

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

January 2025

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
January 2025	January 2024	Sep - Jan 2025	Sep - Jan 2024

Pecans Received:

Improved	41,375,456	52,520,352	132,795,490	178,481,107
Native/Seedling	6,967,783	9,528,390	10,649,843	17,064,705
Substandard	6,119,974	6,097,326	12,114,972	13,296,595
Total	54,463,213	68,146,068	155,560,305	208,842,407

Inter-handler/Imports:

Inshell	38,145,803	37,235,143	106,700,469	100,383,277
Shelled Meats	323,798	302,460	2,492,590	3,706,929
Total (Inshell Basis)	38,793,399	37,840,063	111,685,649	107,797,135

Shipments:

Shelled Meats				
Retail/Grocery	8,444,151	10,869,200	64,221,233	63,155,099
Exports	2,599,128	2,583,030	13,806,517	12,290,910
Inshell				
Retail/Grocery	8,283,574	5,531,708	25,821,209	19,794,748
Exports	165,661	12,706,895	5,165,385	44,583,298
Total (Inshell Basis)	30,535,793	45,143,063	187,042,094	215,270,064

January 2025	January 2024
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Total Pecans in Inventory

Shelled Meats	35,677,227	35,748,146
Inshell	116,374,952	123,465,589
Total (Inshell Basis)	187,729,406	194,961,881

Commitments to Ship

Meats:		
Domestic-Shelled Meats	94,849,725	89,162,005
Export-Shelled Meats	19,484,929	17,789,339
Total Meats	114,334,654	106,951,344
Inshell:		
Domestic-Inshell	19,999,036	11,957,301
Export-Inshell	102,870	3,945,652
Total Inshell	20,101,906	15,902,953
Less: Contracts to Purchase:		
Shelled Meats	8,400	0
Inshell	0	25,892,580
Total Commitments (IB)	248,754,414	203,913,061

Net Open Position	-61,025,008	-8,951,180
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

	2024-2025 - Current January 2025	2023-2024 - Current January 2024	2024-2025 - YTD Sep - Jan 2025	2023-2024 - YTD Sep - Jan 2024
Inshell: Exported for Shelling				
Mexico	0	465,511	556,975	1,808,866
Shelled Meats: Returned to U.S.				
Mexico	190,733	93,900	1,716,256	2,452,340

Pecans Purchased Outside the U.S. by U.S. Handlers

	2024-2025 - Current January 2025	2023-2024 - Current January 2024	2024-2025 - YTD Sep - Jan 2025	2023-2024 - YTD Sep - Jan 2024
Shelled Meats:				
Country of Origin				
Argentina	0	0	0	29,578
Australia	50,318	0	75,818	122,170
Mexico	165,600	413,067	1,127,914	3,079,697
Total Shelled Meats	215,918	413,067	1,203,732	3,231,445
Inshell:				
Country of Origin				
Mexico	3,982,660	4,891,119	5,549,805	10,132,469
Total Inshell	3,982,660	4,891,119	5,549,805	10,132,469
Total (Inshell Basis)				
Country of Origin				
Argentina	0	0	0	59,156
Australia	100,636	0	151,636	244,340
Mexico	4,313,860	5,717,253	7,805,633	16,291,863
Total (Inshell Basis)	4,414,496	5,717,253	7,957,269	16,595,359

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	January 2025			January 2024			Sep - Jan 2025			Sep - Jan 2024			Jan 2025	Jan 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Africa														
Morocco	0	55,000	0	0	0	0	0	253,294	0	0	0	0	55,000	0
Total Africa	0	55,000	0	0	0	0	0	253,294	0	0	0	0	55,000	0
Asia														
China	41,100	110,661	0	82,200	12,706,895	0	164,400	4,870,091	0	194,700	44,150,825	54,560	192,861	12,871,295
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	0	0	0	0	0	0	178,980	0	0	102,000	0	0	0	0
Japan	0	0	0	27,000	0	0	148,110	0	0	196,890	0	0	0	54,000
Kuwait	42,000	0	0	0	0	0	165,000	0	0	144,000	0	0	84,000	0
Malaysia	0	0	0	12,000	0	0	15,000	0	0	12,000	0	0	0	24,000
Palestine	0	0	0	0	0	0	84,000	0	0	0	0	0	0	0
Philippines	0	0	0	0	0	0	40,320	0	0	22,860	0	0	0	0
Qatar	0	0	0	0	0	0	24,000	0	0	18,000	0	0	0	0
Singapore	0	0	0	15,000	0	0	21,000	0	0	83,220	0	0	0	30,000
South Korea	303,000	0	0	153,000	0	0	1,275,415	0	0	1,062,300	0	0	606,000	306,000
Taiwan	46,500	0	0	42,660	0	0	127,140	0	0	163,620	0	0	93,000	85,320
Thailand	42,000	0	0	11,400	0	0	88,440	0	0	58,200	95,123	0	84,000	22,800
Vietnam	0	0	0	0	0	0	0	0	0	314,100	0	0	0	0
Total Asia	474,600	110,661	0	343,260	12,706,895	0	2,331,805	4,870,091	0	2,395,890	44,245,948	54,560	1,059,861	13,393,415
Australia/Oceania														
Australia	0	0	0	1,050	0	0	4,200	0	0	1,050	0	0	0	2,100
Total Australia	0	0	0	1,050	0	0	4,200	0	0	1,050	0	0	0	2,100

