

# **MONTHLY REPORT**

AMERICAN PECAN INDUSTRY



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# Pecan Industry Position Report

February 2025

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
February 2025	February 2024	Sep - Feb 2025	Sep - Feb 2024

## Pecans Received:

Improved	42,651,808	44,065,827	175,637,713	222,546,934
Native/Seedling	3,666,879	6,016,406	14,316,722	23,081,111
Substandard	2,130,347	2,756,255	14,245,319	16,052,850
<b>Total</b>	<b>48,449,034</b>	<b>52,838,488</b>	<b>204,199,754</b>	<b>261,680,895</b>

## Inter-handler/Imports:

Inshell	26,259,720	26,703,321	132,960,189	127,086,598
Shelled Meats	698,428	462,654	3,191,018	4,169,583
<b>Total (Inshell Basis)</b>	<b>27,656,576</b>	<b>27,628,629</b>	<b>139,342,225</b>	<b>135,425,764</b>

## Shipments:

Shelled Meats				
Retail/Grocery	7,136,873	8,537,729	71,525,406	71,692,828
Exports	3,139,308	3,129,655	16,945,825	15,420,565
Inshell				
Retail/Grocery	7,303,905	7,079,550	33,143,114	26,874,298
Exports	52,092	3,147,028	5,217,477	47,730,326
<b>Total (Inshell Basis)</b>	<b>27,908,359</b>	<b>33,561,346</b>	<b>215,303,053</b>	<b>248,831,410</b>

February 2025	February 2024
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## Total Pecans in Inventory

Shelled Meats	39,116,813	47,489,637
Inshell	149,673,794	195,666,164
<b>Total (Inshell Basis)</b>	<b>227,907,420</b>	<b>290,645,438</b>

## Commitments to Ship

### Meats:

Domestic-Shelled Meats	99,883,659	86,952,164
Export-Shelled Meats	17,950,500	14,947,829
<b>Total Meats</b>	<b>117,834,159</b>	<b>101,899,993</b>

### Inshell:

Domestic-Inshell	23,294,361	13,511,745
Export-Inshell	47,399	0
<b>Total Inshell</b>	<b>23,341,760</b>	<b>13,511,745</b>

### Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	0	32,792,545
<b>Total Commitments (IB)</b>	<b>259,010,078</b>	<b>184,519,186</b>

## Net Open Position

-31,102,658	106,126,252
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**Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats**

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		February 2025	February 2024	Sep - Feb 2025	Sep - Feb 2024
<b>Inshell:</b>					
<b>Exported for Shelling</b>					
Mexico		1,742,561	75,828	2,299,536	1,884,694
<b>Shelled Meats:</b>					
<b>Returned to U.S.</b>					
Mexico		119,265	114,000	1,835,521	2,566,340

**Pecans Purchased Outside the U.S. by U.S. Handlers**

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		February 2025	February 2024	Sep - Feb 2025	Sep - Feb 2024
<b>Shelled Meats:</b>					
Country of Origin					
Argentina		0	0	0	29,578
Australia		0	0	75,818	122,170
Mexico		331,200	387,698	1,459,114	3,467,395
<b>Total Shelled Meats</b>		331,200	387,698	1,534,932	3,619,143
<b>Inshell:</b>					
Country of Origin					
Mexico		1,421,725	2,325,614	6,971,530	12,458,083
<b>Total Inshell</b>		1,421,725	2,325,614	6,971,530	12,458,083
<b>Total (Inshell Basis)</b>					
Country of Origin					
Argentina		0	0	0	59,156
Australia		0	0	151,636	244,340
Mexico		2,084,125	3,101,010	9,889,758	19,392,873
<b>Total (Inshell Basis)</b>		2,084,125	3,101,010	10,041,394	19,696,369

