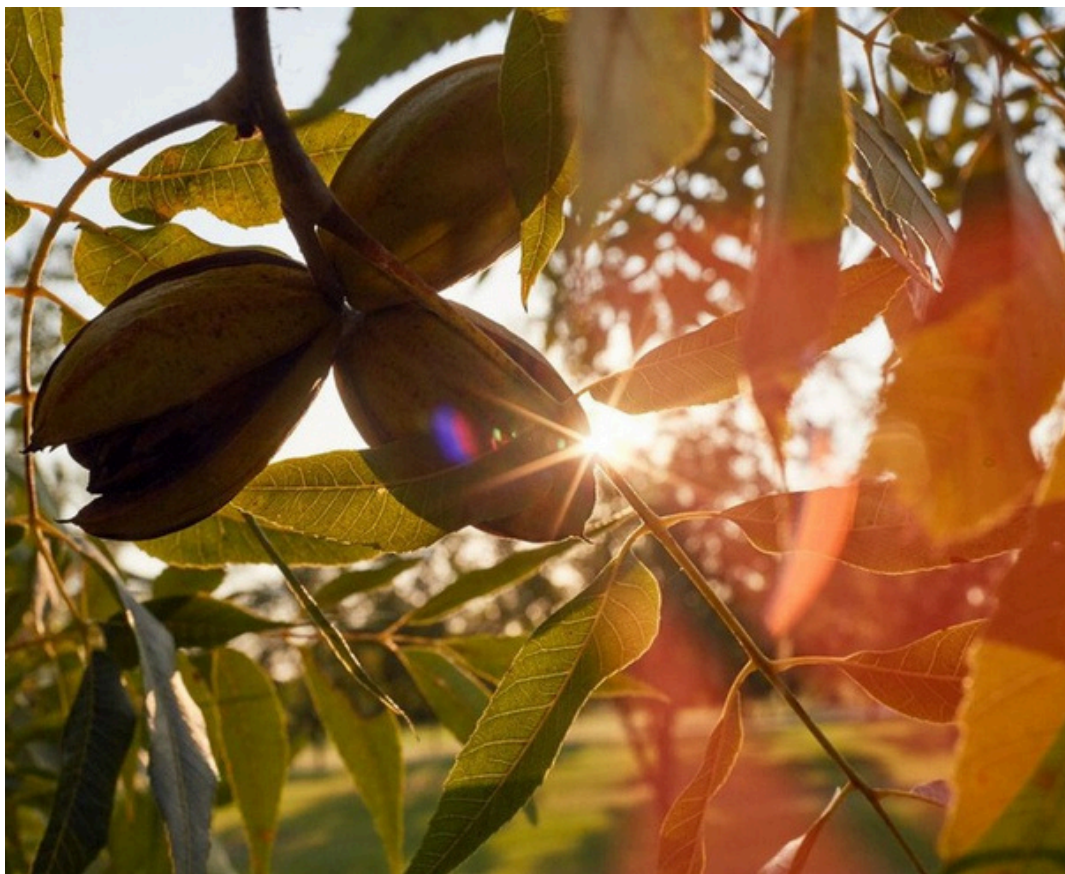


MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

November 2024

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
November 2024	November 2023	Sep - Nov 2024	Sep - Nov 2023

Pecans Received:

Improved	24,904,297	39,127,328	47,381,227	90,409,859
Native/Seedling	1,064,277	1,083,478	1,109,307	1,570,782
Substandard	1,597,642	865,276	1,807,132	4,569,377
Total	27,566,216	41,076,082	50,297,666	96,550,018

Inter-handler/Imports:

Inshell	21,870,096	21,355,769	31,972,140	28,528,294
Shelled Meats	526,584	953,854	1,489,943	2,729,499
Total (Inshell Basis)	22,923,264	23,263,477	34,952,026	33,987,292

Shipments:

