

MONTHLY REPORT

AMERICAN PECAN INDUSTRY



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Pecan Industry Position Report

April 2025

2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
April 2025	April 2024	Sep - Apr 2025	Sep - Apr 2024

Pecans Received:

Improved	12,582,630	14,054,792	221,355,802	274,570,917
Native/Seedling	141,976	2,300,734	16,557,705	29,570,794
Substandard	678,614	593,344	17,605,462	20,604,078
Total	13,403,220	16,948,870	255,518,969	324,745,789

Inter-handler/Imports:

Inshell	13,501,054	3,188,438	174,371,642	152,570,552
Shelled Meats	432,540	883,380	4,228,718	5,592,247
Total (Inshell Basis)	14,366,134	4,955,198	182,829,078	163,755,046

Shipments:

Shelled Meats				
Retail/Grocery	7,935,797	10,163,323	90,298,106	90,995,037
Exports	3,110,220	4,255,201	24,480,319	22,653,661
Inshell				
Retail/Grocery	1,158,279	1,521,897	33,374,086	32,749,322
Exports	181,625	2,141,596	5,399,102	51,004,911
Total (Inshell Basis)	23,431,938	32,500,541	268,330,038	311,051,629

April 2025	April 2024
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Total Pecans in Inventory

Shelled Meats	42,703,836	50,776,701
Inshell	152,938,929	172,379,989
Total (Inshell Basis)	238,346,601	273,933,391

Commitments to Ship

Meats:

Domestic-Shelled Meats	86,138,312	77,532,023
Export-Shelled Meats	14,254,440	13,729,769
Total Meats	100,392,752	91,261,792

Inshell:

Domestic-Inshell	18,660,038	8,017,504
Export-Inshell	0	0
Total Inshell	18,660,038	8,017,504

Less: Contracts to Purchase:

Shelled Meats	0	0
Inshell	0	2,517
Total Commitments (IB)	219,445,542	190,538,571

Net Open Position

18,901,059	83,394,820
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Inshell Pecans Exported to Mexico for Shelling and Returned to U.S. as Shelled Meats

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		April 2025	April 2024	Sep - Apr 2025	Sep - Apr 2024
Inshell:					
Exported for Shelling					
Mexico		0	7,880,140	4,457,298	10,916,338
Shelled Meats:					
Returned to U.S.					
Mexico		233,918	222,024	2,450,924	2,973,541

Pecans Purchased Outside the U.S. by U.S. Handlers

		2024-2025 - Current	2023-2024 - Current	2024-2025 - YTD	2023-2024 - YTD
		April 2025	April 2024	Sep - Apr 2025	Sep - Apr 2024
Shelled Meats:					
Country of Origin					
Argentina		0	0	0	29,578
Australia		0	0	75,818	202,434
Canada		40,320	0	40,320	0
Mexico		43,200	43,200	1,676,014	3,654,395
Total Shelled Meats		83,520	43,200	1,792,152	3,886,407
Inshell:					
Country of Origin					
Mexico		0	192,115	9,184,856	14,582,105
Total Inshell		0	192,115	9,184,856	14,582,105
Total (Inshell Basis)					
Country of Origin					
Argentina		0	0	0	59,156
Australia		0	0	151,636	404,868
Canada		80,640	0	80,640	0
Mexico		86,400	278,515	12,536,884	21,890,895
Total (Inshell Basis)		167,040	278,515	12,769,160	22,354,919

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	April 2025			April 2024			Sep - Apr 2025			Sep - Apr 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Apr 2025	Apr 2024
Africa														
Morocco	0	47,399	0	0	0	0	0	300,693	0	0	0	0	47,399	0
Total Africa	0	47,399	0	0	0	0	0	300,693	0	0	0	0	47,399	0
Asia														
China	0	0	0	82,200	0	0	226,200	4,870,091	0	359,100	47,998,015	54,560	0	164,400
Hong Kong	0	0	0	0	0	0	0	0	0	24,000	0	0	0	0
India	80,640	0	0	36,000	0	0	344,100	0	0	138,000	0	0	161,280	72,000
Japan	53,730	93,860	0	0	0	0	439,620	93,860	0	349,530	0	0	201,320	0
Kuwait	24,000	0	0	24,000	0	0	222,000	0	0	236,700	0	0	48,000	48,000
Malaysia	0	0	0	0	0	0	25,500	0	0	63,000	0	0	0	0
Palestine	0	0	0	0	0	0	84,000	0	0	0	0	0	0	0
Philippines	22,800	0	0	18,000	0	0	124,980	0	0	40,860	0	0	45,600	36,000
Qatar	24,000	0	0	0	0	0	48,000	0	0	43,200	0	0	48,000	0
Singapore	20,160	0	0	39,000	0	0	95,160	0	0	139,020	0	0	40,320	78,000
South Korea	199,800	0	0	195,000	0	0	2,027,215	0	0	1,593,300	0	0	399,600	390,000
Taiwan	62,820	0	0	50,160	0	0	230,280	0	0	254,100	0	0	125,640	100,320
Thailand	24,000	0	0	22,800	0	0	136,440	0	0	126,600	95,123	0	48,000	45,600
Vietnam	0	0	0	0	0	0	22,800	0	0	398,100	0	0	0	0
Total Asia	511,950	93,860	0	467,160	0	0	4,026,295	4,963,951	0	3,765,510	48,093,138	54,560	1,117,760	934,320
Australia/Oceania														
Australia	0	0	0	0	0	0	49,200	0	0	1,050	0	0	0	0
Total Australia	0	0	0	0	0	0	49,200	0	0	1,050	0	0	0	0

