

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

March 2025

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
March 2025	March 2024	Sep - Mar 2025	Sep - Mar 2024

Pecans Received:

Improved	33,038,798	38,138,053	208,676,511	260,684,987
Native/Seedling	1,315,843	4,188,949	15,632,565	27,270,060
Substandard	1,515,571	3,961,958	15,760,890	20,014,808
Total	35,870,212	46,288,960	240,069,966	307,969,855

Inter-handler/Imports:

Inshell	18,842,117	22,941,787	151,802,306	150,028,385
Shelled Meats	578,610	539,284	3,769,628	4,708,867
Total (Inshell Basis)	19,999,337	24,020,355	159,341,562	159,446,119

Shipments:

Shelled Meats				
Retail/Grocery	8,186,983	9,368,436	79,712,389	81,061,264
Exports	4,044,984	2,977,895	20,990,809	18,398,460
Inshell				
Retail/Grocery	2,717,734	4,353,127	35,860,848	31,227,425
Exports	0	1,132,989	5,217,477	48,863,315
Total (Inshell Basis)	27,181,668	30,178,778	242,484,721	279,010,188

March 2025	March 2024
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Total Pecans in Inventory

Shelled Meats	38,425,855	57,451,760
Inshell	149,260,936	156,218,635
Total (Inshell Basis)	226,112,646	271,122,155

Commitments to Ship

Meats:

Domestic-Shelled Meats	81,480,728	82,424,821
Export-Shelled Meats	14,309,430	14,592,239
Total Meats	95,790,158	97,017,060

Inshell:

Domestic-Inshell	22,899,077	8,624,639
Export-Inshell	47,399	0
Total Inshell	22,946,476	8,624,639

Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	0	1,873,564
Total Commitments (IB)	214,526,792	200,785,195

Net Open Position

11,585,854	70,336,960
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		March 2025	March 2024	Sep - Mar 2025	Sep - Mar 2024
Inshell:					
Exported for Shelling					
Mexico		2,157,762	1,151,504	4,457,298	3,036,198
Shelled Meats:					
Returned to U.S.					
Mexico		321,005	185,177	2,156,526	2,751,517

Pecans Purchased Outside the U.S. by U.S. Handlers

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		March 2025	March 2024	Sep - Mar 2025	Sep - Mar 2024
Shelled Meats:					
Country of Origin					
Argentina		0	0	0	29,578
Australia		0	80,264	75,818	202,434
Mexico		173,700	143,800	1,632,814	3,611,195
Total Shelled Meats		173,700	224,064	1,708,632	3,843,207
Inshell:					
Country of Origin					
Mexico		2,213,326	1,931,907	9,184,856	14,389,990
Total Inshell		2,213,326	1,931,907	9,184,856	14,389,990
Total (Inshell Basis)					
Country of Origin					
Argentina		0	0	0	59,156
Australia		0	160,528	151,636	404,868
Mexico		2,560,726	2,219,507	12,450,484	21,612,380
Total (Inshell Basis)		2,560,726	2,380,035	12,602,120	22,076,404

