

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

February 2025

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
February 2025	February 2024	Sep - Feb 2025	Sep - Feb 2024

Pecans Received:

Improved	42,408,636	44,065,827	175,204,126	222,546,934
Native/Seedling	3,665,424	6,016,406	14,315,267	23,081,111
Substandard	2,026,525	2,756,255	14,141,497	16,052,850
Total	48,100,585	52,838,488	203,660,890	261,680,895

Inter-handler/Imports:

Inshell	22,694,639	26,703,321	129,395,108	127,086,598
Shelled Meats	688,948	462,654	3,181,538	4,169,583
Total (Inshell Basis)	24,072,535	27,628,629	135,758,184	135,425,764

Shipments:

Shelled Meats				
Retail/Grocery	6,818,411	8,537,729	71,039,644	71,692,828
Exports	2,629,050	3,129,655	16,435,567	15,420,565
Inshell				
Retail/Grocery	6,958,109	7,079,550	32,779,318	26,874,298
Exports	52,092	3,147,028	5,217,477	47,730,326
Total (Inshell Basis)	25,905,123	33,561,346	212,947,217	248,831,410

February 2025	February 2024
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Total Pecans in Inventory

Shelled Meats	35,967,292	47,489,637
Inshell	143,305,312	195,666,164
Total (Inshell Basis)	215,239,896	290,645,438

Commitments to Ship

Meats:		
Domestic-Shelled Meats	88,679,394	86,952,164
Export-Shelled Meats	15,898,410	14,947,829
Total Meats	104,577,804	101,899,993
Inshell:		
Domestic-Inshell	23,294,361	13,511,745
Export-Inshell	47,399	0
Total Inshell	23,341,760	13,511,745
Less: Contracts to Purchase:		
Shelled Meats	0	0
Inshell	0	32,792,545
Total Commitments (IB)	232,497,368	184,519,186

Net Open Position	-17,257,472	106,126,252
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2024-2025 - Current February 2025	2023-2024 - Current February 2024	2024-2025 - YTD Sep - Feb 2025	2023-2024 - YTD Sep - Feb 2024
Inshell: Exported for Shelling				
Mexico	1,859,056	75,828	2,416,031	1,884,694
Shelled Meats: Returned to U.S.				
Mexico	119,265	114,000	1,835,521	2,566,340

Pecans Purchased Outside the U.S. by U.S. Handlers

	2024-2025 - Current February 2025	2023-2024 - Current February 2024	2024-2025 - YTD Sep - Feb 2025	2023-2024 - YTD Sep - Feb 2024
Shelled Meats:				
Country of Origin				
Argentina	0	0	0	29,578
Australia	0	0	75,818	122,170
Mexico	331,200	387,698	1,459,114	3,467,395
Total Shelled Meats	331,200	387,698	1,534,932	3,619,143
Inshell:				
Country of Origin				
Mexico	1,421,725	2,325,614	6,971,530	12,458,083
Total Inshell	1,421,725	2,325,614	6,971,530	12,458,083
Total (Inshell Basis)				
Country of Origin				
Argentina	0	0	0	59,156
Australia	0	0	151,636	244,340
Mexico	2,084,125	3,101,010	9,889,758	19,392,873
Total (Inshell Basis)	2,084,125	3,101,010	10,041,394	19,696,369