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	April 2025			April 2024			Sep - Apr 2025			Sep - Apr 2024			Apr 2025	Apr 2024
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd		
Europe														
Austria	0	0	0	0	0	0	24,000	0	0	24,000	0	0	0	0
Belgium	80,640	0	0	24,000	0	0	161,280	0	0	191,880	0	0	161,280	48,000
Bulgaria	0	0	0	0	0	0	85,800	0	0	42,000	0	0	0	0
Czechia	0	0	0	24,000	0	0	96,000	0	0	138,000	0	0	0	48,000
Denmark	8,400	0	0	25,200	0	0	226,800	0	0	327,450	0	0	16,800	50,400
France	66,000	0	0	196,500	0	0	970,110	0	0	1,068,900	0	0	132,000	393,000
Germany	64,800	0	0	45,360	0	0	716,460	0	0	398,430	0	0	129,600	90,720
Greece	0	0	0	21,000	0	0	97,800	0	0	66,720	0	0	0	42,000
Ireland	0	0	0	24,000	0	0	24,000	0	0	97,350	0	0	0	48,000
Italy	0	0	0	42,000	0	0	186,000	0	0	220,350	0	0	0	84,000
Lithuania	0	0	0	24,000	0	0	468,000	0	0	410,940	0	0	0	48,000
Netherlands	403,680	0	0	358,260	0	0	2,679,090	0	0	2,336,082	0	0	807,360	716,520
Norway	22,800	0	0	0	0	0	45,600	0	0	35,280	0	0	45,600	0
Poland	0	0	0	62,100	0	0	406,800	0	0	218,250	0	0	0	124,200
Slovenia	0	0	0	0	0	0	27,720	0	0	44,250	0	0	0	0
Spain	108,000	0	0	24,000	0	0	760,920	0	0	355,860	0	0	216,000	48,000
Sweden	13,440	0	0	14,340	0	0	115,350	0	0	180,030	0	0	26,880	28,680
Switzerland	106,320	0	0	40,320	0	0	228,960	0	0	206,640	0	0	212,640	80,640
United Kingdom	329,790	0	0	203,940	0	0	1,965,630	0	0	1,389,510	0	0	659,580	407,880
Total Europe	1,203,870	0	0	1,129,020	0	0	9,286,320	0	0	7,751,922	0	0	2,407,740	2,258,040
Middle East														
Israel	448,500	0	0	585,720	0	0	4,032,450	0	0	3,018,840	0	0	897,000	1,171,440
Jordan	42,000	0	0	0	0	0	132,000	0	0	234,000	0	0	84,000	0
Lebanon	0	40,366	0	24,000	55,071	0	66,000	82,366	0	135,000	146,296	0	40,366	103,071
Saudi Arabia	382,500	0	0	86,040	0	0	1,768,200	0	0	1,258,140	0	0	765,000	172,080
Turkey	0	0	0	0	0	0	126,000	44,092	0	108,000	0	0	0	0
U. Arab Emirates	42,000	0	0	163,110	0	0	300,870	0	0	418,650	0	0	84,000	326,220
Total Middle East	915,000	40,366	0	858,870	55,071	0	6,425,520	126,458	0	5,172,630	146,296	0	1,870,366	1,772,811

World Region Destination	2024-2025 - Current			2023-2024 - Current			2024-2025 - YTD			2023-2024 - YTD			Total (Inshell Basis)	
	April 2025			April 2024			Sep - Apr 2025			Sep - Apr 2024				
	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Shelled	Inshell	Substd	Apr 2025	Apr 2024
North America														
Canada	479,400	0	0	437,352	0	0	4,537,344	8,000	0	4,405,224	11,000	0	958,800	874,704
Mexico	0	0	0	1,362,799	222,060	1,864,465	155,640	0	0	1,528,285	835,452	1,864,465	0	4,812,123
Total North America	479,400	0	0	1,800,151	222,060	1,864,465	4,692,984	8,000	0	5,933,509	846,452	1,864,465	958,800	5,686,827
South America														
Colombia	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total South America	0	0	0	0	0	0	0	0	0	29,040	0	0	0	0
Total Exports	3,110,220	181,625	0	4,255,201	277,131	1,864,465	24,480,319	5,399,102	0	22,653,661	49,085,886	1,919,025	6,402,065	10,651,998

METHODOLOGY

REPORTING PROCESS

Every month, the American Pecan Council publishes an industry position report, which contains the most recent pecan trade statistics. These reports provide the latest shipment, inventory, export, import, and net open position. All handlers of pecans within the area of production submit a summary report to the Council monthly. Referencing this report can help understand the trend impacting the pecan industry. The reports are published based on the American Pecan Council's crop year (September 1st - August 31st) which aligns with the pecan crop production cycle.

INDUSTRY REPORT PUBLICATION

All Pecan Industry Position Reports are published on a monthly basis. Once 80% of industry weight is received during a given reporting period, the American Pecan Council publishes the report. You can view the monthly position reports at <https://americanpecan.com/for-industry/analytics-data-market/>.

REVISION PROCESS

Data are revised the following month based on late reports or corrected data. Final figures are published in the annual summary in September of that crop year.

In this report, you will find the net position of available pecans with handlers, which includes all forms, including halves, pieces, meals, etc., regardless of the quality.