Shelled Meats				
Retail/Grocery	15,971,984	14,831,144	45,409,853	40,232,604
Exports	2,766,828	2,463,522	8,708,899	6,563,352
Inshell				
Retail/Grocery	4,646,938	4,521,460	8,120,714	6,057,000
Exports	1,059,576	20,485,470	1,442,418	28,446,647
Total (Inshell Basis)	43,184,138	59,596,262	117,800,636	128,095,559

November 2024	November 2023
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Total Pecans in Inventory

Shelled Meats	33,557,286	45,218,956
Inshell	52,988,002	39,677,091
Total (Inshell Basis)	120,102,574	130,115,003

Commitments to Ship

Meats:		
Domestic-Shelled Meats	47,106,670	36,660,669
Export-Shelled Meats	18,254,699	7,991,280
Total Meats	65,361,369	44,651,949
Inshell:		
Domestic-Inshell	8,910,710	3,776,479
Export-Inshell	483,576	7,500,000
Total Inshell	9,394,286	11,276,479
Less: Contracts to Purchase:		
Shelled Meats	0	0
Inshell	0	3,483,802
Total Commitments (IB)	140,117,024	97,096,575

Net Open Position

	-20,014,450	33,018,428
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2024-2025 - Current November 2024	2023-2024 - Current November 2023	2024-2025 - YTD Sep - Nov 2024	2023-2024 - YTD Sep - Nov 2023
Inshell: Exported for Shelling				
Mexico	0	353,738	91,304	751,303
Shelled Meats: Returned to U.S.				
Mexico	419,543	1,051,200	1,151,473	1,750,100

Pecans Purchased Outside the U.S. by U.S. Handlers

	2024-2025 - Current November 2024	2023-2024 - Current November 2023	2024-2025 - YTD Sep - Nov 2024	2023-2024 - YTD Sep - Nov 2023
Shelled Meats:				
Country of Origin				
Argentina	0	0	0	29,578
Australia	25,500	38,850	25,500	122,170
Mexico	187,200	720,451	879,514	2,131,279
Total Shelled Meats	212,700	759,301	905,014	2,283,027
Inshell:				
Country of Origin				
Mexico	435,738	1,055,022	435,738	1,275,505
Total Inshell	435,738	1,055,022	435,738	1,275,505
Total (Inshell Basis)				
Country of Origin				
Argentina	0	0	0	59,156
Australia	51,000	77,700	51,000	244,340
Mexico	810,138	2,495,924	2,194,766	5,538,063
Total (Inshell Basis)	861,138	2,573,624	2,245,766	5,841,559