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	March 2025			March 2024			Sep - Mar 2025			Sep - Mar 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Mar 2025	Mar 2024
Africa														
Morocco	0	0	0	0	0	0	0	253,294	0	0	0	0	0	0
Total Africa	0	0	0	0	0	0	0	253,294	0	0	0	0	0	0
Asia														
China	41,100	0	0	41,100	780,859	0	226,200	4,870,091	0	276,900	47,998,015	54,560	82,200	863,059
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	64,320	0	0	0	0	0	263,460	0	0	102,000	0	0	128,640	0
Japan	171,600	0	0	73,440	0	0	376,890	0	0	349,530	0	0	343,200	146,880
Kuwait	33,000	0	0	24,000	0	0	198,000	0	0	212,700	0	0	66,000	48,000
Malaysia	0	0	0	0	0	0	15,000	0	0	63,000	0	0	0	0
Palestine	0	0	0	0	0	0	84,000	0	0	0	0	0	0	0
Philippines	61,860	0	0	0	0	0	102,180	0	0	22,860	0	0	123,720	0
Qatar	0	0	0	25,200	0	0	24,000	0	0	43,200	0	0	0	50,400
Singapore	0	0	0	0	0	0	75,000	0	0	100,020	0	0	0	0
South Korea	225,000	0	0	156,000	0	0	1,827,415	0	0	1,398,300	0	0	450,000	312,000
Taiwan	0	0	0	40,320	0	0	167,460	0	0	203,940	0	0	0	80,640
Thailand	24,000	0	0	22,800	0	0	112,440	0	0	103,800	95,123	0	48,000	45,600
Vietnam	22,800	0	0	0	0	0	22,800	0	0	398,100	0	0	45,600	0
Total Asia	643,680	0	0	382,860	780,859	0	3,494,845	4,870,091	0	3,298,350	48,093,138	54,560	1,287,360	1,546,579
Australia/Oceania														
Australia	21,000	0	0	0	0	0	49,200	0	0	1,050	0	0	42,000	0
Total Australia	21,000	0	0	0	0	0	49,200	0	0	1,050	0	0	42,000	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	March 2025			March 2024			Sep - Mar 2025			Sep - Mar 2024			Mar 2025	Mar 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	0	0	0	40,320	0	0	80,640	0	0	167,880	0	0	0	80,640
Bulgaria	0	0	0	0	0	0	85,800	0	0	42,000	0	0	0	0
Czechia	0	0	0	0	0	0	96,000	0	0	114,000	0	0	0	0
Denmark	58,800	0	0	16,800	0	0	218,400	0	0	302,250	0	0	117,600	33,600
France	160,500	0	0	87,690	0	0	805,530	0	0	872,400	0	0	321,000	175,380
Germany	150,000	0	0	78,660	0	0	611,160	0	0	353,070	0	0	300,000	157,320
Greece	0	0	0	21,000	0	0	97,800	0	0	45,720	0	0	0	42,000
Ireland	0	0	0	1,350	0	0	24,000	0	0	73,350	0	0	0	2,700
Italy	24,000	0	0	40,500	0	0	186,000	0	0	178,350	0	0	48,000	81,000
Lithuania	42,000	0	0	0	0	0	468,000	0	0	386,940	0	0	84,000	0
Netherlands	642,150	0	0	620,490	0	0	2,234,910	0	0	1,977,822	0	0	1,284,300	1,240,980
Norway	0	0	0	35,280	0	0	22,800	0	0	35,280	0	0	0	70,560
Poland	108,000	0	0	0	0	0	406,800	0	0	156,150	0	0	216,000	0
Slovenia	0	0	0	13,200	0	0	27,720	0	0	44,250	0	0	0	26,400
Spain	210,000	0	0	64,320	0	0	589,710	0	0	331,860	0	0	420,000	128,640
Sweden	16,800	0	0	22,410	0	0	101,910	0	0	165,690	0	0	33,600	44,820
Switzerland	40,320	0	0	42,000	0	0	122,640	0	0	166,320	0	0	80,640	84,000
United Kingdom	407,370	0	0	184,800	0	0	1,635,840	0	0	1,185,570	0	0	814,740	369,600
Total Europe	1,859,940	0	0	1,268,820	0	0	7,839,660	0	0	6,622,902	0	0	3,719,880	2,537,640
Middle East														
Israel	673,500	0	0	441,180	0	0	3,583,950	0	0	2,433,120	0	0	1,347,000	882,360
Jordan	0	0	0	42,000	0	0	90,000	0	0	234,000	0	0	0	84,000
Lebanon	0	0	0	24,000	0	0	66,000	42,000	0	111,000	91,225	0	0	48,000
Saudi Arabia	275,940	0	0	227,700	0	0	1,385,700	0	0	1,172,100	0	0	551,880	455,400
Turkey	42,000	0	0	0	0	0	126,000	44,092	0	108,000	0	0	84,000	0
U. Arab Emirates	0	0	0	34,560	0	0	220,830	0	0	255,540	0	0	0	69,120
Total Middle East	991,440	0	0	769,440	0	0	5,472,480	86,092	0	4,313,760	91,225	0	1,982,880	1,538,880

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	March 2025			March 2024			Sep - Mar 2025			Sep - Mar 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Mar 2025	Mar 2024
North America														
Canada	528,924	0	0	475,746	0	0	3,978,984	8,000	0	3,967,872	11,000	0	1,057,848	951,492
Mexico	0	0	0	81,029	352,130	0	155,640	0	0	165,486	613,392	0	0	514,188
Total North America	528,924	0	0	556,775	352,130	0	4,134,624	8,000	0	4,133,358	624,392	0	1,057,848	1,465,680
South America														
Colombia	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total South America	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total Exports	4,044,984	0	0	2,977,895	1,132,989	0	20,990,809	5,217,477	0	18,398,460	48,808,755	54,560	8,089,968	7,088,779

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
