,040	12,731,221	14,263,040
Exports	1,899,306	3,429,756	3,341,724	31,876,403
Total (Inshell Basis)	31,102,251	42,031,442	148,902,887	170,127,001

December 2024	December 2023
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Total Pecans in Inventory

Shelled Meats	34,237,807	39,563,425
Inshell	81,045,230	72,432,678
Total (Inshell Basis)	149,520,844	151,559,528

Commitments to Ship

Meats:		
Domestic-Shelled Meats	41,088,908	34,834,190
Export-Shelled Meats	7,418,879	8,553,540
Total Meats	48,507,787	43,387,730
Inshell:		
Domestic-Inshell	14,308,474	3,852,422
Export-Inshell	0	4,784,546
Total Inshell	14,308,474	8,636,968
Less: Contracts to Purchase:		
Shelled Meats	43,200	4,000
Inshell	6,751,896	9,676,871
Total Commitments (IB)	104,485,752	85,727,557

Net Open Position	45,035,092	65,831,971
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
	December 2024	December 2023	Sep - Dec 2024	Sep - Dec 2023
Inshell:				
Exported for Shelling				
Mexico	252,000	592,052	343,304	1,343,355
Shelled Meats:				
Returned to U.S.				
Mexico	374,050	608,340	1,525,523	2,358,440

Pecans Purchased Outside the U.S. by U.S. Handlers

	2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
	December 2024	December 2023	Sep - Dec 2024	Sep - Dec 2023
Shelled Meats:				
Country of Origin				
Argentina	0	0	0	29,578
Australia	0	0	25,500	122,170
Mexico	82,800	535,351	962,314	2,666,630
Total Shelled Meats	82,800	535,351	987,814	2,818,378
Inshell:				
Country of Origin				
Mexico	1,351,018	3,965,845	1,786,756	5,241,350
Total Inshell	1,351,018	3,965,845	1,786,756	5,241,350
Total (Inshell Basis)				
Country of Origin				
Argentina	0	0	0	59,156
Australia	0	0	51,000	244,340
Mexico	1,516,618	5,036,547	3,711,384	10,574,610
Total (Inshell Basis)	1,516,618	5,036,547	3,762,384	10,878,106

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	December 2024			December 2023			Sep - Dec 2024			Sep - Dec 2023			Dec 2024	Dec 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Morocco	0	48,590	0	0	0	0	0	102,294	0	0	0	0	48,590	0
Total Africa	0	48,590	0	0	0	0	0	102,294	0	0	0	0	48,590	0
Asia														
China	41,100	1,850,716	0	0	3,375,196	54,560	123,300	3,239,430	0	112,500	31,443,930	54,560	1,932,916	3,429,756
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	20,160	0	0	16,800	0	0	178,980	0	0	102,000	0	0	40,320	33,600
Japan	20,160	0	0	24,000	0	0	128,010	0	0	169,890	0	0	40,320	48,000
Kuwait	24,000	0	0	0	0	0	123,000	0	0	144,000	0	0	48,000	0
Malaysia	0	0	0	0	0	0	15,000	0	0	0	0	0	0	0
Palestine	84,000	0	0	0	0	0	84,000	0	0	0	0	0	168,000	0
Philippines	40,320	0	0	0	0	0	40,320	0	0	22,860	0	0	80,640	0
Qatar	24,000	0	0	0	0	0	24,000	0	0	18,000	0	0	48,000	0
Singapore	0	0	0	46,500	0	0	21,000	0	0	68,220	0	0	0	93,000
South Korea	178,800	0	0	378,000	0	0	972,415	0	0	909,300	0	0	357,600	756,000
Taiwan	0	0	0	40,320	0	0	80,640	0	0	120,960	0	0	0	80,640
Thailand	22,800	0	0	46,800	0	0	46,440	0	0	46,800	95,123	0	45,600	93,600
Vietnam	0	0	0	84,000	0	0	0	0	0	314,100	0	0	0	168,000
Total Asia	455,340	1,850,716	0	636,420	3,375,196	54,560	1,837,105	3,239,430	0	2,052,630	31,539,053	54,560	2,761,396	4,702,596
Australia/Oceania														
Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0
Total Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	December 2024			December 2023			Sep - Dec 2024			Sep - Dec 2023			Dec 2024	Dec 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Belgium	0	0	0	40,320	0	0	40,320	0	0	87,240	0	0	0	80,640
Czechia	24,000	0	0	24,000	0	0	48,000	0	0	90,000	0	0	48,000	48,000
Denmark	8,400	0	0	33,600	0	0	117,600	0	0	92,400	0	0	16,800	67,200
France	108,000	0	0	215,010	0	0	333,300	0	0	432,930	0	0	216,000	430,020
Germany	40,500	0	0	40,320	0	0	268,290	0	0	99,510	0	0	81,000	80,640
Greece	1,800	0	0	0	0	0	49,800	0	0	22,800	0	0	3,600	0
Ireland	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Italy	0	0	0	0	0	0	81,000	0	0	137,850	0	0	0	0
Lithuania	66,000	0	0	0	0	0	318,000	0	0	231,150	0	0	132,000	0
Netherlands	205,110	0	0	239,040	0	0	938,370	0	0	610,602	0	0	410,220	478,080
Poland	42,000	0	0	42,000	0	0	126,000	0	0	90,600	0	0	84,000	84,000
Slovenia	0	0	0	3,600	0	0	24,210	0	0	16,800	0	0	0	7,200
Spain	82,020	0	0	0	0	0	337,710	0	0	155,220	0	0	164,040	0
Sweden	0	0	0	48,480	0	0	50,400	0	0	99,600	0	0	0	96,960
Switzerland	0	0	0	82,320	0	0	0	0	0	82,320	0	0	0	164,640
United Kingdom	115,200	0	0	163,140	0	0	807,960	0	0	592,680	0	0	230,400	326,280
Total Europe	693,030	0	0	931,830	0	0	3,564,960	0	0	2,889,702	0	0	1,386,060	1,863,660
Middle East														
Israel	249,720	0	0	399,900	0	0	1,830,300	0	0	1,052,100	0	0	499,440	799,800
Jordan	0	0	0	42,000	0	0	48,000	0	0	126,000	0	0	0	84,000
Lebanon	0	0	0	0	0	0	0	0	0	0	91,225	0	0	0
Saudi Arabia	126,000	0	0	300,000	0	0	808,800	0	0	555,300	0	0	252,000	600,000
Turkey	0	0	0	42,000	0	0	42,000	0	0	66,000	0	0	0	84,000
U. Arab Emirates	0	0	0	78,360	0	0	81,720	0	0	164,160	0	0	0	156,720
Total Middle East	375,720	0	0	862,260	0	0	2,810,820	0	0	1,963,560	91,225	0	751,440	1,724,520

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	December 2024			December 2023			Sep - Dec 2024			Sep - Dec 2023			Dec 2024	Dec 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	678,870	0	0	714,018	0	0	2,579,454	0	0	2,769,588	11,000	0	1,357,740	1,428,036
Mexico	0	0	0	0	0	0	115,320	0	0	3,360	180,565	0	0	0
Total North America	678,870	0	0	714,018	0	0	2,694,774	0	0	2,772,948	191,565	0	1,357,740	1,428,036
South America														
Colombia	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total South America	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total Exports	2,202,960	1,899,306	0	3,144,528	3,375,196	54,560	10,911,859	3,341,724	0	9,707,880	31,821,843	54,560	6,305,226	9,718,812

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