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	November 2024			November 2023			Sep - Nov 2024			Sep - Nov 2023			Nov 2024	Nov 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Morocco	0	53,704	0	0	0	0	0	53,704	0	0	0	0	53,704	0
Total Africa	0	53,704	0	0	0	0	0	53,704	0	0	0	0	53,704	0
Asia														
China	0	1,005,872	0	30,300	20,390,347	0	82,200	1,388,714	0	112,500	28,068,734	0	1,005,872	20,450,947
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	25,920	0	0	27,600	0	0	158,820	0	0	85,200	0	0	51,840	55,200
Japan	21,690	0	0	11,760	0	0	107,850	0	0	145,890	0	0	43,380	23,520
Kuwait	27,000	0	0	120,000	0	0	99,000	0	0	144,000	0	0	54,000	240,000
Malaysia	0	0	0	0	0	0	15,000	0	0	0	0	0	0	0
Philippines	0	0	0	0	0	0	0	0	0	22,860	0	0	0	0
Qatar	0	0	0	18,000	0	0	0	0	0	18,000	0	0	0	36,000
Singapore	21,000	0	0	21,720	0	0	21,000	0	0	21,720	0	0	42,000	43,440
South Korea	202,800	0	0	160,500	0	0	793,615	0	0	531,300	0	0	405,600	321,000
Taiwan	0	0	0	0	0	0	80,640	0	0	80,640	0	0	0	0
Thailand	0	0	0	0	95,123	0	23,640	0	0	0	95,123	0	0	95,123
Vietnam	0	0	0	108,000	0	0	0	0	0	230,100	0	0	0	216,000
Total Asia	298,410	1,005,872	0	497,880	20,485,470	0	1,381,765	1,388,714	0	1,416,210	28,163,857	0	1,602,692	21,481,230
Australia/Oceania														
Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0
Total Australia	0	0	0	0	0	0	4,200	0	0	0	0	0	0	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	November 2024			November 2023			Sep - Nov 2024			Sep - Nov 2023			Nov 2024	Nov 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
Belgium	0	0	0	0	0	0	40,320	0	0	46,920	0	0	0	0
Czechia	24,000	0	0	0	0	0	24,000	0	0	66,000	0	0	48,000	0
Denmark	25,200	0	0	25,200	0	0	109,200	0	0	58,800	0	0	50,400	50,400
France	24,000	0	0	42,000	0	0	225,300	0	0	217,920	0	0	48,000	84,000
Germany	107,970	0	0	6,600	0	0	227,790	0	0	59,190	0	0	215,940	13,200
Greece	0	0	0	21,000	0	0	48,000	0	0	22,800	0	0	0	42,000
Ireland	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Italy	81,000	0	0	55,350	0	0	81,000	0	0	137,850	0	0	162,000	110,700
Lithuania	42,000	0	0	84,000	0	0	252,000	0	0	231,150	0	0	84,000	168,000
Netherlands	265,560	0	0	202,692	0	0	733,260	0	0	371,562	0	0	531,120	405,384
Poland	0	0	0	42,000	0	0	84,000	0	0	48,600	0	0	0	84,000
Slovenia	13,200	0	0	0	0	0	24,210	0	0	13,200	0	0	26,400	0
Spain	0	0	0	114,720	0	0	255,690	0	0	155,220	0	0	0	229,440
Sweden	20,160	0	0	23,040	0	0	50,400	0	0	51,120	0	0	40,320	46,080
United Kingdom	366,420	0	0	118,260	0	0	692,760	0	0	429,540	0	0	732,840	236,520
Total Europe	969,510	0	0	734,862	0	0	2,871,930	0	0	1,957,872	0	0	1,939,020	1,469,724
Middle East														
Israel	622,080	0	0	466,200	0	0	1,580,580	0	0	652,200	0	0	1,244,160	932,400
Jordan	0	0	0	42,000	0	0	48,000	0	0	84,000	0	0	0	84,000
Lebanon	0	0	0	0	0	0	0	0	0	0	91,225	0	0	0
Saudi Arabia	192,000	0	0	24,000	0	0	682,800	0	0	255,300	0	0	384,000	48,000
Turkey	0	0	0	24,000	0	0	42,000	0	0	24,000	0	0	0	48,000
U. Arab Emirates	19,860	0	0	24,000	0	0	81,720	0	0	85,800	0	0	39,720	48,000
Total Middle East	833,940	0	0	580,200	0	0	2,435,100	0	0	1,101,300	91,225	0	1,667,880	1,160,400

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	November 2024			November 2023			Sep - Nov 2024			Sep - Nov 2023			Nov 2024	Nov 2023
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	624,648	0	0	623,220	0	0	1,900,584	0	0	2,055,570	11,000	0	1,249,296	1,246,440
Mexico	40,320	0	0	3,360	0	0	115,320	0	0	3,360	180,565	0	80,640	6,720
Total North America	664,968	0	0	626,580	0	0	2,015,904	0	0	2,058,930	191,565	0	1,329,936	1,253,160
South America														
Colombia	0	0	0	24,000	0	0	0	0	0	29,040	0	0	0	48,000
Total South America	0	0	0	24,000	0	0	0	0	0	29,040	0	0	0	48,000
Total Exports	2,766,828	1,059,576	0	2,463,522	20,485,470	0	8,708,899	1,442,418	0	6,563,352	28,446,647	0	6,593,232	25,412,514

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