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	February 2025			February 2024			Sep - Feb 2025			Sep - Feb 2024			Feb 2025	Feb 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Morocco	0	0	0	0	0	0	0	253,294	0	0	0	0	0	0
Total Africa	0	0	0	0	0	0	0	253,294	0	0	0	0	0	0
Asia														
China	20,700	0	0	41,100	3,066,331	0	185,100	4,870,091	0	235,800	47,217,156	54,560	41,400	3,148,531
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	20,160	0	0	0	0	0	199,140	0	0	102,000	0	0	40,320	0
Japan	33,660	0	0	79,200	0	0	181,770	0	0	276,090	0	0	67,320	158,400
Kuwait	0	0	0	44,700	0	0	165,000	0	0	188,700	0	0	0	89,400
Malaysia	0	0	0	51,000	0	0	15,000	0	0	63,000	0	0	0	102,000
Palestine	0	0	0	0	0	0	84,000	0	0	0	0	0	0	0
Philippines	0	0	0	0	0	0	40,320	0	0	22,860	0	0	0	0
Qatar	0	0	0	0	0	0	24,000	0	0	18,000	0	0	0	0
Singapore	54,000	0	0	16,800	0	0	75,000	0	0	100,020	0	0	108,000	33,600
South Korea	327,000	0	0	180,000	0	0	1,602,415	0	0	1,242,300	0	0	654,000	360,000
Taiwan	0	0	0	0	0	0	127,140	0	0	163,620	0	0	0	0
Thailand	0	0	0	22,800	0	0	88,440	0	0	81,000	95,123	0	0	45,600
Vietnam	0	0	0	84,000	0	0	0	0	0	398,100	0	0	0	168,000
Total Asia	455,520	0	0	519,600	3,066,331	0	2,787,325	4,870,091	0	2,915,490	47,312,279	54,560	911,040	4,105,531
Australia/Oceania														
Australia	24,000	0	0	0	0	0	28,200	0	0	1,050	0	0	48,000	0
Total Australia	24,000	0	0	0	0	0	28,200	0	0	1,050	0	0	48,000	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	February 2025			February 2024			Sep - Feb 2025			Sep - Feb 2024			Feb 2025	Feb 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	0	0	0	40,320	0	0	80,640	0	0	127,560	0	0	0	80,640
Bulgaria	42,000	0	0	0	0	0	85,800	0	0	42,000	0	0	84,000	0
Czechia	48,000	0	0	0	0	0	96,000	0	0	114,000	0	0	96,000	0
Denmark	0	0	0	117,450	0	0	151,200	0	0	285,450	0	0	0	234,900
France	64,440	0	0	181,380	0	0	606,630	0	0	784,710	0	0	128,880	362,760
Germany	89,250	0	0	161,640	0	0	420,840	0	0	274,410	0	0	178,500	323,280
Greece	24,000	0	0	0	0	0	97,800	0	0	24,720	0	0	48,000	0
Ireland	0	0	0	24,000	0	0	24,000	0	0	72,000	0	0	0	48,000
Italy	0	0	0	0	0	0	121,500	0	0	137,850	0	0	0	0
Lithuania	42,000	0	0	84,000	0	0	426,000	0	0	386,940	0	0	84,000	168,000
Netherlands	281,490	0	0	499,020	0	0	1,553,070	0	0	1,357,332	0	0	562,980	998,040
Norway	22,800	0	0	0	0	0	22,800	0	0	0	0	0	45,600	0
Poland	90,360	0	0	41,550	0	0	298,800	0	0	156,150	0	0	180,720	83,100
Slovenia	3,510	0	0	5,430	0	0	27,720	0	0	31,050	0	0	7,020	10,860
Spain	42,000	0	0	24,000	0	0	379,710	0	0	267,540	0	0	84,000	48,000
Sweden	0	0	0	17,640	0	0	67,200	0	0	143,280	0	0	0	35,280
Switzerland	42,000	0	0	42,000	0	0	82,320	0	0	124,320	0	0	84,000	84,000
United Kingdom	271,710	0	0	162,420	0	0	1,169,670	0	0	1,000,770	0	0	543,420	324,840
Total Europe	1,063,560	0	0	1,400,850	0	0	5,735,700	0	0	5,354,082	0	0	2,127,120	2,801,700
Middle East														
Israel	579,030	0	0	435,540	0	0	2,910,450	0	0	1,991,940	0	0	1,158,060	871,080
Jordan	0	0	0	42,000	0	0	90,000	0	0	192,000	0	0	0	84,000
Lebanon	24,000	0	0	48,000	0	0	66,000	42,000	0	87,000	91,225	0	48,000	96,000
Saudi Arabia	192,000	0	0	115,860	0	0	1,109,760	0	0	944,400	0	0	384,000	231,720
Turkey	42,000	44,092	0	42,000	0	0	84,000	44,092	0	108,000	0	0	128,092	84,000
U. Arab Emirates	22,050	0	0	0	0	0	220,830	0	0	220,980	0	0	44,100	0
Total Middle East	859,080	44,092	0	683,400	0	0	4,481,040	86,092	0	3,544,320	91,225	0	1,762,252	1,366,800

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	February 2025			February 2024			Sep - Feb 2025			Sep - Feb 2024			Feb 2025	Feb 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	186,570	8,000	0	444,708	0	0	3,247,662	8,000	0	3,492,126	11,000	0	381,140	889,416
Mexico	40,320	0	0	81,097	80,697	0	155,640	0	0	84,457	261,262	0	80,640	242,891
Total North America	226,890	8,000	0	525,805	80,697	0	3,403,302	8,000	0	3,576,583	272,262	0	461,780	1,132,307
South America														
Colombia	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total South America	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total Exports	2,629,050	52,092	0	3,129,655	3,147,028	0	16,435,567	5,217,477	0	15,420,565	47,675,766	54,560	5,310,192	9,406,338

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