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	February 2025			February 2024			Sep - Feb 2025			Sep - Feb 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Feb 2025	Feb 2024
<b>Africa</b>														
Morocco	0	0	0	0	0	0	0	253,294	0	0	0	0	0	0
<b>Total Africa</b>	0	0	0	0	0	0	0	253,294	0	0	0	0	0	0
<b>Asia</b>														
China	20,700	0	0	41,100	3,066,331	0	185,100	4,870,091	0	235,800	47,217,156	54,560	41,400	3,148,531
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	20,160	0	0	0	0	0	199,140	0	0	102,000	0	0	40,320	0
Japan	57,180	0	0	79,200	0	0	205,290	0	0	276,090	0	0	114,360	158,400
Kuwait	0	0	0	44,700	0	0	165,000	0	0	188,700	0	0	0	89,400
Malaysia	0	0	0	51,000	0	0	15,000	0	0	63,000	0	0	0	102,000
Palestine	0	0	0	0	0	0	84,000	0	0	0	0	0	0	0
Philippines	0	0	0	0	0	0	40,320	0	0	22,860	0	0	0	0
Qatar	0	0	0	0	0	0	24,000	0	0	18,000	0	0	0	0
Singapore	54,000	0	0	16,800	0	0	75,000	0	0	100,020	0	0	108,000	33,600
South Korea	327,000	0	0	180,000	0	0	1,602,415	0	0	1,242,300	0	0	654,000	360,000
Taiwan	40,320	0	0	0	0	0	167,460	0	0	163,620	0	0	80,640	0
Thailand	0	0	0	22,800	0	0	88,440	0	0	81,000	95,123	0	0	45,600
Vietnam	0	0	0	84,000	0	0	0	0	0	398,100	0	0	0	168,000
<b>Total Asia</b>	519,360	0	0	519,600	3,066,331	0	2,851,165	4,870,091	0	2,915,490	47,312,279	54,560	1,038,720	4,105,531
<b>Australia/Oceania</b>														
Australia	24,000	0	0	0	0	0	28,200	0	0	1,050	0	0	48,000	0
<b>Total Australia</b>	24,000	0	0	0	0	0	28,200	0	0	1,050	0	0	48,000	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	February 2025			February 2024			Sep - Feb 2025			Sep - Feb 2024			Feb 2025	Feb 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
<b>Europe</b>														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	0	0	0	40,320	0	0	80,640	0	0	127,560	0	0	0	80,640
Bulgaria	42,000	0	0	0	0	0	85,800	0	0	42,000	0	0	84,000	0
Czechia	48,000	0	0	0	0	0	96,000	0	0	114,000	0	0	96,000	0
Denmark	8,400	0	0	117,450	0	0	159,600	0	0	285,450	0	0	16,800	234,900
France	102,840	0	0	181,380	0	0	645,030	0	0	784,710	0	0	205,680	362,760
Germany	129,570	0	0	161,640	0	0	461,160	0	0	274,410	0	0	259,140	323,280
Greece	24,000	0	0	0	0	0	97,800	0	0	24,720	0	0	48,000	0
Ireland	0	0	0	24,000	0	0	24,000	0	0	72,000	0	0	0	48,000
Italy	40,500	0	0	0	0	0	162,000	0	0	137,850	0	0	81,000	0
Lithuania	42,000	0	0	84,000	0	0	426,000	0	0	386,940	0	0	84,000	168,000
Netherlands	321,180	0	0	499,020	0	0	1,592,760	0	0	1,357,332	0	0	642,360	998,040
Norway	22,800	0	0	0	0	0	22,800	0	0	0	0	0	45,600	0
Poland	90,360	0	0	41,550	0	0	298,800	0	0	156,150	0	0	180,720	83,100
Slovenia	3,510	0	0	5,430	0	0	27,720	0	0	31,050	0	0	7,020	10,860
Spain	42,000	0	0	24,000	0	0	379,710	0	0	267,540	0	0	84,000	48,000
Sweden	17,910	0	0	17,640	0	0	85,110	0	0	143,280	0	0	35,820	35,280
Switzerland	42,000	0	0	42,000	0	0	82,320	0	0	124,320	0	0	84,000	84,000
United Kingdom	330,510	0	0	162,420	0	0	1,228,470	0	0	1,000,770	0	0	661,020	324,840
<b>Total Europe</b>	1,307,580	0	0	1,400,850	0	0	5,979,720	0	0	5,354,082	0	0	2,615,160	2,801,700
<b>Middle East</b>														
Israel	579,030	0	0	435,540	0	0	2,910,450	0	0	1,991,940	0	0	1,158,060	871,080
Jordan	0	0	0	42,000	0	0	90,000	0	0	192,000	0	0	0	84,000
Lebanon	24,000	0	0	48,000	0	0	66,000	42,000	0	87,000	91,225	0	48,000	96,000
Saudi Arabia	192,000	0	0	115,860	0	0	1,109,760	0	0	944,400	0	0	384,000	231,720
Turkey	42,000	44,092	0	42,000	0	0	84,000	44,092	0	108,000	0	0	128,092	84,000
U. Arab Emirates	22,050	0	0	0	0	0	220,830	0	0	220,980	0	0	44,100	0
<b>Total Middle East</b>	859,080	44,092	0	683,400	0	0	4,481,040	86,092	0	3,544,320	91,225	0	1,762,252	1,366,800

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	February 2025			February 2024			Sep - Feb 2025			Sep - Feb 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Feb 2025	Feb 2024
<b>North America</b>														
Canada	388,968	8,000	0	444,708	0	0	3,450,060	8,000	0	3,492,126	11,000	0	785,936	889,416
Mexico	40,320	0	0	81,097	80,697	0	155,640	0	0	84,457	261,262	0	80,640	242,891
<b>Total North America</b>	429,288	8,000	0	525,805	80,697	0	3,605,700	8,000	0	3,576,583	272,262	0	866,576	1,132,307
<b>South America</b>														
Colombia	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
<b>Total South America</b>	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
<b>Total Exports</b>	<b>3,139,308</b>	<b>52,092</b>	<b>0</b>	<b>3,129,655</b>	<b>3,147,028</b>	<b>0</b>	<b>16,945,825</b>	<b>5,217,477</b>	<b>0</b>	<b>15,420,565</b>	<b>47,675,766</b>	<b>54,560</b>	<b>6,330,708</b>	<b>9,406,338</b>

# METHODOLOGY

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## REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

## INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

## REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.

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