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	January 2025			January 2024			Sep - Jan 2025			Sep - Jan 2024			Jan 2025	Jan 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	24,000	0	0	0	0	0	24,000	0	0	24,000	0	0	48,000	0
Belgium	40,320	0	0	0	0	0	80,640	0	0	87,240	0	0	80,640	0
Bulgaria	43,800	0	0	42,000	0	0	43,800	0	0	42,000	0	0	87,600	84,000
Czechia	0	0	0	24,000	0	0	48,000	0	0	114,000	0	0	0	48,000
Denmark	33,600	0	0	75,600	0	0	151,200	0	0	168,000	0	0	67,200	151,200
France	189,690	0	0	170,400	0	0	542,190	0	0	603,330	0	0	379,380	340,800
Germany	22,800	0	0	13,260	0	0	331,590	0	0	112,770	0	0	45,600	26,520
Greece	24,000	0	0	1,920	0	0	73,800	0	0	24,720	0	0	48,000	3,840
Ireland	0	0	0	24,000	0	0	24,000	0	0	48,000	0	0	0	48,000
Italy	0	0	0	0	0	0	121,500	0	0	137,850	0	0	0	0
Lithuania	66,000	0	0	71,790	0	0	384,000	0	0	302,940	0	0	132,000	143,580
Netherlands	293,520	0	0	247,710	0	0	1,271,580	0	0	858,312	0	0	587,040	495,420
Poland	82,440	0	0	24,000	0	0	208,440	0	0	114,600	0	0	164,880	48,000
Slovenia	0	0	0	8,820	0	0	24,210	0	0	25,620	0	0	0	17,640
Spain	0	0	0	88,320	0	0	337,710	0	0	243,540	0	0	0	176,640
Sweden	16,800	0	0	26,040	0	0	67,200	0	0	125,640	0	0	33,600	52,080
Switzerland	40,320	0	0	0	0	0	40,320	0	0	82,320	0	0	80,640	0
United Kingdom	90,000	0	0	245,670	0	0	897,960	0	0	838,350	0	0	180,000	491,340
Total Europe	967,290	0	0	1,063,530	0	0	4,672,140	0	0	3,953,232	0	0	1,934,580	2,127,060
Middle East														
Israel	477,120	0	0	504,300	0	0	2,331,420	0	0	1,556,400	0	0	954,240	1,008,600
Jordan	42,000	0	0	24,000	0	0	90,000	0	0	150,000	0	0	84,000	48,000
Lebanon	42,000	0	0	39,000	0	0	42,000	42,000	0	39,000	91,225	0	84,000	78,000
Saudi Arabia	42,000	0	0	273,240	0	0	917,760	0	0	828,540	0	0	84,000	546,480
Turkey	0	0	0	0	0	0	42,000	0	0	66,000	0	0	0	0
U. Arab Emirates	117,060	0	0	56,820	0	0	198,780	0	0	220,980	0	0	234,120	113,640
Total Middle East	720,180	0	0	897,360	0	0	3,621,960	42,000	0	2,860,920	91,225	0	1,440,360	1,794,720

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	January 2025			January 2024			Sep - Jan 2025			Sep - Jan 2024			Jan 2025	Jan 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
North America														
Canada	437,058	0	0	277,830	0	0	3,061,092	0	0	3,047,418	11,000	0	874,116	555,660
Mexico	0	0	0	0	0	0	115,320	0	0	3,360	180,565	0	0	0
Total North America	437,058	0	0	277,830	0	0	3,176,412	0	0	3,050,778	191,565	0	874,116	555,660
South America														
Colombia	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total South America	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total Exports	2,599,128	165,661	0	2,583,030	12,706,895	0	13,806,517	5,165,385	0	12,290,910	44,528,738	54,560	5,363,917	17,872,955

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
